ITB# 25-20
Annual Contract for Purchase of Water & Waste Water Chemicals

#### **INVITATION TO BID**

The Utilities Commission, City of New Smyrna Beach, Florida (COMMISSION) is seeking bids from qualified vendors to:

Annual Contract for the Supply of Water and Wastewater Chemicals

Notice is hereby given that sealed bids will be received at 200 Canal Street, New Smyrna Beach, FL 32168, until 2:30 P.M. on July 21, 2020 at which time they will be publicly opened in the 3<sup>rd</sup> floor DeBerry Room.

**Submit Bids To:** Maureen Lynch, CPPB **Mailing Address:** 200 Canal Street

Procurement Manager New Smyrna Beach, FL

Utilities Commission, 32168

City of New Smyrna Beach

(386) 424.3046 Voice Walk In Delivery: 200 Canal Street

(386) 424.2748 Fax New Smyrna Beach, FL

MLYNCH@UCNSB.ORG 32168

### Bidders must indicate on the sealed envelope the following:

- A. Invitation To Bid Number
- B. Hour and Date of Opening
- C. Name of Bidder

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### **BID SCHEDULE**

June 26, 2020	DISTRIBUTION OF THE INVITATION TO BID				
July 10, 2020	DEADLINE FOR FINAL QUESTIONS BY 2:30 P.M.				
	E-MAIL: <u>mlynch@ucnsb.org</u>				
July 14, 2020	ADDENDUM PUBLISHED BY 5:00 P.M.				
July 21, 2020	BID RETURN DEADLINE BY 2:30 P.M.				
	LOCATION: UTILITIES COMMISSION RECEPTION				
	200 CANAL STREET				
	NEW SMYRNA BEACH, FL 32169				

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#### GENERAL TERMS AND CONDITIONS

- 1. <u>INSTRUCTIONS TO BIDDERS</u>: To insure consideration of your bid, please follow these instructions. Bids not in compliance with conditions specified herein are subject to rejection.
- 2. <u>SEALED BIDS</u>: AN ORIGINAL BID AND 1 COPY plus a USB Flash Drive or a CD must be in the Finance Department by the date and time specified. The Bid Reply, Certification of Drug-Free Workplace Form, Public Entity Crimes Form, Non-Collusion Affidavit of Prime Bidder Form, Evaluation Factors, Questionnaire, and any addenda issued must be included. Proposals must be sealed and clearly labeled with the following information:
  - a. Name and address of Bidder
  - b. Bid number
  - c. Date and time of Bid Opening
- 3. **PREPARATION OF BID:** All information shall be entered in ink, typewritten, or produced by computer. It is your responsibility to make certain that unit prices and extended prices are correct. The UCNSB will not be responsible for errors or omissions made by the bidder in determining bid price(s). The bid must contain a manual signature of an authorized representative of the agency bidding. In order to insure uniformity, bids must be submitted on this Bid Form and the attached pages.
- 4. **OBLIGATION OF BIDDER:** By submitting a BID, the bidder covenants and agrees that they have satisfied themselves from their own investigation of the conditions to be met, that they fully understand their obligation and that they will not make any claim for, or have right to cancellation or relief from the contract because of any misunderstanding or lack of information.
- 5. <u>BID EXAMINATION:</u> BIDDERS are expected to examine, when applicable, the drawings, specifications, delivery requirements, performance sites and all instructions to satisfy themselves of conditions affecting cost of performing this contract.
- 6. **FURNISHED ITEMS:** No material, labor or facilities will be furnished by the **COMMISSION** unless specifically stated.
- 7. <u>COLLUSION:</u> The **BIDDER** hereby attests that the prices in this offer have been arrived at independently without consultation, communication or agreement with any competitor for the purpose of restricting competition.
- 8. **PRICE WARRANTY:** The **BIDDER** warrants that the prices of the items set forth herein do not exceed the prices charged by the **BIDDER** under a contract with the State of Florida.
- 9. <u>COMMERCIAL WARRANTY:</u> The **BIDDER** agrees that the supplies and services furnished under this award shall be covered by the most favorable commercial warranties the **BIDDER** gives any customers for comparable quantities of such supplies or services and that

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the rights and remedies provided herein are in addition to and do not limit any rights afforded to the **COMMISSION** by any other provision of this award.

- 10. <u>INSPECTION AND ACCEPTANCE</u>: A duly authorized representative of the COMMISSION will accomplish inspection and acceptance of the supplies/services purchased herein at the designated delivery point.
- 11. **QUESTIONS REGARDING BID: COMMISSION** has made every effort to provide prospective vendors with the information needed to appropriately respond to this bid. **COMMISSION** realizes that some clarification, interpretation, or additional information may be required.

Questions regarding any portion of this bid shall be directed, in writing, to:
Utilities Commission, City of New Smyrna Beach
Maureen Lynch, Procurement Manager
mlynch@ucnsb.org

All such requests must be received no later than 2:30 PM, Eastern Standard Time, July 10, 2020. Responses to all requests for more information will be included in any addenda and will be made available to all BIDDERS on July 14, 2020

Requests for additional information received after the **July 10, 2020** deadline will not receive a response. Responses will **not** be made orally.

Any additional information pertaining to this Bid or to the services being sought hereunder obtained in a manner other than as described in the preceding paragraph should be regarded as unofficial. **COMMISSION** will not be bound in any way by information so obtained, or by a Bidder's reliance thereon.

12. <u>COMMUNICATIONS</u>: Any communication between any potential vendor, service provider, bidder, lobbyist or consultant and any U.C. Commission Member, staff member, or consultant of the U.C. regarding this procurement is strictly prohibited from the date on which the solicitation advertisement appears on the U.C.'s website, Demandstar, or newspaper through the date of contract award. Also from the date of the filing of any notice of protest of award through resolution for the parties involved in the protest or contract award, whichever is longer. The only exceptions to this are communications with the U.C.'s Material Manager or the U.C.'s designated point of contact. Any violation shall constitute grounds for immediate and permanent disqualification of the offending firm and possible debarment or suspension. At the U.C.'s General Manager/CEO and Director of Finance (CFO)'s sole discretion, it may also serve as grounds for the voiding of any Contract with the violator and/or to temporarily or permanently debarring the violator from future work with the U.C. This process will safeguard the integrity of the U.C.'s procurement and protest process and also provide an ethical, equitable, and transparent procurement process.

