#### **Application Form**

Profile			
Zacharey First Name	Almy Last Name		
4097 SW McIntyre St			
Home Address			
Port Saint Lucie		FL	34953
City		State	Postal Code
zacalm7@gmail.com			
Email Address			
What district do you live in	n? http://www.cityofpsl.com/distr	icts *	
District 1			
Home: (978) 875-2924			
Primary Phone	Alternate Phone		
Retired?			
○ Yes ⊙ No			
Pratt and Whitney Employer	Development Engineer	Engineer Occupation	
Which Boards would you I	ike to apply for?		
Construction Board of Appeals	s: For Review		
Were you nominated or red	commended to apply by the May	or or a Councilm	ember?
○ Yes ⊙ No			
Please Agree with the Follo	owing Statement		
I have read and guarantee	that I meet all the requirements f	or board service	
<b></b> I Agree			

Submit Date: Nov 14, 2023

#### **Interests & Experiences**

#### Why are you interested in serving on a board or committee?

I am a young, motivated individual looking to positively impact the town I live in. I moved to Port Saint Lucie from the northeast for job related reasons. I was not expecting to make Port Saint Lucie my home when I first arrived, although quickly I fell in love with this area of Floridia. I find here the community is tight knit and would like to serve as a younger voice on a town committee.

#### Why do you think you are qualified to serve on this board or committee?

I realize it is unorthodox for someone of my experience to apply for a board member position. Although I believe I can make a considerable contribution to this team. As an engineer I am always looking to develop the most efficient processes, saving time and money. I see myself in the future automating busy work processes to create more time for important matters.

#### **Brief description of Education & Experience**

I received my Bachelor of Mechanical Engineering. I immediately started working for Pratt and Whitney in a Career development program in efforts to give myself a diverse background within the company. During this time, I have started my master's in mechanical engineering and my expected graduation date is summer of 2024. Before Pratt and Whitney, I had 5 years of work experience in residential construction and 6 Years in customer service.

<u>Profile.pdf</u>
Upload a Resume
Demographics
Ethnicity
Gender
✓ Male
01/14/2000
Date of Birth
Do you now serve on any City Board, Committee or other Governmental Board or Committee? (NOTE: You cannot serve on more than one Board or Committee within the City of Port St. Lucie during the same time period.)
C Yes ⊙ No
Are you a registered voter?
⊙ Yes ○ No
How long have you been a City resident?
1

Have you attended the City University classes?
C Yes ⊙ No
Are you a United States Citizen?
⊙ Yes ○ No
Are you presently employed by the City of Port St. Lucie?
○ Yes    ○ No
Are you a current or former law enforcement officer, other employee* or the spouse or child of one who is exempt from public records disclosure under FS 119.07?
○ Yes ⊙ No
Have you ever been convicted of a crime, pled guilty or no contest to a criminal charge, or entered into an agreement setting forth the terms leading to the reduction or dismissal of the charges?
○ Yes ⓒ No
Please Agree with the Following Statement
I agree that all of my answers are truthful and accurate to the best of my ability. I understand that if I have falsified any information my application will be withdrawn and I will not be considered for appointment.
I Agree

#### Contact

zacalm7@gmail.com

www.linkedin.com/in/zacharey (LinkedIn)

Top Skills
SOLIDWORKS
Thermodynamics
MATLAB

Certifications

Project Management Certificate

# Zacharey A.

Mechanical Engineer at Pratt & Whitney, A Raytheon Technologies Company

West Palm Beach, Florida, United States

#### Summary

Every day is spent learning.

### Experience

Pratt & Whitney 2 years 4 months

Heat Transfer and Secondary Flow Engineer February 2023 - Present (10 months)

West Palm Beach, Florida, United States

Flight Test Instrumentation Engineer May 2022 - January 2023 (9 months) West Palm Beach, Florida, United States

Gas Turbine, Process Assembly Methods Engineer August 2021 - April 2022 (9 months) Middletown, Connecticut, United States

#### DBA

Quality Consultant
July 2021 - August 2021 (2 months)
Boston, Massachusetts, United States

Consultant focused on medical device quality and regulations. Capabilities include: DHF remediation. Change orders for review and approval of design documentation. Creating metrics for assessing quality system elements in preparation for management review. Drafting top-level assembly drawings in CAD. Developing Macro's to convert templates to client-specific documents. As well as risk management.

Summa Development Corporation Site Supervisor January 2017 - August 2021 (4 years 8 months) Weston, Massachusetts, United States Apprenticeship with founder, gaining experience in construction and design of high-end homes in the Weston area. Well-versed in construction blueprints and layouts. Assiduous and diversified laborer. Also, in charge of supplier management; managing subcontractors and deliveries.

Honey Pot Hill Orchard
Hedge Manager
August 2014 - November 2020 (6 years 4 months)
Stow, Massachusetts, United States

Manager of team, with the goal of maximizing tourist experience at the largest hedge maze in North America. Responsibilities include task management, customer satisfaction and safety, cash management, marketing strategies, and upkeep of the maze.

#### Education

Worcester Polytechnic Institute

Bachelor of Science - BS, Mechanical Engineering · (August 2018 - May 2021)

Rensselaer Polytechnic Institute

Master's degree, Mechanical Engineering · (January 2023 - July 2024)

#### **Application Form**

**Interests & Experiences** 

Profile				
Ralph	J	Annunziata		
First Name	Middle Initial	Last Name		
1031 SE Seagrass Ave			_	
Port St. Lucie			FL	34983
City			State	Postal Code
rjva48@att.net Email Address			_	
What district do you live in? htt	tp://www.cit	tyofpsl.com/distric	ts *	
✓ District 1				
Home: (772) 878-8436 Primary Phone	Home: (77	2) 418-6399	_	
	7			
Retired?				
⊙ Yes ⊜ No				
DNA	DNA		DNA	
Employer	Job Title		Occupation	
Which Boards would you like to	o apply for?	?		
Construction Board of Appeals: Sub Planning & Zoning Board: Submitte				
Were you nominated or recomm	mended to a	apply by the Mayor	or a Councilme	ember?
○ Yes ⊙ No				
Please Agree with the Followin	g Statemen	t		
I have read and guarantee that	I meet all th	ne requirements for	r board service.	
✓ I Agree				

Submit Date: Oct 13, 2023

Ralph J Annunziata Page 1 of 3

Why are you interested in serving on a board or committee? I have been a resident of this city for 44 yrs. and I am concerned that it is being over-built without the proper regulation. Why do you think you are qualified to serve on this board or committee? I have the experience of working with the building department as a member of the Contractor's Licensing Board from 1998 through 2007, as chairman through the hurricanes of 2004 and 2005 **Brief description of Education & Experience** I have a associate degree in Mechanical Technology, Held a Electrical Contractors License EC-0000676 from 1984 now inactive, Served a a expert witness for the DPBR and helped develop the Electrical State Examination. Resume.pdf Upload a Resume **Demographics** Do you now serve on any City Board, Committee or other Governmental Board or Committee? (NOTE: You cannot serve on more than one Board or Committee within the City of Port St. Lucie during the same time period.) ○ Yes ⊙ No Are you a registered voter? Yes ○ No How long have you been a City resident? 44 yrs Have you attended the City University classes? O Yes O No Are you a United States Citizen? Yes ○ No Are you presently employed by the City of Port St. Lucie? ○ Yes ⊙ No Are you a current or former law enforcement officer, other employee\* or the spouse or child of one who is exempt from public records disclosure under FS 119.07?

Ralph J Annunziata Page 2 of 3

O Yes O No

Have you ever been convicted of a crime, pled guilty or no contest to a criminal charge, or entered into an agreement setting forth the terms leading to the reduction or dismissal of the charges?

#### **Please Agree with the Following Statement**

I agree that all of my answers are truthful and accurate to the best of my ability. I understand that if I have falsified any information my application will be withdrawn and I will not be considered for appointment.

I Agree

Ralph J Annunziata Page 3 of 3

#### Ralph J. Annunziata

1031 S.E. Seagrass Avenue, Port Saint Lucie, Florida 34983 Telephone No: (772)-878-8436 Cell: (772) 418-6399 Email.

#### **PROFESSIONAL EXPERIENCE**

2007 To 2009

ARLINGTON ELECTRIC INCORPORATED

STUART, FLORIDA

POSITION: VICE PRESIDENT OF BUSINESS DEVELOPMENT

DUTIES: Development of contacts and marketing areas, estimating cost on projects to 10 million, Purchasing materials, design and

management of electrical construction projects

2006 To 2007

**GERELCO ELECTRICAL CONTRACTORS** 

PORT SAINT LUCIE, FLORIDA

POSITION: PROJECT & SERVICE MANAGER

DUTIES : Oversee Operations of the Service Department and the

Generator Department, includes personal management,

account management, customer relations.

1997 To 2006

WATTS ELECTRIC CORPORATION

STUART, FLORIDA 34996 POSITION: VICE PRESIDENT

DUTIES: Office Management, Liaison between General Contractors and

Engineers, Technical Support for Field Personnel, Estimating cost on projects to 15 million dollars, purchasing materials, and Design on Commercial, Educational, and Industrial

Construction projects.

1992 To 1997

SOUTH WESTERN COMMUNICATIONS, INC.

