



**CITY OF PORT ST. LUCIE, FLORIDA**

# **INFRASTRUCTURE SURTAX CITIZENS OVERSIGHT COMMITTEE**

## **ANNUAL REPORT**

**FISCAL YEAR 2019-20**





"A City for All Ages"

# CITY OF PORT ST. LUCIE

## Infrastructure Surtax Citizens Oversight Committee

121 S.W. Port St Lucie Boulevard • Port St. Lucie, FL 34984-5099 • 772-871-5163

*Kenneth Kroll,  
Chairman*

*Clarence Kearney,  
Vice Chairman*

*Steven Cook  
Member*

*Lisa Caisse  
Member*

*Colleen Calvin  
Member*

*Akua Prout  
Member*

*E. Theresa Bramble,  
Alternate*

*Kenneth Leedham,  
Alternate*

December 7, 2020

**Honorable Members of the City of Port St. Lucie City Council**

Mayor Gregory J. Oravec,  
Vice Mayor Shannon Martin,  
Councilwoman Stephanie Morgan, District One,  
Councilman David Pickett, District Two,  
Councilwoman Jolien Caraballo, District Four:

This cover letter and attached report to the Port St. Lucie City Council is intended to fulfill the requirements of Section 4A of Resolution 18-R95, to prepare an annual report to the City Council regarding:

1. Whether City's expenditure of Surtax proceeds for the fiscal year was consistent with the requirements of Section 212.055(2), Florida Statutes, and the ballot language approved by the voters; and
2. Whether the City's expenditure of Surtax proceeds for the fiscal year was consistent with City Ordinance 18-50.

This letter and report confirms that during the second year that surtax proceeds were available to the City, the Infrastructure Surtax Citizens Oversight Committee was provided all appropriate documents, plans, budgets, designs, permits (or permit applications), reports, photographs, presentations or other materials to sufficiently determine the status of projects the City undertook as part of the City Council adopted Ten-Year Sales Tax Plan.

The Infrastructure Surtax Citizens Oversight Committee finds and affirms that based upon the materials presented in this report that:

- The City of Port St. Lucie has expended Surtax proceeds in FY 2019-2020 consistent with Section 212.055(2), Florida Statutes and consistent with the ballot language in Ordinance No. 18-004 wherein the language that appeared on the November 2018 ballot; and
- The City of Port St. Lucie has expended Surtax proceeds in FY 2019-2020 consistent with the Council approved City of Port St. Lucie 2018 Sales Tax Referendum Ten-Year Plan.



On behalf of the members of the City of Port St. Lucie Infrastructure Surtax Citizens Oversight Committee, we are pleased to submit this report and appreciate the confidence that the City Council has in the oversight role provided through the efforts of this committee.

Regards,

A handwritten signature in blue ink, appearing to read "Kenneth Kroll". The signature is stylized and written in a cursive-like font.

Kenneth Kroll, Chairman  
City of Port St. Lucie Infrastructure Surtax Citizens Oversight Committee



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This report is intended to affirm that the work accomplished by the City of Port St. Lucie has been done in conformance with the mandate set out in the 2018 ballot language and supporting resolutions and ordinances. This report covers the second fiscal year of the One-Half Cent Sales Tax with collections from October 1, 2019 through September 30, 2020.

## **Background**

Creation of the Infrastructure Surtax Citizens Oversight Committee was envisioned, almost from the outset of the campaign, to educate St Lucie County residents about the plan for the sales tax to address growing infrastructure needs. In addition to educating the voters, the City Council understood the need to be held accountable to the voters. The language below that appeared on the November 6, 2018 ballot was approved by the St. Lucie County Board of County Commissioners (BOCC) via their Ordinance 18-004 (Appendix A) in early 2018. The City of Port St. Lucie and the City of Ft. Pierce, along with the Town of St. Lucie Village, partnered with the BOCC through enactment of appropriate resolutions and ordinances to enable the sales tax proceeds to benefit all residents of St. Lucie County.

### ***2018 Final Ballot Language***

***“To fund projects to improve local roads, reduce traffic congestion, add sidewalks, improve local water quality, including the Lagoon, reduce neighborhood flooding and similar uses under Florida law and seek matching funds for these purposes, shall St. Lucie County levy a half-cent sales tax, for ten years, with expenditures reviewed by an independent citizens committee ensuring dollars are spent fairly throughout Port St. Lucie, Fort Pierce, St. Lucie Village and St. Lucie County?”***

- Upon approval of the Half-Cent Sales Tax, the Port St. Lucie City Council established the Infrastructure Surtax Citizens Oversight Committee (ISCOC) via Resolution 18-R95 (Appendix B) on December 10, 2018.
- ISCOG Committee members were appointed by City of Port St. Lucie Mayor Gregory Oravec on March 11, 2019 and the Committee held its first meeting on March 29, 2019.

As provided in Resolution 18-R95 establishing the ISCOC, *“the role of the committee is to act in an oversight and advisory capacity to the City Council. The Committee is not responsible for identifying projects or determining the priority of a proposed project on the approved list of projects. The specific role for the committee is in the resolution and is as follows:*

- *Whether City's expenditure of Surtax proceeds for the fiscal year was consistent with the requirements of Section 212. 055(2), Florida Statutes, and the ballot language approved by the voters; and*
- *Whether the City's expenditure of Surtax proceeds for the fiscal year was consistent with City Ordinance 18-50.”* (Appendix C)

Staff is required to supply the ISCOC with the information and documentation to be able to make these determinations and at least annually report back to the City Council.

### **Project List Background and Ten-Year Plan**

Well in advance of the months leading up to the November 2018 General Election, the City Council directed staff in the creation of a list of paving, road, culvert, bridge, sidewalk, and related infrastructure projects – along with an estimated cost for each project.

Based on that work, the City Council approved a Ten-Year Plan for use of sales tax and directed staff to present that plan to the public in advance of November 2018 General Election. The approved Ten-Year Plan (Appendix D) includes projects totaling \$81.9 million in expenditures.

### **ISCOC Meetings FY2019-2020**

The ISCOC met six times between September 1, 2019 through November 30, 2020; however their meeting of January 24, 2020 was without quorum. Below is a summary of the issues discussed at each meeting. The approved Minutes of each of these meetings may be found in Appendix E of this Annual Report (except for November 20, 2020; these await ratification).

1. October 25, 2019
  - a. Sales Tax Revenue Report: July-September 2019
  - b. Sales Tax Projects Report: July-September 2019
  - c. Review Construction Plans
2. November 15, 2019
  - a. Review and Approve FY2018-19 Annual Report for submission to City Council.
3. February 21, 2020
  - a. Sales Tax Revenue Report: October-December 2019
  - b. Sales Tax Projects Report: October-December 2019
  - c. Project Updates
  - d. Election of Chairman and Chairman
4. October 23, 2020
  - a. Sales Tax Revenue Reports: January-September 2020

- b. Sales Tax Projects Reports: January-September 2020
  - c. Project Updates
  - d. Member resignation announcement
5. November 20, 2020
  - a. Review and approve the Fiscal Year 2019-2020 ISCOG Annual Report approval for submission to the City Council

At each meeting, City staff presented project revenues and expenditures consistent with the resolution establishing the Committee and closely following the project list identified in the Ten-Year Plan. All requests from the Committee to staff were handled quickly and professionally.

Details regarding progress on the projects in the Ten-Year Plan that were underway or completed this second year of the sales tax were provided monthly by the City's Sales Tax Action Team (STAT) through their "Half-Cent Sales Tax Projects Monthly Report" series. To review each monthly submission, visit the City's website at: <https://www.cityofpsl.com/government/departments/communications/psl-half-cent-sales-tax-projects#ad-image-1>. The final September 2020 "Half-Cent Sales Tax Monthly Report" provides a cumulative accounting of all revenues and expenditures related to the Half-Cent Sales Tax and is found within this report in Appendix F.

Immediately following this Introduction, please find three charts:

- City of PSL Half-Cent Sales Tax Revenue (Cash Basis),
- Half-Cent Sales Tax Total Expenditures FY2019-2020, and
- Half-Cent Sales Tax Miscellaneous Expenditures (itemized).

The first provides a 'snapshot' of Half-Cent Sales Tax receipts from the Florida Department of Revenue. The second speaks to the use of those revenues regarding specific project expenditures.

# CITY OF PSL HALF-CENT SALES TAX REVENUE



RECEIPT DATE	MONTH	BUDGETED	ACTUAL CASH
<b>FY 2018-19</b>	Total Cash FY 18-19	\$4,375,000	\$4,340,333
<b>10/28/19</b>	August	\$625,000	\$660,064
<b>11/25/19</b>	September	625,000	668,131
<b>12/24/19</b>	October	625,000	688,612
<b>1/29/20</b>	November	625,000	678,229
<b>2/26/20</b>	December	625,000	735,170
<b>3/20/20</b>	January	646,900	698,095
<b>4/28/20</b>	February	646,900	711,384
<b>5/28/20</b>	March	646,900	644,756
<b>6/26/20</b>	April	646,900	567,242
<b>7/27/20</b>	May	646,900	664,433
<b>8/26/20</b>	June	646,900	704,857
<b>9/25/20</b>	July	646,900	575,398
<b>FY 2019-20</b>	Total Cash FY 19-20	\$7,631,400	\$7,996,371
<b>ALL FISCAL YEARS</b>	Combined	\$12,006,400	\$12,336,704
<b>ALL FISCAL YEARS</b>	Total invoices to date		(\$7,154,217)
<b>TOTALS</b>	Total Cash Available (Total Cash less Total Invoices)		\$5,182,488

This is a cash basis report. Therefore, it will not match the accrual basis financial statement revenue numbers.



# CITY OF PSL HALF-CENT SALES TAX EXPENDITURES



OBJECT EXPENDITURES	TOTAL 10-YEAR ADVERTISED BUDGET	INVOICES TO DATE FY 2021 ACTUAL	PRIOR FISCAL YEAR'S EXPENDITURES	GRAND TOTAL SPENT/INVOICED TO DATE	ADVERTISED BUDGET REMAINING
St. Lucie West Blvd.	\$ 13,200,000	-	\$1,007,559	\$1,007,559	\$ 12,192,441
Sidewalks	11,000,000	-	1,127,508	1,127,508	9,872,492
Repaving	27,500,000	259	986,355	986,614	26,513,386
Traffic Signal Coordination*	900,000	-	-	-	900,000
Floresta Drive	25,000,000	-	1,766,374	1,766,374	23,233,626
Torino Intersection Improvements	2,000,000	-	1,945,639	1,945,639	54,361
US 1 Improvements	1,500,000	-	-	-	1,500,000
Miscellaneous (See next page)	-	3,480	815,892	819,372	(819,372)
Interest on Internal Borrowing	1,107,461	-	-	-	1,107,461
Contingency/Participatory Budgeting	5,794,251	-	-	-	5,794,251
<b>Total Expenditures</b>	<b>\$ 88,001,712</b>	<b>\$ 3,739</b>	<b>\$ 7,649,327</b>	<b>\$ 7,653,066</b>	<b>\$ 80,348,646</b>

\*Reduced "Traffic Signal Coordination" Budget by removing \$800,000 earmarked for Crosstown Parkway Signal upgrades. This project was expedited and funded by the Crosstown Parkway Extension project. The project was implemented in May 2020. \$800,000 was moved from traffic signal coordination to "Contingency/Participatory Budgeting."





# CITY OF PSL HALF-CENT SALES TAX MISCELLANEOUS EXPENDITURES



DESCRIPTION	ASSOCIATED PROJECT	EXPENDITURE TOTAL
Signs, Bids, etc.	All projects	\$1,087.40
Permits, Legal, Professional, Traffic, etc.	Torino Roundabouts	\$45,012.09
Property Appraisal & Purchase	SLW Intersections	\$325,009.00
Irrigation Repairs etc.	SLW Intersections	\$21,130.87
Striping	All Sidewalks	\$563.80
Property Fees, Appraisals, Professional Services, etc.	Floresta Phase 1	\$48,862.17
Property Purchases	Floresta Phase 1	\$318,738.13
Property Fees, Appraisals, Professional Services, etc.	Floresta Phases 2&3	\$4,030.00
Property Purchases	Floresta Phases 2&3	\$54,938.15
FY19-20 Total Miscellaneous Expenditures	-	\$819,371.61





# APPENDIX

## A

**St. Lucie Board of County Commissioners**

**Ordinance 18-004**

ORDINANCE NO. 18-004

AN ORDINANCE LEVYING A LOCAL GOVERNMENT INFRASTRUCTURE 0.5 PERCENT SURTAX ON CERTAIN TRANSACTIONS OCCURRING WITHIN ST. LUCIE COUNTY FROM WHICH TAXES ARE PAYABLE TO THE STATE OF FLORIDA UNDER THE PROVISIONS OF CHAPTER 212, FLORIDA STATUTES; PROVIDING THAT THE IMPOSITION OF THE SURTAX SHALL NOT BE EFFECTIVE UNLESS APPROVED AT A REFERENDUM ELECTION; PROVIDING THAT THE IMPOSITION SHALL BE EFFECTIVE BEGINNING JANUARY 1, 2019 AND ENDING ON DECEMBER 31, 2028; PROVIDING FOR DISTRIBUTION AMONG THE GOVERNMENTS OF ST. LUCIE COUNTY AND ELIGIBLE MUNICIPALITIES PURSUANT TO LAW; DIRECTING THE SUPERVISOR OF ELECTIONS TO HOLD A REFERENDUM ELECTION ON NOVEMBER 6, 2018; PROVIDING BALLOT LANGUAGE AND A BRIEF DESCRIPTION OF CAPITAL PROJECTS; PROVIDING FOR A DEFINITION OF INFRASTRUCTURE; DIRECTING THE CLERK OF CIRCUIT COURT TO ADVERTISE THE REFERENDUM ELECTION IN ACCORDANCE WITH LAW; PROVIDING FOR SEVERABILITY; PROVIDING FOR FILING WITH THE DEPARTMENT OF STATE; PROVIDING AN EFFECTIVE DATE AND PROVIDING FOR CODIFICATION.

