# PORT ST. LUCIE HARD OF THE TREASURE COAST

#### City of Port St. Lucie

## Procurement Management Division

Nathaniel Rubel, Assistant Director 121 SW Port St. Lucie Blvd,, Port St. Lucie, FL 34984

#### [360 ENERGY SOLUTIONS LLC] RESPONSE DOCUMENT REPORT

IFB No. 20250037

Maintenance of Portable and Stationary Generators

RESPONSE DEADLINE: March 10, 2025 at 3:00 pm Report Generated: Monday, March 10, 2025

### 360 Energy Solutions LLC Response

#### **CONTACT INFORMATION**

#### Company:

360 Energy Solutions LLC

Email:

tony.noa@360energysolutions.net

Contact:

Antonio Noa

Address:

8510 NW 68 ST Miami, FL 33166

Phone:

(786) 348-2156

Website:

www.360energysolutions.net

**Submission Date:** 

Mar 10, 2025 2:36 PM (Eastern Time)

Maintenance of Portable and Stationary Generators

#### ADDENDA CONFIRMATION

Addendum #1
Confirmed Mar 10, 2025 2:11 PM by Antonio Noa

#### **QUESTIONNAIRE**

#### 1. Mandatory Forms

PLEASE UPLOAD YOUR COST WORKSHEET - SCHEDULE A\*
Attachment\_B-\_Cost\_Work\_Sheet\_-Schedule\_A.xlsx

#### CONTRACTOR'S GENERAL INFORMATION WORKSHEET\*

It is understood and agreed that the following information is to be used by the City to determine the qualifications of prospective Contractor to perform the work required. The Contractor waives any claim against the City that might arise with respect to any decision concerning the qualifications of the Contractor.

The undersigned attests to the truth and accuracy of all statements made on this questionnaire. Also, the undersigned hereby authorizes any public official, Engineer, Surety, bank, material or equipment manufacturer, or distributor, or any person, firm or corporation to furnish the City any pertinent information requested by the City deemed necessary to verify the information on this questionnaire.

Please download the below documents, complete, and upload.

• PSL- Contractor's General I...

Contractors\_General\_Info\_WorkSheet\_-\_360\_Energy\_Solutions.pdf PSL\_-\_360\_Energy\_Solutions\_IFB.pdf

#### E-VERIFY FORM \*

Please download the below documents, complete, and upload.

[360 ENERGY SOLUTIONS LLC] RESPONSE DOCUMENT REPORT Invitation For Bid - Maintenance of Portable and Stationary Generators Page 2

#### • E-Verify Form.pdf

E-Verify\_Form\_-360\_Energy\_Solutions.pdf

NON-COLLUSION AFFIDAVIT \*

Please download the below documents, complete, and upload.

• Non-Collusion Affidavit-fil...

Non-Collusion Affidavit-360 Energy Solutions.pdf

#### SUPPLIER LOCATION CERTIFICATION

Please download the below documents, complete, and upload.

• Supplier Location Certifica...

Supplier\_Location\_Certification\_-\_360\_Energy.pdf

COPY OF W-9\*

W9 2025.pdf

COPY OF CERTIFICATE OF INSURANCE\*

 $360\_Energy\_Solutions\_Sample\_Customer\_COI.pdf$ 

COPY OF LICENSES OR CERTIFICATIONS\*

License\_&\_Certifications\_-\_360\_Energy\_Solutions.pdf

COPY OF BID BOND\*

Bid Bond Request - 360 Energy Solutions.pdf

#### 2. Electronic Confirmation

**CONE OF SILENCE \*** 

Maintenance of Portable and Stationary Generators

To ensure fair consideration is given for all Proposers, it must be clearly understood that upon release of the proposal and during the proposal process, firms and their employees of related companies as well as paid or unpaid personnel acting on their behalf shall not contact or participate in any type of contact with City employees, department heads or elected officials, up to and including the Mayor and City Council. The "Cone of Silence" is in effect for this solicitation from the date the solicitation is advertised on the OpenGov Portal, until the time an award decision has been approved by City Council and fully executed by all parties. Information about the Cone of Silence can be found under the City Code of Ordinances, Section 35.13. Contact with anyone other than the Issuing Officer may result in the vendor being disqualified. All contact must be coordinated through the Issuing Officer, for the procurement of these services.

#### Confirmed

#### CONTRACTOR'S CODE OF ETHICS\*

The City of Port St Lucie ("City), through its Procurement Management Division ("Procurement Management Division") is committed to a procurement process that fosters fair and open competition, is conducted under the highest ethical standards and enjoys the complete confidence of the public. To achieve these purposes, Procurement Management Division requires each vendor who seeks to do business with the City to subscribe to this Contractor's Code of Ethics.

- A Contractor's bid or proposal will be competitive, consistent and appropriate to the bid documents.
- A Contractor will not discuss or consult with other Vendors intending to bid on the same Contract or similar City Contract for the purpose of limiting competition. A Vendor will not make any attempt to induce any individual or entity to submit or not submit a bid or proposal.
- Contractor will not disclose the terms of its bids or proposal, directly or indirectly, to any other competing Vendor prior to the bid or proposal closing date.
- Contractor will completely perform any Contract awarded to it at the contracted price pursuant to the terms set forth in the Contract.
- Contractor will submit timely, accurate and appropriate invoices for goods and/or services actually performed under the Contract.

- Contractor will not offer or give any gift, item or service of value, directly or indirectly, to a City employee, City official, employee family member or other vendor contracted by the City.
- Contractor will not cause, influence or attempt to cause or influence, any City employee or City Official, which might tend to impair his/her objectivity or independence of judgment; or to use, or attempt to use, his/her official position to secure any unwarranted privileges or advantages for that Vendor or for any other person.
- Contractor will disclose to the City any direct or indirect personal interests a City employee or City official holds as it relates to a Vendor contracted by the City.
- Contractor must comply with all applicable laws, codes or regulations of the countries, states and localities in which they operate. This includes, but is not limited to, laws and regulations relating to environmental, occupational health and safety, and labor practices. In addition, Contractor must require their suppliers (including temporary labor agencies) to do the same. Contractor must conform their practices to any published standards for their industry. Compliance with laws, regulations and practices include, but are not limited to, the following:
  - o Obtaining and maintaining all required environmental permits. Further, Contractor will endeavor to minimize natural resource consumption through conservation, recycling and substitution methods.
  - o Providing workers with a safe working environment, which includes identifying and evaluating workplace risks and establishing processes for which employee can report health and safety incidents, as well as providing adequate safety training.
  - o Providing workers with an environment free of discrimination, harassment and abuse, which includes establishing a written antidiscrimination and anti-bullying/harassment policy, as well as clearly noticed policies pertaining to forced labor, child labor, wage and hours, and freedom of association.

DISCLAIMER: This Code of Ethics is intended as a reference and procedural guide to Contractors. The information it contains should not be interpreted to supersede any law or regulation, nor does it supersede the applicable Contractor Contract. In the case of any discrepancies between it and the law, regulation(s) and/or contractor contract, the law, regulatory provision(s) and/or vendor contract shall prevail.

Confirmed

#### DRUG FREE WORKPLACE\*

The undersigned Contractor in accordance with section 287.087, Florida Statutes, hereby certifies that they comply fully with the below requirements.

- 1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the actions that will be taken against employees for violations of such prohibition.
- 2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation, and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.
- 3. Give each employee engaged in providing the commodities or contractual services that are under proposal a copy of the statement specified in subsection (1).
- 4. In the statement specified in subsection (1), notify the employees that, as a condition of working on the commodities or contractual services that are under proposal, the employee will abide by the terms of the statement and will notify the employer of any conviction of, or plea of guilty or nolo contendere to, any violation of Chapter 893 Florida Statutes or of any controlled substance law of the United States or any state, for a violation occurring in the workplace no later than five (5) days after such conviction.
- 5. Impose a sanction on, or require the satisfactory participation in a drug abuse assistance or rehabilitation program if such is available in the employee's community, by any employee who is so convicted.
- 6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of this section.

Confirmed

#### AFFIDAVIT OF NONGOVERNMENT ENTITY ANTI-HUMAN TRAFFICKING LAWS\*

In accordance with section 787.06(13), Florida Statutes, the representative of the nongovernmental entity bidder ("Entity"), attests under penalty of perjury that the Entity does not use coercion for labor or services as defined in section 787.06.

Confirmed

[360 ENERGY SOLUTIONS LLC] RESPONSE DOCUMENT REPO	ORT
IFB No. 20250037	
Maintenance of Portable and Stationary Generators	

I CERTIFY THAT I HAVE READ, UNDERSTOOD AND AGREE TO THE TERMS IN THIS SOLICITATION, AND THAT I AM AUTHORIZED TO SUBMIT THIS RESPONSE ON BEHALF OF MY COMPANY.\*

Confirmed



### CONTRACTOR'S GENERAL INFORMATION WORK SHEET

(	Corporation, Partnership, Joint Venture, Individual or other? S Corp
F	Firm's name and main office address, telephone and fax numbers
	Name: BLD Energy Solutions Address: 8510 NW U8-1954 Migmi, FL 331Ley
	Telephone Number: 780-348-2156
	Fax Number: 784-348-2166
	Contact person: ANTONIO NOA Email: TONY NOAC 36 DEPENDENT
	Firm's previous names (if any).
	How many years has your organization been in business? // //ars
	Is the firm claiming Local Preference under City Ordinance 35.12? YES NO
	List the license(s) that qualifies your firm to construct this project:
	is not necessary for completing maintenance
	or nepairs. Litense is not applicable.
	List five (5) similar to this project completed by your firm in the last 5 years along with a brief description of project, location of project, client name, client phone number, email, value of contract, your firm percentage of the total contract value, as well as the number of change orders and the total change order value. <b>DO NOT USE the City of Port St Lucie as a reference</b> .
	Project Number 1