ALTAMONTE SPRINGS, FLORIDA AND EVANSVILLE INDIANA

POSITION: SENIOR PROJECT MANAGER, QUALIFER

DUTIES: Office Management, Liaison between Engineers and Owner,

Technical Support and Management of 20 field Technicians, Estimating Cost on various Educational, Institutional, and Commercial new and retrofit Premise Wiring, Audio, and

Video projects.

1991 to 1992

ANNECO ELECTRICAL CONTRACTORS

RIVIERA BEACH, FLORIDA

POSITION: PROJECT SUPERINTENDENT

DUTIES : Coordination of production, layout, and supervision of 60

Electricians on a \$ 7.5 million dollar 15-story Court House, 3- story States Attorney Office Building, and Chiller/ Generator Power house with 5kv primary switchgear feeds in West Palm

Beach.

1979 to 1991

ARLINGTON ELECTRIC INCORPORATED

STUART, FLORIDA

POSITION: VICE PRESIDENT OF BUSINESS DEVELOPMENT

DUTIES: Development of contacts and marketing areas, estimating cost

on projects to 10 million, Purchasing materials, design and Management of electrical construction projects to \$ 5 million

1976 to 1979

COMMANDER ELECTRIC, INC.

**BOHEMIA, NEW YORK** 

POSITION: PROJECT MANAGER - ESTIMATOR

DUTIES : Estimating cost, Negotiation, Design, and Purchasing of material

on electrical construction projects to \$ 2 million

1972 to 1976

ALCAP ELECTRIC CORPORATION

BAYSHORE, NEW YORK

POSITION: ELECTRICAL ESTIMATOR

DUTIES: Estimating cost and purchasing of materials on electrical

construction projects.

1971 to 1972

FAIRCHILD CAMERA AND INSTRUMENT CORPORATION

SYOSSET, NEW YORK

POSITION: MANUFACTURING ENGINEER

DUTIES : Supervision of production of machined parts through the use of tool

design, operation sequence description, and numerical control

programming

1969 to 1970

GRUMMAN AEROSPACE CORPORATION

BETHPAGE, NEW YORK

POSITION: MANUFACTURING METHODS ENGINEER

DUTIES : Estimating cost and operation sequence description for the

manufacture of machined parts.

1967 to 1969

FAIRCHILD CAMERA AND INSTRUMENT CORPORATION

SYOSSET, NEW YORK

POSITION: ALL-AROUND MACHINIST-EXPERIMENTAL MACHINEST

DUTIES : Fabrication of machined parts through the use of lathes, milling

machines, jig borers, surface grinders, and numerical control milling

machines.

#### **EDUCATION**

**COLLEGE** 

STATE UNIVERSITY OF NEW YORK

FARMINGDALE, NEW YORK

**GRADUATED: 1970** 

**DEGREE** 

: Associate Degree in Applied Science Mechanical Technology

HIGH SCHOOL

**HUNTINGTON HIGH SCHOOL** 

HUNTINGTON, NEW YORK

**GRADUATED: 1965** 

TRADE SCHOOL

Estimatic School for Electrical Estimating

**Estimation School for Computer Electrical Estimating** Accubid School for Computer assisted Electrical Estimating

Illumination Engineers Lighting Design Machinist Apprenticeship School (4 yrs)

SPECIAL SCHOOL Dale Carnegie Graduate on Human Relations and Effective Speaking

Dynacom Media Retrieval Installation

Synergy (AMX) Media Retrieval Installation

SPECIAL SKILLS Proficent in Microsoft Word and Microsoft Excel

State of Florida CDL Class A License

Operate all Equipment, Augar Truck, Bucket Trucks, Backhoe

**LICENSE** 

State of Florida Electrical Certificate of Competency No. EC0000676

**TRADE** 

REFERENCES State of Florida Department of Business and Professional Regulation Subject Matter

**Expert for Electrical Contractors Competency Examination** 

City of Port Saint Lucie Contractors Licensing Board - RETIRED

State of Florida Department of Business and Professional Regulation Expert Witness and

Consultant for Electrical Profession

#### Submit Date: Oct 13, 2023 **Application Form Profile** Frank Detura First Name Middle Initial Last Name 2112 SE Harding Street Home Address FL 34952 Port St Lucie Postal Code fdetura@outlook.com **Email Address** What district do you live in? http://www.cityofpsl.com/districts \* □ District 4 Mobile: (772) 971-4664 Mobile: (772) 971-4664 Primary Phone Alternate Phone Retired? Residential Swimming Pool NA NA Contractor; Engineer Job Title Occupation Employer Which Boards would you like to apply for? Construction Board of Appeals: For Review Were you nominated or recommended to apply by the Mayor or a Councilmember? If Yes, by whom? NA Please Agree with the Following Statement I have read and guarantee that I meet all the requirements for board service.

#### Interests & Experiences

I Agree

Why are you interested in serving on a board or committee?
To ensure the rules and regulations are adhered to in the Construction industry
Why do you think you are qualified to serve on this board or committee?
18 years experience as a Business owner in PSL and as a licensed State Certified Contractor
Brief description of Education & Experience
1985-2003: Manufacturing Engineer 2003-2021: Owner-Operator of Morningside Pools (sold in 2021) AAS; BS, MSME
Frank A. DeTura Resume 10- 2022.docx Upload a Resume
Demographics
Ethnicity
✓ Caucasian/Non-Hispanic
Gender
✓ Male
07/26/1957  Date of Birth
Do you now serve on any City Board, Committee or other Governmental Board or Committee? (NOTE: You cannot serve on more than one Board or Committee within the City of Port St. Lucie during the same time period.)
○ Yes ⊙ No
If Yes, please list:
NA
Are you a registered voter?
€ Yes € No
How long have you been a City resident?
34 years
Have you attended the City University classes?
○ Yes ⊙ No

Are you a United States Citizen?
⊙ Yes ⊙ No
Are you presently employed by the City of Port St. Lucie?
○ Yes ⊙ No
Are you a current or former law enforcement officer, other employee* or the spouse or child of one who is exempt from public records disclosure under FS 119.07?
○ Yes ⊙ No
Have you ever been convicted of a crime, pled guilty or no contest to a criminal charge, or entered into an agreement setting forth the terms leading to the reduction or dismissal of the charges?
○ Yes ⊙ No
If Yes, please describe:
NA NA
If Yes, where were you convicted?
NA
If Yes, provide the date of conviction:
NA
Please Agree with the Following Statement
I agree that all of my answers are truthful and accurate to the best of my ability. I understand that if I have falsified any information my application will be withdrawn and I will not be considered for appointment.

I Agree

#### FRANK A. DE TURA

2112 SE Harding Street Port St. Lucie, Florida 34952 (772) 971-4664

e-mail <u>fdetura@outlook.com</u> www.linkedin.com/in/frankdetura/

I am a seasoned professional who is looking to re-enter the Aerospace workforce after successfully owning and making profitable a small Retail business. We sold that business and now I would like to apply my previous talents towards Process Writing, Process Improvement and applying Lean principles to existing processes for cost reduction and reduced turn times. My background includes an Advanced Engineering degree, GE Supplier Black Belt (Six Sigma) certification, Florida Professional EIT, and employment with multiple Aerospace concerns in Management and Team Leading positions. As there is much more to relate, I would appreciate any consideration that your company may give and look forward to discussing my potential contributions.

#### **EMPLOYMENT DATA**

# **Vice President CFO COO at Morningside Pools** 2004 - 2021

Co-Owner of small business started in 2001. Specializing in swimming pool maintenance, service, and repair. Total responsibility of all Warranty, Service, and Repair work. Acts as Manufacturers representative for Warranty Repairs.

- State Licensed Swimming Pool Construction Contractor Master Qualifier LP Gas FDACS LQ29627
- Florida State Professional Engineer EIT
- Sole Accounting Responsibility: Payroll, State & Federal Taxes, WC, Simple IRA Administrator. Realized increase of Revenue from 300k annum to over 1.7M

#### Manager of Manufacturing at Mitsubishi Heavy Industries

2003 - 2004 (1 year)

Total responsibility for the daily and long-term accomplishments Co-Owner of small business started in 2001. Specializing in swimming pool maintenance, service, and repair.

Total responsibility of all Warranty, Service, and Repair work. Acts as Manufacturers representative for Warranty Repairs.

- State Licensed Swimming Pool Construction Contractor Qualifier
- Florida State Professional Engineer EIT
- Sole Accounting Responsibility: Payroll, State & Federal Taxes, WC, Simple IRA Administrator. Realized increase of Revenue from 300k annum to over 1.7M

of this Industrial Gas Turbine repair facility.

Provide direction and leadership to all Special Process groups, in addition to performing Scheduling, Manpower, Capacity and Constraint analyses. Direct contact between Field Service Representatives, Shop Operations, and Primary Customers.