**WHEREAS**, Section 212.055(2), Florida Statutes authorizes St. Lucie County to impose a sales infrastructure surtax upon most taxable transactions occurring within St. Lucie County and taxable under Chapter 212 of the Florida Statutes; and,

**WHEREAS**, such surtax may be imposed at a rate of 0.5 percent for transactions which are subject to the state tax imposed under the provisions of Chapter 212, Florida Statutes; and,

**WHEREAS**, a 0.5 percent surtax would, under current State sale tax rates, result in a 0.5 percent surtax on each one dollar (\$1.00) sale; and,

**WHEREAS**, funds generated by the local government infrastructure surtax authorized by Section 212.055(2), Florida Statutes (2017), shall be utilized by the St. Lucie County and its municipalities to finance, construct, reconstruct, maintain, repair and improve public infrastructure including long term capital maintenance and useful life extension of public infrastructure projects such as new and improved sidewalks near schools, roadway improvements including expansion and major resurfacing, reducing traffic congestion, local flood control and improving water quality and such other similar uses authorized under Florida law for the use and benefit of the citizens of the County;

**WHEREAS**, a sales tax is levied on all sales to non-residents and residents alike within St. Lucie County and, a significant portion of the infrastructure surtax will be paid by non-permanent residents such as short term and seasonal visitors ("Non-Permanent Residents"). It is estimated that 15-20% of all surtax revenue in St. Lucie County is paid by Non-Permanent Residents;

**WHEREAS**, this is fair and equitable as Non-Permanent Residents contribute significantly to road congestion and wear and tear on roadways and other public infrastructure;

**WHEREAS**, since such infrastructure projects have a long useful life and funding would be costly to the current citizens of the County, it is fair and equitable that the current and future Non-Permanent Residents who will also benefit from such infrastructure improvements share in the cost of these projects;

**WHEREAS**, the infrastructure surtax will allow the St. Lucie County and its municipalities to use current fiscal and monetary resources for other existing and needed municipal services;

**WHEREAS**, the revenue generated by the infrastructure surtax will be allocated pursuant to State law guaranteeing the St. Lucie County and its municipalities with a specified share of the revenue generated by this tax;

**WHEREAS**, the revenue generated by the infrastructure surtax can be used for matching state and federal funds to generate significantly more funding for infrastructure projects in the County;

**WHEREAS**, adequate public infrastructure facilities of the types hereinabove described promote the safe, efficient, and uninterrupted provision of numerous general and essential public services provided by the St. Lucie County and its municipalities including but not limited to roadways, flood control, pedestrian safety and water quality;

**WHEREAS**, the St. Lucie County and its municipalities recommend that a citizens' oversight committee should be established by the Cities of the County to routinely review projects funded by the infrastructure surtax that will issue reports to the County to insure transparency and to provide the citizens of the County with the assurance that funds are being spent in the manner approved by the voters;

**WHEREAS**, a brief general description of the projects to be funded is set forth in the ballot language contained in this ordinance; and,

**WHEREAS**, St. Lucie County and its municipalities are presently without sufficient revenues to pay for improving local roads, reducing traffic congestion, improving public safety, improving local water quality, and other similar uses to adequately serve the needs of the County; and,

**WHEREAS**, adequate infrastructure promotes safe, efficient and uninterrupted provision of services in St. Lucie County; and,

**WHEREAS**, Section 212.055(2), Florida Statutes, requires voter approval in a referendum election prior to imposition of the discretionary sales surtax.

**NOW, THEREFORE, BE IT ORDAINED** by the Board of County Commissioners of St. Lucie County, Florida:

**PART A. ARTICLE VI "DISCRETIONARY SALES SURTAX" IS HEREBY CREATED AND ADDED TO CHAPTER 42 "TAXATION" OF THE CODE OF ORDINANCES OF ST. LUCIE COUNTY, FLORIDA, AS FOLLOWS:**

**SECTION 42-240 AUTHORIZATION.**

This ordinance is authorized by Section 212.055(2), Florida Statutes as amended and other applicable law.

**SECTION 42-241 PURPOSE.**

The levy herein of the discretionary sales surtax is to serve the public purpose of providing and making available to St. Lucie County and the eligible municipalities therein funds to finance, plan and construct infrastructure for any or all of the following public needs: improving local roads, reducing traffic congestion, adding sidewalks, improving local water quality, including the Indian River Lagoon, reduce neighborhood flooding, and other similar uses authorized by Florida law.

The proceeds of the discretionary sales surtax may be pledged for the purpose of paying principal and interest on bonds issued to finance the foregoing infrastructure. The sales surtax proceeds shall not be used to supplant or replace user fees or to reduce ad valorem taxes existing prior to the levy of this surtax. Neither the proceeds of the sales surtax nor any interest accrued thereto shall be used for operational expenses of the County or the municipalities.

**SECTION 42-242 DEFINITION.**

Infrastructure shall have the meaning set out in Section 212.055(2)(d)1, Florida Statutes, as amended.

**SECTION 42-243 LEVY OF DISCRETIONARY SALES SURTAX.**

There is hereby levied a 0.5 percent sales surtax upon any tax paid to the State of Florida pursuant to Chapter 212, Florida Statutes, which resulted from a taxable transaction occurring within St. Lucie County; provided, however, that the surtax shall not apply on the sales amount above \$5,000.00 on an item of tangible personal property and on prepaid calling arrangements as defined in Section 212.05(1)(e)1a unless the statutory exemption amount set forth at Section 212.054(2)(b), Florida Statutes, is amended in which case the amended exemption amount, if any, shall be utilized in lieu of the exemption amount stated herein.

**SECTION 42-244 DISTRIBUTION OF SURTAX.**

In accordance with Section 212.055(2)(c), Florida Statutes, proceeds of the sales surtax hereby imposed shall be divided and distributed among the County government and eligible municipalities based upon interlocal agreement or in the absence of Interlocal agreement, by the formula provided in Section 218.62, Florida Statutes.

**SECTION 42-245 REFERENDUM ELECTION.**

(1) The sales surtax levied in Section 42-243 of this ordinance shall not take effect unless and until approved by a majority of the qualified electors of the County voting in a county-wide referendum election on the surtax.



(2) The Supervisor of Elections of St. Lucie County is hereby directed to hold the referendum election on November 6, 2018, on the levy of a discretionary 0.5 percent sales surtax.

(3) The Supervisor or Elections of St. Lucie County shall cause the ballot question substantially in the following form to be placed on the ballot:

OFFICIAL BALLOT

HALF-CENT LOCAL GOVERNMENT SURTAX

To fund projects to improve local roads, reduce traffic congestion, add sidewalks, improve local water quality, including the Lagoon, reduce neighborhood flooding and similar uses under Florida law and seek matching funds for these purposes, shall St. Lucie County levy a half-cent sales tax, for ten years, with expenditures reviewed by an independent citizens committee ensuring dollars are spent fairly throughout Port St. Lucie, Fort Pierce, St. Lucie Village and St. Lucie County?

\_\_\_\_\_ FOR THE 0.5 CENT SALES TAX

\_\_\_\_\_ AGAINST THE 0.5 CENT SALES TAX

(4) The Referendum election shall be held at the polling places designated in each precinct in St. Lucie County and be conducted by election officials duly appointed by applicable general law. The polls will be open at the voting places from 7:00 a.m. to 7:00 p.m. on November 6, 2018. Absentee voting shall be permitted upon compliance with applicable law.

(5) The County is hereby authorized to take all actions necessary, to include but not limited, adoption of subsequent motions, resolutions and notices to place this issue for referendum and to carry out the intent of this ordinance.

**SECTION 42.246 ADVERTISEMENT.**

The Clerk of Circuit Court shall insure that notice of this referendum shall be advertised in accordance with the provisions of Section 100.342, Florida Statutes. Proof of publication shall be provided to the Chairman of the Board of County Commissioners for St. Lucie County.

**PART B. SEVERABILITY.**

If any portion of this ordinance is for any reason held or declared to be unconstitutional, inoperative, or void, such holding shall not affect the remaining portions of this ordinance. If this ordinance or any provision thereof shall be held to be inapplicable to any person, property, or circumstance, such holding shall not affect its applicability to any other person, property, or circumstances.

**PART C. FILING WITH THE DEPARTMENT OF STATE.**

The Clerk be and is hereby directed forthwith to send a certified copy of this ordinance to the Bureau of Administration Code and Laws, Department of State, The Capitol, Tallahassee, Florida 32304.

**PART D. EFFECTIVE DATE.**

(A) The tax levied hereby shall be effective from January 1, 2019 through December 31, 2028, if approved in the referendum election to be held on November 6, 2018.

(B) This ordinance shall take effect upon filing with the Secretary of State.

**PART E. ADOPTION.**

After motion and second, the vote on this ordinance was as follows:

Commissioner Frannie Hutchinson, Chair	AYE
Commissioner Linda Bartz, Vice Chair	AYE
Commissioner Chris Dzadoovsky	AYE
Commissioner Anthony Bonna	AYE
Commissioner Cathy Townsend	AYE

**PART F. CODIFICATION.**

Upon approval by the electors of the tax imposed by this ordinance, provisions of this ordinance shall be incorporated in the Code of Ordinance of St. Lucie County, Florida, and the word "ordinance" may be changed to "section", "article", or other appropriate word, and the sections of this ordinance may be renumbered or relettered to accomplish such intention; provided, however, that parts B through F shall not be codified.

**PASSED AND DULY ADOPTED** this 3rd day of April, 2018.


**ATTEST:**

  
\_\_\_\_\_  
Deputy Clerk

**BOARD OF COUNTY COMMISSIONERS  
ST. LUCIE COUNTY, FLORIDA**

  
BY: \_\_\_\_\_  
Chair

**APPROVED AS TO FORM AND  
CORRECTNESS:**

  
BY: \_\_\_\_\_  
County Attorney





## FLORIDA DEPARTMENT *of* STATE

**RICK SCOTT**  
Governor

**KEN DETZNER**  
Secretary of State

June 5, 2018

Honorable Joseph E. Smith  
Clerk of the Circuit Court  
St. Lucie County  
2300 Virginia Avenue  
Fort Pierce, Florida 34982

Attention: Ms. Brittany Jones

Dear Mr. Smith:

Pursuant to the provisions of Section 125.66, Florida Statutes, this will acknowledge receipt of your electronic copy of St. Lucie County Ordinance No. 18-004, which was filed in this office on June 5, 2018.

Sincerely,

Ernest L. Reddick  
Program Administrator

ELR/lb

BOARD OF  
COUNTY  
COMMISSIONERS



COUNTY  
ATTORNEY

Daniel S. McIntyre

Heather Young  
Katherine Davis Barbieri

ASSISTANT COUNTY ATTORNEY  
ASSISTANT COUNTY ATTORNEY

VIA EMAIL AND CERTIFIED MAIL  
RETURN RECEIPT REQUESTED

91 7199 9991 7033 4321 7424

April 6, 2018

State of Florida  
Department of Revenue  
P.O. Box 3000  
Tallahassee, FL 32315-3000

**RE: St. Lucie County Discretionary Sales Surtax – Notice of November 6, 2018 Referendum**

Gentleman:

On April 3, 2018, the Board of County Commissioners of St. Lucie County, Florida adopted Ordinance No. 18-004 directing the County Supervisor of Elections to hold a referendum election on November 6, 2018 to consider imposing a 0.5 percent local government infrastructure surtax on certain transactions occurring within St. Lucie County. A certified copy of the adopted ordinance is enclosed. This letter is sent prior to October 1, 2018 pursuant to Section 212.054(7)(b), Florida Statutes (2018).

If you require additional information or have any questions, please let me know.

Sincerely,

Daniel S. McIntyre  
County Attorney

/sb  
Enc.

C: Board of County Commissioner, w/o enclosure  
County Administrator, w/enclosure  
Management & Budget Director, w/enclosure  
Budget Manager, w/enclosure



BOARD OF  
COUNTY  
COMMISSIONERS



COUNTY  
ATTORNEY

Daniel S. McIntyre

Hearther Young  
Katherine Davis Barbieri

ASSISTANT COUNTY ATTORNEY  
ASSISTANT COUNTY ATTORNEY

April 6, 2018

Sent via Email and Regular Mail  
[twogood.philip@oppaga.fl.gov](mailto:twogood.philip@oppaga.fl.gov)

R. Philip Twogood, Coordinator  
Office of Program Policy Analysis and Government Accountability  
11 W. Madison Street, Room 312  
Tallahassee, FL 32399-1475

**RE: St. Lucie County Ordinance No. 18-004  
Referendum Discretionary Half Cent  
Infrastructure Sales Tax**

Dear Mr. Twogood:

Attached is a certified copy of Ordinance No. 18-004 which was adopted by the Board of County Commissioners on April 3, 2018. As indicated in the Ordinance the Board voted to hold the referendum on November 6, 2018 to allow the electors in St. Lucie County to determine whether to authorize the levy of a half cent infrastructure sales tax in St. Lucie County.

As you know, the Florida Legislature adopted HB 7807 which was signed by the Governor on March 23, 2018 and is effective on July 1, 2018. This law appears to require that a performance audit of the program associated with a discretionary sales surtax be completed at least 60 days before the referendum is held. In St. Lucie County's case, the performance audit would need to be completed by September 6, 2018.