Page 1 of 5

Project Name: School District of Palmb-pach County
Description: (Ontract awarded to service impet)
and maintain 192 of enerators. Contract
number-246-8T
Location: 3300 FOYLST HILL BIVO, Svite A-323, WPB, FL 33406
Client Name, Phone Number & Email: Aman Na ( Her 501- 487-7022
Value of Total Contract:
Date of Completion: Dn 101n1 - 1/24/2024 + hrough 1/23/2027
Firm's Percentage of Total Contract: 100
Number of Change Orders:
Value of Change Orders:
Was Project Completed on Schedule: In process of completion
Was Project Completed within Budget?
Project Number 2
Project Name: Mi Ami Dadle ISD
Description: antinuous generator maintenante, no pair,
service, hentals, and emergency service.
Location: 200 NW 1st Stratet, MIAMI, FL 33128
Client Name, Phone Number & Email: Tol   De Leon 305-375-1882
Value of Total Contract:
Date of Completion: In 10 in a he pairs and maintenance
Firm's Percentage of Total Contract:
Number of Change Orders:
Value of Change Orders:
Was Project Completed on Schedule: Con-fin VDVS WOYK.
Was Project Completed within Budget?
Project Number 3
Project Name: HITWING (IMMVNICATIONS
Description: (On-Invous generator maintenance,
service repairs, Atherator sales, and nentals.
Location: 2100 W NARUSS (NU-EK Rd. Ft Lawderdale, FL 33309
Client Name, Phone Number & Email: Alan Sabourin 454-648-1007
Value of Total Contract: & AMULIONHACA, NODAINS, MAINTENANCE
Page 2 of 5 and Salls and ongling.

Date of Completion: N A
Firm's Percentage of Total Contract:
Number of Change Orders:
Value of Change Orders:
Was Project Completed on Schedule: Will ( ) naoma
Was Project Completed within Budget?
Project Number 4
Project Name: Yniversity of Miami Heath Stoften
Description: CONTINUOUS GENERATOR MAINTEN ANCE
and routine monitoring.
Location: 1453 NW AMANU, MIAMI, FL 33136
Client Name, Phone Number & Email: Thomas Plummer-305 - 243 - 4227
Value of Total Contract:
Date of Completion: UNDOIND VOVING MAINTEN ance to all
Firm's Percentage of Total Contract: Un-alth facilities.
Number of Change Orders:
Value of Change Orders:
Was Project Completed on Schedule: Continuous work being completed.
Was Project Completed within Budget?
Project Number 5
Project Name: Martin County Utilital
Description: (1Me) ator Maintenance & Reliair
Contract = RFP 2025-3634
Location 7555 St. Balance and Sixtle St. a. L. C. L. 2010.00
Client Name, Phone Number & Email: John Kinzel - 772-260-8378
Value of Total Contract:
Firm's Percentage of Total Contract:
Number of Change Orders:
Value of Change Orders:
Was Project Completed on Schedule:
Was Project Completed within Budget? Project Completed within Budget?

d d	It is the Contractor or any principals of the applicant organization failed to qualify as a responsibility refused to enter into a contract after an award has been made; failed to complete a couring the past five (5) years or been declared to be in default in any contract or been assessed liquid amages in the last five (5) years? List the name of project, location, client, engineer, date and rules additional pages if needed.  Total Number of Projects where Failure to Complete Work Occurred:
-	. Project Number 1
-	Project Name:
-	Project Location:
-	Client Name and Phone Number:
-	Engineer Name and Phone Number:
-	Date:
-	Reason:
Ī	nsert additional projects if needed.
	las the Contractor or any of its principals ever been declared bankrupt or reorganized under thapter 11 or put into receivership?  Yes ( ) No ( )
If	yes, please explain:
_	
	ist any lawsuits pending or completed within the past five (5) years involving the corporation, artnership or individuals with more than ten percent (10%) interest:

15. List any judgments from lawsuits in the last five (5) years:

There are	no pending	or comple	ted judgement
(N/A is not an accep	otable answer - insert lir	nes if needed)	V
•	olations and/or conviction  Old Miles (A) Miles (A)  Otable answer - insert line		and/or any of its principals:  AND/OY CONVICTOR
List subcontractors additional sheets if r		ppliers for the proj	ject. Include telephone numbers
Signa	Na		Mesident



## **PROPOSAL**

for

## CITY OF PORT ST LUCIE IFB 20250037

Maintenance of Portable & Stationary Generators

Submitted By:

360 Energy Solutions LLC 8510 NW 68<sup>th</sup> Street Miami, FL 33166

www.360energysolutions.net



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Friday, February 21, 2025 City of Port St Lucie Procurement & Contracts

#### Letter of Transmittal

360 Energy Solutions LLC has been a trusted power solutions provider serving the South Florida community since 2011. Our commitment to integrity drives us to deliver quality service to each of our customers. The enclosed information, prepared by Tony Noa, President of 360 Energy Solutions, directly addresses the University of Miami Invitation to Quote (ITQ) entitled "Generator Inspection & Repair Services."

Our proposal aligns meticulously with the instructions and specifications delineated in Invitation to Quote (ITB), and we affirm that it has been developed independently, without any collusion with other individuals, companies, or entities. Furthermore, we assert that we have never been convicted as a contractor or vendor, nor have we been involved in any related litigation.

Industrial generator maintenance and emergency generator repair constitute our core business activities. We thoroughly comprehend the scope and intricacies outlined in the ITQ and confidently assert that we possess the financial resources, qualified personnel, equipment, facilities, and experience necessary to surpass the Loxahatchee River District's requirements. We assure you that we can execute the work within the specified schedule and budget detailed in our proposal.

Our team of certified technicians boasts extensive expertise in the installation and servicing of reliable power generator systems. With power generation being our sole focus, we take pride in our status as industry experts. Our customers can rest assured that we are equipped to meet their needs and provide unwavering support for their properties under any circumstances.

In the event of a crisis impacting our customers, we stand ready to prioritize the provision of goods and services as needed.

Presently, we hold contracts and perform EPSS work for esteemed institutions such as the University of Miami Medical Hospital, Jackson Health Services, Broward Health Systems, School District of Palm Beach County, among others spanning Miami Dade, Broward, and Palm Beach Counties.

Sincerely,

Antonio Noa President



## SPECIFIC

## RESPONSE

## REQUIREMENTS



#### A. SUPPLIER DIVERSITY ENHANCEMENT



## U.S. SMALL BUSINESS ADMINISTRATION WASHINGTON, D.C. 20416

January 3, 2017

Antonio Noa, President 360 Energy Solutions Corp 5409 NW 161st Street Miami Lakes, FL 33014-6124

Dear Mr. Noa:

Congratulations! Your firm has been certified as a Participant in the U.S. Small Business Administration's (SBA) 8(a) Business Development Program. Your nine (9) year program term begins on the date of this letter.

During participation in the 8(a) BD Program, you will receive business development assistance from an assigned Business Development Specialist in the South Florida Area District Office located at 100 South Biscayne Blvd 7th Floor Miami, FL 33131. The phone number is ((305) 536 5521. We are sending a copy of this certification letter to the SBA the South Florida Area District Office. That office will contact you to schedule an orientation session. This could take up to 4-6 weeks. In the meantime, there are steps you should take to start your participation in the program.

#### Next Steps

- Read and Sign Participation Agreement: SBA requires the 8(a) participant's President or Chief Executive Officer sign a Participation Agreement showing he or she understands the conditions of 8(a) BD program participation. Please find the Agreement attached to the approval email associated with this letter. Please read the Agreement carefully, sign and date it, and make a copy. Return one copy to the SBA the South Florida Area District Office at the address shown in the second paragraph above. The second copy is for your records.
- Develop Your Business Plan: We encourage you to start developing your business plan. Current 8(a) BD program regulations require a firm, once certified, to promptly submit a business plan which must be approved by the SBA before the firm is eligible to receive 8(a) benefits; including 8(a) contracts. Once approved, the business plan will be reviewed annually and may be modified as needed. We offer an optional format for business plans. To consider the optional



8(a) Business Plan Form 1010C, please go to: https://www.sba.gov/sites/default/files/SBA%201010C.pdf.

- Develop Your Strategy for Winning Contracts in Year 1: Though your firm's approved North American Industry Classification System (NAICS) Code is 811310, your firm may be awarded contracts under other NAICS Codes, as long as your firm is qualified to perform the required service or task. In this regard, please note that contracts awarded under 8(a) Business Development Program authority generally result from the self-marketing efforts of participating firms. You must build relationships with potential federal customers, pursue federal prime contractors for subcontracts, and aggressively pursue prime contract opportunities to grow your business. Successful 8(a) firms regularly respond to competitive small business contracting opportunities posted on www.FBO.gov. Establish a goal and vision for winning at least two (2) competitive contracts during your first year.
- Utilize Resources: There are valuable FREE resources available to you right now that offer expertise in all areas of business operation including reviewing your business plan and strategy. Two resources that you can utilize today are:
- o SBA Resource Partners: I encourage you to locate your nearest Resource Partner, please go to: https://www.sba.gov/tools/local-assistance. This link will provide access to upcoming small business events and the webpage for your District SBA Office, also.
- o 7(j) Management and Technical Assistance: While your firm's acceptance into the 8(a) Business Development program is not a guarantee for contracts, the SBA will make every effort to assist you in implementing your business plan and strategy. Your success in the program is dependent upon the extent to which you take advantage of SBA's efforts to support you. One of the agency's major tools for your success is the 7(j) Management and Technical Assistance Services Program. For more information, click on the following link: https://www.sba.gov/about-sba/sba-initiatives/7j-management-and-technical-assistance-services-program

I am excited about your future, and I welcome you as an 8(a) Business Development Program participant. Wishing you much success! Sincerely,

Robert Watkins,

Robert M. Brothin



#### **B.** CORPORATE PROFILE

1

360 Energy Solutions, a Florida-based company specializing in generator maintenance, repair, and emergency services, has been serving South Florida since 2011. Initially established as 360 Power Solutions on April 20, 2011, in the State of Florida, the company underwent a transition in April 2013. At that time, Tony Noa, the current president of 360 Energy Solutions, acquired the business through an asset purchase agreement and rebranded it as 360 Energy Solutions.