- Developed Cost Analysis policy and procedures
- Established Baseline Processing times from which to reduce turn times
- Instrumental in evolving the Quality Department into a viable presence in manufacturing, while developing robust Quality requirements for manufacturing guidelines
- Developed daily, weekly, and monthly milestones commitments to ensure on-time delivery of customer owned components to support planned outages of Power Generation facilities

#### TURBOCOMBUSTER TECHNOLOGY, INC. A Division of Chromalloy Corporation (4/91-10/93, 2/95-12/03)

#### ADVANCED ENGINEERING MANAGER (8/98-12/03)

As Advanced Engineering Manager, I am responsible for the daily operation of several key groups in the Company: Advanced Engineering, Tool Design, Tool Manufacturing, NC Programming, Metallurgical Lab,

Calibration, Inspection, and Non-Destructive Testing. As such, I provide the long-term goals, policies, procedures, and vision for these groups. As a technical support group for the Company, it is my responsibility to provide a Technical direction with respect to Highly Complex processes such as Plasma, Heat Treatment, Laser, Chemical Processing, Welding, and Machining. Towards this end, the AE group establishes guidelines for Company compliance with Customer and NADCAP requirements in the form of standard process templates, Engineering Work Instructions, and Standard Process Instructions for Shop personnel. As the Company's GE Six Sigma Supplier Black Belt, I lead the team in cost-reduction initiatives, process improvements, and critical factor discovery using proven statistical analysis techniques including DOE (Design of Experiments).

#### • BUSINESS UNIT MANAGER-AIRFOIL CELL (5/96-08/98) NEW TECHNOLOGIES COORDINATOR

Sole responsibility for the Profit & Loss of the Airfoil Business Unit. I have in my charge Project Engineers, Quality Engineers, and Direct-Charging Hourly employees. I am constantly researching manufacturing methods and have employed DOE (Design of Experiments) to identify critical factors and realized an overall Return on Sales in the Airfoil Unit of over 40%.

#### • PROJECT ENGINEER (2/95-5/96)

Program Manager for Titanium-Matrix Composite Vanes, responsible for all aspects of the program, including writing processes to fabricate parts, contracting vendors to fabricate tooling and details, working within an allowed budget and time frame, dealing closely with other members of the consortium and providing manufacturing insight to better design this next-generation material for increased producibility.

#### • TOOL DESIGN ENGINEER (4/91-10/93)

Provide concept and design for welding, laser and assembly fixtures, trim/blank dies, form dies, inspection tools and gages. Other duties include plant layout and design for optimum production workflow with a minimum of movement. Programs include various engines for Pratt & Whitney, GE, Allison, Lycoming, and Rolls Royce, both commercial and military applications

#### MECHANICAL ENGINEER/DESIGNER: PACE MACHINE & TOOL, INC. (2/94-2/95)

Provide concept and design for automated assembly systems, including conveyors, lift mechanisms and material sensing devices. Most designs developed for Motorola to fabricate their electronics product line...

#### MECHANICAL ENGINEER-CONTRACT: TRI INDUSTRIES OF THE B.V.I., INC. (6/94-9/94)

Contracted Engineering services to this company, which was in the process of developing a new, state of the art bi-leaflet design replacement heart valve. Duties included flow analysis, structural integrity analysis, writing programs to facilitate changes in product design. Design of tools & cutters as required.

#### SR. PROJECT ANALYST: PRATT & WHITNEY AIRCRAFT CORP. (2/89-4/91)

Advanced planning of details & assemblies for engine "hot section" including high & low turbines, turbine exhaust case and related hardware - coordinated activities between Engineering & Purchasing Departments - Decision making to buy or build based on in-house capabilities, required dates and costs - Programs include F119 ATF Engine

#### MANUFACTURING ENGINEER: GRUMMAN AIRCRAFT SYSTEMS (12/85-1/89)

Provide full concept for the assembly of various aircraft assemblies and their details - planned appropriate rework of assemblies to current configurations - NC programming of aircraft details - Programs include F-14, E-2C, A-6E, EA-6B, Lavi, Space Shuttle Wing, OV-1D, X-29, Fokker Nacelle...

#### **EDUCATION DATA**

## MASTER of SCIENCE-MECHANICAL ENGINEERING COLORADO STATE UNIVERSITY

# BACHELOR of SCIENCE-MECHANICAL ENGINEERING TECHNOLOGY THOMAS EDISON STATE COLLEGE

#### BACHELOR of SCIENCE-MECHANICAL ENGINEERING FLORIDA ATLANTIC UNIVERSITY Senior standing

## A.A.S.-MECHANICAL ENGINEERING TECHNOLOGY STATE UNIVERSITY OF NEW YORK at FARMINGDALE

#### GE SIX-SIGMA SUPPLIER BLACK BELT

#### **Skills & Notables**

- GE Six Sigma Supplier Black Belt
- State of Florida PE-EIT Cert No. 1100009223
- MS Office Proficient
- State of Florida Certified Pool Builder Contractor CPC1456784
- Florida Dept of Agriculture & Consumer Services Master Qualifier LP Gas LQ29627
- State of Florida LP Gas Installer LI45153
- US Navy Veteran
- Secret Government Clearance (Inactive)
- Secretary, USS Albany Association 2015-2021
- President, USS Albany Association 2021-Present

I am a Professional with broad, hands-on experience in Manufacturing Engineering, Profit Improvement and Operations. I have demonstrated leadership in designing, planning, and executing improvements centered around Jet Engine Component manufacturing, including processes such as Plasma, Laser, Waterjet, Welding, Heat Treatment, Sizing, Hot Forming, EDM, and assembly. I have chaired many teams in all these areas with the goal of Cost Reduction, Process Improvement, Process Centering, and extensive use of DOE (Design of Experiments) to improve First Time Yield of processes.

#### **Summary of Experience and Accomplishments**

- Initiated the "Advanced Engineering Group", and developed the following duties for AE:
  - O Successfully enhancing Plasma processes which resulted in a 91% reduction in recordable "hits" in successive NADCAP audits
  - **o** Developed and administered an On-Line Engineering Specification library whereas an engineer, knowing a Blueprint, Customer and/or particular process, may instantly access upto-date specifications and requirements desired to ensure robust process development
  - **o** Initiated and Established "Standard Process Sheets" to cover 90% of Customer and Interior Company Requirements
  - O Developed an on-line "Production Tooling Calibration Database" to ensure that production tooling, as well as inspection tooling, is maintained at scheduled intervals to ensure limited product non-conformances due to tooling issues
- Developed Plasma Spray technique designed to reduce masking, chipping, and subsequent blending of TBC area. 3+ total hours previous labor currently 20-30min. Patent pending for this technique.
- Performed Laser study to uncover factors critical in airflow analysis of Combustor liners
- Developed fabrication of Titanium Matrix Composite fan blade for feasibility study in a production environment
- Designed Thermal Size fixture for Titanium Mixing duct. Original design still in use after 9 years
- Assumed responsibility for Inspection Department so as to streamline operations, match talents with requirements, and provide 3 shifts coverage plant wide
- Assumed responsibility for the NC Programming department, resulting in the development of Near Post Perfect programs, high-speed ceramic cutting tools, quick-change modular tooling, synthetic coolants, and machinability studies designed for reduced cutting time, with maximum tool life
- Performed a Braze Coverage study, initially at 93% rejection rate. Upon completion, the First Time Yield increased to 95%

#### **Technical Paper Authoring**

- Haynes 263 High Temperature Alloy Machining Effect of Tool Life: Colorado State University
- Machining Study relative to Haynes 188 Wrought Material and Effect of CFx Flourinated Arbon
   Additive in Castrol 9954 Synthetic Coolant relative to Surface Finish: TurboCombustor Technology
- Co-developed with Dr. Sulekh Jain; GE Aircraft Engines an engineering "White Paper" for submittal to the US Government for possible production applications regarding the use of Microjet technology (waterjet-guided laser drilling)
- Shield and Method of Spraying Thermal Barrier Coating GMA3007 Combustor (Patent Applied For): TurboCombustor Technology
- Braze Difficulties relative to Haynes 188 Wrought Specific to GE F414 5116SA4: TurboCombustor Technology

#### City of Port St Lucie Boards & Commissions Submit Date: Oct 18, 2023 **Application Form**

Profile			
Peter	Dion		
First Name	Last Name		
1433 SW Devera Ave			
Home Address			
Port St Lucie		FL	34953
City		State	Postal Code
peterd183@hotmail.com			
Email Address			
What district do you live in? h	ttp://www.cityofpsl.com/distri	cts *	
✓ District 3			
Home: (772) 800-7958			
Primary Phone	Alternate Phone		
Retired?			
○ Yes ⊙ No			
Cincinnati Insurance Company Employer	Sr Technical Specialist	Product Lia	ability Specialist
Which Boards would you like	to apply for?		
Construction Board of Appeals: Fo	or Review		
Were you nominated or recon	nmended to apply by the Mayo	or or a Councilm	ember?
○ Yes ⊙ No			
Please Agree with the Followi	ng Statement		
I have read and guarantee tha	t I meet all the requirements for	or board service	
✓ I Agree			
Interests & Experiences			
Why are you interested in serv	ving on a board or committee	?	
I am currently serving on this Boar	rd.		