HB 7807 also appears to require the Office of Program Policy Analysis and Government Accountability ("OPPAGA") procure and pay for a licensed certified public accountant to perform the audit. In this regard, please accept this letter as a request that OPPAGA retain a licensed certified public accountant to perform and complete a performance audit of the County's program before September 6, 2018. Please note that the County is unclear as to what "programs" are covered by the performance audit as the ballot question includes improving roads, sidewalks and water quality as well as reducing flooding and traffic congestion. Any advice you have on this issue would be appreciated. In addition, if the County can do anything to assist OPPAGA in this process, please let me know.

Sincerely,

A handwritten signature in blue ink, appearing to read "Daniel S. McIntyre", is written over a faint, larger version of the same signature.

Daniel S. McIntyre

DSM/sb

C: Board of County Commissioners  
County Administrator  
Deputy County Administrator Satterlee  
Management & Budget Director



BOARD OF  
COUNTY  
COMMISSIONERS



COUNTY  
ATTORNEY

Daniel S. McIntyre

Hearther Young

ASSISTANT COUNTY ATTORNEY

Katherine Davis Barbieri

ASSISTANT COUNTY ATTORNEY

VIA EMAIL AND REGULAR MAIL

April 6, 2018

Honorable Gertrude Walker  
Supervisor of Elections  
4132 Okeechobee Road  
Fort Pierce, FL 34947

**RE: Ordinance No. 18-004 – Referendum Election on November 6, 2018 – Local Government Infrastructure 0.5 Percent Surtax**

Dear Ms. Walker:

On April 3, 2018, the Board of County Commissioners of St. Lucie County, Florida adopted Ordinance No. 18-004 directing the County Supervisor of Elections to hold a referendum election on November 6, 2018 to allow the voters to consider whether to approve the levy of a local government infrastructure surtax on certain transactions occurring within St. Lucie County. A copy of the adopted ordinance is enclosed.

If you have any questions or need additional information, please let me know.

Sincerely,

A handwritten signature in blue ink, appearing to read "Daniel S. McIntyre", is written over a faint, larger version of the same signature.

Daniel S. McIntyre  
County Attorney

/sb  
Enc.

C: Board of County Commissioner, w/o enclosure  
County Administrator, w/enclosure  
Management & Budget Director, w/enclosure  
Budget Manager, w/enclosure



# **APPENDIX**

## **B**

**Port St. Lucie City Council**

**Resolution No. 18-R95**

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF PORT ST. LUCIE, FLORIDA, ESTABLISHING THE PORT ST. LUCIE INFRASTRUCTURE SURTAX CITIZENS OVERSIGHT COMMITTEE; ESTABLISHING THE MEMBERSHIP, RESPONSIBILITIES, DUTIES, AND PROCEDURES FOR THE CONDUCT OF MEETINGS AND OPERATIONS OF THE COMMITTEE; ESTABLISHING A SUNSET DATE; PROVIDING FOR CONFLICT; PROVIDING FOR SEVERABILITY; PROVIDING AN EFFECTIVE DATE.

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**WHEREAS**, on April 3, 2018, the Board of County Commissioners of St. Lucie County adopted Ordinance No. 18-004 to impose a voter approved half percent (.5%) local government infrastructure surtax (the “Surtax”) to be utilized by St. Lucie County (the “County”), the City of Port St. Lucie, Florida (“City”), and the other municipalities within St. Lucie County for the financing, planning, constructing, reconstructing, renovating and improving of needed infrastructure; and

**WHEREAS**, a referendum on the Surtax was held on November 6, 2018, and the voters of St. Lucie County approved the Surtax; and

**WHEREAS**, the City Council of the City of Port St. Lucie, Florida (“City Council”), adopted Ordinance 18-50 committing the City to expend all proceeds of the Surtax on projects listed in the adopted projects list as set forth in the ordinance (“Projects List”); and

**WHEREAS**, County Ordinance No. 18-004 and the ballot language approved by voters in the referendum called for oversight by an “independent citizens committee” to review the City’s expenditures of Surtax proceeds; and

**WHEREAS**, the City Council desires that its Infrastructure Surtax Oversight Citizens Committee be tasked with helping ensure that the Surtax proceeds are expended in a manner consistent with City Ordinance 18-50, County Ordinance No. 18-004 and state statute.

**NOW, THEREFORE, BE IT RESOLVED** by the City Council of the City of Port St. Lucie, Florida that:

Section 1. Ratification of Recitals. The City Council hereby adopts and ratifies those matters as set forth in the foregoing recitals.

Section 2. Establishment and Purpose. There is hereby established, an oversight committee to be known as the “Port St. Lucie Infrastructure Surtax Citizens Oversight Committee” (the “Committee”) to provide for citizen review of City expenditures of the Surtax.

Section 3. Membership and Qualifications: Term of Appointment: Vacancy.

A. The Committee shall consist of seven (7) members and two (2) alternates. All members shall have the following qualifications:



## RESOLUTION 18-R95

1. All members shall be a resident of the City;
  2. Three (3) Committee members and two (2) alternates shall be appointed by the Mayor with the advice and consent of the City Council;
  3. Each of the remaining Councilmembers shall nominate two (2) members to the Committee, of which one (1) of the two (2) shall be appointed by the Mayor and consented to by the City Council;
  4. Members shall not be elected officials or City staff members;
  5. Consideration should be given to applicants that have a background in engineering, planning or finance.
- B. The term of each member of the Committee nominated by an individual Councilmember shall coincide with the terms of the Councilmember that nominated the member of the Committee. No Committee member shall serve more than two (2) consecutive terms. No alternate member may serve more than two (2) consecutive terms as an alternate.
- C. All Committee members nominated by an individual Councilmember shall serve at the pleasure of the Councilmember who nominated the Committee member. Committee members shall be automatically removed for lack of attendance. Lack of attendance means three (3) unexcused absences by any Committee member or alternate member (if his or her presence is requested) in any calendar year. Participation for less than three-fourths of a meeting shall be the same as a failure to attend a meeting. Absences shall be entered into the minutes of the Committee meeting.
- D. Vacancies occurring for any reason during the term of office by a Committee member shall be filled within thirty (30) days from the date of the vacancy.

Section 4. Responsibilities and Duties. The Committee shall act solely in an oversight and advisory capacity to the City Council. The Committee shall not be responsible for identifying projects or determining the priority of a proposed project on the approved Projects List. Project priorities are determined by the City Council based upon many factors, including, but not limited to, availability of surtax revenues along with the status of project design and permitting. The Committee shall have the following responsibilities and duties:

## RESOLUTION 18-R95

- A. Prepare an annual report to the City Council regarding:
  - 1. Whether City's expenditure of Surtax proceeds for the fiscal year was consistent with the requirements of Section 212.055(2), Florida Statutes, and the ballot language approved by the voters; and
  - 2. Whether the City's expenditure of Surtax proceeds for the fiscal year was consistent with City Ordinance 18-50.
- B. Review documents and projects:
  - 1. The Committee will be presented with appropriate documents, plans, budgets, designs, permits (or permit applications), reports, photographs, presentations or other materials to sufficiently determine the status of each project.
  - 2. Review and comment upon any changes or additions to the Projects List that may occur as a result of emergencies, hurricanes or other acts of God that might necessitate altering the Projects List. In the case of an emergency, the Committee may be consulted after-the-fact.

Section 5. Operations and Procedures. The Committee shall be governed by the following rules of procedure:

- A. Chair and Vice Chair: During the initial meeting of the Committee (organizational), the Committee shall select a Chair and Vice Chair from its membership to preside over and conduct meetings. The Chair and Vice Chair shall be selected by a majority vote of the Committee members. After the first year of service, the Committee shall annually select one of its members as Chair and one of its members as Vice Chair. In the event the Chair or Vice Chair of the Committee is not fulfilling his or her responsibilities, the Committee, may in its own discretion, remove said Committee member from the Chair or Vice Chair position, and appoint a replacement for the remainder of the term.
- B. Meetings: The Committee shall meet quarterly. Special meetings may be called by a majority vote of the Committee members or as requested by City Council in order to fulfill its duties and responsibilities. The Committee shall endeavor to schedule the first meeting of the Committee in March of 2019. During the initial (organizational) meeting of the Committee, the Committee shall, by majority vote, set a meeting schedule for the upcoming year. The Committee shall set meeting



## RESOLUTION 18-R95

schedules for subsequent years as determined by the Committee. The meeting schedule shall include the date, time, and location of the meetings. All meetings and business of the Committee, and any Subcommittees, shall comply with and be subject to the requirements of the Florida Sunshine Law (Chapter 286, Florida Statutes); the Florida Public Records Law (Chapter 119, Florida Statutes), the Florida Ethics Code (Chapter 112, Florida Statutes), and all other applicable local or state statutes, ordinances, or rules. All meetings of the Committee and any Subcommittees shall be open to the public at all times, shall be subject to public participation requirements as outlined in the Florida Statutes. Minutes of each meeting shall be recorded.

- C. Quorum. A quorum shall consist of no less than four (4) members. Recommendations and decisions of the Committee shall be made by a majority vote of those present and voting.
- D. Agendas. The City Manager or designee, with input and assistance from the Chair, shall be responsible for preparing the meeting agenda and distributing the agenda to all Committee members prior to the meeting.
- E. Reports. The Committee shall compile information received from the City on Surtax expenditures so that it is able to provide annual reports to the City Council by December 31st of each year, or by some other date as determined by the Committee. The Committee also shall provide a final report to the City Council prior to sun-setting and completing its operations.
- F. Subcommittees. By majority vote of the Committee members present and voting, a subcommittee, task force, or work group, may be created to further the purpose of the Committee. Any such task force, work group, or sub-committee shall be made up of Committee members, and shall report their findings and/or recommendations back to the Committee for action.
- G. Staff Support. The City shall provide the Committee adequate staff and support services to enable the Committee to carry out its duties and responsibilities.

Section 6. Compensation. Members of the Committee shall receive no compensation for the performance of their duties and responsibilities.

Section 7. Sunset Provisions. Pursuant to County Ordinance No. 18-004, the Surtax shall be in effect only through December 31, 2028. It shall “sunset” and expire thereafter, without further

RESOLUTION 18-R95

action by any local government. The Committee shall remain in effect for the life of the Surtax imposed pursuant to County Ordinance No. 18-004 and until all Surtax proceeds are expended by the City Council. Thereafter, the Committee shall automatically sunset.

Section 8. Conflict. If any resolutions, or parts of resolutions, are in conflict herewith, this Resolution shall control to the extent of the conflicting provisions.

Section 9. Severability. The provisions of this Resolution are intended to be severable. If any part of this Resolution is determined to be void or is declared illegal, invalid, or unconstitutional by a Court of competent jurisdiction, the remainder of this Resolution shall remain in full force and effect.

Section 10. Effective Date. This Resolution shall become effective immediately upon final adoption.

**PASSED AND APPROVED** by the City Council of the City of Port St. Lucie, Florida, this 10<sup>TH</sup> day of December, 2018.

CITY COUNCIL  
CITY OF PORT ST. LUCIE

By:   
\_\_\_\_\_  
Gregory J. Oravec, Mayor

ATTEST:

  
\_\_\_\_\_  
Karen A. Phillips, City Clerk

APPROVED AS TO FORM:

  
\_\_\_\_\_  
James D. Stokes, Interim City Attorney







# PORT ST. LUCIE CITY COUNCIL AGENDA ITEM SUMMARY

**Meeting Date:** December 10, 2018

**Agenda Item #:** 11B  
12-10-2018

**PLACEMENT:** Resolutions

**ACTION REQUESTED:** Motion / Vote

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## **APPROVE A RESOLUTION ESTABLISHING THE CITY OF PORT ST. LUCIE ONE-HALF CENT SALES TAX CITIZEN OVERSIGHT COMMITTEE**

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**SUBMITTED BY:** David Graham, Assistant City Manager

**STRATEGIC PLAN LINK:** The City's Goal of high-quality infrastructure and facilities.

**EXECUTIVE SUMMARY (General Business):** At the November 19, 2018 Meeting of the City Council, staff was directed to prepare a resolution to establish the One-Half Cent Sales Tax Citizen Oversight Committee, a requirement of the successful November 6, 2018 General Election Ballot Question #14 (Referendum). Upon approval of the resolution, staff shall publicly announce to the public the opportunity for consideration and participation on the committee.

**PRESENTATION INFORMATION:** N/A

**STAFF RECOMMENDATION:** Move that the Council approve the resolution.

**ALTERNATE RECOMMENDATIONS:**

1. Move that the Council amend the recommendation and approve the resolution.
2. Move that the Council provide staff direction.

**BACKGROUND:** During the November 19, 2018 meeting of the Council, a discussion regarding composition ensued resulting in the following:

- The Committee shall be a seven-member committee,
- Each Council member may provide two Committee member recommendations to the Mayor,
- The Mayor shall recommend five members of the Oversight Committee of which one appointee will be from the suggestions provided by Council members,
- Two members shall be at-large as nominated by the Mayor.

The Mayor will place the recommended membership of the Citizens One-Half Cent Sales Tax Citizens Oversight Committee on a future agenda for consent by the Council.

**ISSUES/ANALYSIS:** This action, completed upon the appointment and official formation of the One-Half Cent Sales Tax Citizen Oversight Committee, shall complete fulfillment of a requirement of the Referendum.

**FINANCIAL INFORMATION:** N/A

**SPECIAL CONSIDERATION:** N/A

**LOCATION OF PROJECT:** N/A

**ATTACHMENTS:** Enabling resolution.

**NOTE:** All of the listed items in the "Attachment" section above are in the custody of the City Clerk. Any item(s) not provided in City Council packets are available upon request from the City Clerk.

