The grove AT PORT ST. LUCIE









FROM A VISION TO A PROMISE

November 2021: When we first set foot on the site, we had a clear and inspired vision for the "Dining Docks"



In January 2022, we made both a proposal and a promise: "if entrusted with the mandate, we—together with the City—would create something extraordinary for its residents and visitors"

- A River Food Garden that delights all the senses
- A celebration of culinary excellence
- A destination that is culturally rich, architecturally beautiful
- An authentic and harmonious with the natural beauty of the St. Lucie River and its surroundings



We envisioned a place that flows seamlessly with its neighboring attractions, an alliance we intend to deepen as we move into operations.

- Botanical Garden
- Boardwalk
- Event Lawn
- Pioneer Park
- The Preserve
- Historical Society

Importantly, we committed not only to building this destination but to actively operating and nurturing it, rather than handing it off to third parties. This will be a place of authenticity and uniqueness, rooted in care and presence.

And so, we got to work. While the City progressed with the park, we worked alongside, step by step—curating best-in-class partners, shaping the guest experience, and planning with precision. Whenever we faltered, we paused,

reassessed, and corrected course—always with the final vision in mind. Now, as we stand on the threshold of construction, it is time to shine a light on what lies at the heart of this vision: the food.

We are thrilled to announce our culinary partnership with the Atlas Restaurant Group—a team whose excellence and ethos align perfectly with everything we've set out to create.



PROGRESS & MILESTONES

Design Excellence

ARQUITECTONICA

Curated Experience
"CITY OF ALL AGES"

Independent & Quality Driven

Strategic Partnership
OPERATING WITH



Construction Cost Update:

COSTS UP TO \$12.5M FROM \$7M

FOCUS ON QUALITY, ACCESSIBILITY & FOCUS ON FAMILY FRIENDLINESS

INFLATION & RISE IN CONSTRUCTION COSTS

Permit Status:

IN PROGRESS

PRE-REVIEW COMPLETE WITH MINOR ADJUSTMENTS

CONSTRUCTION TO COMMENCE AFTER PERMITS IN HAND

PROJECT TIMELINE

LOI Executed
JANUARY 2022

Ground Lease Executed
JANUARY 2023

Site Plan Approved

Riverpark Inauguration
June 2024

Construction
Drawings Submitted
NOVEMBER 2024

Permits Expected
JULY/AUGUST 2025

Construction Commences

SEPTEMBER 2025
(PHASE ONE)

Construction Completed
OCTOBER 2026
(PHASE ONE)

Targeted Soft Launch
DECEMBER 2026

Full Phase One
Operation
FEBRUARY 2027

STAKEHOLDER ENGAGEMENT



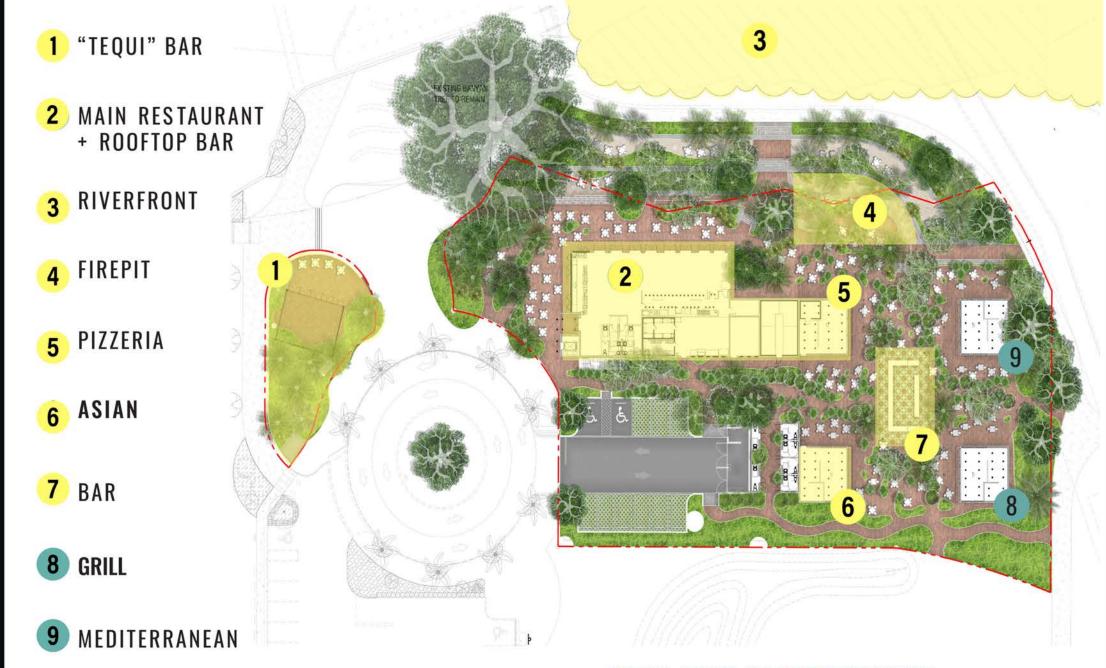






Phase One

- Main Restaurant
- Grove Bar
- Tequi Bar
- Pizzeria
- Asian/Sushi













Phase Two

- Grill (TBD)
- Mediterranean (TBD)

















REDEFING the DINING EXPERIENCE

CONCEPT BY CONCEPT

COMMUNITY BY COMMUNITY

MOTHATED to ANIAZE

Baltimore-based Atlas Restaurant Group is a national lifestyle hospitality group with a farreaching mission.

















































CUNNINGHAM'S

CAFE











James Joyce













































KYNNON









PILLARS of ATLA

Our honnegotiable foundation, these are the strengths that define us.