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- 13. **NON DISCLOSURE:** The Utilities Commission understands the vendors concerns regarding confidential and/or proprietary information for both participating parties. In response UCNSB is incorporating the following verbiage into **ITB 25-20 Annual Contract for the Supply of Water and Wastewater Chemicals.** Upon receipt by UCNSB, responses to solicitations become public records subject to the provisions of Florida's state policy on public records, Section 119 Florida Statutes. If you believe that any portion of your response is exempt you should clearly identify the specific documents for which confidentiality is claimed, and provide specific legal authority of the asserted exemption.
- 14. <u>INVOICES</u>: All invoices resulting from the award of this bid will be paid within 30 days of receipt of invoice or receipt of goods or acceptance of work performed.
- 15. <u>BID FORM</u>: A Bid Form is provided and a completed original and one duplicate copy shall be returned in a **sealed envelope properly marked with Bid number and acknowledgment of receipt of addenda where applicable**. It is incumbent upon each bidder to ensure that they have received all addenda before submitting their bid.
- 16. <u>BID OPENING</u>: Bids will be publicly opened, read aloud and recorded, on the date and time indicated, at the location specified in the request for bid. It is the **BIDDER's** sole responsibility to assure his/her bid is delivered at the proper time and place of the bid. The **COMMISSION** will not be responsible for late deliveries or delayed mail. Bids delivered after the time specified shall not be considered; such bids shall remain <u>unopened</u>.
- 17. **QUOTING PRICES:** Carelessness in quoting prices or in preparation of bid otherwise will not relieve the **BIDDER**. **BIDDERs** are expected to examine specifications, delivery schedule, extensions, and all terms and conditions in the bid documents. Bids having erasures or corrections must be initialed in ink by the **BIDDER**. In the event of an extension error(s), the unit price will prevail.
- 18. <u>AMENDED OR WITHDRAWN BIDS</u>: Bids may be amended or withdrawn only by written notice prior to the bid opening. Amendments will only be accepted in the form of a new bid package. The bidder must pick up the original bid package and submit an amended sealed bid prior to the bids closing date and time. Amendments or withdrawals received after the bid opening will not be effective, and the original bid submitted will be considered.
- 19. **PUBLIC ENTITY CRIMES**: UNDER SECTION 287.133(2)(a), FLORIDA STATUTES, a person or affiliate who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a bid on a contract to provide any goods or services to a public entity, may not submit a bid on a contract with a public entity for the construction or repair of a public building or public work, may not submit bids on leases of real property to a public entity, may not be awarded or perform work as a contractor, supplier, subcontractor, or consultant under a contract with any public entity, and may not transact business with any public entity in excess of the threshold amount provided in Section 287.017, for Category two for a period of 36 months from the date of being placed on the convicted vendor list. See attachment "A".

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- 20. CONSIDERATION OF BIDS: The COMMISSION reserves the right to award the contract to the Bidder(s) that the COMMISSION deems to offer the best overall bid. The COMMISSION is therefore not bound to accept a bid on the basis of lowest price. In addition, the COMMISSION at its sole discretion, reserves the right to cancel this Bid, to reject any and all bids, to waive any and all informalities and/or irregularities, to re-advertise with either the identical or revised specifications, or not award a contract at all if it is deemed to be in the best interest of the COMMISSION to do so. The COMMISSION also reserves the right to make multiple or split awards if it is deemed to be in the COMMISSION'S best interest. The COMMISSION shall not be responsible for any cost or expense incurred by the Bidder in preparing or submitting a bid or any cost prior to the execution of a contract agreement.
- 21. <u>TIE BID</u>: In the event of a tie bid where quality and service are equal; a preference is given to vendors submitting, with the proposal, a certification of a drug free work place in accordance with Section 287.087 Florida Statutes. Where tie bids are between bidders, one of which is located in Volusia County and the other bidder is not, the recommended award shall be to the local bidder. Past Performance-Consideration will be given to a vendor based on previous history and performance on similar Utilities Commission projects or requirements. Delivery availability or completion period. Capacity to perform in terms of service availability, facilities, personnel or financial availability. Closeness to delivery point. If <u>all</u> conditions are equal, a flip of a coin, with two witnesses present, shall be the deciding factor.
- 22. <u>SUBMITTING BIDS</u>: Bids shall be addressed and mailed or delivered as specified on page one (1) to 200 Canal St. New Smyrna Beach, Florida 32168.
- 23. **NO BID:** In the event an Invitation to Bid is returned as a no bid, "**NO BID**" shall be properly marked on the outside of the envelope with the bid number.
- 24. **REJECTED BIDS:** The **COMMISSION** reserves the right to reject bids containing any additional terms or conditions not specifically requested in the original conditions and specifications.
- 25. **FAILURE OF THE CONTRACTOR TO DELIVER:** Failure of the contractor to deliver within the time specified, or within a reasonable time as interpreted by the **COMMISSION** or failure to make replacements of rejected articles as directed, shall permit the **COMMISSION** to purchase on the open market articles of comparable grade to take the place of those rejected or not delivered. On all such purchases, the contractor shall reimburse the **COMMISSION**, within a reasonable time specified by the Purchasing Authority, for any expenses incurred in excess of the defaulted price. Payments due the contractor by the **COMMISSION** may be withheld until reimbursement is received.
- 26. **BRAND OR TRADE NAMES:** When brand or trade names are used in the bid invitation, it is for the purpose of item identification and to establish standards for quality; style and features. Bids on equivalent items will be considered unless items are noted as no substitutes.

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Equivalent bids must be accompanied by descriptive literature and/or specifications to receive consideration. Demonstrations and/or samples may be required and shall be at no charge to the **COMMISSION**. The **COMMISSION** reserves the right to determine if bid goods are equivalent to specified goods.