**LEGAL SUFFICIENCY REVIEW:**

Reviewed by Melany K. Crawford, Chief Assistant City Attorney. Approved as to Legal form and sufficiency by James D. Stokes, Interim City Attorney. *KSW for JDS*

**ROUTING:**

1. Department requesting Agenda Item: City Manager's Office

**APPROVAL(S):**

2. Department preparing Agenda Item: City Manager's Office

3. Secondary Department Approval: N/A

4. City Manager's Office: David Graham, Assistant City Manager *DG*

5. City Manager's Office: N/A

6. City Manager: Russ Blackburn *Russ Blackburn*



# APPENDIX

## C

**Port Lucie City Council**

**Ordinance 18-50**



AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF PORT ST. LUCIE, FLORIDA, STATING ITS COMMITMENT TO EXPEND ALL PROCEEDS OF THE ST. LUCIE COUNTY ONE-HALF CENT INFRASTRUCTURE SURTAX ON THE ADOPTED CITY OF PORT ST. LUCIE PROJECT LIST UPON APPROVAL OF THE REFERENDUM BY THE VOTERS AT THE NOVEMBER 6, 2018 ELECTION; PROVIDING FOR CONFLICTS; PROVIDING FOR SEVERABILITY; AND PROVIDING AN EFFECTIVE DATE.

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**WHEREAS**, Section 212.055(2), Florida Statutes (2017), authorizes St. Lucie County to impose a local government infrastructure surtax upon transactions occurring within St. Lucie County which are taxable under Chapter 212, Florida Statutes (2017);

**WHEREAS**, funds generated by the local government infrastructure surtax authorized by Section 212.055(2), Florida Statutes (2017), could be utilized by the City of Port St. Lucie (the "City") to finance, construct, reconstruct, maintain, repair and improve public infrastructure including long term capital maintenance and useful life extension of public infrastructure projects such as new and improved sidewalks near schools, roadway improvements including expansion and major resurfacing, reducing traffic congestion, local flood control and improving water quality and such other similar uses authorized under Florida law for the use and benefit of the citizens of the City;

**WHEREAS**, on February 26, 2018, the City Council of the City of Port St. Lucie adopted Resolution 18-R14, Requesting the Board of County Commissioners of St. Lucie County, Florida to adopt an ordinance calling for a referendum on the 2018 general election held on November 6, 2018 to allow the electors of the county to consider the levy of a one-half cent infrastructure surtax for a period of 10 years; and

**WHEREAS**, on April 3, 2018, the Board of County Commissioners of St. Lucie County adopted Ordinance No. 18-0004 directing the County Supervisor of Elections to hold a referendum election on November 6, 2018 to consider imposing a 0.5 cent local government infrastructure surtax on certain transactions occurring within St. Lucie County; and

**WHEREAS**, the following referendum language is included on the November 6, 2018 Ballot for St. Lucie County electors:

Ballot #14

HALF-CENT LOCAL GOVERNMENT SURTAX

To fund projects to improve local roads, reduce traffic congestion, add sidewalks, improve local water quality, including the Lagoon,



ORDINANCE 18-50

reduce neighborhood flooding and similar uses under Florida law and seek matching funds for these purposes, shall St. Lucie County levy a half-cent sales tax, for ten years, with expenditures reviewed by an independent citizens committee ensuring that all dollars are spent fairly throughout Port St. Lucie, Fort Pierce, St. Lucie Village and St. Lucie County?

\_\_\_\_\_ FOR THE 0.5 CENT SALES TAX  
\_\_\_\_\_ AGAINST THE 0.5 CENT SALES TAX; and

**WHEREAS**, on April 16, 2018, City Council approved a City of Port St. Lucie Proposed Projects 2018 – Half-Cent Sales Tax, herein referred to as “Adopted City of Port St. Lucie Project List.” The Project List was compiled based on a list of potential high priority projects that could be funded with revenue derived from the one-half cent sales tax, feedback from City Council and polling from the National Citizen Survey on support or opposition to the financing of each project. The projects were prioritized based on the “Strongly support” results and are incorporated herein as Exhibit “A;” and

**WHEREAS**, the City Council commits to use all proceeds of the one-half cent sales tax as expressly stated in this Ordinance, and Exhibit “A” which is attached hereto and incorporated herein by reference, if passed and approved by the voters at the November 6, 2018 election.

**NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF PORT ST. LUCIE, FLORIDA:**

Section 1. The City Council of the City of Port St. Lucie, Florida, hereby adopts and ratifies those matters as set forth in the foregoing recitals.

Section 2. The City Council of the City of Port St. Lucie, Florida, shall dedicate one hundred percent (100%) of the tax proceeds to finance, construct, reconstruct, maintain, repair and improve public infrastructure as provided in this Ordinance and Exhibit “A” attached hereto and incorporated herein by reference.

Section 3. The terms and provisions of this Ordinance, and Exhibit “A” attached hereto and incorporated herein by reference, shall have no force and effect unless and until Ballot #14 is passed and approved by the legally required vote count at the November 6, 2018 election and is otherwise legally operative.

ORDINANCE 18-50

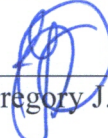
Section 4. If any ordinances, or parts of ordinances, or if any sections, or parts of sections, of the Code of Ordinances of the City of Port St. Lucie, Florida, are in conflict herewith, this Ordinance shall control to the extent of the conflicting provisions.

Section 5. The provisions of this Ordinance are intended to be severable. If any part of this Ordinance is determined to be void or is declared illegal, invalid, or unconstitutional by a Court of competent jurisdiction, the remainder of this Ordinance shall remain in full force and effect.

Section 6. This Ordinance shall become effective ten (10) days after final adoption on second reading.

**PASSED AND APPROVED** by the City Council of the City of Port St. Lucie, Florida, this 8<sup>TH</sup> day of OCTOBER, 2018.


CITY COUNCIL  
CITY OF PORT ST. LUCIE

By:   
\_\_\_\_\_  
Gregory J. Oravec, Mayor

ATTEST:

  
\_\_\_\_\_  
Karen A. Phillips, City Clerk

APPROVED AS TO FORM:

  
\_\_\_\_\_  
James D. Stokes, Interim City Attorney



# EXHIBIT “A”

to City Council Ordinance 18-

Adopted City of Port St. Lucie

2018 Half-Cent Sales Tax Project List





BETTER ROADS • MORE SIDEWALKS • CLEANER RIVERS

# Proposed Projects

2018 - Half-Cent Sales Tax

## St. Lucie West Blvd Subtotal \$13,200,000

- Intersection at Cashmere — \$500,000
- Intersection at California — \$2,000,000
- Intersection at Peacock — \$300,000
- Intersection at Bayshore — \$400,000
- California Widening — \$10,000,000

## Sidewalks Subtotal \$11,000,000

## Repaving Subtotal \$27,500,000

- Citywide — \$26,250,000
- Gatlin Blvd — \$1,250,000

## Traffic Signal Coordination Subtotal \$1,700,000

- Port St. Lucie Blvd — \$900,000
- Crosstown Parkway — \$800,000

## Floresta Subtotal \$25,000,000

- Southbend to Elkcarn — \$8,000,000
- Elkcarn to Crosstown — \$9,000,000
- Crosstown to Prima Vista — \$8,000,000

## Torino Intersection Improvements Subtotal \$2,000,000

- California Roundabout — \$1,000,000
- Cashmere Roundabout — \$1,000,000

## US 1 Improvements Subtotal \$1,500,000

**Total**  
**\$81,900,000**

Contingency/Participatory Budgeting	\$6,100,000
<b>Overall Total</b>	<b>\$88,000,000</b>





# PORT ST. LUCIE CITY COUNCIL

## AGENDA ITEM SUMMARY

**Meeting Date:** September 24, 2018

**Agenda Item #:** 10C

**PLACEMENT:** First Reading of Ordinances

**ACTION REQUESTED:** Motion / Vote

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**AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF PORT ST. LUCIE, FLORIDA, STATING ITS COMMITMENT TO EXPEND ALL PROCEEDS OF THE ST. LUCIE COUNTY ONE-HALF CENT INFRASTRUCTURE SURTAX ON THE ADOPTED CITY OF PORT ST. LUCIE PROJECT LIST UPON APPROVAL OF THE REFERENDUM BY THE VOTERS AT THE NOVEMBER 6, 2018 ELECTION; PROVIDING FOR CONFLICTS; PROVIDING FOR SEVERABILITY; AND PROVIDING AN EFFECTIVE DATE.**

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**SUBMITTED BY:** Patricia Roebling, Assistant City Manager

**STRATEGIC PLAN LINK:** The City's Goal of high-quality infrastructure and facilities.

**EXECUTIVE SUMMARY (General Business):** At the September 10, 2018 meeting, City Council authorized staff to prepare an ordinance committing to the Project List approved for the one-half cent sales tax referendum on April 16, 2018.

**PRESENTATION INFORMATION:** N/A

**STAFF RECOMMENDATION:** Move that the Council approve the ordinance.

**ALTERNATE RECOMMENDATIONS:**

1. Move that the Council amend the recommendation and approve the ordinance.
2. Move that the Council not approve the ordinance and provide staff with direction.

**BACKGROUND:** At the April 16, 2018 meeting, City Council approved the 2018 one-half cent sales tax project list. The project list was compiled based on a list of potential high priority projects that could be funded with revenue derived from the one-half cent sales tax, feedback from City Council and polling from the National Citizen Survey on support or opposition to the financing of each project.

**ISSUES/ANALYSIS:** N/A

**FINANCIAL INFORMATION:** In the event Ballot #14 is passed and approved by the legally required vote count at the November 6, 2018 election, the City Council of Port St. Lucie shall dedicate 100% of the tax proceeds to improve public infrastructure provided for in this ordinance. The City would receive approximately \$88 million total over the 10-year period from 2019 to 2028.

**SPECIAL CONSIDERATION:** N/A

**LOCATION OF PROJECT:** N/A

**ATTACHMENTS:**

- Ordinance
- Exhibit A – 2018 Half-Cent Sales Tax Project List

**NOTE:** All of the listed items in the "Attachment" section above are in the custody of the City Clerk. Any item(s) not provided in City Council packets are available upon request from the City Clerk.

**LEGAL SUFFICIENCY REVIEW:**



Reviewed by Ella Gilbert, Deputy City Attorney. Approved as to Legal form and sufficiency by James D. Stokes, Interim City Attorney.



**ROUTING:**

1. Department requesting Agenda Item: N/A

**APPROVAL(S):**

2. Department preparing Agenda Item: City Manager's Office
3. Secondary Department Approval: N/A
4. City Manager's Office: N/A
5. City Manager's Office: Patricia Roebing, Assistant City Manager 
6. City Manager: Russ Blackburn 





# APPENDIX

## D

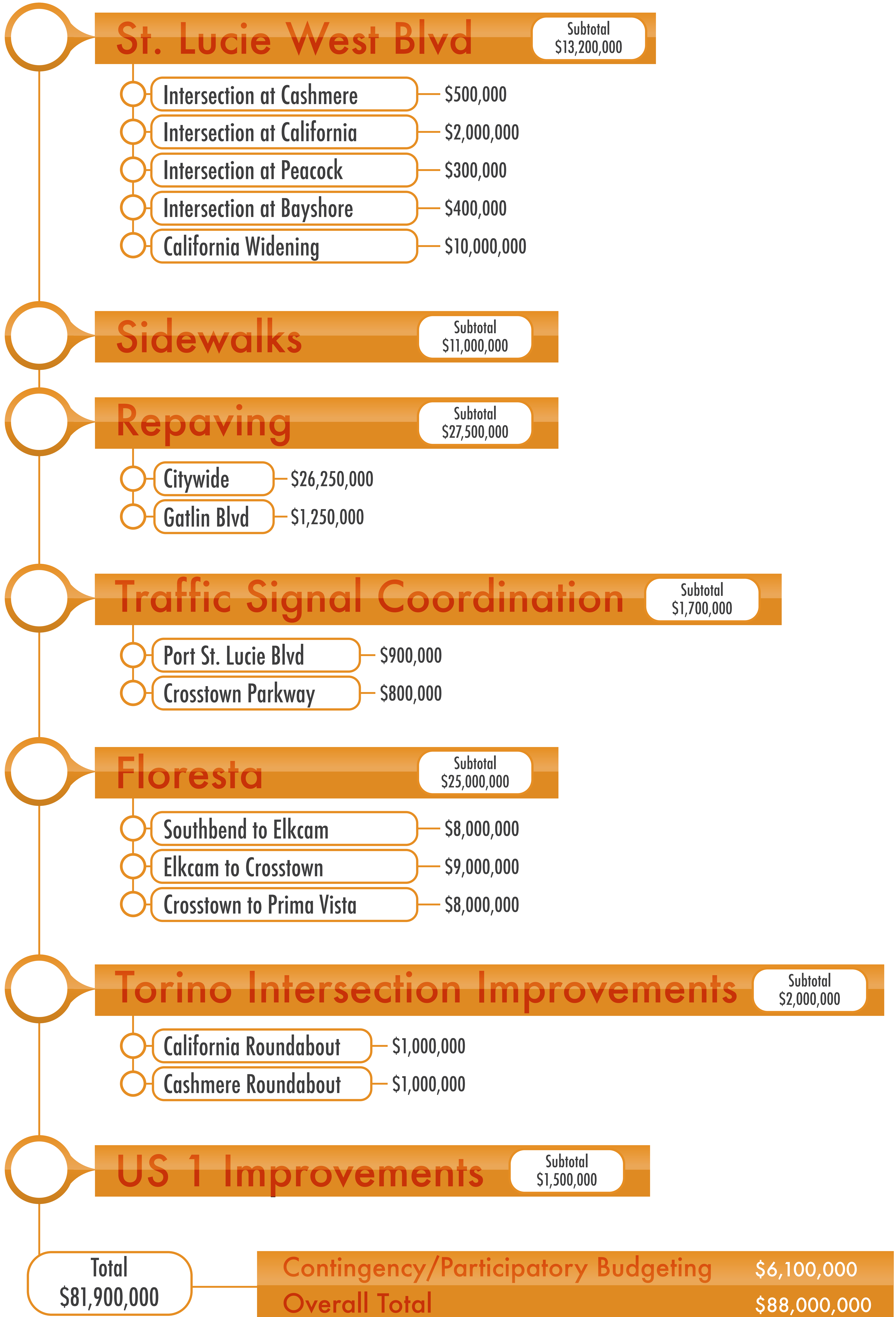
### Half-Cent Sales Tax

### Ten-Year Plan



# Projects

## Half-Cent Sales Tax





# **APPENDIX**

## **E**

### **Infrastructure Surtax Oversight Committee**

#### **Minutes**

**October 25, 2019**

**November 15, 2019**

**February 21, 2020**

**October 23, 2020**

**CITY OF PORT ST. LUCIE  
INFRASTRUCTURE SURTAX CITIZENS OVERSIGHT COMMITTEE  
OCTOBER 25, 2019**

A Regular Meeting of the Infrastructure Surtax Citizens' Oversight Committee of the City of Port St. Lucie was called to order on October 25, 2019, at 3:21 p.m., at Port St. Lucie City Hall, Building A, Room 366, 121 SW Port St. Lucie Boulevard, Port St. Lucie, Florida.