#### Peter Dion

Why do you think you are qualified to serve on this board or committee?
Significant understanding of liability issues and have worked in this field for 38 years.
Brief description of Education & Experience
Have consulted with thousands of companies throughout the S, Canada, Europe, and Asia.
ResumePeterDion.pdf Upload a Resume
Demographics
Ethnicity
✓ Other
Gender
✓ Male
Do you now serve on any City Board, Committee or other Governmental Board or Committee? (NOTE: You cannot serve on more than one Board or Committee within the City of Port St. Lucie during the same time period.)
⊙ Yes ◌ No
If Yes, please list:
Contracto Board of Appeals
Are you a registered voter?
⊙ Yes ○ No
How long have you been a City resident?
7 years
Have you attended the City University classes?
⊙ Yes ♂ No
Are you a United States Citizen?
⊙ Yes ⊃ No
Are you presently employed by the City of Port St. Lucie?
○ Yes ⊙ No

Are you a current or former law enforcement officer, other employee* or the spouse or child of one who is exempt from public records disclosure under FS 119.07?
○ Yes ⊙ No
Have you ever been convicted of a crime, pled guilty or no contest to a criminal charge, or entered into an agreement setting forth the terms leading to the reduction or dismissal of the charges?
○ Yes ⊙ No
Please Agree with the Following Statement
I agree that all of my answers are truthful and accurate to the best of my ability. I understand that if I have falsified any information my application will be withdrawn and I will not be considered for appointment.

✓ I Agree

### PETER M. DION

1433 SW Devera Avenue, Port St Lucie, Florida, 34953 | PeterD183@hotmail.com | 772-800-7958

OBJECTIVE | To obtain a new career opportunity where I can apply my extensive risk management, insurance, business and interpersonal skills and experience for the benefit of the organization.

# SKILLS &

Extensive risk management, insurance coverage, loss control, ABILITIES | environmental, health & safety. Expertise in all lines of insurance with heavy expertise in casualty. Excellent interpersonal skills. Managing and bringing teams together to achieve corporate objective. Developing strategies to solve complex problems. Outstanding assessment skills. Experienced with safety programs.

EXPERIENCE | SR. TECHNICAL SPECIALIST-LOSS CONTROL-CINCINNATI INSURANCE COMPANY-CINCINNATI, OHIO-08/2017-CURRENT.

> Provide technical consultation to Underwriters and Loss Control personnel on complex Product Liability issues involving domestic and global corporations.

LINE OF BUSINESS DIRECTOR-LIABILITY-RISK ENGINEERING-ZURICH INSURANCE-NORTH AMERICA-10/2006-03/2017

DIRECTED THE NORTH AMERICAN LIABILITY PORTFOLIO FROM A RISK MANAGEMENT STANDPOINT, INCLUDING LOSS ANALYSIS AND DEVELOPING STRATEGIES TO REDUCE LOSSES: DEVELOPED INTERNAL AND EXTERNAL TECHNICAL KNOWLEDGE; MANAGED TEAM OF 12 LIABILITY SPECIALISTS.

- Counseled Underwriters and Risk Engineers on complex domestic and global risks.
- Developed and administered casualty trainee program.
- Presented liability course at International Risk Engineering Course
- Mentored new risk engineers and underwriters in U.S. and Canada.
- Managed emerging risk response: 3D printing, counterfeit products, drones, endocrine disruptors, nanotechnology.
- · Consulted with internal and external customers throughout North America, Europe, and Asia, including travel to China.

- Interviewed by business journals and published articles, blogs and training documents on liability topics.
- Subject matter expert-Product Liability
- Represented Risk Engineering-North America on Liability Underwriting Portfolio Analysis Team.
- Collaborated with Senior Underwriting and Predictive Analytics on risk selection and pricing models.
- Experienced with CPSC and FDA

#### PORTFOLIO EXECUTIVE-RISK ENGINEERING-ZURICH INSURANCE-12/2003-10/2006

COORDINATED ALL LINES BRANCH PORTFOLIO FROM A RISK MANAGEMENT STANDPOINT.

# SENIOR CONSULTANT-ROYAL&SUNALLIANCE INSURANCE COMPANY-FARMINGTON, CT.-11/01-10/03

# PROVIDED LOSS CONTROL CONSULTATION TO ALL SIZE, TYPE AND COMPLEXITY OF COMPANY.

- Customer industries: Amusement, Construction, Educational, Financial, Medical, Technology.
- Developed client-specific Business Plans
- Prospected and insured U.S. highway E-Z Pass System
- Invited speaker: University of Wisconsin School of Engineering-Product Liability

# WORKERS COMPENSATION CONSULTANT-ROYAL&SUNALLIANCE INSURANCE COMPANY-FARMINGTON, CT.-03/99-11/01

# SR. CASAULTY CONSULTANT-ROYAL&SUNALLIANCE INSURANCE COMPANY-FARMNGTON, CT.-12/90-03/99

- Collaborated with 25 branch profit centers.
- Large account sales presentations.
- Achieved multi-line portfolio loss ratio 35%

# NORTHEAST LOSS CONTROL REPRESENTATIVE, CIGNA Property & Casualty Company, Farmington, CT.-01/87-12/90

- Consulted with hundreds of large accounts located throughout Northeast.
- Delivered industrial hygiene services to client customers.
- Certificate of Service Excellence-Outstanding achievement in the delivery of customer service, 08/88.
- Group Underwriting Division Performance Recognition Award, 02/88.

Experience and knowledge of NFPA, including Life Safety 101

#### SAFETY ENGINEER, TITEFLEX CORPORATION, SPRINGFIELD, MA.

- Designed robotic safeguarding.
- Managed asbestos remediation project.
- · Developed improved aerospace hose cleaning process.

# SAFETY ADMINISTRATOR, EASCO HANDTOOLS, SPRINGFIELD, MA.

- Directed multi-plant occupational environmental, health, and safety program.
- Worked successfully with three unions on safety issues.
- · Closed \$1 million historical Workers Compensation claims
- Assisted in plant closure.

# CORPORATE SAFETY & ENVIRONMENTAL MANAGER, HOLLINGSWORTH & VOSE COMPANY, EAST WALPOLE, MA.

- Managed programs for four technical paper manufacturing plants.
- Collaborated with health and legal experts on latent employee health issues.
- Represented corporation involving State and Federal regulatory environmental, health and safety compliance.
- Knowledge of OSHA, EPA, DOT

EDUCATION

Bachelor of Science, Organizational Behavior/Business
Management. LESLEY COLLEGE, CAMBRIDGE, MA. 05/82 (4.0GPA)

Health Management, NORTHEASTERN UNIVERSITY, BOSTON, MA

#### Additional Courses:

- Lion Technology, Hartford, CT. Regulations of EPA and DOT for Hazardous Waste Management, 11/85
- Delaware Technical & Community College, Delaware. Fire Protection Engineering, 09/88
- CIGNA Loss Control, Philadelphia, PA. Advanced Casualty, 03/89

- Volunteer Fire Insurance, York, PA. Emergency Services, 05/90
- Rockford Systems, Rockford, IL. Machine Safeguarding, 05/92
- Royal Insurance, Charlotte, NC. Professional Selling Skills, 05/93
- Harvard School of Public Health, Boston, MA. Industrial Ergonomics, 09/93
- Harvard School of Public Health, Boston, MA. Industrial Hygiene, 10/94
- Engineering and Safety Service, American Insurance Services Group, Product Liability, 10/95
- University of Wisconsin, School of Engineering, Madison, WI.
   Product Liability, 09/95
- Disaster Recovery International, King of Prussia, PA.
   Certified Associate Business Continuity Planner, 06/02
- Zurich Insurance, Schaumburg, IL. Certified Hazard Analysis Critical Control Program (HACCP), 05/10

#### COMMUNICATION

Liability presentations Montreal, Toronto, Calgary, Vancouver, Hong Kong, Spain, Switzerland, Taiwan, China. Invited Speaker, including to attorneys by Toronto Institute;

Consulted with thousands of employees within all kinds of organizations.

#### LEADERSHIP

Line of Business Director leading a team of 12 Liability Specialists.

Sr Technical Specialist directing U.S Loss Control in Product Liability

#### COMMUNITY INVOLVEMENT

Board Member, St Lucie County Housing Finance Agency

#### REFERENCES

Board Member, City of Port St Lucie Contractor Examination Board

FURNISHED UPON REQUEST

#### **Application Form**

Profile				
Pierre	С	Germain		
First Name	Middle Initial	Last Name		
155 NW Friar Street				
Home Address				
Port St Lucie			FL	34983
City			State	Postal Code
pc7germ80@gmail.com				
Email Address				
What district do you live in? htt	p://www.cit	yofpsl.com/districts *		
✓ District 1				
Home: (914) 760-3312				
Primary Phone	Alternate Phone			
Retired?				
○ Yes ⊙ No				
self-employed	President		construction	
Employer	Job Title		Occupation	
Which Boards would you like to	apply for?			
Construction Board of Appeals: For	Review			
Were you nominated or recomm	nended to a	pply by the Mayor or	a Councilmem	ber?
○ Yes ⊙ No				
Please Agree with the Following	g Statement	t		
I have read and guarantee that	I meet all the	e requirements for bo	oard service.	
✓ I Agree				
Interests & Experiences				
Why are you interested in servi	ng on a boa	ard or committee?		

Submit Date: Oct 27, 2023

Pierre C Germain

I am from NY where I served two terms as School Board member.