Following this transition, all existing customers, vendors, and employees seamlessly transitioned to 360 Energy Solutions. Since April 2011, we have been dedicated to serving the EPSS (Emergency Power Supply Systems) community in South Florida. Our core services encompass contracted generator maintenance, along with generator sales, installation, rental, service, EPSS systems integration, and parts supply. Our clientele spans from educational institutions, medical facilities, utility companies, large commercial buildings, to data centers. We prioritize adherence to specifications and quotes, ensuring quality without compromise.

Established in 2013, our company has seen continuous growth, with over thirty employees and annual sales exceeding seven million dollars. Our team comprises fourteen Generator Service Technicians, four field service engineers, two Service Writers, four office or clerical staff, two Generator Service Account Representatives, one Project Manager, one parts procurement manager, and one Warehouse person. We are dedicated to attracting and retaining top talent in our industry.

For service inquiries, our Vice President of Operations, Bryan Garcia, and President, Tony Noa, serve as the primary points of contact. For invoicing or billing matters, our Administrative Accounting Manager, Odet Jerez, is the primary contact.

Our primary focus is industrial power generation service, encompassing annual, semi-annual, and quarterly maintenance routines. Our typical customer relies on power generation equipment for life safety, critical support, or essential services, and our mission is to ensure their equipment always remains operational. In addition to routine maintenance, we offer nonemergency and emergency repair services, owning all necessary service equipment and machinery in-house and avoiding subcontractors.

With our extensive experience and dedicated team, 360 Energy Solutions stands ready to support the City of Port St Lucie. We welcome the opportunity to become your trusted vendor for generator maintenance, repair, rentals, and emergency services.

2

#### Reference No. 1:

Customer/Client: University of Miami/Miller School of Medicine

Date of Services: 2015 through current Contact Person: Thomas Plummer

Title: Manager, Uhealth Facilities, Operations & Planning

Address: 1453 NW 9<sup>th</sup> Ave, Miami, FL 33136

Telephone: 305-243-4227

Email: <u>tap89@medmiami.edu</u>

#### **Description of Services:**

• Generator Maintenance, Service, Sales, Repair & Rentals.

- Load Banking
- Transfer Switch Maintenance, Service, Repair & Rentals.
- EPSS Electrical Engineering and design services. Electrical contracting services for EPSS Systems. (Generator, transfer switch controls design and installations.)
- Switchgear Maintenance, Service, and upgrades.
- Fuel Polishing, Fuel tank compliance testing.
- Controls engineering, Automation controls service and maintenance.
- EPSS System integrations.



#### Reference No. 2:

Customer/Client: **Jackson Health Systems**Date of Services: 2017 through current
Contact Person: Errol Drummond

Title: EPSS Maintenance Superintendent/ Electric Shop

Address: 1611 NW 12th Ave Miami, Fl. 33136

Direct: 954-243-5461

Email: <u>Errol.Drummond@jhsmiami.org</u>

#### **Description of Services:**

• Generator Maintenance, Service, Sales, Repair & Rentals.

- Load Banking
- Transfer Switch Maintenance, Service, Repair & Rentals.
- EPSS Electrical Engineering and design services. Electrical contracting services for

EPSS Systems. (Generator, transfer switch controls design and installations.)

- Switchgear Maintenance, Service, and upgrades.
- Controls engineering, Automation controls service and maintenance.
- EPSS System integrations.

#### Reference No. 3:

Customer/Client: Broward Health Systems

Date of Services: Since 2020
Contact Person: Robert Simpson

Title: Regional Director, Facilities Management
Address: 3000 Coral Hills Drive, Coral Springs, FL 33065

Telephone: 954-344-3041

Email: rasimpson@browardhealth.org

#### **Description of Services:**

- Generator Maintenance, Service, Sales, Repair & Rentals.
- Load Banking
- Transfer Switch Maintenance, Service, Repair & Rentals.
- EPSS Electrical Engineering and design services. Electrical contracting services for EPSS (Generator, transfer switch controls design and installations.)
- EPSS System integrations.



4

There have been no judgements levied against 360 Energy Solutions or bonding agency resulting from poor performance in the last five (5) years.

5

There have been no complaints within the last three (3) years filed against 360 Energy Solutions with the State Department of Consumer Affairs, Better Business Bureau, or any other public or private agency created for oversight and consumer protection.

6

None of the principal owners have been the subject of any criminal or civil legal action.

7

There have been no situations where 360 Energy Solutions has been terminated from a contract in the last year.

8

Antonio Noa is 360 Energy Solutions' authorized representative to sign confidentiality agreements.

Given that our officers, directors, and employees frequently encounter or possess proprietary, confidential, or business-sensitive information, we prioritize stringent measures to ensure strict safeguarding. This encompasses information pertaining to our company, clients, or affiliates, including but not limited to strategic business plans, operating results, marketing strategies, customer lists, personnel records, upcoming acquisitions and divestitures, new investments, manufacturing costs, processes, and methods. It is imperative that proprietary, confidential, and sensitive business information, whether concerning our company, other entities, or individuals, is handled with utmost sensitivity and discretion, and disseminated only on a need-to-know basis.

9

360 Energy Solutions currently do not have any active GSA contracts.



#### C. PROPOSED SOLUTION

1

At 360 Energy Solutions, we prioritize unparalleled communication and aspire to set the industry standard for customer service across all levels of our organization. Providing round-the-clock emergency service without the intermediary of an answering or dispatch service sets us apart from competitors. While some companies may route calls to regional offices for technician dispatch, our Service Department ensures immediate attention by personally answering every call. From this centralized point, our technicians are promptly dispatched. Our employees comprehend the urgency inherent in our industry and your call, thus ensuring readiness whenever you require our assistance.

2

In emergency situations, our anticipated response time, or call-back time, is immediate. Our team is prepared to receive and respond to calls twenty-four hours a day, ensuring swift action, twenty-four (24) hours a day.

We are not limited to a single contact person or emergency phone number either. If the main branch phone is not answered within three rings, it automatically forwards to the Service Manager. Additionally, we provide three different forms of phone connection, all capable of seamless forwarding to the next available option or phone service as required.

Furthermore, we maintain satellite phones operational year-round to mitigate potential communication disruptions following severe weather events, ensuring uninterrupted connectivity even if our office and cell phones are affected.

3

In the event of an emergency, the on-site response time for all regions is within two (2) hours of call receipt. They take their company service trucks home each night, facilitating prompt dispatch throughout South Florida 24/7 as required.

4

In the event of a regional or statewide emergency, such as a natural disaster, severe weather event, or act of terrorism, 360 Energy Solutions maintains a consistent approach to service. As conditions deteriorate, we adapt swiftly to changing conditions, transitioning from routine maintenance to emergency response as necessary. Our strategy revolves around promptly identifying impacted locations and mobilizing our resources to provide the appropriate level of support. With our experience and preparedness, we are well-equipped to anticipate challenges and effectively assist our customers during times of crisis.



5

For the past eleven years, 360 Energy Solutions has dedicated significant resources to the development and implementation of an automated management system. This system effectively tracks all necessary maintenance schedules, ranging from comprehensive Preventive Maintenance (PM) schedules to routine tasks such as fuel sampling. Leveraging these advanced tools and our dedicated team, we are confident in our ability to deliver timely and reliable service to Loxahatchee River District.

Our operations seamlessly transition between routine maintenance and service repairs. Situated across South Florida, our team of Generator Service Technicians undergoes rigorous factory training on an extensive array of generator brands, engines, and switchgear. While the level of training may vary, we boast certified technicians proficient in servicing a diverse range of equipment including Hipower, Caterpillar, Cummins, Detroit Diesel, John Deere, Mitsubishi, Kohler, and many others.

Given our exclusive focus on power generation equipment and industrial engines, all our technicians undergo factory training specifically tailored to generator-related tasks. Equipped with invaluable troubleshooting skills and technical expertise, our technicians excel in promptly diagnosing generator issues, thereby minimizing downtime and cost. Their adeptness in forecasting and predicting the lifespan of wear parts is instrumental in ensuring optimal equipment performance on a daily basis.

Service isn't merely a department for us; it's the cornerstone of our business and the backbone of our company 360 Energy Solutions. Our strategically located service center enables us to cater to the entirety of South Florida while also providing the necessary staffing to address regional or area-specific emergencies. Furthermore, our warehouse is stocked with essential spare parts, ensuring prompt repairs even during weekends, holidays, or emergency situations. All communication, reporting, billing, service coordination, and dispatch operations are centralized at this location, ensuring efficient and streamlined service delivery.

6

As part of the overarching objectives outlined in this Request for Proposal (RFP), we are fully prepared and capable of extending our services to additional sites and Emergency Power Supply Systems (EPSS) equipment beyond those specifically referenced.



#### D. APPROACH SPECIFIC TO THE LOXAHATCHEE RIVER DISTRICT

Traditionally, our protocol for onboarding new customers with multiple locations and equipment entails arranging an initial face-to-face meeting between our team and theirs. This personal interaction facilitates familiarity and fosters direct communication channels, as the age-old adage of "putting a name with a face" remains pertinent. It is imperative for us to ascertain the precise contacts for various needs such as service inquiries, follow-up quotes, or billing, including their email addresses, office, and cell phone numbers. This meticulous approach is essential for ensuring swift and effective response times, a cornerstone of our service delivery.

In terms of Loxahatchee River District's generator maintenance, our strategy is straightforward and streamlined. We employ standardized electronic documentation and mandate its completion. Our Preventative Maintenance Inspection form adheres to National Fire Protection Agency standards, meticulously documenting all Major and Minor Inspection points. This rigorous documentation ensures accurate recording of measurements and readings without exception.