- 27. **AWARDS:** Awards shall be made as required for the best interest of the **COMMISSION**. The right is reserved to make award(s) by individual items, group of items, all or none, or any combination thereof, with one or more suppliers.
- 28. NON-WARRANTY OF SPECIFICATIONS: Due care and diligence have been exercised in the preparation of this Bid and all information contained herein is believed to be substantially correct. However, the responsibility for determining the full extent of the exposures shall rest solely with the provider. Neither the Commission nor its representatives shall be responsible for any errors or omission in this Bid nor for the failure on the part of the bidder(s) to determine the full extent of exposures.
- 29. <u>BID AWARD</u>: Award is expected to be made to the Bidder who best meets the requirements of UCNSB considering responsibility, responsiveness and price. A written contract and/or purchase order detailing agreed terms will be rendered between the UCNSB and the agency achieving a successful proposal. Terms of the contract will include any and all items as specified in the bid, plus mutually agreed terms and conditions.
- 30. <u>CLARIFICATION</u>: The UCNSB reserves the right to request clarification of information submitted and to request additional information of one or more Bidders, if needed.
- 31. OTHER AGENCIES: All respondents awarded contracts from this solicitation may, upon mutual agreement, permit any municipality or other government agency to participate in the contract under the same prices, terms and conditions. If the period of time is not defined within this solicitation, the prices, terms and conditions shall be firm for 120 days from date of award. It is understood that at no time will any city or municipality or other agency be obligated for placing an order for any city municipality or agency, nor will any city municipality or agency be obligated for any bills incurred by any other city or municipality or agency. Further it is understood that each agency shall issue their own purchase order to the awarded respondent(s).

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32. <u>INSURANCE</u>: The Contractor shall, at its sole expense, maintain in effect at all times during the performance of the services insurance coverage with limits not less than those set forth below and with insurers and under forms of policies satisfactory to **COMMISSION**.

Coverage	Minimum Amounts and Limits				
(a) Worker's Compensation	Statutory requirements at location of work				
Employer's Liability	\$ 100,000 Each occurrence \$ 300,000 Disease, aggregate \$ 100,000 Disease, each employee				
(b) General Liability	\$ 1,000,000 General Aggregate \$ 1,000,000 Products - Comp Ops Agg \$ 500,000 Each Occurrence \$ 50,000 Fire Damage \$ 5,000 Medical Expense				
(c) Automobile Liability (owned, hired and non-owned)	\$ 1,000,000 Combined Single Limit				
Option of Split Limits:					
(1.) Bodily Injury	\$ 500,000 Per Person \$ 1,000,000 Per Accident				
(2.) Property Damage	\$ 500,000				

### 33. <u>INDEMNIFICATION FOR TORT ACTIONS/LIMITATION OF LIABILITY:</u>

The provisions of Florida Statute 768.28 applicable to the Utilities Commission, City of New Smyrna Beach apply in full to this contract. Any legal actions to recover monetary damages in tort for injury or loss of property, personal injury, or death caused by the negligent or wrongful act or omission of any employee of the Utilities Commission acting within the scope of his/her office or employment are subject to the limitations specified in this statute.

No officer, employee or agent of the Utilities Commission acting within the scope of his/her employment or function shall be held personally liable in tort or named as a defendant in any action for injury or damage suffered as a result of any act, event or failure to act.

The Utilities Commission shall not be liable in tort for the acts or omissions of an officer, employee or agent committed while acting outside the course and scope of his/her employment. This exclusion includes actions committed in bad faith or with malicious purpose, or in a manner exhibiting wanton and willful disregard of human rights, safety, or property.

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To the fullest extent permitted by law, the vendor shall defend, indemnify, and hold harmless the Utilities Commission, its officials, agents, and employees from and against any and all claims, suits, judgments, demands, liabilities, damages, cost and expenses (including attorney's fees) of any kind or nature whatsoever arising directly or indirectly out of or caused in whole or in part by any act or omission of the vendor or its subcontractors (if any), anyone directly or indirectly employed by them, or anyone for whose acts any of them may be liable; excepting those acts or omissions arising out of the sole negligence of the Utilities Commission .

Provided, however, if the contract between the Utilities Commission and the Contractor is deemed by a court of competent jurisdiction to be a construction contract for purposes of Section 725.06, Florida Statutes, any obligation of the Contractor to defend, indemnify or hold harmless the Utilities Commission, shall be limited to an obligation to indemnify or hold harmless the Utilities Commission, its officers and employees from liability damages, losses, and costs, including but not limited to reasonable attorney's fees, to the extent caused by the negligence, recklessness or intentionally wrongful conduct of the contractor and persons employed or utilized by the Contractor in the performance of the contract.

- 34. WARRANTY AND ACCEPTANCE: All material shall be new and workmanship shall be first class in every respect. The work shall be subject to inspection and acceptance by COMMISSION. Contractor guarantees its work hereunder for a period of twelve (12) months after completion and acceptance of the work unless otherwise set forth herein. In the event COMMISSION discovers defects in material or workmanship at any time before the expiration of the specified warranty period, Contractor shall, upon written notice from COMMISSION, repair or replace at its sole expense any such defects. COMMISSION may perform such repairs or replacements by other reasonable means and Contractor agrees to pay for such corrective measures. Neither acceptance of the work by COMMISSION nor payment shall relieve Contractor from liability under the indemnity clause or any of the guarantees or warranties contained or implied herein.
- 35. <u>CHANGES</u>: COMMISSION may, at any time, direct in writing additions, deletions or changes to all or any part of the work. If any such changes cause an increase or decrease in the cost of or in the time required to perform such work, Contractor shall submit detail information substantiating such claims and an equitable adjustment shall be made to the price or time of performance.
- 36. CONFLICT OF INTEREST OF OFFICERS OR EMPLOYEES OF THE CONTRACTING ENTITY/LOCAL JURISDICTION, MEMBERS OF THE LOCAL GOVERNING BODY, OR OTHER ELECTED OFFICIALS: No member or employee of the contracting entity/local jurisdiction or its designees or agents; no member of the governing body; and no other public official of the COMMISSION who exercises any function or responsibility with respect to this contract, during his/her tenure or for one year thereafter, shall have any interest, direct or indirect, in any contract or subcontract, or the proceeds thereof, for work to be performed. Further, the Contractor shall cause to be incorporated in all subcontracts, the language set forth in this paragraph prohibiting conflict of interest.

