



City of Port St. Lucie
Procurement Management Division
121 SW Port St. Lucie Blvd., Port St. Lucie, FL 34984
(772) 871-5223

NOTICE OF INTENT TO AWARD

RFP No. 20240083

Retirement Plan Consulting Services (Investment Performance Monitoring and
Advisory Services for 401A, 457B, RHS, and OPEB)

RESPONSE DEADLINE: April 14, 2025 at 10:00 am

Wednesday, June 25, 2025

Thank you for submitting an offer in response to 20240083 Retirement Plan Consulting Services (Investment Performance Monitoring and Advisory Services for 401A, 457B, RHS, and OPEB). The City has evaluated all submittals received in response to the solicitation and intends to award a contract to:

- **Burgess Chambers & Associates, Inc. for the Award Amount of \$50,000 Annually.**

Unsuccessful offeror(s):

- Mariner International, LLC
- OneDigital Investment Advisors LLC

Please Note: The Notice of Intent to Award (NOIA) is not notice of an actual contract award; instead, the NOIA is notice of the City's expected. Contract award(s) pending resolution of the protest process period, pursuant to City Code of Ordinances, Section 35.15, and final approval by the City Council at a publicly noticed meeting. The NOIA (if any) will identify the apparent successful Contractor(s) and unsuccessful Contractor(s). NO CONTRACTOR SHOULD ASSUME PERSONAL NOTICE OF THE NOIA WILL BE PROVIDED BY THE CITY. INSTEAD, ALL CONTRACTORS SHOULD FREQUENTLY CHECK THE ELECTRONIC BIDDING SYSTEM FOR NOTICE OF THE NOIA.

Protest Process

Proposers should familiarize themselves with the procedures set forth in [City Code of Ordinances, Section 35.15.](#)

Once again thank you for participating in this solicitation and for your interest in doing business with the City.

Sincerely,

Keith Stewart, Senior Procurement Contracting Officer