**1. CALL TO ORDER**

**2. ROLL CALL**

Members Present: Kenneth Kroll, Chair  
Clarence Kearney, Vice Chair  
E. Theresa Bramble, Alternate  
Steven Cook (Arrived at 3:21 p.m.)  
Akua Prout

Members Not Present: Lisa Caisse  
Colleen Calvin  
Kenneth Leedham, Alternate  
Paul Vitale

Others Present: Patricia Roebing, Assistant City Manager  
Jesus Merejo, Assistant City Manager  
David Graham, Assistant City Manager  
Melany Crawford, Chief Assistant City Attorney  
Frank Knott, Project Manager  
Jeffery Snyder, CFO, City Treasurer  
Jasmin Padova, Executive Secretary  
Jeannette C. Baechle, Deputy City Clerk

**3. APPROVAL OF MINUTES – SEPTEMBER 20, 2019**

There being no corrections, the minutes were unanimously approved.

**4. NEW BUSINESS**

**a) Sales Tax Revenue Report – July - September 2019**

Assistant City Manager Roebling stated that the STAT Team met every 2 weeks, and that each Project Manager gave updates on everything that was happening. She stated that Assistant City Manager Merejo ran the meetings and was doing a great job. Assistant City Manager Graham stated that December 9<sup>th</sup>, they would be presenting the report under proclamations and special presentations. Assistant City Manager Roebling inquired as to if the Committee needed to be in attendance, to which Assistant City Manager Graham responded that the Oversight Committee would be invited to attend, and that Chair Kroll would represent the Committee.

Assistant City Manager Roebling stated that Pav-Co Construction began construction on September 16, 2019 on St. Lucie West Boulevard. She stated that construction started at Peacock and would proceed to Cashmere Boulevard and then finally to Bayshore Boulevard. She stated that completion was currently estimated in April 2020.

Assistant City Manager Roebling stated that a Construction Contract with Rosso Site Development, Inc., was approved by City Council on September 23, 2019 for Torino Boulevard Intersection Improvements. She stated that construction was scheduled to begin on October 14, 2019, and that the construction of both roundabouts was expected to be complete in approximately 9 months.

Assistant City Manager Roebling stated that the above projects came in under budget and on-time. Chair Kroll inquired as to if Bayshore would be daytime or nighttime operations, to which Mr. Knott responded that they were trying to talk the contractor into a nighttime operation.

Frank Knott, Project Manager, stated that the design was underway for sidewalk locations at the Torino loop, Viscaya Falls to North Delwood, California to Cashmere, and Dellwood to Winterlakes. He explained that the City Council requested to increase the sidewalk width from 6' to 8', where possible. Mr. Knott stated that the change required additional permitting, which changed the design completion date to February 2020. Assistant City Manager Roebling added that they also completed sidewalk sections at Tiffany and Hillmoor. Assistant City Manager Roebling stated that the repaving on Thornhill Drive would be completed during the first two weeks of October 2019. She stated that an estimated 3 miles would be repaved with Sales Tax funding in FY19-20.

Assistant City Manager Roebling stated that the Traffic Signal Coordination would be done on Crosstown Parkway, from US-1 to the end of Village Parkway. She stated that they looked forward to possibly saving at the end



of the Crosstown close-out, and that they were going to look at the remaining budget to possibly extend the Traffic Signal Coordination.

Assistant City Manager Roebing stated that staff received the plans regarding Floresta Drive, and the project was on-schedule. She stated that the bid documents were being prepared to go out for bidding in Spring 2020, which was ahead of schedule. Mr. Cook inquired as to when the Engineer would be selected and if the Committee would be notified, to which Assistant City Manager Roebing responded that the information would be conducted at a Public Meeting, which was not scheduled yet.

Mr. Knott presented the Torino Intersection Improvements, which included the California Roundabout and the Cashmere Roundabout. He explained that they just started clearing for the roundabouts, and that they would need to utilize temporary by-pass roads during construction. He stated that the expected completion time was June 2020. Mr. Cook inquired as to who the contractor would be, to which Mr. Knott responded that the contractor was Rosso Paving from West Palm Beach. Assistant City Manager Roebing inquired as to who was the CEI consultant handling the project, to which Mr. Knott responded Consort.

Assistant City Manager Roebing stated that the US-1 improvements would include landscaping and irrigation within City limits. She stated that the project was designed and ready-to-go, but that the allotted amount from the Half-Cent Sales Tax would not be enough to complete all the necessary improvements. Chair Kroll inquired as to when the landscaping on US-1 would be completed, to which Assistant City Manager Roebing responded that it was destined for 2021, but if they could complete the portion within the Crosstown limits, then they could move the date to 2020.

### **b) Sales Tax Projects Report – July – September 2019**

Jeff Snyder, CFO, presented the Sales Tax Projects Report for July through September, and stated that the revenues were averaging \$5,000 less per month. Mr. Snyder explained that the Annual Report would be completed on an accrued basis. Vice Chair Kearney stated that the Quarterly adjustment was averaging \$620,000 per month, to which Mr. Snyder agreed and stated that they estimated \$625,000 per month.

**(Clerk's Note:** At this time, Mr. Knott presented photos of Sales Tax Projects.)

### **c) Review Project Construction Plans**

(**Clerk's Note:** Item 4 c). was discussed under Item 6.)

#### **d) 2020 Meeting Schedule**

Assistant City Manager Graham stated that the Committee needed to adopt a meeting schedule for 2020 and that it could be discussed at the November 15<sup>th</sup> meeting. Chair Kroll inquired as to if the Committee Members agreed to continue meeting on Friday, to which Mr. Cook responded in the affirmative, and explained that his place of employment was busy and suggested meeting later in the day. Ms. Bramble inquired as to if the meetings were scheduled on the 4<sup>th</sup> Friday of each month, to which Ms. Padova responded in the affirmative. Chair Kroll suggested reaching out to the Committee Members who were not present, to which Assistant City Manager Graham responded in the affirmative and stated that they could discuss the meeting schedule on November 15<sup>th</sup>.

#### **5. UNFINISHED BUSINESS – N/A**

There was nothing heard under this item.

#### **6. COMMITTEE MEMBER ISSUES/REQUESTS**

Chair Kroll congratulated Assistant City Manager Roebing for winning the City Golf League Tournament and on her retirement. Assistant City Manager Graham inquired as to how many years Assistant City Manager Roebing had been with the City, to which Assistant City Manager Roebing responded over 24 years.

Assistant City Manager Graham stated that the Committee was required to adopt an Annual Report pursuant to Resolution 18-95. He explained that the Resolution stated that the Committee shall prepare their Annual Report regarding the expenditures of the Sales Tax proceeds for the Fiscal Year, which would be completed within the context of the Florida Statutes. Assistant City Manager Graham explained that Ordinance 18-50 required that the Sales Tax proceeds be spent on the advertised items.

Assistant City Manager Graham stated that Mr. Snyder would be drafting the Annual Report, on behalf of the Committee, and asked the Committee to join on November 15<sup>th</sup> at 3:30 p.m. to review the Annual Report. He explained that once the Committee approved the Annual Report, it would be placed on the December 9<sup>th</sup> Council Agenda.

Chair Kroll requested the Landscape and Irrigation Plans for US-1, to which Assistant City Manager Roebing responded that they would try to get those available for the next meeting, but that she did not think they were modified yet.

**7. NEXT MEETING NOTICE: FRIDAY NOVEMBER 15, 2019, 3:30 PM**

Chair Kroll announced that the next meeting would be held on November 15<sup>th</sup> at 3:30 p.m. Assistant City Manager Graham stated that attendance was required as they were voting on the Annual Report.

**8. ANNUAL REPORT TO THE CITY COUNCIL – DECEMBER 9, 2019 AT 6:30 PM**

(Clerk's Note: Item 8 was discussed under Item 6.)

**9. PUBLIC TO BE HEARD**

There was nothing heard under this item.

**10. ADJOURN**

There being no further business, the meeting was adjourned at 4:00 p.m.

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Kenneth Kroll, Chairperson

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Jeannette C. Baechle, Deputy City Clerk

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Typed By: Calleigh N. Myers, Deputy City Clerk

**CITY OF PORT ST. LUCIE  
CITIZENS' OVERSIGHT COMMITTEE MEETING  
NOVEMBER 15, 2019**

A Regular Meeting of the CITIZENS' OVERSIGHT COMMITTEE of the City of Port St. Lucie was called to order by Chair Kroll on November 15, 2019, at 3:32 p.m., at Port St. Lucie City Hall, Room 366, 121 Port St. Lucie Boulevard, Port St. Lucie, Florida.

**1. CALL TO ORDER**

**2. ROLL CALL**

Members Present: E. Theresa Bramble  
Lisa Caisse  
Clarence Kearney, Vice Chair  
Kenneth Kroll, Chair  
Akua Prout  
Paul Vitale

Members Not Present: Colleen Calvin  
Steven Cook  
Kenneth Leedham

Others Present: David Graham, Assistant City Manager  
Stephen Okiye, Finance Director  
Jasmin Padova, Executive Assistant  
Jeff Snyder, CFO/ City Treasurer  
Jeannette Baechle, Deputy City Clerk

**3. APPROVAL OF MINUTES**

There being no corrections, the minutes were unanimously approved.

**4. NEW BUSINESS**

**a. Review Annual Report**

Chair Kroll asked if any members of the Committee were going to be present for the presentation of the Annual Report to the City Council, to which Vice Chair Kearney replied that he would. Assistant City Manager Graham said that the Report would be heard under New Business on the Council Agenda.

Vice Chair Kearney moved to approve the Annual Report, and present it to the City Council for acceptance. Ms. Prout seconded the motion, which passed unanimously by voice vote.

Assistant City Manager Graham stated that an error was noted on Page 50 of 58 of the Sales Tax Action Team Report, which was accepted and reviewed by the City Council. He noted that staff was not seeking to correct their report, because staff had no authority to do so, but he wanted to make sure that it was reflected in the record. He thanked the Committee for their work. Ms. Caisse asked if there would be any changes for the Committee over the next year, to which Assistant City Manager Graham replied that the Repaving Plan and Sidewalks Plan were each 10 years, so the Committee would see projects from them over the life of it. He said that the Floresta Project would be upcoming. He stated that at the first meeting in 2020, staff could present the project chart and the Sales Tax Action Team would report on it. Chair Kroll asked if a report showing time versus money would be presented, to which CFO/City Treasurer Snyder replied that Page 51 would show the details.

Vice Chair Kearney asked if it was known what the October revenue was like, to which the CFO/City Treasurer replied that there was a 2-month lag time in when the revenues would be seen. He added that there was a true up for sales that happened outside of the City. Ms. Bramble asked if the projected amounts of revenue were coming in, to which the CFO/City Treasurer directed the Committee's attention to Page 4 of the report, which showed cash basis revenues to-date. Ms. Caisse asked if the bids on projects were coming in lower than expected, to which the CFO/City Treasurer replied that some were coming in lower, and some were coming in higher. Ms. Caisse asked if there were surplus funds for beautification, to which the CFO City Treasurer replied that there were surplus funds from the Crosstown Projects, which would be used towards traffic signalization on the Crosstown Parkway, and beautification, if money was left over. Assistant City Manager Graham added that staff was also looking to advance an irrigation tie-in near the Civic Center.

## **5. UNFINISHED BUSINESS**

There was nothing scheduled under this item.

## **6. COMMITTEE MEMBER ISSUES/REQUESTS**

There was nothing heard under this item.



**7. NEXT MEETING NOTICE: January 24, 2019**

Chair Kroll announced the next meeting on January 24, 2019.

**8. ANNUAL REPORT TO CITY COUNCIL: December 9 @ 6:30pm**

Chair Kroll invited the Committee members to attend the City Council meeting on December 9<sup>th</sup>.

Vice Chair Kearney if any outside auditors' reports would be shared with the Committee, to which the CFO City Treasurer replied in the affirmative and said that since it was on a cash accrual basis, the numbers may not be the same. He said that his goal was to have the report by March 31<sup>st</sup>.

**9. OPEN TO THE PUBLIC**

No one signed up to speak under this item.

**10. ADJOURN**

There being no further business, the meeting was adjourned at 3:51 p.m.

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Kenneth Kroll, Chairperson

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Jeannette C. Baechle, Deputy City Clerk

**CITY OF PORT ST. LUCIE  
CITIZENS' OVERSIGHT COMMITTEE MEETING  
FEBRUARY 21, 2020**

A Regular Meeting of the CITIZENS' OVERSIGHT COMMITTEE of the City of Port St. Lucie was called to order by Chair Kroll on February 21, 2020, at 3:00 p.m., at Port St. Lucie City Hall, Room 366, 121 Port St. Lucie Boulevard, Port St. Lucie, Florida.