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- 37. <u>EMPLOYEE CONFLICT OF INTEREST</u>: It shall be unethical for any COMMISSION employee to participate directly or indirectly in a procurement contract when the COMMISSION employee knows that:
  - (1) The **COMMISSION** employee or any member of the **COMMISSION** employee's immediate family has a financial interest in the procurement contract; or
  - (2) Any other person, business, or organization with whom the **COMMISSION** employee or any member of a **COMMISSION** employee's immediate family is negotiating or has an arrangement concerning prospective employment is involved in the procurement contract.

A **COMMISSION** employee or any member of a **COMMISSION** employee's immediate family who holds a financial interest in a disclosed blind trust shall not be deemed to have a conflict of interest with regard to matters pertaining to that financial interest.

#### 38. GRATUITIES AND KICKBACKS:

- (1) Gratuities. It shall be unethical for any person to offer, give, or agree to give any COMMISSION employee or former COMMISSION employee, or for any COMMISSION employee or former COMMISSION employee to solicit, demand, accept, or agree to accept from another person, a gratuity or an offer of employment in connection with any decision, approval, disapproval, recommendation, or preparation of any part of a program requirement or a purchase request, influencing the content of any specification or procurement standard, rendering of advice, investigation, auditing, or in any other advisory capacity COMMISSION in any proceeding or application, request for ruling, determination, claim or controversy, or other particular matter, pertaining to any program requirement or a contract or subcontract, or to any solicitation or proposal therefore.
- (2) Kickbacks. It shall be unethical for any payment, gratuity, or offer of employment to be made by or on behalf of a subcontractor under a contract to the prime contractor or higher tier sub-contractor or any person associated therewith, as an inducement for the award of a subcontract or order.
- (3) Contract Clause. The prohibition against gratuities and kickbacks prescribed in this Section shall be conspicuously set forth in every contract and solicitation therefore.

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#### CERTIFICATION OF DRUG-FREE WORKPLACE FORM

**IDENTICAL TIE BIDS** - Preference shall be given to businesses with drug-free workplace programs. Whenever two or more bids which are equal with respect to price, quality, and service are received by the State or by any political subdivision for the procurement of commodities or contractual services, a bid received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. Established procedures for processing tie bids will be followed if none of the tied vendors have a drug-free workplace program. In order to have a drug-free workplace program, a business shall:

- 1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the actions that will be taken against employees for violations of such prohibition.
- 2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation, and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.
- 3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).
- 4. In the statement specified in subsection (1), notify the employees that, as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any conviction of, or plea of guilty or nolo contendere to, any violation of chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace no later than five (5) days after such conviction.
- 5. Impose a sanction on, or require the satisfactory participation in a drug abuse assistance or rehabilitation program if such is available in the employee's community, by any employee who is so convicted.
- 6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of this section.

As the person authorized to sign the statement, I certify that this firm complies fully with the above requirements.

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#### PUBLIC ENTITY CRIMES FORM SWORN STATEMENT UNDER SECTION 287.133(3) (1) FLORIDA STATUTES

THIS FORM MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICER AUTHORIZED TO ADMINISTER OATHS.

1. This sworn statement is submitted Bid, Bid or Contract for Annual Contract for the Supply of

2. This sworn statement is submitted by

Water and Wastewater Chemicals.

considered an affiliate.

	[name of entity submitting sworn statement] whose business address is:
	Federal Employer Identification Number (FEIN) is and (if applicable) its
	If entity has no FEIN, include the Social Security Number of the individual signing this sworn statement:
3.	My name is and my relationship to the entity named above is
4.	I understand that a "public entity crime" as defined in Paragraph 287.133 (1) (g), Florida Statutes, means a violation of any state of federal law be a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including, but not limited to, any bid or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state, or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.
5.	I understand that "convicted" or "conviction" as defined in Paragraph 287.133 (91) (b), Florida Statutes means a finding of guilt or a conviction of a public entity crime, with or without adjudication of guilt, in any federal or state trial court or recording, relating to charges brought by federal or state trial court or recording, relating to charges brought by federal or state trial court or recording, relating to charged brought by indictment or information after July 1, 1989, as a result of just verdict, non-jury trial, or entity of a plea of guilty or nolo contendere.
6.	I understand the "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means: (1) A Predecessor or Successor of a person convicted of public crime: or (2) An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholder, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for

fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of public crime in Florida during the preceding 36 months shall be

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### **Public Entity Crimes Statement**

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Notary Public

I understand that a "person" as defined in Paragraph 287.133(1) (e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provisions of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members and agents who are active in management of an entity.
 Based on information and belief, that statement which I have marked below is true in relation to the entity submitting this sworn statement. [Please indicate which statement applies]

 Neither the entity submitting this sworn statement, or one more of the officers, directors, executives, partners, shareholders, employees, members or agents who are active in

the management of the entity, nor any affiliate or the entity, has been charged with and convicted of public entity subsequent to July 1, 1989, AND [Please indicate which additional statement applies.] There has been a proceeding concerning the conviction before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the hearing officer did not place the person or affiliate on the convicted vendor list. [Please attach a copy of the final order.] The person or affiliate was placed on the convicted vendor list. There has been a subsequent proceeding before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the hearing officer determined that it was in the public interest to remove the person or affiliate from the convicted vendor list. [Please attach a copy of the final order.] The person or affiliate has not been placed on the convicted vendor list. [Please describe any action taken by or pending with the Department of General Services.] Date Signature COUNTY OF: STATE OF: PERSONALLY APPEARED BEFORE ME, the undersigned authority, \_\_\_\_\_ [name of individual signing] who after first sworn by me affixed his/her signature in the space provided above on this day of ,20 Personally known to me, or My commission expires: Produced Identification:

Type of I.D.