Why do you think you are qualified to serve on this board or committee?
I have been a general Contractor for more than 15 years .
Brief description of Education & Experience
I have an Associate-degree in Mechanical Engineering.
Upload a Resume
Demographics
Ethnicity
✓ African American
Gender
Male
08/17/1961  Date of Birth
Do you now serve on any City Board, Committee or other Governmental Board or Committee? (NOTE: You cannot serve on more than one Board or Committee within the City of Port St. Lucie during the same time period.)
○ Yes ⊙ No
Are you a registered voter?
⊙ Yes ○ No
How long have you been a City resident?
10 months
Have you attended the City University classes?
○ Yes ⓒ No
Are you a United States Citizen?
⊙ Yes ⊙ No
Are you presently employed by the City of Port St. Lucie?
○ Yes ⊙ No

Are you a current or former law enforcement officer, other employee* or the spouse or child of one who is exempt from public records disclosure under FS 119.07?		
○ Yes ⊙ No		
Have you ever been convicted of a crime, pled guilty or no contest to a criminal charge, or entered into an agreement setting forth the terms leading to the reduction or dismissal of the charges?		
⊙ Yes ⊙ No		
Please Agree with the Following Statement		
I agree that all of my answers are truthful and accurate to the best of my ability. I understand that if I have falsified any information my application will be withdrawn and I will not be considered for appointment.		

# Pierre C. Germain

155 Northwest Friar Street / Port St Lucie , Florida 34983 / 914-760-3312

# OBJECTIVE:

To offer strong communication and organization skills, and experiences that will contribute to the proper functioning of my workplace.

# EDUCATION:

New York City Technical College

Major: Mechanical Engineering Technology Degree: Associate in Applied Science

Ashworth Career School

Major: Private Investigation

EXPERIENCE:

Blackstone Home Improvement, Inc

Exact Title: President

1997-2021

Type of Business: Construction

Cambria Height Construction

Exact Title: Superintendent

1995-1997

Type of Business: Construction

COMMUNITY WORK:

East Ramapo Central School District

2013-2019

Title: School Board Member (Trustee)

South Spring Valley Fire Department (Dept 25) 2001-2004

Spring Valley Chamber of Commerce

2000-2001

Title: President

LANGUAGES:

English: Speak/write\_Spanish: Speak/write\_French: Speak/Write\_Creole: Speak/write

#### **Application Form**

Profile				
Theodore First Name	C Middle Initial	IIIg Last Name		
T II ST NAME	wilder Hitter	Lastivame		
979 SE Belfast Avenue				
Home Address				
Port St. Lucie			<b>FL</b> State	
C.I.J			old.io	. 3514. 3545
tillg@att.net				
Email Address				
What district do you live in?	http://www.ci	tyofpsl.com/dis	stricts *	
District 4				
Mobile: (772) 528-7832				
Primary Phone	Alternate Phone			
Retired?				
○ Yes ⊙ No				
Self	owner		plumber	
Employer	Job Title		Occupation	
Which Boards would you lik	e to apply for	?		
Construction Board of Appeals:	For Review			
Were you nominated or reco	mmended to	apply by the Ma	ayor or a Councilme	mber?
○ Yes ⊙ No				
Please Agree with the Follow	ving Statemer	nt		
I have read and guarantee th	at I meet all th	he requirement	s for board service.	
✓ I Agree				
Interests & Experiences				
Why are you interested in se	erving on a bo	ard or committ	ee?	
Construction Board of Appeals				

Submit Date: Oct 12, 2023

Theodore C IIIg

why do you think you are qualified to serve on this board or committee?
Over 30 years Plumbing exp 22 years as Licensed master Plumber. Currently Chair of this board.
Brief description of Education & Experience
High school and trade school. Work exp above
Resume.doc
Upload a Resume
Demographics
Ethnicity
Gender
✓ Male
10/25/1955 Date of Birth
Do you now serve on any City Board, Committee or other Governmental Board or Committee? (NOTE: You cannot serve on more than one Board or Committee within the City of Port St. Lucie during the same time period.)
⊙ Yes ○ No
If Yes, please list:
Construction Board of Appeals
Are you a registered voter?
⊙ Yes ○ No
How long have you been a City resident?
Since 1985
Have you attended the City University classes?
○ Yes ⊙ No
Are you a United States Citizen?
⊙ Yes ○ No
Are you presently employed by the City of Port St. Lucie?
○ Yes ⊙ No

Are you a current or former law enforcement officer, other employee* or the spouse or child of one who is exempt from public records disclosure under FS 119.07?
○ Yes ⊙ No
Have you ever been convicted of a crime, pled guilty or no contest to a criminal charge, or entered into an agreement setting forth the terms leading to the reduction or dismissal of the charges?
○ Yes ⊙ No
Diagon A was with the Fellowing Ctatement
Please Agree with the Following Statement
I agree that all of my answers are truthful and accurate to the best of my ability. I understand that if I have falsified any information my application will be withdrawn and I will not be

☑ I Agree

considered for appointment.

#### Resume

Theodore C ILLG 979 SE Belfast ave. Port Saint Lucie, Fl 34983

Here is a brief review of my work experience over the last 30+ years. In my younger years I worked as an Audio Engineer in a sound studio and graphic artist.

- 1985 1990; Tryon Plumbing and Solar, Ft Peirce FL
  Learned the plumbing trade starting as a helper and
  worked up to Second Stage (Top Out) man working solo in
  company provided truck.
- 1990 1995; Bill Halsting Plumbing, Fayetteville Ar
  Plumber on new construction mainly and service work until
  the passing of owner.
- 1995 2000; Easy Loader Boat Trailers, Post Saint Lucie FL
  Plant Manager in charge of production and supplies.
  Oversaw the fabrication and assembling of trailers.
- 2000 2001; Kachina Plumbing; Jensen beach FL Plumber, lead of three man crew
- 2001 2008; Bassolino Plumbing; Port Saint Lucie FL Co-Founder and co-owner company, License Master Plumber with Partner Genarro Bassolino
- 2007 2015; Home Depot; Jensen beach FL Semi retired to part time with Home Depot as Master Trade Specialist assisting customers with detailed plumbing advise and guidance.
- 2015-present; Ted Illg Plumbing; Port Saint Lucie FL Small plumbing business

focusing on service and remodeling. Licensed continuously since 2001

Thank you for your consideration. If you wish further details please call and I would be happy to elaborate. 772-528-7832

#### **Application Form**

Profile			
Jacqueline	Kaegi		
First Name	Last Name		
1692 SW Ivy Street			
Home Address			
Port St. Lucie		FL	34987
City		State	Postal Code
jacquelinekaegi@yahoo.com Email Address			
What district do you live in	? http://www.cityofpsl.com/districts	*	
✓ District 2			
Home: (786) 525-5935			
Primary Phone	Alternate Phone		
Retired?			
○ Yes ⊙ No			
Seminole Tribe of Florida Employer	Construction Project Manager  Job Title	General Co	ontractor
Which Boards would you li	ke to apply for?		
Construction Board of Appeals	: For Review		
Were you nominated or rec	ommended to apply by the Mayor o	or a Councilm	ember?
○ Yes ⊙ No			
Please Agree with the Follo	wing Statement		
I have read and guarantee t	hat I meet all the requirements for I	ooard service	·.
<b>☑</b> I Agree			
Interests & Experiences			
Why are you interested in s	erving on a board or committee?		
I would like to help my commur	nity by sharing some of my knowledge a	nd experience i	n the industry.

Submit Date: Nov 01, 2023

Jacqueline Kaegi

# Why do you think you are qualified to serve on this board or committee? I have been working in Construction for the last 6 years and have worked on my Residential Capital Projects as well as small projects as well. Brief description of Education & Experience I have experience working with FEMA, Charitable Organizations as well as for a Government Agency. I

Jacqueline Kaegi Final Resume docx.pdf

also have a small Residential small business.

Upload a Resume

Demographics
Ethnicity
Gender
<b>▽</b> Female
10/12/1974
Date of Birth
Do you now serve on any City Board, Committee or other Governmental Board or Committee? (NOTE: You cannot serve on more than one Board or Committee within the City of Port St. Lucie during the same time period.)
© Yes ⊙ No
Are you a registered voter?
⊙ Yes ⊙ No
How long have you been a City resident?
5
Have you attended the City University classes?
C Yes ⊙ No
Are you a United States Citizen?
© Yes ○ No
Are you presently employed by the City of Port St. Lucie?
C Yes ⊙ No

Are you a current or former law enforcement officer, other employee* or the spouse or chil of one who is exempt from public records disclosure under FS 119.07?		
○ Yes ⊙ No		
Have you ever been convicted of a crime, pled guilty or no contest to a criminal charge, or entered into an agreement setting forth the terms leading to the reduction or dismissal of the charges?		
○ Yes ⊙ No		

Please Agree with the Following Statement

I agree that all of my answers are truthful and accurate to the best of my ability. I understand that if I have falsified any information my application will be withdrawn and I will not be considered for appointment.