01



INTEGRIT Y

Ingredients of the highest quality, sourced globally and locally.

HOSPITALITY

Impeccable service, uncommonly good food & drink, memorable experiences.

03



ATMOSPHERE

Attention to every detail of ambiance: design, decor, lighting, entertainment

COMMUNITY

Supporting local farmers and purveyors, our communities and employees

a TEAM of LEADERS



Alex

PRESIDENT CEO + FOUNDER

 \leftarrow



Brian MCCORMACK

COO + PARTNER

 \leftarrow



MANAGING PARTNER



Aaron

CORPORATE CHEF





TEAM of LEADERS



Roy

VICE PRESIDENT OPERATIONS



Erin

VICE PRESIDENT MARKETING

 \leftarrow



DIRECTOR OF TRAINING



Jackie

HEAD OF INTERIOR DESIGN



ATLAS by the NUMBERS

3,000+ EMPLOYEES

250MM
ANNUAL REVENUE

50+

RESTAURANTS

5

STATES

40

DIFFERENT BRANDS

Largest

MULTI-CONCEPT
OPERATOR IN THE
MID ATLANTIC



Investing in a city or neighborhood is more than just opening a new restaurant.

It means positively impacting the community for years to come through participation, cooperation and volunteerism.



INVESTING and INVESTED in COMMUNITY

Serving

At Atlas, we consider ourselves an integral part of the communities where we operate. Because we serve more than food and drink—we serve our neighbors. We support efforts to improve their health & wellness; neighborhood preservation and conservation; and numerous organizations and charities. And we are committed to ensuring diversity, inclusivity, and fairness in hiring and in the workplace.

Volunteering

Our collective commitment to service also encompasses participating in volunteer initiatives, such as neighborhood cleanups, grocery giveaways, youth mentorships, and others. To date, hundreds of our employees—and our leadership team—have generously volunteered their time at dozens of community-focused charitable events.



Donating

We extend our community support through donations of gift cards, curated dining experiences, and in-kind contributions of food and beverages, reinforcing our holistic approach to community enrichment.

Donations (2023)



NEARLY 400 GIFT CARDS



OVER \$40K IN CURATED DINING EXPERIENCES



OVER \$60K IN FOOD AND BEVERAGES

Community Investment Across All Locations Nationally (2023) 68% ightarrow community support

21% ightarrow health and wellness

11% ightarrow preservation and conservation























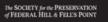


















ATLAS APP EREWARDS

Instant access to the world of Atlas.

The Atlas app allows users to quickly find nearby restaurants, make reservations, and place online orders (at select locations). Additionally, it's just as easy to track and earn points, view reward status, and redeem rewards.



Earn one point for every dollar spent.

Receive a:

\$10 REWARD AT 500 POINTS

\$20 REWARD AT 1000 POINTS

\$25 REWARD AT 1500 POINTS

\$30 REWARD AT 2000 POINTS

Exclusive, events
& promotions.

Figure 2000

Soo pts
1000 pts
1000 pts
1000 pts
820 manual

So Appetizers at
Italian Disco
12 1202023

Vost Italian Disco on 1726 to erloy \$88
2000 pts
2000 pts
4302 distance 20002

The water results

So Appetizers at
Italian Disco
12 1202023

Vost Italian Disco on 1726 to erloy \$88
2000 pts
2000 pts
4200 pts
4

Customize your experience and get personalized rewa rd s.

Receive notifications for double reward days, birthday perks and more.

Keep up with the latest events and promot ion s.

Be the first to learn about upcoming Atlas events and special promotions.

an ATLAS SAMPLER

Based on a philosophy of methodical and responsible growth, Atlas Restaurant Group builds concepts that fill a culinary and experiential void in the market. The goal of these properties, however, reaches far beyond the food and beverage landscape. Atlas strives not only to offer a premier dining experience, but also to provide jobs that encourage employees to learn, grow, make an impact, and be proud of the brand they represent.

The appeal of our concepts can be defined by three key elements:

the EXPERIENCE



What's the inspiration, design and decor, entertainment and vibe.

the CUISINE



What's on the menu, what we're known for, what you won't soon forget.

the BEVERAGE PROGRAM



What's on tap, what's in the cellar, what's on the top shelf.