Central to our approach is the expertise of our technicians, who are intimately familiar with the customer's operations and protocols. Experience has taught us the value of investing additional time and resources by deploying two or more technicians during initial maintenance work. This proactive measure significantly enhances our responsiveness during emergencies. The long-term benefit lies in cultivating a team of technicians who possess in-depth knowledge of the customer, their equipment, and facilities. Moreover, having multiple equally proficient Generator Technicians enables seamless coverage even when one is unavailable due to vacation or other commitments.

In critical situations, having both a Service Manager and Generator Technician who are intimately familiar with the customer's premises, equipment locations, and operational procedures is invaluable. This familiarity ensures our ability to uphold our service commitment and maintain an unparalleled response time, particularly during early morning emergencies. Prior knowledge of equipment locations and access procedures allows us to hit the ground running even before our service truck departs.



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## **ANTONIO NOA, PRESIDENT**

8510 NW 68<sup>th</sup> Street Miami, FL 33166 Phone: (305) 987-3391

Tony.Noa@360energysolutions.net

With over two decades of experience in the power generation industry across various roles, Mr. Noa has demonstrated exceptional proficiency in overseeing the day-to-day administration and operation of the company. His expertise spans the entirety of the business spectrum, encompassing generator sales, service, repair, rental, installation, and maintenance. Notable brands he has worked with include Caterpillar, Cummins/Onan, MTU, Detroit Diesel, Kohler, Generac, John Deere, Volvo, and Mitsubishi.

Under Mr. Noa's guidance, 360 Energy Solutions achieved significant milestones, earning recognition as one of the Inc. 5000 – America's Fastest Growing Private Companies in both 2018 and 2019. In 2018, the company boasted a remarkable three-year sales growth of 605%, followed by another impressive appearance in 2019 with a three-year revenue growth of 437%.

Presently, Mr. Noa holds a multifaceted role within the organization, with a primary focus on nurturing key customer relationships, fostering partnerships with vendors, managing inventory acquisition, and strategically identifying opportunities for business expansion through acquisitions or collaborations.

#### WORK/PROJECT EXPERIENCE

#### **Memorial Health Care Systems**

2000 to 2011

- Managed EPSS systems
- Functioned as project manager and main point of contact for all maintenance activities, repairs, and emergency rentals as well as hurricane season rental agreements

#### Miami Cerebral Palsy

2020

 Turnkey Installation, 4 separate locations included designing, engineering and installing a larger generator capacity, a service rated isolation bypass transfer switch with a redundant portable generator connection box and service entrance breaker

#### TRAININGS AND DEVELOPMENT

- EPG Solutions Course
- Conflict Resolutions Skills Course
- Productivity and Time Management Courses
- Goldman Sachs 10,000 Small Business Graduate

- Caterpillar Basic Electrical Power Generation (EPG I)
- Caterpillar Introduction to Electronic Engines
- Caterpillar Basic Fuel Systems
- Cat EPG Service II
- Kohler Industrial Generators & Controls



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## BRYAN GARCIA, VICE PRESIDENT

8510 NW 68<sup>th</sup> Street Miami, FL 33166 Phone: (305) 587-6854 bryan@360energysolutions.net

Mr. Garcia assumes oversight of all generator service teams and plays a pivotal role in the management and supervision of numerous active field power projects. As a leader of the Service and EPSS team, his primary focus is on advancing 360 Energy Solutions' core business objectives and facilitating growth in strategic areas while fostering continuous enhancement in service operations and processes.

With a cumulative experience of 10 years, including 4 years dedicated to controls, switchgear, engines, and generator sets, Mr. Garcia is instrumental in nurturing a team renowned for its robust technical proficiency across the company's key industry domains. Possessing over a decade of involvement in the power generation sector, he is a seasoned troubleshooter adept at addressing challenges related to Engine/Generator, ATS, EPSS, and Switchgear controls. His expertise spans both mechanical and electrical systems, making him a versatile asset within the organization.

#### **WORK/PROJECT EXPERIENCE**

University of Miami, Central Energy Plant

2015

- Upgrade and improve many operational and paralleling controls of the energy plant switch gear for NFPA 110 compliance specifically improving generator to transfer switch time by 4 seconds
- Serviced and maintained 5 2,800kw generators close transitions switch gear and load management

#### Miami Cerebral Palsy, Braddock and Sunset Facilities

2020

• Recertify and upgrade EPSS system from a level 2 to Level 1 facility

#### Jackson Health Systems, Trauma East Energy Center

2017

- Rebuilt 4 D399 Caterpillar Engines, 4 Kato alternators, 4 large capacity radiators, upgraded all
  paralleling controls and load shedding circuits, improving synchronizing, and closing to emergency buss
  in 8 seconds decreasing from 14 seconds
- Upgraded EPSS system comprised of 4 1000kw generators, paralleling switch gear and load shedding/management system

### **SKILLS/CERTIFICATIONS**

- Infrared Training Center Level 1 Thermographer
- Generac Overview and Intergration
- John Deere Certified Advance
  - Taabaiaiaa

- John Deere Engine Installation and Application Review
- HiPower Generator Dealer Training Courses
- DEIF Systems Controls Engineer



## **EDUCATION**

DIP Nashville Auto Diesel College
Master Automotive with Master Diesel technology with heavy equipment machinery



## **Local Business Tax Receipt**

Miami-Dade County, State of Florida

7129703

BUSINESS NAME/LOCATION 360 ENERGY SOLUTIONS LLC 8510 NW 68TH ST MIAMI, FL 33166-2665

RECEIPT NO. RENEWAL 7406846 LBT

## EXPIRES SEPTEMBER 30, 2025

Must be displayed at place of business Pursuant to County Code Chapter 8A – Art. 9 & 10

OWNER

360 ENERGY SOLUTIONS LLC C/O ANTONIO NOA MGR

Employee(s)

SEC. TYPE OF BUSINESS

213 SERVICE BUSINESS

PAYMENT RECEIVED BY TAX COLLECTOR

49.50 07/11/2024 INT-24-423032

Not a Contractor Receipt

This Local Business Tax Receipt only confirms payment of the Local Business Tax. The Receipt is not a license, permit, or a certification of the holder's qualifications, to do business. Holder must comply with any governmental or nongovernmental regulatory laws and requirements which apply to the business.



The RECEIPT NO. above must be displayed on all commercial vehicles – Miami-Dade Code Sec 8a-276.

For more information, visit <a href="www.miamidade.gov/taxcollector">www.miamidade.gov/taxcollector</a>



#### Field Staff Information & Certifications

All individuals mentioned below are employed full-time and operate from our Miami Service Center. Detailed training sessions for each employee are outlined on subsequent pages, organized according to the respective individual's name provided below. Our service center is fully equipped to conduct testing, maintenance, and repairs on all generators and switchgear, leveraging the high level of technical expertise and experience necessary to meet your expectations and requirements.

<u>Tony Noa</u> - President- With an extensive career spanning over two decades in the power generation industry, Mr. Noa has held diverse roles of responsibility. Within 360, he assumes a pivotal position, overseeing the daily administrative and operational functions, spearheading business development initiatives, and managing numerous ongoing field power projects. His comprehensive involvement encompasses every aspect of the business, ranging from sales, service, repair, and rental of generators to their installation and maintenance. Notably, Mr. Noa possesses considerable expertise working with a range of generator brands, including Caterpillar, Cummins/Onan, MTU, Detroit Diesel, Kohler, Generac, John Deere, Volvo, and Mitsubishi.

<u>Brian Garcia</u> - VP of Service/Field Engineer - With over a decade of dedicated service in the power generation sector, Mr. Garcia stands out as a seasoned troubleshooter with specialized expertise in Engine/Generator, Automatic Transfer Switch (ATS), and Switchgear controls. His proficiency extends across both mechanical and electrical domains, enabling him to adeptly navigate all facets of generator systems with comprehensive knowledge and skill.

- Infrared Training Center Level 1 Thermographer
- Generac Overview and Integration
- John Deere Marine Installation and Application Review
- John Deere- Certified Advanced Technician
- John Deere- Marine Overview and Integration
- John Deere- Engine Installation and Applications Review
- HiPower Generator Dealer Training Courses
- Deif Systems- Controls Engineer

#### Nelson Lizazo, P.E. – Engineering Manager

#### **POWER SYSTEMS PROTECTION AND CONTROLS**

- Engineering, Installation, and Commissioning of Protection and Control systems in Substations (Transmission/Distribution, Wind/Solar Farms) across NEXTERA ENERGY's territory (i.e. Florida, Texas, California).
- Protection system upgrades on Transmission and Distribution schemes.
- Workload planning.
- Upgrades, Maintenance & New installations.
- Feeder Breakers
- Distribution Schemes & Communication Systems
- Distribution (Power) & Auto transformers
- Line Panels (Up to 500kV Lines)
- Protection scheme upgrades
- RTU's
- Cap Banks (Transmission & Distribution Level)



- Maintenance, calibration, and operational testing of electromechanical, solid state and microprocessor relays - GE, Westinghouse, SEL, Beckwith, Basler.
- Provide training for Field P&C Engineers
- Responsible for the planning and execution of FRCC/NERC compliance tasks
- Overcurrent
- Differential
- Distance
- Timers
- Pole Disagreement
- Breaker Failure

#### **INDUSTRIAL AUTOMATION AND CONTROLS**

- Process automation development and implementation.
- Design and implement PLC Control networks (i.e., Controlnet, TCP/IP).
- Overall maintenance and troubleshooting of equipment/instrumentation related issues (i.e., VFD's, Pressure, Temperature, Weight, Motion, Encoders, Proximity sensors, etc.).
- New systems engineering, installation, and commissioning.
- Motor Control Centers and drivers (i.e., Soft starts, Inverters)
- SCADA/PLC control systems
- Plant Automation

#### **CERTIFICATIONS**

- FBPE Certified Professional Engineer May 2014 (License #: 77689)
- DBPR Certified Electrical Contractor April 2019 (License #: 13009066)
- TM GE Medium Voltage Adjustable Speed Drive Systems
- Allen Bradley/Siemens/Aveva Platforms
- FLS ACESYS Programming for Allen Bradley Control Logix PLC

<u>Alfredo Hernandez</u> – **Lead Service Technician -** Has over 19 years of experience, highly trained in Detroit Diesel/MTU Applications.