**1. CALL TO ORDER**

**2. ROLL CALL**

Members Present:        Kenneth Kroll, Chair  
                                 Clarence Kearney, Vice Chair  
                                 Lisa Caisse  
                                 Steven Cook  
                                 Kenneth Leedham  
                                 Akua Prout  
                                 Paul Vitale

Members Not Present: Colleen Calvin

Others Present:         David Graham, Assistant City Manager  
                                 Jesus Merejo, Chief Assistant City Manager  
                                 Jasmin Padova, Executive Assistant  
                                 Jeff Snyder, CFO  
                                 Heath Stocton, Assistant Public Works Director  
                                 Calleigh Myers, Deputy City Clerk  
                                 Zoraya Loperena, Deputy City Clerk

**3. APPROVAL OF MINUTES**

There being no corrections, the minutes were unanimously approved.

**4. NEW BUSINESS**

**a. Sales Tax Revenue Report – October – December 2019**

**(Clerk's Note:** A PowerPoint was shown at this time.)

Jeff Snyder, CFO, stated that they finished FY2018-2019 with cash collected of \$4.3 million. Mr. Snyder stated that the cash to date was \$6.2 million and the invoices to date were \$1.5 million. Mr. Snyder stated that the advertised

budget had an expected contingency of \$4,994,251, which could be used for public recommendations. Mr. Snyder stated that they might see some issues with companies asking for more money on their bids, as rate studies were being completed. Mr. Vitale inquired as to what happened with the Contingency Fund, to which Mr. Snyder responded that they didn't want to over promise and under deliver and if there were excess funds in the Contingency Fund then they would ask the public to help decide on projects. Mr. Snyder stated that he was expecting the revenues to out-pace the projections.

Ms. Caisse inquired as to if there could be a breaking point to look at projects that needed enhancement or beautification and use the Contingency, to which Assistant City Manager Merejo responded that Floresta was the biggest project and they were unsure of the exact numbers, which could result in having to spend money from the Contingency Fund. Ms. Caisse stated that the project was supposed to be completed in two phases and that there was discussion about completing it in a lumpsum to lower the costs, to which Assistant City Manager Merejo responded in affirmative and explained that the design for Phase 1 was already completed and it made sense to complete the construction instead of waiting for Phase 2 and Phase 3 to be designed.

Vice Chair Kearney inquired as to if the spreadsheet could be updated showing the estimated costs, final costs, completion, and if the project was ahead or behind projected schedule, to which Mr. Stocton responded in the affirmative and stated that his spreadsheet was updated. He explained that he moved things around and stated that the phases for Floresta would be completed at the same time. Assistant City Manager Graham inquired as to if Mr. Stocton realized he was committing to a quarterly process, to which Mr. Stocton responded that he had a Project Manager to help him with the spreadsheet.

## **b. Sales Tax Projects Report October – December 2019**

### **c. Project Updates**

Heath Stocton, Assistant Director, Public Works gave a presentation and stated that the Bayshore intersection was completed and that the Torino roundabouts were under construction and making good progress. Mr. Stocton stated that the Floresta Corridor's design plans were substantially complete and that they received the permits from the South Florida Water Management District. Mr. Stocton stated that Phases II and III were underway, which began January 6<sup>th</sup>. He explained that the Procurement Department was putting together the bid set for the construction plans and

they were hoping to begin construction in July. Mr. Stocton stated that the Torino sidewalks were out to bid and that the Selvitz sidewalks were currently under construction.

Chair Kroll inquired as to if the utility coordination with FPL would be completed prior to the construction phase or after the construction phase, to which Mr. Stocton responded that they already met with FPL, AT&T, and Comcast.

**(Clerk's Note:** At this time, Mr. Stocton presented photos of the Sales Tax Projects.)

Mr. Stocton stated that there were concerns regarding lane closures at Prima Vista and Bayshore and explained that the contractor worked nightly to get all the paving completed. Mr. Stocton stated that there was utility work being completed on Torino Parkway and that there was a little incident with a water main. He stated that they had to close the road for 2 hours, but it was fixed. Vice Chair Kearney inquired as to the estimated completion date, to which Mr. Stocton responded in July. Vice Chair Kearney inquired as to if they were on budget, to which Mr. Stocton responded in the affirmative and stated that they inspected a City-owned drainage culvert west of California and it failed, so they expanded the project by 100-feet to avoid a future problem. Mr. Stocton stated that there was funding within the Crosstown Project and explained that it would be implemented by May 2020.

#### **d. Election of Chairman Discussion**

Assistant City Manger Graham explained that at their next meeting, they would have the opportunity to decide on a Chairman and Vice Chairman, which would be done annually. Chair Kroll stated that he would not be present at the next meeting, to which Assistant City Manager Graham inquired as to if the Committee would like to delay the consideration until the 2nd Quarter meeting. Mr. Vitale asked if they could move the election up to the current meeting, to which Assistant City Manager Graham responded in the affirmative. Mr. Cook stated that they were only missing one person and suggested doing the election.

Mr. Kearney **moved** to elect Mr. Kroll, as Chairman. Ms. Caisse **seconded** the motion, which **passed unanimously** by yea/nay vote.



Mr. Kroll **moved** to elect Mr. Kearney, as Vice Chairman. Mr. Cook **seconded** the motion, which **passed unanimously** by yea/nay vote.

## **5. UNFINISHED BUSINESS**

There was nothing scheduled under this item.

## **6. COMMITTEE MEMBER ISSUES/REQUESTS**

Ms. Caisse said, "Initially, we were asked to speak with our neighbors and friends for their feedback and I actually had an ask from my group of friends and family regarding Gatlin Boulevard and Import. There are constantly people turning left U-turns there and it is keeping people from actually turning left on Import. They were saying, "Why can't we make that a no U-turn and then make the next light . . .I believe it is Rosser . . . make that a U-turn because there is technically no left turn, but there is a light there. So, I don't know if someone can look at that." Mr. Leedman said, "That is a traffic study and DOT." Ms. Caisse said, "I have had several people mention that to me, and I said I would mention it at the next Committee meeting." Mr. Cook said, "That is outside the scope of this Committee." Assistant City Manager Graham said, "It is outside the scope of the Committee, but we will pull it from our minutes and forward it to Public Works. Heath, coming to a neighborhood meeting near you." Ms. Caisse asked, "Did I open up a can of worms here?" Mr. Stocton clarified, "Is that eastbound Gatlin Boulevard?" Ms. Caisse, "Eastbound . . . If you are coming from Tradition towards Port St. Lucie Boulevard." Ms. Bramble said, "It is probably the traffic coming out of the Walmart, because when they exit, they cannot go across, so they make a right and go to the light." Ms. Caisse said, "Yeah, there are constantly people U-turning there and it is keeping people from turning, then the turning lane backs up and there are all kinds of horns being beeped." Mr. Stocton asked, "Is there a Starbucks right there?" Ms. Caisse responded, "Starbucks is closer to I-95, this is where Walmart is located. There is a lot of people . . . more people are U-turning there, then there are actually people turning onto Import, but that next light at Rosser . . . Rosser doesn't go across Gatlin, so if the U-turn was there, there would be a lot less issues." Mr. Stocton said, "It is probably the people leaving Walmart, who want to go west. I don't know if they would follow the signs to the next intersection, but there is probably something else we can do there. We will look at it."

## **7. NEXT MEETING NOTICE: April 24, 2020**

Chair Kroll announced that the next meeting would be held on April 24, 2020 and informed the Committee that he would not be present.

**8. OPEN TO THE PUBLIC**

There was nothing heard under this item.

**9. ADJOURN**

There being no further business, the meeting was adjourned at 3:28 p.m.

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Kenneth Kroll, Chair

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Calleigh N. Myers, Deputy City Clerk

**CITY OF PORT ST. LUCIE  
CITIZENS OVERSIGHT COMMITTEE MEETING  
OCTOBER 23, 2020**

A Regular Meeting of the CITIZENS OVERSIGHT COMMITTEE of the City of Port St. Lucie was called to order by Chair Kroll on October 23, 2020, at 3:02 PM, at Port St. Lucie City Hall, Council Chambers, 121 Port St. Lucie Boulevard, Port St. Lucie, Florida.

**1. CALL TO ORDER**

**2. ROLL CALL**

Members Present: Kenneth Kroll, Chair  
Clarence Kearney, Vice Chair  
E. Theresa Bramble, Alternate  
Lisa Caisse  
Akua Prout

Members Not Present: Colleen Calvin (excused absence)  
Steven Cook (excused absence)  
Kenneth Leedham, Alternate (excused absence)

Others Present: Melany K. Crawford, Chief Assistant City Attorney  
Sebastian Poprawski, City Attorney's Office  
David Graham, Assistant City Manager  
Jeff Snyder, CFO / City Treasurer  
Shanna Donleavy, Deputy City Clerk  
Heath Stocton, Deputy Director of Public Works  
Jesus Merejo, Chief Assistant City Manager

Assistant City Manager Graham welcomed everyone, made introductions, and discussed the City's current protocols regarding masks, sanitary wipes, etc. He asked that they wear their masks as they walk about the room and hallways of the building. He said that once they are stationary and six feet apart, they can remove their masks.

**3. APPROVAL OF MINUTES**

There being no corrections, Vice Chair Kearney **moved** to approve the minutes. Akua Prout **seconded** the motion, which was **unanimously approved**.

**4. NEW BUSINESS**

### **a) Sales Tax Action Team Presentation**

Heath Stocton, Deputy Director of Public Works, showed a PowerPoint presentation. He stated this is the 2<sup>nd</sup>, 3<sup>rd</sup> and 4<sup>th</sup> Quarter Fiscal Year Report for January through September 2020. Assistant City Manager Graham noted that the Committee met in February 2020, when they approved the report for the 1<sup>st</sup> Quarter of FY 2020, which was for October through December 2019.

Mr. Stocton stated that the Sales Tax Action Team, led by Chief Assistant City Manager Merejo, meets remotely every two weeks to discuss the progress of their projects as well as any issues. He said that project team meetings are also held every two weeks at a minimum.

Mr. Stocton stated that if this report is approved today, it will be presented to Council in January 2021, which would follow the Committee's presentation in December 2020.

Mr. Stocton recapped some of the projects. He stated the St. Lucie West intersection projects were discussed at their meeting in February 2020. He said that Bayshore, Peacock, and Cashmere have been completed. He showed the Committee some pictures of the projects.

Mr. Stocton stated that the Torino roundabouts at California and Cashmere were under design the last time they met and were completed in August/September 2020. He said that everything looks good. He stated they came in a little under budget for their CEI and at budget with their contract.

Vice Chair Kearney stated that he travels the Torino area quite often and that the two roundabouts have made a huge improvement in the safety of their citizens. In response, Mr. Stocton stated that staff agreed. He said it also gave them an opportunity to beautify and create a gateway into the Torino area, as neighborhood signs will be placed near the roundabouts. He showed the Committee some pictures of the roundabouts.

Mr. Stocton stated that Floresta Phase 1 was still under design the last time the Committee met. He said it was completed in March 2020 and went out to bid. He stated the contractor, Felix Associates of Florida, started construction of the first phase, which is Southbend to the Elkcam Waterway, on September 14, 2020. He indicated that the lowest bid was \$4 million over budget.



Vice Chair Kearney asked if the bid amount was due to the time or the cost of construction material rising. Mr. Stocton stated that staff has discussed this internally and believes there are several factors. He explained that their original estimate was too low, and that the construction business is still very busy. He said the four other bids were really high, even though the cost of material has not increased.

Ms. Prout inquired as to how much of an impact this will have going forward. In response, Mr. Stocton stated that it could potentially impact Phases 2 & 3 of Floresta in terms of cash flow. He said they need to have enough cash in hand or revenue coming in to fund them. He explained that they have approximately \$400,000 in cost savings from a sidewalk project and another \$800,000 from the traffic signals on Crosstown. He said with savings like that and the built-in participatory budget, they will be able to keep their original schedule. He noted that there were some utility issues with FPL and AT&T, but no claims. He showed the Committee some pictures of the groundbreaking for Floresta as well as of the construction. He said the schedule for this phase is aggressive, as it has a one-year duration.

Mr. Stocton stated that Phases 2 & 3 are under design and the final deliverable is set for March 2021. He stated that if the funding is there, they will roll into Phases 2 & 3, which will go from the Elkcam Waterway up to Prima Vista, in September 2021.

Mr. Stocton stated that the City worked with the County and got a Local Funding Agreement (LFA). He said the County is going to pay for the design of Floresta & Prima Vista, as they were going to do that project under their sales tax work at some time in the future. He stated for ease of the public, the design, the construction, the City and the County, they decided it was best to partner up. He said that design is now ongoing along with the City's design. He stated that when it is done, they will go to construction and execute a second LFA, and the County will pay for their portion.

Mr. Stocton explained that the City is going to be innovative and try an ovalabout, which is an elongated roundabout that will bring a lot of different driveways into one circulating roadway.

Chair Kroll questioned if that was similar to what is on Cove Road in Salerno. In response, Mr. Stocton stated that he designed the roundabout in Salerno, which is why he recommended this ovalabout. He said they are almost identical, but this one will be a little shorter.

Mr. Stocton stated that the eastern Torino sidewalk, from Vizcaya Falls up to Dellwood and then Dellwood into the park, is about 50% complete. He said there have been a lot of water issues with the rain and the high-water table, but they are getting it done. He stated the Selvitz sidewalk is complete from Peachtree to Milner. He indicated that the sidewalk on Torino Boulevard on the west side, just west of California by the church, connects a small gap in that neighborhood.

Mr. Stocton stated that all three miles of their repaving projects were done by the end of September 2020. He said that all three projects (California, Tulip, Morningside) came out really nice. He showed the Committee some pictures of the projects.