SALT RIVER

St. Lucie River Gastronomy

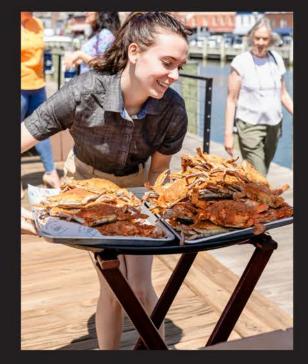


theEXPERIENCE

A classic Maryland fish & crab house, starring steamed blue crabs, with live local music seven nights a week. The spacious patio features an outdoor bar, gas lanterns, games, and plenty of seating. Relax with friends and watch the bustling neighborhood all around you.



THE CHOPTANK













the CUISINE

Local seafood takes the spotlight on the menu, with many selections freshly caught in Chesapeake Bay. Enjoy our famous steamed hard-shell blue crabs, or crab cakes seasoned with The Choptank's proprietary special recipe. The menu also includes freshly shucked oysters, soups, sandwiches, and nonseafood entrées, like our house-battered Eastern Shore fried chicken

the grove AT PORT ST. LUCIE

Low impact fast casual dining concepts offering an array of choices for a diverse group of guests.

Includes four concepts and the Grove Bar that serves as a central gathering point.



PIZZERIA · BAR · RISTORANTE

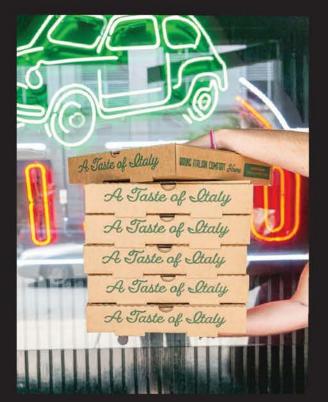




ITALIAN DISCO

Take a trip back to the days of groove and glam at Italian Disco. Enjoy delicious Italian pizza and tunes straight out of the 70s & 80s. Italian Disco takes your classic Italian joint and flips it on its head, infusing it with old-school flavor and modern energy.

This is not your average pizzeria; with a menu by famed Italian chef Julian Marucci—recognized as one of America's Best Chefs—your neighborhood pizza joint has never been this exciting. Whether it's casual lunch, dinner, takeout, or late-night bites, Italian Disco is your go-to spot for good vibes and great eats.

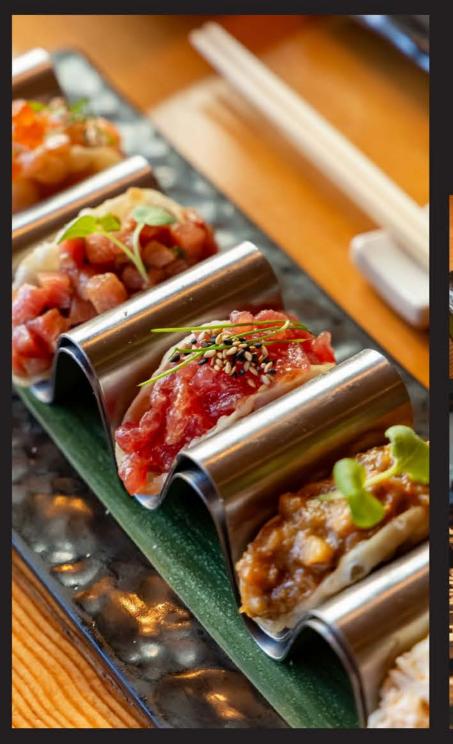




the EXPERIENCE

Inspired by the casual Italian-American pizzerias and restaurants of the late 1970s and 80s, Italian Disco is reminiscent of the days of MTV, the Brat Pack and Mystic Pizza.





KANNON







KANNON

Helmed by Atlas Concept Chef Timur
Fazilov, known for his culinary
excellence at Azumi in Baltimore and
Houston, Kannon will feature a bold
menu focused on handrolls, sashimi,
nigiri, and crudo. Each dish will be
prepared with the precision and
artistry that guests have come to
expect from Fazilov.











the EXPERIENCE

Helmed by Atlas Concept Chef, Timur Fazilov, known for his culinary excellence at Azumi in Baltimore and Houston.

Kannon will feature a bold menu focused on handrolls, sushi rolls and bento boxes.

Each dish will be prepared with the precision and artistry that guests have come to expect from Fazilov.





THE GROVE BAR

Located in the heart of The Grove, the Grove bar is the apex of activity for the exterior space. It will feature local beers, fun, craft cocktails and something for everyone. Guests will be surrounded by lush landscape, grab a bite at one of the food stands and embibe in local beers and fun, craft cocktails.

TEQUI BAR

A play off of the traditional tiki bar, the "Tequi" bar will feature artisan, tropical inspired drinks with an emphasis on tequila. Top mixologists will specialize in both the classics and create a menu of new favorites for all guests to come.



the BEVERAGE PROGRAM

The pride of the Grove beverage program is its variety of beer, with over 20 selections on tap, the majority from local breweries. Enjoy a tequila based, tiki-inspired craft cocktail, at the "Tequi Bar".



THANK YOU FOR YOUR COLLABORATION

WE LOOK FORWARD TO SHAPING THE LANDSCAPE OF PORT ST. LUCIE AND PROVIDING A GATHERING SPACE FO THE COMMUNITY FOR YEARS TO COME.

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