- MTU- 2000/4000 CM1/G
- MTU- ADEC-/ECS-UNI/E2/M
- MTU- Ship Automation CE1/M
- MTU- 2000/4000 M1/E MDEC/G
- MTU- Bluevision/M (beginners)
- MTU- ECU-7/E3/M

<u>Daniel Fernandez</u> – Lead Service Technician - 15 years of power generation experience as a field service technician

- Caterpillar Certification Basic Engines 2
- Caterpillar Certification Caterpillar Contamination Control Basics PM Service Operation
- Caterpillar Certification Basic EPG Engine Controls
- Caterpillar Certification Caterpillar Switchgear Level 1
- Caterpillar Certification CEP Parallel Appl. & Switchgear
- IR Certification Technical Service Training Program



<u>Jonathan Garcia</u> – Lead Service Technician - Mr. Garcia has several years of technical knowledge, and over 6 years of hands on experience. He manages all on site installations, complex repairs, and non-routine maintenances. He has extensive experience working on Cummins and Caterpillar generators in the field and operating all engine software's. He's honed his ability to use program software as a tool for troubleshooting and diagnosing engines, alternators, controller issues, and transfer switches.

- Isuzu Engine-IT4 Electronic Controls and Diagnostics
- Isuzu Engine-Tier 3 Engine Training Course
- Isuzu Engine-Tier 4 Final Electronic Controls & Diagnostics
- Isuzu Engine- Tier 4 Final LE2 Electronic Controls and Diagnostics
- Isuzu Engine-Tier 4 Final 4LE2 Engine
- Isuzu Engine- E-IDSS Software Training Course
- EGSA- On Site Power Generation Systems- Basic
- DEIF- DEIF- AGC-4 Service/Designer Training Course
- Cummins- Certified Cummins RLC Technician

<u>Gabriel Blanco</u> – Lead Service Technician - 8 years of power generation experience as a field service technician. Florida Detroit Diesel Certifications –

- DDC8886 MBE-900 EGR Overhaul
- Florida Detroit Diesel Certification M1/E MDEC/C&I
- Florida Detroit Diesel Certification DDC8885 MBE 4000 EGR Major Repair
- Kohler Transfer Switch & Controls
- Kohler PD Series Switchgear
- Kohler Standby Generator & Controls Certificate
- ETI Certification High Energy Electrical Safety Training
- Aggreko Certification Basic Air Conditioning & Refrigeration

Leonardo De La Nuez - Field Engineer - Has over 21 years of experience, highly trained in MTU Applications.

- MTU- 2000/4000 CM1/G
- MTU- ADEC-/ECS-UNI/E2/M
- MTU- Ship Automation CE1/M
- MTU- 2000/4000 M1/E MDEC/G
- MTU- Bluevision/M (beginners)
- MTU- ECU-7/E3/M

<u>Paraskevas Exharheas</u> – **Field Service / Technical Sales**- Mr. Exharheas has over 15 years of generator repairs and maintenance experience. He has extensive knowledge of automatic transfer switches, and electrical components in reference to back up generator power. Mr. Paras leads our electrical group in retrofitting controls and transfer switches.

• Lake Shore Transfer Switch Service Training

<u>Julio Almeida</u> - Mr. Almeida graduated as a Naval Mechanical Engineer. He has been working as a diesel mechanic for over 25 years. He does general maintenance and repairs on two-time and four-time machine engines, generators, water pumps, oil systems, fuel systems, and hydraulics. He studied electricity and worked for 4 years performing repairs on heavy marine machinery. He also studied commercial and residential electricity in Miami and for a year in new construction projects.



<u>Leoni Suarez</u> – **PM Technician** - Mr. Suarez has been with 360 Energy for over 5 years. He has gained experience on re-building generator back ends and troubleshooting mechanical failures. He's been an apprentice to all senior technicians and has gained sufficient knowledge to adequately troubleshoot, diagnose, and repair engine failures. Assists (Apprentice) senior technicians on engine rebuilds, rigging etc. Currently working with senior technicians at Jackson Hospital re-manning (4) Cat D 399 engines.

**Dylan Ramirez** – **PM Technician** - Mr. Ramirez is has been with 360 Energy for over 4 years. He has gained experience on large industrial engines on our engine shop and building.

<u>Leo Suarez</u> – **PM Technician** - Mr. Suarez is the head of Fuel Maintenance and Generator Reconditioning for 360. He has extensive knowledge on operating a fuel polishing machine, determining diesel fuel's quality, and adjusting fuel additives according to fuel tank capacity and condition. Leonel also has another 5 years' experience in sand blasting and powder coating in which he gained knowledge on mechanical / repairs of painting equipment.

<u>Luis Rodriguez</u> - Over 8 years of power generator experience as a generator parts specialist, Service Writer & Dispatcher. Current duties at 360 Energy Solutions include but are not limited to:

- Managing, dispatching, and supervising generator service personnel
- Project Manager for Rental Installations and operation of power generation assets
- Schedules maintenance for all company power generation assets in the field
- Assists in training new hires on power generation assets, maintenance and service, and troubleshooting.

<u>Julio Rodriguez</u> - Customer Service Representative - Mr. Rodriguez has over 21 years of power generation experience as a Service Sales & Support. Julio also has 6+ years as a Customer Service/Account Manager in which he maintains the relationship with our clients, as well as keeping our clients updated with the status on reports for pending jobs. Mr. Rodriguez also has over 26 years of parts knowledge, having owned a successful parts store he specializes in acquiring after-market parts and sourcing original engine manufacturer components.

<u>Luis Enrique Cortiña</u> - Safety & Training Manager - He ensures safety meetings are regularly attended by all company employees including technicians and monitors the use of appropriate safety equipment. Mandatory monthly trainings and assessment meetings are lead and conducted by Mr. Cortina.

He is a mechanical engineer who graduated from Higher Polytechnic Institute José Antonio Echevarria (ISPAJE), La Habana, Cuba in 1994. He has more than 13 years' experience in marketing and sales of vehicular, industrial, marine and other Off-Road applications of internal combustion engines. Part of the team which got the award for the Biggest Single Order in the history of German Manufacturer MTU Friedrischafen GmbH in 2006. Approximately 5 years' experience in technical assistance services management to a fleet of 1,000 generating sets and another 5 years' experience as manager of sales team for industrial vehicles with international trading expertise, contact negotiations, project development, business management, and administration.

- Mechanical Engineering Degree
- Generator Training Courses
- Project Management Experience



<u>Nick Jaramillo</u> – **Generator Technician** - 17 years of power generation experience as a generator technician. He is very experienced on the engine & electrical side of the generators.

- Florida Detroit Diesel Certification Safe Forklift Operation OSHA Standard Title 29
- Florida Detroit Diesel Certification Product Familiarization
- Florida Detroit Diesel Certification Personal Protective Equipment
- Florida Detroit Diesel Certification DDEC III & IV
- Florida Detroit Diesel Certification Series 50/60 Overhaul

#### Dante Martinez - Generator Technician - 20 years of power generation experience as a generator technician

- Caterpillar Certification Basic Engines 2
- Caterpillar Certification Caterpillar Contamination Control Basics PM Service Operation
- Caterpillar Certification Basic EPG Engine Controls
- Caterpillar Certification Caterpillar Switchgear Level 1
- Caterpillar Certification CEP Parallel Appl. & Switchgear
- IR Certification Technical Service Training Program

#### Jose Garcia - Generator Technician - 20 years of power generation experience as a generator technician.

- Caterpillar Certification Caterpillar Electric Power Basic
- Caterpillar Certification Electronic Engines with "ET"
- Caterpillar Certification Basic Starting & Charging Systems T/S
- Caterpillar Certification Basic Engines 1
- Caterpillar Certification Parallel Applications & Switchgear
- Caterpillar Certification Engine Diagnostics
- Lake Shore Certification Repair & Maintenance of Automatic Transfer Switches
- Siemens Certification GM Medium Voltage Switchgear & Protective Relaying
- Generac Certification Service Training Requirements for Standby Power Systems

#### **Rafael Hernandez – Generator Technician** - 6 Years of Power Generation experience as a generator technician.

- Hipower Systems- Engine Diagnostics
- Lake Shore Transfer Switch Certification
- Generac Level I Service Training

#### Yillel Hernandez - Field Engineer - 8 Years of industrial and automation controls

Experience in the design, programming, documentation and testing of automated systems projects. Experience with HMI, PLC and SCADA application software design and development. Strong analytical and problem solving skills combined with experience in object-oriented methodologies and databases. Panel assembly, machine wiring, installation, start-up, and maintenance. Possess the analytical abilities and technical skills necessary for engineering innovative designs and applications. Solid understanding of electrical engineering theory, industry-standard circuit design, testing tools



Daily, our teams support an average of 15 to 25 other clients in many different aspects of the business ranging from billings to scheduling to completing the field jobs.

Upon request we are able to supply the Loxahatchee River District with documented proof of legal work status for all employees likely to be assigned work at the facilities.



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We hire well trained military & major generator manufacturers and experienced personnel, so most of our generator technicians have received the bulk of their training and field experience prior to joining us.

Our hiring process is as follows:

- 1) **Outline the position** Define the position and define your target candidate. Think about the skills and requirements a prospective candidate will need to be set up for success
- 2) **Write the job description** It summarizes the duties of a position and states the essential responsibilities of the job
- 3) Make the job posting (advertise the job, use different channels).
- 4) **Do the first screening -** Check out the applications and resumes, keep only the best with matches between our position's requirements and the candidates prior experience
- 5) Call the candidates and arrange the first meeting.
- 6) **Prepare for the interviews** Examine candidates resume and check out public social media platforms. Develop a strong list of questions that will give the most insight about the candidate
- 7) Interview candidates
- 8) **Select the candidate that suits the job well** Narrow the pool down further and if there are too many qualified candidates, the best candidate is selected after a second round of interviews.
- 9) **Perform background and reference check** includes identity verifications, previous employment verifications, criminal history, driving records and drug testing
- 10) Make an offer.
- 11) Have the employee accept and sign the job offer.