☑ I Agree

#### — Jacqueline Kaegi —

RESIDENTIAL CONSTRUCTION PROJECT MANAGER, CRC

786-525-5935 🖾 1692 SW Ivy Street, Port St. Lucie, FL 🗐 JacquelineKaegi@yahoo.com



#### LICENSES & CERTIFICATIONS

- Active State of Florida Certified Residential Contractor License, CRC#1333622
- ADA Florida Certification
- **OSHA 30 Certification**
- CPR/AED/First Aid Certification

#### EXPERIENCE

Construction Project Manager, 2019 – Present Seminole Tribe of Florida, Okeechobee, Florida

- Lead Construction Project Manager for multiple Capital Projects valued at \$300,000 to more than \$12,000.000.00 including New Custom Home Construction and Interior Renovations for various Seminole Reservations throughout Florida
- Collaborate with Architects and Civil Engineers for Design and Development of Infrastructure for all Communities
- Interact and communicate daily with Contractors, Management and Tribal Members to deliver projects on time and on budget. Provide Weekly Project Status Reports and Project Schedules
- Participate in ITB and ITQ meetings and processes; work with Contracts, Legal and Procurement departments
- Construction Administration work to include approving Change Orders, AIA Pay **Applications and Deductive Change Orders**
- Inspect job site with Building Inspector for correct Fl Building Codes and Quality Control, Seminole Tribe Building Standards and Final Punch Out
- Verify all contractors are conducting regular safety meetings and all OSHA and other regulatory rules are being followed
- Participate in Architectural Blue-Print Design, Revisions, Reviews, Redline and As-**Builts Construction Documents**

#### Construction Manager, 2018 -2019

#### Catholic Charities of the Palm Beaches, Palm Beach Gardens, Florida

- Oversaw all aspects of Residential Construction improvement project from Initial to Final project closeout
- Ensure project timelines are met and projects are on schedule
- Select contractors for bid purposes, managed them and bidding contracts
- Responsible for managing \$500,000 Public Grant Funds for Project
- Created policies, approved invoices as well as all change orders
- Resolve conflict and problems and provides viable solutions
- Ensure all job sites are clean, organized and maintained
- Built Qualified Contractor Vendor Approval list meeting Catholic Charities strict insurance requirements and guidelines
- Collaborated and worked with Construction Teams and Non-profit organizations such as Team Rubicon, American Red Cross, United Way and Case Managers as well as Management to plan and coordinate long term Construction recovery efforts

#### **EDUCATION**

#### Florida Atlantic University

Boca Raton, Florida - June 2015 Certification - Project Management

#### University of Florida

#### Gainesville, Florida

Bachelors of Science Degree -Advertising and Business Concentration

#### **SKILLS**

- AIA Pay App Experience
- Valid Florida Driver's License
- Clean Driving Record
- Fluent in Spanish
- Microsoft Office Skills
- Bluebeam Revu Proficiency
- FEMA Level 2 Government Clearance
- Excellent Verbal and Written Skills
- Great attention to detail
- Follow-up and Follow-through Skills
- Resolves Conflict and Issues
- Construction Inspections & Mgmt

#### Disaster Housing Inspector, 2017 -2019

#### Vanguard Emergency Management, Florida, New Orleans and Texas

- Responsible for identifying all damages and hazards to interior and exterior of a property from floods, rain-driven wind and/or storm damages
- Performed more than 2400 inspections in various types of dwellings and identified non-disaster damages and relevant disaster damages, created inspection reports and scope of work based on FEMA Guidelines
- Experience with Modern Construction Practice, Construction inspections, Project Scope development and Cost Estimating
- Knowledge and understanding of FEMA Public Assistance Program laws, regulations and policies
- 100% field work including mnaging my own schedule and completing work within a specified time
- Earned more than 150 hours of disaster related training and education in common disasters including: floods, earthquakes and hurricanes - Promoted to next inspection tier (Intermediate)

#### **Application Form Profile** Harry Keough First Name Middle Initial Last Name 276 SW Lake Forest Way Home Address FL Port St Lucie 34986 Postal Code City harry\_keough@yahoo.com Email Address What district do you live in? http://www.cityofpsl.com/districts \* Home: (772) 877-1756 Home: (772) 877-1756 Primary Phone Alternate Phone Retired? Yes ○ No 360 Project Manafement Construction Project Manager Construction Employer Job Title Occupation Which Boards would you like to apply for? Construction Board of Appeals: Submitted Planning & Zoning Board: Submitted Were you nominated or recommended to apply by the Mayor or a Councilmember? ○ Yes ○ No Please Agree with the Following Statement I have read and guarantee that I meet all the requirements for board service. ✓ I Agree **Interests & Experiences**

Submit Date: Oct 11, 2023

I want to give back to my community by lending my expertise of 40 years in Construction

Why are you interested in serving on a board or committee?

Harry A Keough Page 1 of 3

Why do you think you are qualified to serve on this board or committee?

I have been involved in construction as well as planning for many projects throughout North America. Most projects were large scale retqil

**Brief description of Education & Experience** 

BS - Northeastern University 40 years Construction/Project Management



Upload a Resume

#### **Demographics**

Do you now serve on any City Board, Committee or other Governmental Board or Committee? (NOTE: You cannot serve on more than one Board or Committee within the City of Port St. Lucie during the same time period.)

○ Yes ○ No

Are you a registered voter?

⊙ Yes ○ No

How long have you been a City resident?

Port St Lucie 4 years

Have you attended the City University classes?

○ Yes ⊙ No

Are you a United States Citizen?

Are you presently employed by the City of Port St. Lucie?

○ Yes ⊙ No

Are you a current or former law enforcement officer, other employee\* or the spouse or child of one who is exempt from public records disclosure under FS 119.07?

○ Yes ⊙ No

Harry A Keough Page 2 of 3

Have you ever been convicted of a crime, pled guilty or no contest to a criminal charge, or entered into an agreement setting forth the terms leading to the reduction or dismissal of the charges?

#### **Please Agree with the Following Statement**

I agree that all of my answers are truthful and accurate to the best of my ability. I understand that if I have falsified any information my application will be withdrawn and I will not be considered for appointment.

I Agree

Harry A Keough Page 3 of 3

Harry A Keough

276 SW Lake Forest Way, Port St Lucie,F1 34986 772-877-1756: Harry, keough@Yahoo,com

## PROFESSIONAL EXPERIENCE

360 Project Management, Boston, MA

Construction Project Manager
Provide Construction Management to various projects including citients such as Dave & Basters
Le Finnes, Starbacks, in new and remodel projects throughout the US

2016 - 2020

Simplex Crimenell, Westernioser, MA

Western Operations Construction Operations Manager

Western Operations Construction Operations (13.4 district offices located in US, Canada, & Provide construction management environ to 13.5 district offices located in US, Canada, & Analysis for Fee alarm & sprinkler installations.

Review change order management, project envison, and other key metrics.

Provide suchainal support to districts on contrast terms & conditions and sospess of work.

Provide oversight project management on large scale projects.

Mentor district project management learn through instruction and on the job training.

## Choult Clty, Quincy, MA

2007 - 2009

Director of Construction

 Manage new and remodel projects throughout the US and Paerto Rice.
 Supervise outsourced project management wan members.
 Review centract terms & conditions prior to bid award.
 Manage termkey, ground up and takeover construction projects.
 Oversee the due diffigure process through review of ontidements, risk assessments, real estate agreements and leaves

## The Home Depot, Canton, MA

Construction Project Manager

2001-2005

Provide construction project management stryices for remodels and new construction.
 Evaluate & tenck Change Orders through SAP & Expense accounting systems
 Prepare project entimates and provide monthly budget accounting.
 Crease MS Project construction schedules, Scopes of Work, and panch lists.
 Provide pre-bid, pre-construction, and chose-out services to contacters.
 Uniting and manage outsourced professional services previdens (A&E, Chril, Geotech)

# Brownestone Countraction, Cranton, RI

### 2003 - 2004 Construction Project Manager

Provide project management services for host retrofits, gas stations, & coffee shops. Supervision of superintendents, sub-contractors, construction assistants, and assistant

project managers.

Provide project budget estimations through Timberline

Manage scopes of work, schedules, and change orders.

# BJ's Wholesale Clab, Natich, MA Manager of Club Construction.

1997 - 2003

Construction Project Manager for new introded locations.
 Provide plans, permit, and bid review.
 Supervise adherence to all OSHA, Board of Health, Safety, Fire, and Building.

Department codes.

Manage installation of all MIP systems, including: HVAC, refrigeration and energy management.

### EDUCATION

1995

Northeastern University, Boston, MA.

#### City of Port St Lucie Boards & Commissions Submit Date: Nov 03, 2023 **Application Form Profile** Wayne Larsen First Name Middle Initial Last Name 8129 9th Hole Drive Home Address FL 34952 Port Saint Lucie Postal Code w.lar@att.net **Email Address** What district do you live in? http://www.cityofpsl.com/districts \* □ District 4 Mobile: (772) 284-9967 Primary Phone Alternate Phone Retired? Southern Exposure Building Pres **Building Contractor** Corp. Employer Job Title Occupation Which Boards would you like to apply for? Construction Board of Appeals: For Review Were you nominated or recommended to apply by the Mayor or a Councilmember? ○ Yes ⊙ No Please Agree with the Following Statement I have read and guarantee that I meet all the requirements for board service. I Agree

#### **Interests & Experiences**

Why are you interested in serving on a board or committee?