Print, Type or Notary Stamp

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### NON-COLLUSION AFFIDAVIT OF PRIME BIDDER FORM

State of		
County of	<u> </u>	
	, being	g first duly sworn, deposes and says that:
He/she is	of	, Bidder that has submitted the attached Bid;
He/she is fully inform pertinent circumstance		reparation and contents of the attached Bid and of all id;
or parties in interest, indirectly or indirectly, so other Bidder, firm or por to fix any overhead, or to secure through ar against the <b>COMMISS</b> . The price or prices que collusion, conspiracy,	cluding this affiant, ought by agreement terson, to fix the priprofit or cost element collusion, conspire SION.	ers, partners, owners, agent representatives, employees, has in any way colluded, conspired, connived or agreed, or collusion or communication or conference with any ce or prices in the attached Bid or of any other Bidder, ent of the Bid price or the Bid price of any other Bidder, racy, connivance or unlawful agreement any advantage and Bid are fair and proper and are not tainted by any wful agreement on the part of the Bidder or any of its s, or parties in interest, including this affiant.
	-	Signed
	-	Title
Subscribed and sworn	to before me this	day of, 20
Title		
My Commission Expir	res:	

# Form (Rev. October 2018) Department of the Treasury Internal Revenue Service

# Request for Taxpayer Identification Number and Certification

► Go to www.irs.gov/FormW9 for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

	1 Name (as shown on your income tax return). Name is required on this line; do	not leave this line blank.			•			·
-	2 Business name/disregarded entity name, if different from above							
n page 3.	3 Check appropriate box for federal tax classification of the person whose nam following seven boxes.		certain entities, not individuals; see instructions on page 3):					
e. ons or	☐ Individual/sole proprietor or ☐ C Corporation ☐ S Corporation single-member LLC	☐ Partnership ☐	Trust/estate	Exempt	payee co	de (if a	ny)	
Print or type. Specific Instructions on page	Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership)  Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not che LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC is disregarded from the owner should check the appropriate box for the tax classification of its owner.				code (if any)			
, De	Other (see instructions) ►  5 Address (number, street, and apt. or suite no.) See Instructions.	Regu	uester's name a	L:::-	eccounts m		Juiside	1118 0.3.)
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Enter	our TIN in the appropriate box. The TIN provided must match the name with holding. For individuals, this is generally your social security numers.		Social se	curity nu	mber			Ī
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	If the account is in more than one name, see the instructions for line 1. er To Give the Requester for guidelines on whose number to enter.	. Also see what Name and	Linployer					
	O Alice Alexander							
Par	Certification penalties of perjury, I certify that:							
1. The 2. I am Ser	number shown on this form is my correct taxpayer identification number shown on this form is my correct taxpayer identification number not subject to backup withholding because: (a) I am exempt from backup (IRS) that I am subject to backup withholding as a result of a failurenger subject to backup withholding; and	ckup withholding, or (b) I have	ve not been r	otified b	y the In	ternal		
3. I am	n a U.S. citizen or other U.S. person (defined below); and							
4. The	FATCA code(s) entered on this form (if any) indicating that I am exemp	ot from FATCA reporting is o	correct.					
you ha acquis other t	cation instructions. You must cross out item 2 above if you have been no tive failed to report all interest and dividends on your tax return. For real est ition or abandonment of secured property, cancellation of debt, contribution, than interest and dividends, you are not required to sign the certification, b	tate transactions, item 2 does ons to an individual retiremer	s not apply. Fo nt arrangemen	or mortgate (IRA), a	age inter Ind gene	est pa rally, p	id, aymı	ents
Sign Here		Date	•					
Gei	neral Instructions	<ul> <li>Form 1099-DIV (divider funds)</li> </ul>	nds, including	those f	rom sto	cks or	muti	ual
Section noted	on references are to the Internal Revenue Code unless otherwise	<ul> <li>Form 1099-MISC (vario proceeds)</li> </ul>	us types of in	ncome, <sub> </sub>	prizes, a	wards	, or g	gross
relate	• Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)  • Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)							
		• Form 1099-S (proceeds				. *		
	pose of Form	• Form 1099-K (merchan						-
inform	dividual or entity (Form W-9 requester) who is required to file an nation return with the IRS must obtain your correct taxpayer fication number (TIN) which may be your social security number	Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)					a cal),	
(SSN)	, individual taxpayer identification number (ITIN), adoption	• Form 1099-C (canceled debt)						
(EIN),	yer identification number (ATIN), or employer identification number to report on an information return the amount paid to you, or other nt reportable on an information return. Examples of information	<ul> <li>Form 1099-A (acquisition or abandonment of secured property)</li> <li>Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.</li> </ul>						
return	s include, but are not limited to, the following. n 1099-INT (interest earned or paid)	If you do not return Fo be subject to backup with	rm W-9 to the					

later.

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### **VENDOR APPLICATION**

In addition to General conditions, your **BID** may be disqualified if the following vendor information is not returned with your **BID**.

Vendor is:	
( ) Corporation	
<ul><li>( ) Partnership</li><li>( ) Sole Proprietorship</li></ul>	
	Explain)
( ) Other	zapium)
Federal Employer Identification Number or Social Security Number:	
Do you collect Florida State Sales Tax? ( ) Yes ( ) No	
Firm Name:	_
Mailing Address:	_
Telephone No Fax No	-
Email Address:Web Address:	-
Commodity or Service Supply:	
If vendor is quoting, as a manufacturer's representative and the purchase order saddressed to the manufacturer in care of the vendor, so indicate.	hould be
If remittance address is different from the mailing address so indicate below.	
Firm Name:	
Mailing Address:	
Submitted by:	
Name & Title Printed:	

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#### **QUESTIONAIRE**

Additional space may be required. Please answer questions in the order presented. All questions must be answered or contractor may be disqualified.