Our background check process is as follows:

- 1) **Consent to background check** Applicant completes and sign Background Check Authorization Form with name, date of birth, and SSN.
- 2) **Perform background screening and receive report** Use of third-party agency that identifies applicant, criminal history, and driving records.
- 3) **Contact employment references** use of reference questions list, including but not limited to dates and job responsibilities, and document responses.
- 4) Drug Testing and receive results Applicant is sent to third-party to undergo the test.



When employees undergo training, it improves their skills and knowledge of the job and builds their confidence in their abilities. This will improve their performance and make them work more efficiently and effectively.

### **New Hire Training Program:**

- 1. Establish your new employee procedures, beforehand
- 2. Ensure that all managers use a new hire training checklist
- 3. Start onboarding before day one
- 4. Allocate resources such as supplies and time
- 5. Include onboarding best practices
- 6. Train for the culture, not just topics
- 7. Check for understanding
- 8. Build in regular reviews and adjustments as needed.

5

We follow original equipment manufacturers' recommended maintenance guidelines or procedures using approved NFPA 110 compliant forms and we use the parts and materials they recommend and accept. We promote and apply time proven standardized processes and procedures to offer the most cost effective and reliable preventative maintenance service available.

<b>Unit Type</b>	<b>Quarterly Inspections</b>	<b>Annual Inspections</b>
Generator	50-Point Inspection	50-Point Inspection Oil and filter change
ATS		12-Point Inspection and Testing
Fire Pump	50-Point Inspections	50-Point Inspection Oil and filter change

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We want it to be easy to escalate any issues that may arise to us. You may escalate your issue(s) using one of the following methods:

- Contact the Service Manager directly. When an issue has been raised, the Service Manager email, and
  contact details should have already been provided. If this has not occurred the use of one of the other
  methods below.
- Ask the field technician you have had contact with to escalate the issue to management.
- Contact (786) 348-2156 and ask to request an escalation to management.

**Note:** Include any information regarding the issue as well as further details regards your reasons for escalation of the issue so we can assist as best as possible. Please provide as much information as possible.



### **Resolution Support Team Details:**

Team	Email	Phone
Pablo Pascual	Pablo.Pascual@360energysolutions.net	(786) 348-2156 ext 130
Ricardo Velez	Ricardo.velez@360energysolutions.net	(786) 348-2156 ext 120
Odet Jerez	Odet.jerez@360energysolutions.net	(786) 348-2156 ext 106
Bryan Garcia	Bryan.garcia@360energysolutions.net	(786) 348-2156 ext 108
Tony Noa	Tony.noa@360energysolutions.net	(786) 348-2156 ext 111

### Our escalation process, which may be discontinued at any step, is as follows:

- City of Loxahatchee River District presents issue to field technician if issue arises while technician is on-site.
  If technician has already departed and facility personnel has field technician contact number, contact
  technician and provide detailed information about the issue. Technician responds to issue during
  discussion and/or after consulting with Service Manager. If issue cannot be resolved, technician will
  forward issue to Service Manager.
- 2. If Service Manager does not contact Loxahatchee River District within 24 hours of issue notification to Field Technician, contact Service Manager directly. Service Manager responds to issue during discussion and/or after consulting with VP of Operations, when necessary. Service Manager documents discussion.
- 3. Service Manager presents issue to VP of Operations if problem is unresolved.
- 4. VP of Operations counsels and advises Loxahatchee River District, assists in documenting issue and visits site, if necessary, to resolve issue.
- 5. VP of Operations presents issue to President if problem is unresolved.
- 6. The President reviews and considers issue. The President informs Loxahatchee River District of decision and forwards copy of written response to Service Department for Loxahatchee River District's file. The President has full authority to make any adjustment deemed appropriate to resolve the issue.

### Our escalation contact progression flow chart is as follows:





With the vision of providing exceptional service with an unmatched value proposition, our team of highly skilled technicians, engineers, and partners strive to exceed our customers' expectations at every step of the way.

### Services Available

- 1. Generator Maintenance, Services and Rentals.
- 2. Switchgear Maintenance, Services and Rentals.
- 3. 24/7 Emergency Response
- 4. Critical Failure Response Team.
- 5. Fuel Polishing and Maintenance Program.
- 6. Electrical Engineering Services
- 7. Electrical Contracting Services
- 8. Epps Design Engineering Services.
- 9. Industrial Automation Services.
- 10. Turnkey Generators and EPSS Installation.
- 11. Infrared Scanning Services.
- 12. Sand Blasting Services (Dustless Blasting)



# REQUIRED

**FORMS** 



### SUPPLIER LOCATION CERTIFICATION

The undersigned, as a duly authorized representative of the Supplier listed herein, certifies to the best of their knowledge and belief, that the Supplier's location is correctly reflected based upon the below information. For purposes of this section, "Location" shall mean a business which:

- a) How far is the Supplier's fixed office or distribution point located from City Hall; and
- b) Is the principal offeror who is a single offeror; a business which is the prime contractor and not a subcontractor; or a partner or joint venturer submitting an offer in conjunction with other businesses.

Complete the following and upload this document and the Google Maps print out to the required sourcing platform:

Business Name: 360 Energy Solutions	
Current Local Address: 8510 NW 68th Street Miami, FL 33166	Phone: 786-348-2156
Length of time at this address: 6 months	Fax: 786-348-2166
Please provide your prior business address if the above address has been for less than one issuance of this solicitation. 7650 NW 50th Street  Miami, FL 33166	(1) year, prior to the
Length of time at this address: 5 Years	
Home Office Address: The same as the current local address.	Phone:
Length of time at this address:	Fax:
(Signed) Ct Va	
(Title) President  Notary Public State of Florida Pablo F Pascual My Commission HH 464252	
STATE OF FLORIDA } COUNTY OF ST. LUCIE} SS:	
The foregoing instrument was acknowledged before me this (Date) 3-10-25	
by: Antenio Nea who is personally known to me or who has produced	
Drivus II conse as identification and who did (did not) take an oath.	
Paylo Pascual Pb Commission No. HH 464252  Notary (print & sign name)	



### **E-Verify Form**

### Supplier/Consultant acknowledges and agrees to the following:

- 1. Shall utilize the U.S. Department of Homeland Security's E-Verify system to verify the employment eligibility of all new employees hired by the Supplier/Consultant during the term of the contract; and
- 2. Shall expressly require any subcontractors performing work or providing services pursuant to the state contract to likewise utilize the U.S. Department of Homeland Security's E-Verify system to verify the employment eligibility of all new employees hired by the subcontractor during the contract term.
- 3. The Contractor hereby represents that it is in compliance with the requirements of Sections 448.09 and 448.095, Florida Statutes. The Contractor further represents that it will remain in compliance with the requirements of Sections 448.09 and 448.095 Florida Statutes, during the term of this contract and all attributed renewals.
- 4. The Contractor hereby warrants that it has not had a contract terminated by a public employer for violating Section 448.095, Florida Statutes, within the year preceding the effective date of this contract. If the Contractor has a contract terminated by a public employer for any such violation during the term of this contract, it must provide immediate notice thereof to the City.

E-Verify Company Identification Number	1703576		
Date of Authorization	02/28/2025		
Name of Contractor	360 Energy Solutions LLC		
Name of Project	Maintenance of Portable and Stationary Generators		
Solicitation Number (If Applicable)	20250037		
1 hereby declare under penalty of perjury that the foregoing is true and correct.  Executed on February			
Signature of Authorized Officer	Printed Name and Title of Authorized Officer or Agent		
SUBSCRIBED AND SWORN BEFORE ME  ON THIS THE 10th DAY OF Mach	Netary Public State of Florida PEDL Frescual W. Commission HH 464262 E. R. R. 11/14/2027		
NOTARY PUBLIC Pablo Pascual	Hatary Public 1		
My Commission Expires: 11-14-707	Expires 11/14/2027		



### **NON-COLLUSION AFFIDAVIT**

	(Title)	(Name of Company	<b>(</b> )
1.	(Name/s) They are	of 360 Energy Solutions	the Proposer that
Ant	conio Noa	, being first duly sworn, dis	sposes and says that:
Cou	nty of <u>Miami- Dade</u>	}	
State		}	

has submitted the attached PROPOSAL;

- 2. He is fully informed respecting the preparation and contents of the attached proposal and of all pertinent circumstances respecting such PROPOSAL;
- 3. Such Proposal is genuine and is not a collusive or sham Proposal;
- 4. Neither the said Proposer nor any of its officers, partners, owners, agents, representatives, employees or parties in interest, including this affiant, has in any way colluded, conspired, connived or agreed, directly or indirectly with any other Proposer, firm or person to submit a collusive or sham Proposal in connection with the contract for which the attached proposal has been submitted or to refrain from proposing in connection with such Contract or has in any manner, directly or indirectly, sought by agreement or collusion or communication or conference with any other Proposer, firm or person to fix the price or prices in the attached Proposal or of any other Proposer, or to secure through any collusion, conspiracy, connivance or unlawful agreement any advantage against the City of Port St. Lucie or any person interested in the proposed Contract; and
- 5. The price or prices quoted in the attached Proposal are fair and proper and are not tainted by any collusion, conspiracy, connivance or unlawful agreement on the part of the Proposer or any of its agents, representatives, owners, employees, or parties in interest, including this affiant.