Already a member of the board

Why do you think you are qualified to serve on this board or committee?
Already a member of the board
Brief description of Education & Experience
Already a member of the board
contractor_board.pdf  Upload a Resume
Demographics
Demographics
Ethnicity
✓ Caucasian/Non-Hispanic
Gender
Male
12/14/1958
Date of Birth
Do you now serve on any City Board, Committee or other Governmental Board or Committee? (NOTE: You cannot serve on more than one Board or Committee within the Ci of Port St. Lucie during the same time period.)
⊙ Yes ○ No
If Yes, please list:
construction board of appeals
Are you a registered voter?
⊙ Yes ○ No
How long have you been a City resident?
33 Years
Have you attended the City University classes?
○ Yes ⊙ No
Are you a United States Citizen?
⊙ Yes ○ No
Are you presently employed by the City of Port St. Lucie?
⊙ Yes ⊙ No

Are you a current or former law enforcement officer, other employee* or the spouse or child of one who is exempt from public records disclosure under FS 119.07?				
© Yes ⊙ No				
Have you ever been convicted of a crime, pled guilty or no contest to a criminal charge, or entered into an agreement setting forth the terms leading to the reduction or dismissal of the charges?				
C Yes ⊙ No				
Please Agree with the Following Statement				
I agree that all of my answers are truthful and accurate to the best of my ability. I understand that if I have falsified any information my application will be withdrawn and I will not be considered for appointment.				

November 3,2023

Resume already on tile. Already a member of the board. Certified Building Contractor CRC056032 Since 08/01/1992 Certified Roofing Contractor CCC057316 Since 11/01/1995 Certified Home Inspector HI3634 Since 03/11/2011

Your payment has been accepted

Payment Receipt



#### **Application Form**

Profile	_		
Leo	Lundy		
First Name	Last Name		
662 Southeast Prineville S	Street	662 Southe	east Prineville Stree
Home Address		Suite or Apt	
Port Saint Lucie		FL	34983
City		State	Postal Code
lundyassociates7@gmail.	com		
Email Address			
What district do you liv	ve in? http://www.cityofpsl.com	n/districts *	
✓ District 1			
(772) 238-0327	(772) 238-0327		
Primary Phone	Alternate Phone		
Retired?			
○ Yes ⊙ No			
Lundy	ceo	CEO	
Employer	Job Title	Occupation	
Which Boards would y	ou like to apply for?		
Citizens Advisory Commit Construction Board of App Infrastructure Surtax Citiz Planning & Zoning Board:	peals: Submitted ens Oversight Committee: Submitte	ed	
Were you nominated o	r recommended to apply by the	e Mayor or a Councilmo	ember?
○ Yes ⊙ No			
Please Agree with the	Following Statement		
I have read and guarar	tee that I meet all the requirem	nents for board service	
✓ I Agree			

Submit Date: Oct 11, 2023

**Interests & Experiences** 

Leo Lundy Page 1 of 3

Why are you interested in serving on a board or committee?
I need to become a member to voice my concerns. I have been living in PsI since 2017.
Why do you think you are qualified to serve on this board or committee?
I have live in psl since 2017, buying new house.
Brief description of Education & Experience
I'm a graduate of university of Maryland at College Park, Howard University in Washington DC. Business owner of staffing agency since 2006. MASON
Leo-Lundy-III.pdf Upload a Resume
Demographics
Do you now serve on any City Board, Committee or other Governmental Board or Committee? (NOTE: You cannot serve on more than one Board or Committee within the City of Port St. Lucie during the same time period.)
© Yes ⊙ No
Are you a registered voter?
⊙ Yes ○ No
How long have you been a City resident?
5 year
Have you attended the City University classes?
Are you a United States Citizen?
⊙ Yes ○ No
Are you presently employed by the City of Port St. Lucie?
○ Yes ⊙ No
Are you a current or former law enforcement officer, other employee* or the spouse or child of one who is exempt from public records disclosure under FS 119.07?
○ Yes ⊙ No

Leo Lundy Page 2 of 3

charges?
○ Yes ⊙ No
If Yes, please describe:
N/a
If Yes, where were you convicted?
Na
If Yes, provide the date of conviction:
Na
Please Agree with the Following Statement
I agree that all of my answers are truthful and accurate to the best of my ability. I understand

that if I have falsified any information my application will be withdrawn and I will not be

Have you ever been convicted of a crime, pled guilty or no contest to a criminal charge, or

I Agree

considered for appointment.

Leo Lundy Page 3 of 3

#### Leo Lundy III

#### Passion, Experience, Leadership

Port Saint Lucie, FL 34983 lundyassociates7@gmail.com +1 772 238 0327

Experience Professional with over 20 years experience in Non-Profit. & For-Profit sector. Well versed as a business owner successful staffing agency for over 17 years. Working as a Certified Wraparound Case Manager, Certified Wraparound Coach, CAT Team Lead Case Manager, Wraparound Facilitator, Intensive Case Manager, Certified Dependency Case Manager thru 2023, Contract Manager, Wrap Around Case Manager, Employment Specialist, Executive Assistant, and Contracts Manager. Authorized to work in the US for any employer

#### Work Experience

#### **Intensive Case Manager**

New Horizons of the Treasure Coast, Inc. - Fort Pierce, FL August 2021 to Present

Intensive case manager with case load of 15 adults seen weekly.

#### **Certified Dependency Case Manager (Active thru 2023)**

Childrens Home Society - Okeechobee, FL December 2019 to July 2021

Worker with families working towards reunification, adoption, and permanency.

#### **Supported Employment Specialist**

The Vocation Depot - Port Saint Lucie, FL April 2018 to January 2020

Develop and strengthen relationships with community employers. Train clients and prepare them for jobs that they are applying for. Interview and job skills training. Making sure lines of communication are open between employer and employee to make long-term retention of the job successful.

#### **Contracts Manager**

GULFSTREAM GOODWILL - West Palm Beach, FL February 2019 to November 2019

Oversee operations of Martin County Rest Areas, and Port St Lucie Rest Areas, and two other Weigh In Motion

Stations. Develop and train workers, while also developing new future contracts. Organize payroll, pos ordering systems, as well as oversee all hiring for six locations.

#### **Wrap Around Casemanager**

Henderson Behavorial Health Henderson Behavioral Health - Palm Springs, FL January 2018 to April 2018

Worker with families to form team around the client in order to educate the family.

#### **Supported Employment Specialist**

Henderson Behavioral Health NewVistas - Tamarac, FL April 2017 to January 2018

Work to develop vital connections between employers and clients. Train clients to get them ready to be productive members of the workforce. While developing strong relationship with employers and organization, multi-tasking in carrying case load of clients. Working with Vocational Rehabilitation, Social Security administration, and employer to make sure best interest of the client is served.

#### **President**

LLSJ SOLUTIONS INC - West Palm Beach, FL August 2007 to June 2016

#### Responsibilities

Founder/President of corporation responsible for employing over 125 part time employees.

Accomplishments

Staffing agency is certified as SBE through Palm Beach County, known for employing people from within the community.

Skills Used

Leadership, Integrity, Teamwork, and Accountability

#### **Program Assistant**

**EPILEPSY FOUNDATION** 

January 2006 to December 2007

January 2006 to December 2007

Responsibilities

Providing office assistance to Office Manager Mrs. Phillips while also enrolling new clients. Track progress of clients, set up doctor appointment, and meet with the once a month to track progress. Distribute vouchers for participating in the program to clients.

Accomplishments

Making lives of clients better by providing much needed medical services that they need. Skills Used Administrative, communication, multi-tasking, and team work.

#### **Executive Assistant to the President**

National Black Child Development Institute - Washington, DC December 2005 to January 2006

Worked under the President to schedule her travel itinerary, chairperson meeting, and day to day operations.

Traveled to help out with meetings off site. Handled an office of around 4 other staff, while reporting directly to the

President.

#### **Program Associate**

COALITION FOR THE HOMELESS - Washington, DC January 2000 to January 2002

area. Working with program directors to make sure residents are meeting requirements, and resolving issues. Worked directly with Program Directors to make sure single mothers, men, and families were getting services they needed.

Oversee all Social Workers and monitor all of the cases in all 8 homeless shelters.

#### Accomplishments

Organizing the first health seminar expo ever for the organization which was a major success, all surrounding hospitals such as Georgetown, Sibley, GW Hospital, and Howard University all participated. Three million dollar project deadline to get backlog of paperwork inputted into database, and made the deadline thus avoiding loss of millions in funding from government. Skills Used Administrative, communication, multi-tasking, and team work.

#### **Program Asst**

GOODWILL INDUSTRIES INTERNATIONAL January 1998 to January 2000

#### Responsibilities

Assisted programs in over 20 different states around nations including Hawaii, Indiana, and Portland, Oregon to name a few. Help to track progress of programs like Welfare to Work, High School High Tech. I had show how theses programs made a difference with the population we served, through various reports documented numbers over a period of time

#### Accomplishments

Help to plan annual meeting in Portland, Oregon which invites all Goodwills from all 50 states. Working with a team of individuals we helped to organized this annual meeting.

Also another major accomplishment was keeping our funding of High School High Tech Program approximately 3 million dollars due to our reports that tracked progress of our participants. Skills Used

Multi-tasking, administrative, communication, team work.

#### **New Assistant**

National Public Radio - Washington, DC August 1993 to November 1999

Worked as the news assistant or grunt for Morning Edition while I was in college. Everything from picking up news papers to researching current news topics of the day both domestic and international.