Mr. Stocton provided an update on the traffic signal coordination. He said as they discussed in February 2020, they were able to fund and implement Crosstown via the bonds for Crosstown Parkway. He stated that installation was completed in May, the signal was functional in May, and then May had the least amount of traffic they have ever seen. He said they timed the signal again in September, when they had more realistic traffic volumes, and it is working great.

Mr. Stocton indicated that Port St. Lucie Boulevard is still on schedule for 2028. He said they are hoping to save some money with DOT doing the projects on the southern end of Port St. Lucie Boulevard.

Chair Kroll indicated that DOT was also doing Gatlin to Paar and Paar to Becker. In response, Mr. Stocton stated there are four phases. He said the City is doing the first phase in-house, Gatlin to Darwin; the next phase will be done by DOT, Darwin to Alcantarra; and the next phase is Alcantarra to Paar. He stated that the last phase, Paar to Becker, is currently unfunded. He said the design is almost complete, except for the last phase on the southern end. He stated that DOT is hesitant, just like everyone else, to move projects forward when they do not know what their revenues are going to be.

Ms. Caisse inquired about repurposing the current traffic signals. In response, Mr. Stocton stated that they have not encountered a case where they have been reusable. He said that the signals have been repurposed to make artificial reefs and oyster beds, and that the old aluminum ones can be recycled. He stated that most of the material is now made up of polycarbonate, which is a plastic that gets brittle after its lifespan. He said the City recycles where it can and puts it back into their revenue account.

Mr. Stocton indicated there was a Special Council Meeting this week on the US-1 improvements and landscaping the medians from Lennard Road up to the north county line.

Chair Kroll inquired as to when the project will be done. In response, Mr. Stocton stated that DOT will be done with their resurfacing project on US-1 in late 2021, so the City will wait until early 2022 to do the landscaping improvements.

Mr. Stocton stated that the County's Prima Vista improvements will be completed by the end of October 2020. He indicated that further into the future, they have an access management program and landscaping program for all of Prima Vista within and outside the City, to make it look like the City's section.

Mr. Stocton stated that the City's projects are on schedule. He said the next project is Floresta, Phases 2 & 3, and then the landscape project. He stated they will slow down for a bit, until they get to California in six or seven years.

Ms. Bramble questioned if the pandemic had any impact. In response, Mr. Stocton stated the impact has been minimal thus far. He said the revenues are down a bit, but the City is doing better than expected.

Mr. Stocton showed the Committee a summary of the Budget & Expenditures to review. He said it indicates everything the City has spent thus far on every item that was identified in the program for the full ten years, including invoices for this year and all previous years.

Jeff Snyder, CFO / City Treasurer, presented the Revenue Summary. He stated that starting with October 2020, the first month of collecting the half-cent sales tax for the new year, the City was doing really good. He said that when looking at the comparisons between January and March, which is when they started collecting them last year for the first time, the City was up \$510,000, which was incredible. He stated that for the last four months, the City was down about \$338,000 over what was collected last year.

Mr. Snyder stated that staff believes they will make budget this year and be on target, but he was hoping for a lot more. He reminded the Committee that there is a two-month lag in collecting the money for the City's stimulus package. He stated that once that money is received, they will know where they stand in terms of cash, as it is slowing down some.

Vice Chair Kearney stated that there are a lot of Canadians in his neighborhood and most are not coming back to Florida this year, because they have an issue with their health insurance. He said the Canadians spend a lot of money on sales tax when they are here, so that will have some impact on the revenue. In response, Mr. Snyder stated that staff has estimated that 25% of the receipts from the half-cent sales tax would be from tourism. He said that remains to be seen, but they are noticing some decline. He stated that when the City was shut down in April 2020, they were almost \$200,000 short from the April before. He said there are still some interesting things coming their way, so the City is closely monitoring its cash flow.

Ms. Bramble asked Mr. Snyder if these projects would be impacted down the road. In response, Mr. Snyder stated they did not see any impacts right now, but that they do foresee some potential issues.

Ms. Caisse questioned if they were going to make any adjustments on the timing of certain projects based upon the revenue slowing down. In response, Mr. Snyder stated that he does not think they need to at this point, but they are monitoring it closely. He said if the revenue slows down, the projects will slow down.

Mr. Stocton stated that originally Phases 2 & 3 of Floresta were staggered in the schedule, but staff looked at the economies of scale. He said they designed 2 & 3 together and will be bidding the construction of 2 & 3 together to get a better price. He explained that for Phases 1, 2 & 3, staff has applied for various grants via the COVID stimulus money, as the City has match money available. He said that hopefully these efforts will offset some of the overruns they have seen thus far.

Chair Kroll asked if any current projects have grant money associated with them, to which Mr. Stocton replied in the negative. He said that they are optimistic about Phase 1 for an Inter-River Lagoon water quality grant. He stated they will use that money to offset the costs of the baffle box at Kingsway Waterway, which is approximately \$600,000.

Mr. Stocton explained that as the City moves forward with its sidewalks, often times Local Agency Program (LAP) money becomes available via DOT. He said that any grant funding they get through the LAP will help save the City's money for something else.

Chair Kroll asked if the City was starting to attend the LAP quarterly

meetings at the DOT, to which Mr. Stocton replied in the affirmative. He explained that if they get the designs done for the sales tax sidewalk projects and present them to DOT, it could save them some money on the construction side.

Vice Chair Kearney **moved** to approve the 2<sup>nd</sup>, 3<sup>rd</sup> and 4<sup>th</sup> Quarter Fiscal Year Report. Ms. Bramble **seconded** the motion, which was **unanimously approved**.

### **b) Annual Report Adoption Discussion**

**(Clerk's Note: This item was heard after item 7.)**

Assistant City Manager Graham recommended that the Annual Report be presented to Council at their December 7, 2020 meeting, as it needs to be adopted by the end of the calendar year. He said the Committee members are not required to attend but are welcome to, as he was sure the Council would like to acknowledge their work.

### **c) Procedure to Fill a Vacancy on the Committee**

Assistant City Manager Graham indicated that they received a letter of resignation from Paul Vitale, who was appointed to the Committee by Councilman Carvelli. He explained how this Committee is structured, how Council recommends the members, and how the alternates work. He said the resolution that enables this Committee to function has the member's term of service coinciding with that of the Council person who made the recommendation to appoint them. He stated that with Mr. Vitale's resignation and Councilman Carvelli leaving, they will not be able to appoint a new member until the new Councilmember is seated. He said they hope to have new member appointed for their next meeting on November 20, 2020. He stated that the alternates serve on the Committee for quorum purposes. He said just because a member resigns, it does not create an alternate position, as they have to go through the process.

Ms. Prout indicated that she has a conflict with the November 20, 2020, meeting.

### **d) Future Meetings – Zoom Capabilities**

Assistant City Manager Graham explained that as long as the Council continues to use technology for their meetings, the Committees can use the



same technology. He said it requires the members to have the technology capability at home, which is essentially a laptop with a camera and a microphone. He stated that the City uses Zoom for these meetings and will provide the meeting links. He said that staff will be contacting the members to see if anyone is interested in utilizing Zoom.

Ms. Bramble asked about computers without cameras. In response, Chief Assistant Attorney Crawford explained there has been discussion about the physical presence at meetings given the state of the pandemic. She indicated that the Governor issued an executive order in March 2020 that basically suspended some of the rules and allowed people to attend electronically, and the City has been operating under that practice. She said that she will check to see if there is a visual requirement for the members of the various Boards and Commissions. She noted that the executive order for electronic participation may expire at the end of next week.

## **5. UNFINISHED BUSINESS**

There was nothing scheduled under this item.

## **6. COMMITTEE MEMBER ISSUES/REQUESTS**

Assistant City Manager Graham stated that this was a follow-up item from a previous meeting. He said that Ms. Caisse shared with the Committee that a fellow citizen was asking about U-turns at Gatlin. Assistant City Manager Graham asked if the response was sufficient, to which Ms. Caisse responded in the affirmative.

Chair Kroll asked if they were going to put a "No U-Turn" sign at Gatlin in front of Walmart, to which Mr. Stocton replied in the negative. He stated that they did not want to limit U-turns at that location, because it pushes them to the next intersection, which has a short turn lane and causes the cars to stack up in through lane. Ms. Caisse said that a sign may make the situation worse than it is already.

## **7. NEXT MEETING NOTICE**

Assistant City Manager Graham stated that the next meeting will be held on November 20, 2020, at 3:00 PM in the Council Chambers. He said it will be a brief meeting to adopt the Annual Report.

**(Clerk's Note: Item 4.b was heard after this item.)**

**8. OPEN TO THE PUBLIC**

There was nothing heard under this item.

**9. ADJOURN**

There being no further business, the meeting was adjourned at 3:42 PM.

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Shanna Donleavy, Deputy City Clerk

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Traci Mehl, Deputy City Clerk



# APPENDIX

## F

### Sales Tax Projects Report

September 2020



**THANK YOU VOTERS!**

# HALF-CENT SALES TAX PROJECTS

MONTHLY REPORT  
**SEPT 2020**



**BETTER ROADS,  
MORE SIDEWALKS,  
AND CLEANER RIVERS.**

# SALES TAX CITIZEN OVERSIGHT COMMITTEE

The City of Port St. Lucie Staff would like to extend our deepest appreciation for the selfless, volunteer service provided by these individuals.



From left to right: Chairman Kenneth Kroll, E. Theresa Bramble, Ken Leedham, Paul Vitale, Vice-Chairman Clarence Kearney, Akua Prout, Steven Cook, and Lisa Caissee





# HIGHLIGHTS

## PROJECTS

**Torino Boulevard Intersection Improvements:** Construction began on October 14<sup>th</sup> and is now complete except for the roadway lighting components which are on backorder as a result of the COVID-19 pandemic. The final components are expected to be installed the 2<sup>nd</sup> week of October.

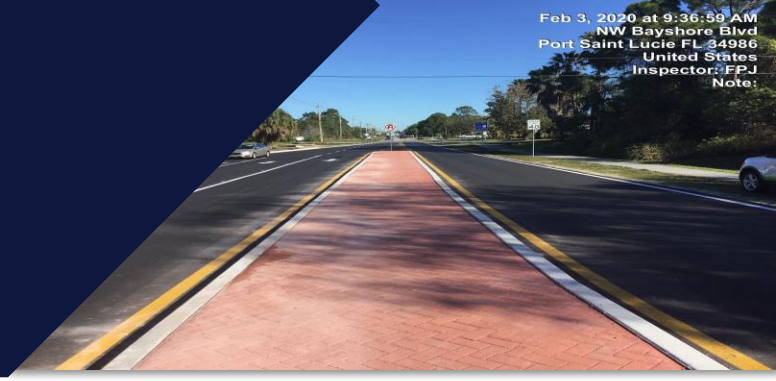
**Sidewalks:** Construction began in May and is underway at the following locations: Torino loop including Vizcaya Falls to North Delwood; California to Cashmere; and South Delwood to Winterlakes. Construction has been delayed substantially by inclement weather but is still expected to be completed on time.

**Repaving:** Three (3) miles were proposed and three (3) miles have been repaved with \$600,000 in Sales Tax funding in FY 19/20. The remaining roadway section (California Blvd.) was completed on September 9<sup>th</sup>. Final thermoplastic roadway striping will be installed after the 30-day cure period and when weather is favorable.

**Floresta Drive Improvements:** Design of Phase 1, Southbend Blvd. to the Elkcam Waterway, is complete. The consultant is still addressing comments with FDOT in order to obtain the FDOT right-of-way (ROW) permit. The construction contract for Phase 1 has been awarded to Felix Associates of Florida and construction began on September 14<sup>th</sup>. A groundbreaking ceremony was held the same day. For Phases 2 and 3, the 60% design submittal has been reviewed and comments provided to the consultant. Consultant is now working to address comments and develop 90% construction plans.



# ST. LUCIE WEST BOULEVARD



## PROJECT STATUS: PARTIALLY COMPLETE

LOCATIONS	PERCENTAGE COMPLETE	START DATE	END DATE	ESTIMATED BUDGET	CONTRACT VALUE	COMMENTS
<b>Cashmere Intersection</b>		<b>02/2019</b>	<b>03/2020</b>	<b>\$500,000</b>		
• Design	100%	2/4/19	5/31/19	\$55,000	\$54,833	Design is complete.
• CEI*		10/2019	03/2020	\$75,000	\$51,471	
• Construction	100%	10/2019	03/2020	\$370,000	\$223,579 <sup>2</sup>	Construction is complete.
<b>Bayshore Intersection</b>		<b>02/2019</b>	<b>03/2020</b>	<b>\$400,000</b>		
• Design	100%	2/4/19	5/31/19	\$44,000	\$43,867	Design is complete.
• CEI*		10/2019	03/2020	\$60,000	\$41,177	
• Construction	100%	10/2019	03/2020	\$296,000	\$386,403 <sup>1&amp;2</sup>	Construction is complete.
<b>Peacock Intersection</b>		<b>02/2019</b>	<b>03/2020</b>	<b>\$300,000</b>		
• Design	100%	2/4/19	5/31/19	\$33,000	\$32,900	Design is complete.
• CEI*		10/2019	03/2020	\$45,000	\$30,883	
• Construction	100%	10/2019	03/2020	\$222,000	\$147,984 <sup>2</sup>	Construction is complete.
<b>California Intersection</b>		<b>07/2024</b>	<b>12/2027</b>	<b>\$2,000,000</b>		
• Design		07/2024	12/2025	\$220,000		
• CEI*		07/2026	12/2027	\$300,000		
• Construction		07/2026	12/2027	\$1,480,000		
<b>California Widening</b>		<b>07/2024</b>	<b>12/2027</b>	<b>\$10,000,000</b>		
• Design		07/2024	12/2025	\$1,100,000		
• CEI*		07/2026	12/2027	\$1,500,000		
• Construction		07/2026	12/2027	\$7,400,000		

\*CEI: Construction Engineering Inspection Services <sup>1</sup> Bayshore intersection construction of \$386,403 includes \$1,200 to be paid by Utilities. <sup>2</sup> Amendments #1-#4 adjusted the ½ Cent Sales Tax original contract for SLW Blvd from \$638,091 to \$789,387 for additional work. Final change order #5 reduced the total contract by \$32,622. Total ½ Cent Sales Tax construction contract was \$756,766.