(Signed) Vu	
(Title) President	
STATE OF FLORIDA } COUNTY OF ST. LUCIE} SS:	Notary Public State of Florida Pablo F Pascual My Commission HH 464252 Expires 11/14/2027
The foregoing instrument was acknowledged before	me this (Date) 3-10-25
A \ \ \ \ A \	no is personally known to me or who has produced
Drivers license asi	dentification and who did (did not) take an oath.
Commission No. 111 464252	
Notary Print: Poble Pascuel	
Notary Signature: VV	



# CONTRACTOR'S GENERAL INFORMATION WORK SHEET

,	
1.	Corporation, Partnership, Joint Venture, Individual or other? <u>S_Corp</u>
2.	Firm's name and main office address, telephone and fax numbers
	Name: 300 Energy Solutions Address: 8510 NW U8-195t Milmi, FL 331LeLe
	Telephone Number: $780-348-2150$ Fax Number: $784-348-2106$
3.	Contact person: AMUNIO NOA Email: 10NV. NOA@360energy
4.	Firm's previous names (if any).
5.	How many years has your organization been in business? // Yars
5.	Is the firm claiming Local Preference under City Ordinance 35.12? YES NO
7.	List the license(s) that qualifies your firm to construct this project: On SHV CA ON
	is not necessary for completing maintenance
	or repairs. Litense is not applicable.
10.	List five (5) similar to this project completed by your firm in the last 5 years along with a brief description of project, location of project, client name, client phone number, email, value of contract, your firm's percentage of the total contract value, as well as the number of change orders and the total change order value. <b>DO NOT USE the City of Port St Lucie as a reference</b> .
	Project Number 1

Page 1 of 5

Project Name: School District of PalmBeach County
Description: (DATRACT AWARCHED TO SERVICE INSPERT)
and maintain 192 generators. Contract
number-24C-8T
Location: 3300 FDY4S+ HILL BIVO, Svite A-323, WPB, FL 33406
Client Name, Phone Number & Email: Amanda ( rfter 501- 487-7022
Value of Total Contract:
Date of Completion: 0 n 10101 - 1 24/2024 + 1 1 23/2027
Firm's Percentage of Total Contract: 100
Number of Change Orders:
Value of Change Orders:
Was Project Completed on Schedule: In pn USS of Completion
Was Project Completed within Budget?
Project Number 2
Project Name: Mi Awi Dad ISD
Description: antinuous generation maintenante ne pair,
pervice, hentals, and emergency pervice.
Location: 200 NW 1st Street, MIAMI, FL 3-3128
Client Name, Phone Number & Email: Jol / De Leon 305-375-1882
Value of Total Contract:
Date of Completion: In 101ng he pairs and maintenance
Firm's Percentage of Total Contract:
Number of Change Orders:
Value of Change Orders:
Was Project Completed on Schedule: Con-HINVOUS WOYK.
Was Project Completed within Budget?
Project Number 3
Project Name: HITWING (IMMVNICA-HMS
Description: (On-tinvous generator maintenance,
Service repairs, Atherator sales, and nentals.
Location: 2100 W MARUSS (NU-EK Pd, Ft Landerdale, FL 33309
Client Name, Phone Number & Email: Alan Sabourin 454-1007
Value of Total Contract: & CHW LONHACH, REPAIRS, MAINTENANCE
Page 2 of 5 and Salls and ongling.

Date of Completion: N/A-
Firm's Percentage of Total Contract:
Number of Change Orders:
Value of Change Orders:
Was Project Completed on Schedule: VIII ( ) NAOINA
Was Project Completed within Budget?
Project Number 4
Project Name: Yniversity of Miami Health Stehm
Description: CONTINUOUS GENERATOR MAINTEN ANCE
and routine monitoring.
Location: 1453 NW 9th Ave, Miami, FL 33136
Client Name, Phone Number & Email: Thomas Plummer-305 - 243 - 4227
Value of Total Contract:
Date of Completion: Ungoing YDV+111-4 mainten ance to all
Firm's Percentage of Total/Contract: UN-U1+h + 4011+111.
Number of Change Orders:
Value of Change Orders:
Was Project Completed on Schedule: CONTINUOUS WORK being completed.
Was Project Completed within Budget?
Project Number 5
Project Name: Martin County Utilital
Description: (1Merator Maintenance & Reliair
Contract = RFP 2025-3634
The second section of the second sections of the section section sections of the section section section sections of the section section section section sections of the section section section section sections of the sec
Location: 2555 SE Avenger Civile Stuart, FL 34996
Client Name, Phone Number & Email: John Kinzel-772-260-8378
Value of Total Contract:
Date of Completion: JANUARY 2025 - JANUARY 2028
Firm's Percentage of Total Contract:
Number of Change Orders:
Value of Change Orders:
Was Project Completed on Schedule:
Was Project Completed within Budget? + 10 + 15 00000000000000000000000000000

Has the Contractor or any principals of the applicant organization failed to qualify as a r Contractor; refused to enter into a contract after an award has been made; failed to complete during the past five (5) years or been declared to be in default in any contract or been assessed damages in the last five (5) years? List the name of project, location, client, engineer, date a Use additional pages if needed.  Total Number of Projects where Failure to Complete Work Occurred:  Project Name:  Project Name:  Project Location:  Client Name and Phone Number:  Engineer Name and Phone Number:  Date:  Reason:
Project Name: Project Location: Client Name and Phone Number: Engineer Name and Phone Number: Date:
Project Location:  Client Name and Phone Number:  Engineer Name and Phone Number:  Date:
Client Name and Phone Number: Engineer Name and Phone Number: Date:
Engineer Name and Phone Number:  Date:
Date:
Reason:
Insert additional projects if needed.
Has the Contractor or any of its principals ever been declared bankrupt or reorganized under Chapter 11 or put into receivership?  Yes ( ) No ( )
If yes, please explain:

15. List any judgments from lawsuits in the last five (5) years:

# There are no pending or completed judgments. (N/A is not an acceptable answer - insert lines if needed) 16. List any criminal violations and/or convictions of the Proposer and/or any of its principals: | Nerval and | Nerval



### E-Verify Form

### Supplier/Consultant acknowledges and agrees to the following:

- 1. Shall utilize the U.S. Department of Homeland Security's E-Verify system to verify the employment eligibility of all new employees hired by the Supplier/Consultant during the term of the contract; and
- 2. Shall expressly require any subcontractors performing work or providing services pursuant to the state contract to likewise utilize the U.S. Department of Homeland Security's E-Verify system to verify the employment eligibility of all new employees hired by the subcontractor during the contract term.
- 3. The Contractor hereby represents that it is in compliance with the requirements of Sections 448.09 and 448.095, Florida Statutes. The Contractor further represents that it will remain in compliance with the requirements of Sections 448.09 and 448.095 Florida Statutes, during the term of this contract and all attributed renewals.
- 4. The Contractor hereby warrants that it has not had a contract terminated by a public employer for violating Section 448.095, Florida Statutes, within the year preceding the effective date of this contract. If the Contractor has a contract terminated by a public employer for any such violation during the term of this contract, it must provide immediate notice thereof to the City.

E-Verify Company Identification Number	1703576		
Date of Authorization	02/28/2025		
Name of Contractor	360 Energy Solutions LLC		
Name of Project	Maintenance of Portable and Stationary Generators		
Solicitation Number (If Applicable)	20250037		
1 hereby declare under penalty of perjury that the foregoing is true and correct.  Executed on February			
Signature of Authorized Officer	Printed Name and Title of Authorized Officer or Agent		
SUBSCRIBED AND SWORN BEFORE ME  ON THIS THE 10th DAY OF Mach	Netary Public State of Florida PEDL Frescual W. Commission HH 464262 E. R. R. 11/14/2027		
NOTARY PUBLIC Pablo Pascual	Hatary Public 1		
My Commission Expires: 11-14-707	Expires 11/14/2027		



### NON-COLLUSION AFFIDAVIT

	(Title)	(Name of Company)	
1.	(Name/s)  President  They are	ofof	the Proposer that
An	tonio Noa	, being first duly sworn, disp	poses and says that:
Cou	nty of	-	
	e of	}	

has submitted the attached PROPOSAL;

- 2. He is fully informed respecting the preparation and contents of the attached proposal and of all pertinent circumstances respecting such PROPOSAL;
- 3. Such Proposal is genuine and is not a collusive or sham Proposal;
- 4. Neither the said Proposer nor any of its officers, partners, owners, agents, representatives, employees or parties in interest, including this affiant, has in any way colluded, conspired, connived or agreed, directly or indirectly with any other Proposer, firm or person to submit a collusive or sham Proposal in connection with the contract for which the attached proposal has been submitted or to refrain from proposing in connection with such Contract or has in any manner, directly or indirectly, sought by agreement or collusion or communication or conference with any other Proposer, firm or person to fix the price or prices in the attached Proposal or of any other Proposer, or to secure through any collusion, conspiracy, connivance or unlawful agreement any advantage against the City of Port St. Lucie or any person interested in the proposed Contract; and
- 5. The price or prices quoted in the attached Proposal are fair and proper and are not tainted by any collusion, conspiracy, connivance or unlawful agreement on the part of the Proposer or any of its agents, representatives, owners, employees, or parties in interest, including this affiant.



(Signed)
(Title) President
STATE OF FLORIDA } COUNTY OF ST. LUCIE} SS:  Notary Public State of Florida Pablic F Pascual My Commission HH 464252 Expires 11/14/2027
The foregoing instrument was acknowledged before me this (Date) 3-10-25
by: Antonio Man who is personally known to me or who has produced
Drives 17 conse as identification and who did (did not) take an oath.
Commission No. 11 464252
Notary Print: Poble Pascual
Notary Signature:



### SUPPLIER LOCATION CERTIFICATION

The undersigned, as a duly authorized representative of the Supplier listed herein, certifies to the best of their knowledge and belief, that the Supplier's location is correctly reflected based upon the below information. For purposes of this section, "Location" shall mean a business which:

- a) How far is the Supplier's fixed office or distribution point located from City Hall; and
- b) Is the principal offeror who is a single offeror; a business which is the prime contractor and not a subcontractor; or a partner or joint venturer submitting an offer in conjunction with other businesses.