- 1. Has your company ever been denied insurance or had insurance canceled?
- 2. Is your company bondable? Has your company ever been denied bond? If yes, explain.
- 3. Can your insurance company produce a certificate of insurance stating your limits and naming UCNSB as an Additional Insured?
- 4. Since January 1, 2015, has your company been a defendant in any lawsuits?
- 5. Is your company a subsidiary or otherwise legally affiliated with any other company?
- 6. Is your company rated by Dunn & Bradstreet or any other rating agency? If yes, what is the name of the agency and rating?
- 7. Is your company in any stage of bankruptcy, including initial filing?
- 8. Has your company been disbarred by the Federal Government or any State Government?

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#### REFERENCES

Provide the business names, contact persons and telephone numbers of three (3) references for which the firm has provided the services described in this RFQ. Include relationships with utility and governmental agencies. It is our intent to contact these references during the award process. Award of this contract will be based on price AS WELL AS REFERENCES AND EXPERIENCE.

1. Na	ame of Company:	
Ac	ddress:	
	Point of Contact:	
	Phone Number:	
	Dates of Service:	
	Service(s)Provided:	
2. Na	ame of Company:	
Ac	ddress:	
	Point of Contact:	
	Phone Number:	
	Dates of Service:	
	Service(s)Provided:	
3. Na	ame of Company:	
	Address:	
	Point of Contact:	
	Phone Number:	
	Dates of Service:	
	Service(s)Provided:	

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#### REQUIRED DISCLOSURE

At its sole discretion, the **COMMISSION** may reject any bidder the **COMMISSION** finds to lack, or whose present or former executive employees, officers, directors, stockholders, partners or owners are found by the **COMMISSION** to lack honesty, integrity, or moral responsibility. The discretion of the **COMMISSION** may be exercised based on the **COMMISSION**'S own investigation, public records, or any other reliable sources of information. By submitting a bid, bidder recognizes and accepts that the **COMMISSION** may reject the bid based upon the exercise of its sole discretion and bidder waives any claim it might have for damages or other relief resulting from the rejection of its bid based on these grounds.

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#### BID SCOPE OF WORK

BIDDER NAME:			

The **COMMISSION** is seeking a Qualified Vendor to provide the following:

- Annual Contract for Purchase of Water & Wastewater Chemicals

The term of the resulting agreement shall be one year beginning October 1, 2020 through September 2021. The Utilities Commission reserves the right to renew this agreement for three additional one-year periods upon mutual agreement.

UNIT PRICES QUOTED MUST REMAIN FIRM FOR THE INITIAL ONE YEAR PERIOD. PRICE ADJUSTMENTS WILL BE CONSIDERED PRIOR TO ANY RENEWAL AGREEMENT. A FUEL SURCHARGE WILL BE CONSIDERED PER DELIVERY AND MUST REMAIN FIRM FOR THE INITIAL ONE YEAR PERIOD. THE FUEL SURCHARGE MAY BE BUILT IN TO THE UNIT PRICE OR BROKEN OUT AS A SEPARATE CHARGE ON THE BID FORM. PRICE ADJUSTMENTS TO THE FUEL SURCHARGE WILL BE CONSIDERED PRIOR TO ANY RENEWAL AGREEMENT.

Specifications and estimated annual usage are provided herein. Estimated usage is for bidder information and evaluation only and no guarantee is given or implied as to the actual quantity that will be purchased.

The Utilities Commission requires an authorized person at the delivery location to sign the loading ticket. A copy of the chemical analysis shall be available for inspection before acceptance of the delivery. Specific delivery requirements are contained within the individual specifications.

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#### **BID SUBMITTAL REQUIREMENTS**

Bids shall include all of the information solicited in this ITB, and any additional information that the **BIDDER** deems pertinent to the understanding and evaluating of the bid. Bids shall be organized and sections tabbed in the following order. The **BIDDER** should not withhold any information from the written response in anticipation of presenting the information orally or in a demonstration, since oral presentations or demonstrations may not be solicited. All bids shall include, at a minimum, the following information. Failure to supply all of the information requested shall result in the bid being excluded from consideration. The **COMMISSION** reserves the right to request information or clarification from bidders following the bid opening if omissions are deemed curable.

- **TAB #1** Experience: Provide a profile showing company history, business structure, and a list of principals. A minimum of five (5) years in business is required.
- **TAB #2** References: Submit a detailed list of clients receiving similar services within the last two (2) years. Please include a brief description of the scope of work performed and the name, phone number and email address of the contact person.
- **TAB #3** Pricing: Complete, sign and submit the Bid Tabulation and Bid Form.
- TAB #4 Public Entity Crimes, Non-collusion Affidavit, Drug Free Workplace, Vendor Information & W9 Forms:
- TAB #5 Addenda Acknowledgement:
  Please submit all addenda (if any) related to this bid here.
- TAB #6 Questionnaire:

The Questionnaire responses requested should be submitted here

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### BID FORM page 1 of 2

BIDDER NAME: \_\_\_\_\_

	Description	Est. Quantity	Unit		Unit Price	Total
1A	Hypochlorite Solution To Be Delivered to 4460 SR A1A, New Smyrna Beach, FL	4000	GAL	\$		\$
1B	Hypochlorite Solution To Be Delivered to 728 3 <sup>rd</sup> Ave, New Smyrna Beach, FL	4000	GAL	\$		\$
1C	Hypochlorite Solution To Be Delivered to 3119 SR 44, New Smyrna Beach, FL	180,000	GAL	\$		\$
2	One Ton Cylinders of Chlorine delivered to the Glencoe Water Treatment Plant, 2640 Paige Ave., New Smyrna Beach, FL	120	TON	\$		\$
3	Quicklime – to be delivered to the Water Treatment Plant, 2640 Paige Ave, NSB, FL	1600	TON	\$		\$
4	Anhydrous Ammonia – to be delivered to the Water Treatment Plant, 2640 Paige Ave, NSB,FL	20,000	LB	\$		\$
6	Sodium Bisulfite – to be delivered to 120 N. Causeway, NSB, FL	5,000	GAL	\$		\$
7	Aluminum Sulfate-To Be Delivered to 3119 SR 44, New Smyrna Beach, FL	10,000	GAL	_		
7	FUEL SURCHARGE	1	DEL	\$		\$

