

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA**

CASE NO. 15-62323-CIV-LENARD/GOODMAN

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

**EB5 ASSET MANAGER, LLC and
LIN ZHONG a/k/a LILY ZHONG,**

Defendants,

and

**U.S. EB-5 INVESTMENTS, LLC ,
OAKLAND OFFICE HOLDINGS, LLC,
B.X WOK CONSTRUCTION LLC,
US INVESTMENT LLC D/B/A US INVESTMENT FL LLC
TOP SUN ENERGY LLC,
OCEAN BLVD. FAMILY LIMITED PARTNERSHIP, LTD.,
B.X PROPERTY MANAGEMENT LLC, and
US1 REAL ESTATE DEVELOPMENTS, LLC**

Relief Defendants.

_____ /

**ORDER GRANTING RECEIVER'S AMENDED THIRD MOTION TO
SELL US1 REAL ESTATE DEVELOPMENTS, LLC'S
INTEREST IN THE PORT ST. LUCIE CITY CENTER**

Michael I. Goldberg (the "Receiver"), in his capacity as the court-appointed Receiver for Defendant, EB5 Asset Manager, LLC and Relief Defendants, U.S. EB-5 Investments LLC, Oakland Office Holdings LLC, B.X Wok Construction LLC, US Investment LLC d/b/a US Investment FL LLC, Top Sun Energy LLC, Ocean Blvd. Family Limited Partnership, Ltd., B.X Property Management LLC, US1 Real Estate Developments, LLC and Investor Asset Protection LLC (collectively, the "Receivership Defendants"), filed his *Amended Third Motion to Sell US1*

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Real Estate Developments, LLC's Interest in the Port St. Lucie City Center (the "Motion") [ECF No. 186].

The Court, having reviewed the Motion, being advised that the Receiver has conferred with counsel for the Securities and Exchange Commission who has no objection to the relief requested and being further advised that the parties have previously entered into a Stipulation of Waiver of 28 U.S.C. § 2001 [ECF No. 164] for the sale of twenty-two (22) parcels of real property located at corner of U.S. 1 and Walton Road in Port St. Lucie, Florida (the "City Center"), whereby they consent to the private sale of the City Center pursuant to the terms described in the Motion.

Accordingly, the Court **GRANTS** the Motion and **ORDERS** as follows:

1. The Receiver is authorized to sell the City Center, as legally described in Exhibit 1, attached hereto "As Is, Where Is – With All Faults" to the City of Port St. Lucie (for the sum of \$400,000.00 pursuant to that certain Purchase and Sale Agreement (the "Contract")¹ which is hereby approved.

2. The Receiver is authorized to execute a Receiver's Deed, in his capacity as the Court-appointed receiver over US1 Real Estate Developments, LLC and to execute any documents and take any actions reasonably necessary to consummate the transactions contemplated in the Contract. The Court reserves jurisdiction to enforce the terms of the Contract.

DONE and ORDERED in Chambers in Miami, Florida on January 5, 2022.


JOAN A. LENARD
UNITED STATES DISTRICT JUDGE

¹ A copy of the Contract is attached to the Motion as Composite Exhibit A.

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EXHIBIT 1

3435-803-0019-000/6 Lot 12
3435-803-0043-000/3 Lot 36
3435-803-0017-000/2 Lot 10
3435-803-0014-000/1 Lot 7
3435-803-0040-000/2 Lot 33
3435-803-0039-000/2 Lot 32
3435-803-0038-000/5 Lot 31
3435-803-0037-000/8 Lot 30
3435-803-0013-000/4 Lot 6
3435-803-0020-000/6 Lot 13
3435-803-0021-000/3 Lot 14
3435-803-0035-000/4 Lot 28
3435-803-0009-000/4 Lot 2
3435-803-0023-000/7 Lot 16
3435-803-0032-000/3 Lot 25
3435-803-0018-000/9 Lot 11
3435-803-0028-000/2 Lot 21
3435-803-0027-000/5 Lot 20
3435-803-0010-000/3 Lot 3
3435-803-0025-000/1 Lot 18
3435-803-0024-000/4 Lot 17
3435-803-0016-000/5 Lot 9