Complete the following and upload this document and the Google Maps print out to the required sourcing platform:

Business Name: 360 Energy Solutions	
Current Local Address: 8510 NW 68th Street Miami, FL 33166	Phone: 786-348-2156
Length of time at this address: 6 months	Fax: 786-348-2166
Please provide your prior business address if the above address has been for less than one issuance of this solicitation. 7650 NW 50th Street  Miami, FL 33166	(1) year, prior to the
Length of time at this address: 5 Years	
Home Office Address: The same as the current local address.	Phone:
Length of time at this address:	Fax:
(Signed) Ct Va	
(Title) President  Notary Public State of Florida Pablo F Pascual My Commission HH 464252	
STATE OF FLORIDA } COUNTY OF ST. LUCIE} SS:	
The foregoing instrument was acknowledged before me this (Date) 3-10-25	
by: Antenio Nea who is personally known to me or who has produced	
Drivus II conse as identification and who did (did not) take an oath.	
Paylo Pascual Pb Commission No. HH 464252  Notary (print & sign name)	

Form (Rev. March 2024)
Department of the Treasury
Internal Revenue Service

# Request for Taxpayer Identification Number and Certification

Go to www.irs.gov/FormW9 for instructions and the latest information.

Give form to the requester. Do not send to the IRS.

Internal	al Revenue Service	Durage of Form below											
Before	re you begin. For guidance related to the purpose of Form W-9, see 1 Name of entity/individual. An entry is required. (For a sole proprietor or	disregarded entity, enter the ov	ner's name	on line	1, and e	nter the busir	ness/disre	garded					
	1 Name of entity/individual. An entry is required. (For a sole proprietor or entity's name on line 2.)	disregarded entity, onto the ov											
	360 Energy Solutions LLC												
	2 Business name/disregarded entity name, if different from above.												
	2 Business name/disregarded entity flame, if different and a second an												
on page 3.	only one of the following seven boxes.  Individual/sole proprietor	cert	Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):  Exempt payee code (if any)										
Print or type.	LLC. Enter the tax classification (C = C corporation, S = S corporation).  Note: Check the "LLC" box above and, in the entry space, enter the classification of the LLC, unless it is a disregarded entity. A disregar box for the tax classification of its owner.	Exemp	Exemption from Foreign Account Tax Compliance Act (FATCA) reporting code (if any)										
ot o stri	Other (see instructions)				code	(if any)							
Print or type. See Specific Instructions	3b If on line 3a you checked "Partnership" or "Trust/estate," or checked "and you are providing this form to a partnership, trust, or estate in this box if you have any foreign partners, owners, or beneficiaries. See	0	(Applies to accounts maintained outside the United States.)										
e <b>S</b>	5 Address (number, street, and apt. or suite no.). See instructions.		Requester'	s name	e and address (optional)								
Se	8510 NW 68th Street												
	6 City, state, and ZIP code												
	Miami, FL 33166												
	7 List account number(s) here (optional)												
	TINI)												
Pa	art I Taxpayer Identification Number (TIN)		sid S	ocial s	ecurity I	number							
	er your TIN in the appropriate box. The TIN provided must match the kup withholding. For individuals, this is generally your social securit ident alien, sole proprietor, or disregarded entity, see the instruction	V fluffiber (3314). However,	for a		-	-							
resid	ident allen, sole proprietor, or disregarded entity, see the indiverser. ities, it is your employer identification number (EIN). If you do not ha	ve a number, see How to ge	et a OI										
	I, later.		E	mploy	er identi	ification num	ber						
Note	te: If the account is in more than one name, see the instructions for mber To Give the Requester for guidelines on whose number to ente	line 1. See also <i>What Name</i> er.	and	1 6	_ 2	4 5 9	3 5	1					
	art II Certification												
Libraria	device of porium. Logitify that:												
		number (or I am waiting for	a number	to be	issued	to me); and							
							rnal Hev	enue hat Lam					
S	Service (IRS) that I am subject to backup withholding as a result of a	a failure to report all interest	or dividen	as, or	(c) the i	no has hou	ned frie t	.nac i am					
n	no longer subject to backup withholding; and												
3.1	I am a U.S. citizen or other U.S. person (defined below); and The FATCA code(s) entered on this form (if any) indicating that I am	exempt from FATCA reporti	ng is corre	ct.									
	the Cabara if you boyo	boon notified by the IRS that	VOU are CU	rentiv	subject	to backup v	vithholdir	ng					
bec	ertification instructions. You must cross out item 2 above if you have cause you have failed to report all interest and dividends on your tax requisition or abandonment of secured property, cancellation of debt, coner than interest and dividends, you are not required to sign the certific	ntributions to an individual re	tirement ar	ranger	nent (IR	A), and, gen	erally, pa	yments					
	gn Signature of			19	1	525							
_	ere U.S. person		Date	1	21	) (_ )							

## **General Instructions**

Section references are to the Internal Revenue Code unless otherwise noted.

**Future developments.** For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to <a href="https://www.irs.gov/FormW9">www.irs.gov/FormW9</a>.

### What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

# **Purpose of Form**

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they

Client#: 1925010 132360ENE

### $ACORD_{\scriptscriptstyle{\sqcap}}$

# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 4/25/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer any rights to the certificate holder in lieu of such endorsement(s).

, <u>, , , , , , , , , , , , , , , , , , </u>	· ,							
PRODUCER	CONTACT Lauren Mayer Lauren Mayer							
McGriff Insurance Services LLC	PHONE (A/C, No, Ext): 954-389-1289 FAX (A/C, No): 866-8	02-8684						
2200 N. Commerce Parkway	E-MAIL ADDRESS: Lauren.mayer@mcgriff.com							
Suite 200	INSURER(S) AFFORDING COVERAGE	NAIC#						
Weston, L 33326	INSURER A: Hartford Fire Insurance Company	19682						
INSURED	INSURER B : Twin City Fire Insurance Company	29459						
360 Energy Solutions LLC	INSURER C : Technology Insurance Company	42376						
8510 NW 68th Street	INSURER D : Liberty Mutual Insurance Company	23043						
Miami, FL 33166	INSURER E : National Specialty Insurance Company							
	INSURER F: Weschester Surplus Lines Insurance Co	10172						

COVERAGES CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR		ADDL INSR		POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMIT	s	
Α	X COMMERCIAL GENERAL LIABILITY	Υ	Υ	21CESOF7826	04/29/2024	04/29/2025	EACH OCCURRENCE	\$1,000,000	
	CLAIMS-MADE X OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence)	\$300,000	
	X BI/PD Ded:10000						MED EXP (Any one person)	\$10,000	
							PERSONAL & ADV INJURY	\$1,000,000	
	GEN'L AGGREGATE LIMIT APPLIES PER:		,				GENERAL AGGREGATE	\$2,000,000	
	POLICY PRO- LOC						PRODUCTS - COMP/OP AGG	\$2,000,000	
	OTHER:							\$	
E	AUTOMOBILE LIABILITY	Υ	Υ	GMI039601	04/29/2024	04/29/2025	COMBINED SINGLE LIMIT (Ea accident)	<b>\$1,000,000</b>	
	X ANY AUTO						BODILY INJURY (Per person)	\$	
	OWNED SCHEDULED AUTOS AUTOS AUTOS					_	BODILY INJURY (Per accident) PROPERTY DAMAGE	\$	
	X HIRED AUTOS ONLY X NON-OWNED AUTOS ONLY						(Per accident)	\$	
								\$	
B	UMBRELLA LIAB OCCUR	Y	Υ	21XSON1768	04/29/2024	04/29/2025	EACH OCCURRENCE	\$5,000,000	
	X EXCESS LIAB X CLAIMS-MADE					_	AGGREGATE	\$5,000,000	
	DED RETENTION \$0						DED OTH	\$	
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y/N		Υ	TWC4429926	05/01/2024	05/01/2025	X PER STATUTE OTH-		
	ANY PROPRIETOR/PARTNER/EXECUTIVE N						E.L. EACH ACCIDENT	\$1,000,000	
	(Mandatory in NH) If yes, describe under						E.L. DISEASE - EA EMPLOYEE	· · ·	
<u> </u>	DÉSCRIPTION OF OPERATIONS below						E.L. DISEASE - POLICY LIMIT	\$1,000,000	
P	Ocean Marine			OMCGC11049603	1	04/29/2025	•		
<u>A</u>	Employment LIAB			21CESOF7826	1		5 1,000,000 / 2,000,000		
<u>F</u>	Pollution LIAB			G71806790004	04/29/2024	04/29/2025	1,000,000 DED 5,00	0	

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CONTRACTORS EQUIPMENT - per occurrence limit- \$40,250; leased/rented/borrowed - Equipment Limit \$100,000,

DED \$1,000 - except \$5000 for Cranes/Asphalt Batch Plant Equipment; COINSURANCE - NIL.

OCEAN CARGO/ Warehouse Inventory - named warehouse \$4,000,000 DED \$5000;unnamed warehouse \$100,000 Ded \$5000.

(See Attached Descriptions)

CERTIFICATE HOLDER

OEKTII IOATE TIOEBEK	GANGLELATION
University of Miami Risk Management PO Box 248106	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
Coral Gables, FL 33124	AUTHORIZED REPRESENTATIVE
	Ein M. Woodling

CANCELLATION

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D	ESCRIPTIONS (Continued from Page 1)	
The University of Miami, a non-profit of Liability when required by contract.	corporation is listed as Additional Insured with respects to General	



Monday, March 10, 2025 360 Energy Solutions LLC Response

**Project ID:** 20250037

Maintenance of Portable and Stationary Generators

Licenses & Certifications Request:

Please be advised, 360 Energy Solutions LLC is not required to hold a professional license to complete maintenance and repairs needed to complete the project. Should you have any questions, please do not hesitate to contact us.

Antonio Noa, President



Monday, March 10, 2025 360 Energy Solutions LLC Response

**Project ID:** 20250037

Maintenance of Portable and Stationary Generators

Bid Bond Request:

Please be advised, 360 Energy Solutions LLC can provide a bid bond upon awarded bid notice. Should you have any questions, please do not hesitate to contact us.

Antonio Noa, President