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#### BID FORM page 2 of 2

The COMMISSION reserves the right to award the contract to the Bidder(s) that the COMMISSION deems to offer the best overall bid. The COMMISSION is therefore not bound to accept a bid on the basis of lowest price. In addition, the COMMISSION at its sole discretion, reserves the right to cancel this Bid, to reject any and all bids, to waive any and all informalities and/or irregularities, to re-advertise with either the identical or revised specifications, or not award a contract at all if it is deemed to be in the best interest of the COMMISSION to do so. The COMMISSION also reserves the right to make multiple or split awards if it is deemed to be in the COMMISSION'S best interest. The COMMISSION shall not be responsible for any cost or expense incurred by the Bidder in preparing or submitting a bid or any cost prior to the execution of a contract agreement.

Submitted by:	
(Please Print)	
Company Name:	
Date:	_
Title:	_
Phone No	-
Fax No:	_
E-Mail:	_
Signature:	

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### BIDDERS MUST SIGN BID FORM. STATEMENT OF NO BID

If you do **NOT** intend to bid on this requirement/project, please return this form immediately. Thank you, Utilities Commission, City of New Smyrna Beach, Florida

We, the undersigned have declined to submit a bid due to the following reason(s): ☐ Specifications too "tight", i.e. geared toward one brand/manufacturer service only (explain below). ☐ Unable to meet time period for responding to bid.  $\square$  We do not offer this product or service. ☐ Our schedule would not permit us to perform. ☐ Unable to meet specifications. ☐ Unable to meet Bond/Insurance requirement(s). ☐ Specifications unclear (explain below). ☐ Unable to meet insurance requirements. □ Please remove us from your "bidder's list".  $\Box$  Other (specify below). REMARKS: We understand that if the "No Bid" letter is not executed and returned our name may be deleted from the bidder's list of the Utilities Commission, City of New Smyrna Beach, FL. Company Name: E-mail: **Bid Number:** Signature: Fax:

**Telephone:** 

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### Utilities Commission, New Smyrna Beach, FL SPECIFICATIONS FOR LIQUID CHLORINE QUANTITY: 120 One Ton Cylinders - FY 20-21

To be furnished in accordance with the following general specifications and shall conform to the standards prescribed by the standard ANSI/AWWA B301-99 and standard operating procedure (SOP) of the Chlorine Institute.

Liquid chlorine shall be for water purification at the Glencoe Water Treatment Plant. Bidders are to specify price delivered to the water and wastewater treatment plants. Delivery will be accepted when and as needed and shall be made within 96 hours of notification of need. Supplier shall be responsible for loading and unloading of chlorine cylinders. Chlorine deliveries are to be delivered by truck with a crane (Cherry Picker).

Bidders are to specify price delivered F.O.B. Glencoe Water Treatment Plant 2640 Paige Avenue, New Smyrna Beach, Florida. Delivery will be accepted when and as needed.

IN THE EVENT THE SUPPLIER IS UNABLE TO SUPPLY, THE UTILITIES COMMISSION, NEW SMYRNA BEACH, RESERVES THE RIGHT TO PURCHASE SUPPLIES FROM THE BEST AVAILABLE SOURCE.

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### Utilities Commission, New Smyrna Beach, FL SPECIFICATIONS FOR HIGH CALCIUM BULK QUICKLIME OUANTITY: 1,600 Tons FY 20-21

To be furnished in accordance with the following general specifications and shall conform to the standards as set forth by the AWWA B202-02 regarding quicklime except as amended by the Utilities Commission, New Smyrna Beach, in the following manner:

- 1. The standards shall read 90% available Calcium Oxide.
- 2. Required size Small Pebble
- 3. Section 1.4.1 through 1.4.2 shall be omitted.

The quicklime shall be delivered into the lime storage bins by truck, to the Glencoe Water Treatment Plant 2640 Paige Ave, New Smyrna Beach, FL. for the purpose of water treatment and shall be of a size as required for optimal performance in existing slaking equipment at the water plant. The Water Plant Superintendent shall specify size requirement prior to the beginning of the contract. Delivery will be accepted when and as needed and shall be made within forty-eight (48) hours upon notification of need.

Each shipment will be accompanied by a chemical analysis indicating the availability of calcium oxide, temperature rise in 3 min., and insoluble matter. The Utilities Commission, New Smyrna Beach reserves the right to inspect and make laboratory analysis of each load. Should the lime fail to meet the specifications and standards as amended and set forth by the Utilities Commission, New Smyrna Beach and the A.W.W.A. B202-93, it shall be rejected. If it is necessary for the City to reject more than five (5) loads, it shall be grounds for the termination of said contract. It shall also be terminated if it is determined that any chemical or physical quality of the lime renders it incompatible with the water treatment process or equipment in use at the water treatment plant and it is necessary to purchase more than 5 loads from an alternate source due to this incompatibility.

Bidders are to specify price delivered F.O.B. site of use, to the Glencoe Water Treatment Plant 2640 Paige Ave, New Smyrna Beach, FL. Bid price shall be firm for the contract duration.

IN THE EVENT THE SUPPLIER IS UNABLE TO SUPPLY, THE UTILITIES COMMISSION, NEW SMYRNA BEACH, RESERVES THE RIGHT TO PURCHASE SUPPLIES FROM THE BEST AVAILABLE SOURCE.

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### Utilities Commission, New Smyrna Beach, FL SPECIFICATIONS FOR ANHYDROUS AMMONIA QUANTITY: 20,000 LBS - FY 20-21

Anhydrous ammonia shall be supplied for use at the Glencoe Water Treatment Plant, 2640 Paige Ave., New Smyrna Beach, FL. Supplier shall deliver to a 1,000-gallon tank at this location.