### DOLLARS SPENT TOWARDS GOAL

**\$1,007,559.30**

### 10-YEAR GOAL

**\$13,200,000.00**



# SIDEWALKS



## PROJECT STATUS: ON SCHEDULE

LOCATIONS	PERCENTAGE COMPLETE	START DATE	END DATE	ESTIMATED BUDGET	CONTRACT VALUE	COMMENTS
<b>E Torino (design)</b> (Viscaya Falls to N. Delwood, Delwood to Winterlakes, California to Cashmere)	100%	2/4/2019	2/2020	\$200,000	\$248,412 <sup>1</sup>	Design Complete. ✓
<b>Dellwood</b> (Torino to Winterlakes)						
<b>E Torino (continued)</b>						
• CEI	48%	5/2020	1/2021	\$256,000	\$253,810	
• Construction	48%	5/2020	1/2021	\$1,384,000	\$913,120	
<b>W Torino</b> (California to Topaz)	5%	9/2020	12/2020	\$150,000	\$115,610	Design/Build Construction
<b>Selvitz</b> (Milner to Peachtree)	100%	12/2019	3/2020	\$135,000	\$166,181	Design/Build Complete ✓

\*Total dollars spent towards goal is cumulative and includes expenditures from previous year(s).

<sup>1</sup>The total design cost for Torino funded by the ½ Cent Sales Tax is \$228,200 while the remaining \$20,212 is funded by the Road and Bridge fund.

### DOLLARS SPENT TOWARDS GOAL

**\$1,093,216.30**

### 10-YEAR GOAL

**\$11,000,000.00**

### Torino Parkway Sidewalk





# REPAVING



## PROJECT STATUS: ON SCHEDULE

LOCATIONS	PERCENTAGE COMPLETE	START DATE	END DATE	ESTIMATED BUDGET	CONTRACT VALUE	COMMENTS
NW California Blvd (SLW Blvd to NW Country Club Circle)	100%	09/2020	09/2020	\$154,466	\$113,295.44 <sup>1</sup>	✓
Tulip Blvd (DROW at 368 SW Tulip Blvd to SW College Park Rd)	100%	3/5/2020	3/9/2020	\$189,067	\$156,542.06 <sup>1</sup>	✓
SE Morningside Blvd (SE Westmoreland Blvd to Club Med)	100%	3/30/2020	4/4/2020	\$288,517	\$282,169.37 <sup>1</sup>	✓
Gatlin (PSL Blvd to I-95)		04/2027	9/2027	\$1,250,000		

\*Total dollars spent towards goal is cumulative and includes expenditures from previous year(s).

<sup>1</sup>The repaving contracts include up to \$240 per project that will be charged to Utilities and is the final contract value.

### DOLLARS SPENT TOWARDS GOAL\*

**\$986,355.23**

### 10-YEAR GOAL

**\$27,500,000.00**

### NW California Blvd (SLW Blvd to Country Club Circle) – Repaving Project



# TRAFFIC SIGNAL COORDINATION



## PROJECT STATUS: AHEAD OF SCHEDULE

LOCATIONS	PERCENTAGE COMPLETE	START DATE	END DATE	ESTIMATED BUDGET	CONTRACT VALUE	COMMENTS
Port St Lucie Boulevard		10/2027	03/2028	\$900,000		Project includes adaptive signal coordination upgrade.
<del>Crosstown Parkway*</del>		<del>01/2028</del>	<del>06/2028</del>	<del>\$800,000</del>		<del>Project includes adaptive signal coordination upgrade.</del>

\*Crosstown Parkway traffic signal adaptive coordination has been removed from the ½ Cent Sales Tax Projects list. This item is being expedited and funded by the Crosstown Parkway Extension project. The adaptive coordination went live in May 2020.

### DOLLARS SPENT TOWARDS GOAL

\$0

### 10-YEAR GOAL

\$900,000.00





# FLORESTA DRIVE



## PROJECT STATUS: ON SCHEDULE

LOCATIONS	PERCENTAGE COMPLETE	START DATE	END DATE	ESTIMATED BUDGET	CONTRACT VALUE	COMMENTS
<b>Southbend to Elkcarn (Phase 1)</b>		<b>05/2019</b>	<b>08/2021</b>	<b>\$8,000,000</b>		
<ul style="list-style-type: none"> <li>Design</li> <li>CEI*</li> <li>Construction</li> </ul>	<p>100%</p> <p>8%</p> <p>2%</p>	<p>05/2019<sup>2</sup></p> <p>03/2020</p> <p>09/2020</p>	<p>03/2020</p> <p>08/2021</p> <p>08/2021</p>	<p>\$880,000</p> <p>\$1,200,000</p> <p>\$5,920,000</p>	<p>\$696,350<sup>1</sup></p> <p>\$1,218,134<sup>3</sup></p> <p>\$11,087,791<sup>4</sup></p>	<p>Constructability Review</p> <p>Construction started 09/14/2020.</p>
<b>Elkcarn to Crosstown (Phase 2)</b>		<b>01/2020</b>	<b>11/2023</b>	<b>\$9,000,000</b>		
<ul style="list-style-type: none"> <li>Design</li> <li>CEI*</li> <li>Construction</li> </ul>	60%	<p>01/2020</p> <p>06/2021</p> <p>09/2021</p>	<p>03/2021</p> <p>11/2023</p> <p>11/2023</p>	<p>\$990,000</p> <p>\$1,350,000</p> <p>\$6,660,000</p>	<p>\$1,050,000<sup>2</sup></p>	<p>Phases 2 and 3 have been combined and design is underway.</p>
<b>Crosstown to Prima Vista (Phase 3)</b>		<b>01/2020</b>	<b>11/2023</b>	<b>\$8,000,000</b>		
<ul style="list-style-type: none"> <li>Design</li> <li>CEI*</li> <li>Construction</li> </ul>	60%	<p>01/2020</p> <p>06/2021</p> <p>09/2021</p>	<p>03/2021</p> <p>11/2023</p> <p>11/2023</p>	<p>\$880,000</p> <p>\$1,200,000</p> <p>\$5,920,000</p>	<p>\$1,050,000<sup>2</sup></p>	<p>Phases 2 and 3 have been combined and design is underway.</p>

\*CEI: Construction Engineering Inspection Services

<sup>1</sup> The total design cost funded by the ½ Cent Sales Tax is \$555,285 and \$141,065 to be paid from Utilities.

<sup>2</sup> Phase 2&3 Design Cost of \$2,100,000 includes \$130,000 to be paid from Utilities.

<sup>3</sup> Phase 1 CEI - Amendment #1 = \$22,715.

<sup>4</sup> Phase 1 Construction - Cost funded by the ½ Cent Sales Tax is \$9,911,248 and \$1,176,543 to be paid from Utilities.

### DOLLARS SPENT TOWARDS GOAL

**\$1,464,633.98**

### Floresta Clearing



### 10-YEAR GOAL

**\$25,000,000.00**



# TORINO INTERSECTION IMPROVEMENTS



## PROJECT STATUS: ON SCHEDULE

LOCATIONS	PERCENTAGE COMPLETE	START DATE	END DATE	ESTIMATED BUDGET	CONTRACT VALUE	COMMENTS
<b>California Roundabout</b>		<b>01/2019</b>	<b>06/2020</b>	<b>\$1,000,000</b>		
• Design	100%	1/17/19	06/2019	\$110,000	\$148,992	Construction is complete except for lighting components.
• CEI*	100%	10/2019	08/2020	\$150,000	\$163,105	
• Construction	99%	10/2019	08/2020	\$740,000	\$769,769 <sup>1</sup>	
<b>Cashmere Roundabout</b>		<b>01/2019</b>	<b>06/2020</b>	<b>\$1,000,000</b>		
• Design	100%	1/21/19	06/2019	\$110,000	\$146,579	Construction is complete except for lighting components.
• CEI*	100%	10/2019	08/2020	\$150,000	\$163,105	
• Construction	99%	10/2019	08/2020	\$740,000	\$786,720 <sup>1</sup>	

\*CEI: Construction Engineering Inspection Services

<sup>1</sup>Original contract funded by the ½ Cent Sales Tax was \$1,392,059 and \$69,736 funded by Utilities. Amendment #1-4 and CO#1 adjusted the ½ Cent Sales Tax contract for Torino/Cashmere to \$749,731 Torino/Cashmere and Torino/California to \$737,022. New construction contract total funded by ½ Cent Sales Tax is \$1,486,753. Values noted in table above include portions funded by Utilities to encapsulate the full contract value.

### DOLLARS SPENT TOWARDS GOAL

**\$1,786,561.25**

### 10-YEAR GOAL

**\$2,000,000.00**

### TORINO PARKWAY ROUNDABOUTS



# US 1 IMPROVEMENTS



## PROJECT STATUS: ON SCHEDULE

TASK	PERCENTAGE COMPLETE	START DATE	END DATE	ESTIMATED BUDGET	CONTRACT VALUE	COMMENTS
Landscaping & Irrigation Within City Limits		07/2021	12/2021	\$1,500,000		Construction only.

### DOLLARS SPENT TOWARDS GOAL

\$0

### 10-YEAR GOAL

\$1,500,000.00

FOR MORE INFORMATION, PLEASE VISIT: [CITYOFFPSL.COM/SALESTAX](http://CITYOFFPSL.COM/SALESTAX)

### SPECIAL NOTES:

- (1) **Only active projects in current fiscal year are listed.** The Sidewalk Master Plan has been updated to include the Sales Tax funding. The update was presented and approved by City Council at the 2019 Summer Retreat.
- (2) **Only active projects in current fiscal year are listed.** The Repaving Master Plan has been updated to include the Sales Tax funding. The update was presented and approved by City Council at the 2019 Summer Retreat.
- (3) The potential to fund the landscaping improvements on US1 within the limits of the Crosstown Parkway Extension Project with any remaining contingency from the Crosstown Parkway Project is being explored.



# CITY OF PSL HALF-CENT SALES TAX MISC. EXPENDITURES



DESCRIPTION	ASSOCIATED PROJECT	\$
Signs/Bids etc.	ALL PROJECTS	\$1,087.40
Permits/Legal/Professional/Traffic etc.	TORINO ROUNDABOUTS	\$45,012.09
Property Appraisal & Property Purchase	SLW INTERSECTIONS	\$325,009.00
Irrigation Repairs etc.	SLW INTERSECTIONS	\$21,130.87
Striping	ALL SIDEWALKS	\$563.80
Property Fees/Appraisals/Professional Services, etc.	FLORESTA PH 1	\$48,862.17
Property Purchases	FLORESTA PH 1	\$318,738.13
Property Fees/Appraisals/Professional Services, etc.	FLORESTA PH 2&3	\$550.00
Property Purchases	FLORESTA PH 2&3	\$54,938.15
	Total Miscellaneous Expenditures to date	<b>\$815,891.61</b>





# CITY OF PSL HALF-CENT SALES TAX EXPENDITURES



OBJECT EXPENDITURES	TOTAL 10-YEAR ADVERTISED BUDGET	INVOICES TO DATE FY 2020 ACTUAL	PRIOR FISCAL YEAR'S EXPENDITURES	GRAND TOTAL SPENT/INVOICED TO DATE	ADVERTISED BUDGET REMAINING
ST LUCIE WEST BOULEVARD	\$ 13,200,000	831,954	175,605	\$1,007,559	\$ 12,192,441
SIDEWALKS	11,000,000	710,131	383,085	1,093,216	9,906,784
REPAVING	27,500,000	596,661	389,694	986,355	26,513,645
TRAFFIC SIGNAL COORDINATION*	900,000	-	-	-	900,000
FLORESTA DRIVE	25,000,000	1,180,768	283,866	1,464,634	23,535,366
TORINO INTERSECTION IMPROVEMENTS	2,000,000	1,532,830	253,731	1,786,561	213,439
US 1 IMPROVEMENTS	1,500,000	-	-	-	1,500,000
Miscellaneous (Detail on Pg #10)	-	443,968	371,924	815,892	(815,892)
INTEREST ON INTERNAL BORROWING	1,107,461	-	-	-	1,107,461
CONTINGENCY/PARTICIPATORY BUDGETING	5,794,251	-	-	-	5,794,251
Total Expenditures	\$ 88,001,712	\$ 5,296,312	\$ 1,857,905	\$ 7,154,217	\$ 80,847,495

\*Reduced "Traffic Signal Coordination" Budget by removing \$800,000 earmarked for Crosstown Parkway Signal upgrades. This project was expedited and funded by the Crosstown Parkway Extension project. The project was implemented in May 2020. \$800,000 was moved from traffic signal coordination to "Contingency/Participatory Budgeting".





# CITY OF PSL HALF-CENT SALES TAX REVENUE



RECEIPT DATE	MONTH	BUDGETED	ACTUAL CASH
FY 2018-19	Total Cash FY 18-19	\$4,375,000	\$4,340,333
FY 2019-20	Subtotal Cash October 2019 – Sep 2020	\$7,653,300	\$7,996,372
ALL FISCAL YEARS	Total Cash to date	\$12,028,300	\$12,336,705
ALL FISCAL YEARS	Total Invoices to date		(\$7,154,217)
ALL FISCAL YEARS	Total Cash Available: (Total Cash less Total Invoices)		\$5,182,488