Delivery shall be accepted when and as needed.

Anhydrous ammonia provided shall be in accordance with the following general list of physical properties.

Ammonia (NH3) content 99.99% minimum
Oil 2 ppm maximum

Each shipment shall be accompanied by a chemical analysis report to show that it conforms with specifications.

Bid price shall be firm for contract duration and shall be F.O.B. Glencoe Water Treatment Plant, 2640 Paige Ave., New Smyrna Beach, FL.

IN THE EVENT THE SUPPLIER IS UNABLE TO SUPPLY, THE UTILITIES COMMISSION, NEW SMYRNA BEACH RESERVES THE RIGHT TO PURCHASE SUPPLIES FROM THE BEST AVAILABLE SOURCE.

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### Utilities Commission, New Smyrna Beach, FL SPECIFICATIONS FOR HYPOCHLORITE SOLUTION (BLEACH)

QUANTITY: 8,000 GALLONS FY 20-21

To be furnished in accordance with the following general specifications.

10 % Hypochlorite Solution, 8, UN1791, PG11, CORROSIVE BLEACH

Must meet NSF No. 60 Standard. Must be usable in drinking water.

Each shipment will be accompanied by chemical analysis to show that it conforms with specifications.

Bid price shall be firm for contract duration and shall be F.O.B. to 2 locations, (1) 4460 SR A1A New Smyrna Beach, FL and (2) 728 3<sup>rd</sup> Avenue New Smyrna Beach, FL. Delivery will be accepted when and as needed. Maximum tank volume at each location is 500 Gallons.

Suppliers shall provide 24 hours notice prior to delivery.

IN THE EVENT THE SUPPLIER IS UNABLE TO SUPPLY, THE UTILITIES COMMISSION, NEW SMYRNA BEACH, RESERVES THE RIGHT TO PURCHASE SUPPLIES FROM THE BEST AVAILABLE SOURCE.

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### Utilities Commission, New Smyrna Beach, FL SPECIFICATIONS FOR ALUMINUM SULFATE OUANTITY: 10,000 Gallons

FY 20-21

Aluminum Sulfate is used as a phosphorous removal aid at the Utilities Commission, New Smyrna Beach, Water Reclamation Facility, 3119 S.R. 44, New Smyrna Beach, Florida. The Aluminum Sulfate shall be in liquid form containing water-soluble aluminum and shall meet the following minimum chemical specifications:

Alum Solution: 48.5%Viscosity: 30 CentistokesSpecific Gravity: 1.35 to 1.48

• pH: 2.0 to 2.4

• Temperature: Ambient

Delivery shall be in "bulk" quantities of 1,000 gallons/11,080 lbs. per delivery to an existing onsite 1,200-gallon storage tank on an as needed basis and shall be made within 96 hours of notification of order.

The supplier shall be responsible for unloading on site to a provided two (2) inch PVC male Cam Lock quick coupling connection.

Each shipment shall carry with it some means of identification. The following information shall be legibly marked on each package, drum, other container or bulk shipment:

• Contents: Aluminum Sulfate

- Net weight
- Name of manufacturer
- Brand name, if any

Bids will be accepted only for those products that produce the desired results of reducing phosphorous levels below one (1) mg/L in the Water Reclamation Facilities effluent.

IN THE EVENT THE SUPPLIER IS UNABLE TO SUPPLY, THE UTILITIES COMMISSION, NEW SMYRNA BEACH, RESERVES THE RIGHT TO PURCHASE SUPPLIES FROM THE BEST AVAILABLE SOURCE

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### Utilities Commission, New Smyrna Beach, FL SPECIFICATIONS FOR LIQUID SODIUM BISULFITE QUANTITY: 5,000 Gallons

FY 21

Sodium Bisulfite shall be used for the purpose of dechlorination at the Dechlorination Facility 120 North Causeway, New Smyrna Beach, Florida and shall be furnished in accordance with the following general specifications.

The Sodium Bisulfite shall be a liquid solution of approximately 38% to 42% solution strength with a specific gravity of 1.31 to 1.36 at room temperature of 60°F and a pH of 4.0 to 4.8. The sulfur dioxide equivalent shall be from 23.4% to 24.8%. The iron content shall not exceed 3ppm and heavy metals shall not exceed 5ppm.

Supplier shall deliver to a 2,000-gallon tank (Delivery Max 2,000 gals. / Min 500 gals.) at the Dechlorination Facility. Delivery shall be accepted when and as needed. Each shipment shall be accompanied by a chemical analysis report to show that it conforms with specifications.

Bid price shall be firm for contract duration and shall be F.O.B. Dechlorination Facility 120 North Causeway, New Smyrna Beach, Florida. Delivery **must** be between Monday – Friday between 8am – 4pm.

IN THE EVENT THE SUPPLIER IS UNABLE TO SUPPLY, THE UTILITIES COMMISSION, NEW SMYRNA BEACH RESERVES THE RIGHT TO PURCHASE SUPPLIES FROM THE BEST AVAILABLE SOURCE.

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### Utilities Commission, New Smyrna Beach, FL SPECIFICATIONS FOR HYPOCHLORITE SOLUTION (BLEACH)

QUANTITY: 180,000 Gallons

FY 21

To be furnished in accordance with the following general specifications.

12 % /Vol. Hypochlorite Solution, 8, UN1791, PG111, CORROSIVE BLEACH

Must meet NSF No. 60 Standard. Must be usable in drinking water.

Each shipment will be accompanied by chemical analysis to show that it conforms with specifications.

Bid price shall be firm for contract duration and shall be F.O.B. 3119 SR 44, New Smyrna Beach, FL. Delivery will be accepted when and as needed. 3,000 Gallon Tanks (3). Suppliers shall provide 24 hours notice prior to delivery.

IN THE EVENT THE SUPPLIER IS UNABLE TO SUPPLY, THE UTILITIES COMMISSION, NEW SMYRNA BEACH, RESERVES THE RIGHT TO PURCHASE SUPPLIES FROM THE BEST AVAILABLE SOURCE.