#### Education

#### **BA in Political Science**

University of Maryland - College Park, MD December 2016

#### **AA in ARCHITECTURE**

Howard University - Washington, DC 1993 to 1995

#### Skills

- payroll (Less than 1 year)
- Purchasing
- Procurement
- Microsoft Excel

- Quickbooks
- Case Management
- Child Protective Services
- Social Work
- · Behavioral Health
- · Crisis Intervention
- Individual / Group Counseling
- · Documentation review
- Childcare
- Mental Health Counseling
- Research
- Behavioral Therapy
- Group Therapy
- Child & Family Counseling
- Program Development
- Motivational Interviewing
- Applied Behavior Analysis
- Cognitive Behavioral Therapy
- Addiction Counseling
- Personal Assistant Experience
- Behavior Management
- Administrative Experience
- Management
- Conflict Management
- Meeting Facilitation
- Medication Administration
- · Presentation Skills
- Curriculum Development
- First aid
- Communication skills

#### Certifications and Licenses

#### **CPR Certification**

#### **First Aid Certification**

#### **Certified Dependency Case Manager**

February 2021 to October 2021

#### **Certified Case Manager**

#### **Counseling Certification**

#### City of Port St Lucie Boards & Commissions Submit Date: Nov 15, 2023 **Application Form Profile** S Mahood Michael First Name Middle Initial Last Name 3058 SE Dalhart rd Home Address FL 34952 port st lucie Postal Code City m.mahood1111@gmail.com Email Address What district do you live in? http://www.cityofpsl.com/districts \* ☑ District 4 Home: (772) 301-1105 Primary Phone Alternate Phone Retired? ○ Yes ⊙ No president Self employed Electrical contractor Job Title Occupation Employer Which Boards would you like to apply for? Construction Board of Appeals: For Review Were you nominated or recommended to apply by the Mayor or a Councilmember? If Yes, by whom? Wayne Larson

Please Agree with the Following Statement

I have read and guarantee that I meet all the requirements for board service.

I Agree

Interests & Experiences

Why are you interested in serving on a board or committee? I have been involved with the Electrical industry all my life. I find it interesting and also rewarding to be able to help those within my industry. I find it important to be a part of the community And hope some of my expertise can be utilized. Why do you think you are qualified to serve on this board or committee? I have been in electrical contracting industry for over 35 years. **Brief description of Education & Experience** High school, Trade school 8 years (IBEW) please see resume attached. MAHOOD\_RESUME.pdf Upload a Resume **Demographics Ethnicity** ▼ Caucasian/Non-Hispanic Gender ✓ Male 07/01/1971 Date of Birth Do you now serve on any City Board, Committee or other Governmental Board or Committee? (NOTE: You cannot serve on more than one Board or Committee within the City of Port St. Lucie during the same time period.) ○ Yes ⊙ No Are you a registered voter? Yes ○ No How long have you been a City resident? 2 years Have you attended the City University classes? ○ Yes 
 ○ No Are you a United States Citizen?

Are you presently employed by the City of Port St. Lucie?				
○ Yes ⊙ No				
Are you a current or former law enforcement officer, other employee* or the spouse or child of one who is exempt from public records disclosure under FS 119.07?				
C Yes ⊙ No				
Have you ever been convicted of a crime, pled guilty or no contest to a criminal charge, or entered into an agreement setting forth the terms leading to the reduction or dismissal of the charges?				
○ Yes ⓒ No				
Please Agree with the Following Statement				

I agree that all of my answers are truthful and accurate to the best of my ability. I understand that if I have falsified any information my application will be withdrawn and I will not be

☑ I Agree

considered for appointment.



#### MICHAEL MAHOOD

#### CONTACT

CELL PHONE: (845) 629-2400 HOME PHONE: (772) 301-1105

ADDRESS: 3058 SE DALHART RD. PORT ST. LUCIE, FL 34952

EMAIL M.MAHOOD1111@GMAIL.COM

#### LICENSE/CERTIFICATION

- Master Electrician Port St Lucie ER license #13015995
- Master Electrician / Rockland County license #536
- Master Electrician / City of Kingston license # 403
- Master Electrician / Orange County license # 169
- Master Electrician / Sullivan County license# M-367
- Master Electrician / City of Newburgh license #2101
- NYS Fire Alarm License
- Calibration Technician Epri Ivl 1
- Calibration Technician Epri Ivl 2
- Journeyman Wireman Electrician
- 3M High Voltage Splicing Certified
- CDL B Driver License
- Osha 10

#### **SUMMARY**

Seasoned professional with thirty-five years' experience in the Electrical Contracting Industry including Commercial, Industrial, Institutional, Municipal, and Highway Infrastructure disciplines. Well versed in modeling a positive company culture through team building, mentoring, and streamlining processes to ensure success, efficiency and profitability.

#### **WORK EXPERIENCE**

### PRESIDENT/OWNER OLYMPIC ELECTRIC OF THE HUDSON VALLEY LLC October 2007 – January 2022

Established Olympic Electric of the Hudson Valley, an Electrical Contracting company. A reputation for dedication to quality, commitment, and team work resulted in robust business growth and successfully developed to a five million dollar a year business. Areas of expertise include Electrical Systems, BMS systems, High Voltage Utility Construction, Street and Traffic lighting, Power Generation, Facility Controls, Fire Alarm & Data Communication.

- Electrical Estimating and NEC application
- Contract review and negotiations
- Project Management including procurement, scheduling, specialized tooling, delegation, task management, project meetings, project profitability reports
- Sales meetings with clients, assess & design electrical systems
- > Financial planning and forecasting
- > Human Resources and staffing
- > Inventory Management
- > Fleet Management

#### INSTRUMENTATION & CALIBRATION TECHNICIAN LEVEL 1 & 2

January 2002 - January 2007

As a Calibration Technician I was responsible for the Installation and maintenance of various building systems and devices within a pharmaceutical facility ensuring safe medical production within specified parameters. Equipment experience includes BMS Systems, AHU systems, Heat Exchangers, Temperature gauges, Air flow systems, and respective instrumentation for systems such as RPM, Pressure, Temperature, Humidity, steam, Vacuum etc. Performed and recorded scheduled calibrations facility wide.

#### **HIGHLIGHTED SKILLS**

- LOGISTICAL OPTIMIZATION
- ❖ PROBLEM SOLVING
- ❖ SELF STARTER
- ❖ RESULTS DRIVEN
- MENTORING MINDSET
- CONTRACT NEGOTIATION
- HEAVY EQUIPMENT OPERATOR (IE BUCKET TRUCK, EXCAVATOR, PRESSURE DIGGER, ETC.)

#### **SOFTWARE**

- ❖ MICROSOFT OFFICE SUITE
- QUICKBOOKS
- ❖ CONEST ESTIMATING
- ❖ SUBMITTAL EXCHANGE
- PRIMAVERA

#### **AWARDS**

- Judge for Electrical Contracting Products. 2006,2007,2008
- President of International Networking organization (BNI) 2008-2009. (Voted position)
- Awarded Selfless leadership award 2009 (BNI)
- Awarded leadership award. 2009 (BNI)
- Awarded Founders award. 2009 (BNI)

#### JOURNEYMAN ELECTRICAN / FOREMAN

June 1997 to January 2007

As a Journeyman/Foreman Electrician I supervised various projects from Blueprint to turn-over. Responsibilities included the installation of electrical systems, procurement, staging, scheduling and delegation of man power, attending project meetings, and project record keeping. Assignments include Hospitals, Industrial Manufacturing, Universities, Commercial buildings, Baseball Stadium, Municipalities, Waste water treatment plants and prisons.

#### **ELECTRICAN APPRENTICE**

June 1989 to June 1997

Enrolled in a IBEW Joint Apprenticeship Program. Worked as an apprentice on commercial industrial projects. Worked directly with my Peers that taught the trade on the job while going to school 2 nights a week. For a total of 8 years. Was taught, Electrical Theory, Blueprint reading, Schematic reading Pipe Bending, Wire Pulling, Hoisting, ladder safety, general safety, Comradery, Team Work, Hydraulic operation, Machine operations, pole setting, Rigging, professionalism. Etc.

#### **EDUCATION**

NEC CONTINUING EDUCATION
IBEW INSTRUMENTATION AND CALABRATION TECHNICIAN
EPRI CERTIFIED LVL 2

**JUNE 2002** 

 $\begin{tabular}{ll} \textbf{IBEW INSTRUMENTATION AND CALABRATION TECHNICIAN} \\ \textbf{EPRI CERTIFIED LVL 1} \end{tabular}$ 

June 2001

IBEW JOURNEYMAN / ADDITIONAL EDUCATION

January 1997-2007 Journeyman Electrician

Confined space entry

High Voltage splicing

Osha 10

IBEW APPRENTICESHIP / COMMERCIAL PROGRAM

Com. 1,2,3,4

June 1993 - January 1997

IBEW APPRENTICESHIP / RESIDENTIAL PROGRAM

Res. 1,2,3,4

June 1989 - January 1993

Marlboro High School.

September 1985- June 1989

Application Form			
Profile			
Angel (andy) First Name	Martinez  Last Name	-	
i list ivalile	Lastivanie		
121 SW LANDIS LN.		_	
Home Address			
PORT SAINT LUCIE, FL		FL	34953
City		State	Postal Code
martinez.engineering101@gm	ail.com		
Email Address		-	
What district do you live in	? http://www.cityofpsl.com/districts	<b>3</b> *	
☑ District 3			
Mobile: (302) 249-3575	Home: (561) 247-8493		
Primary Phone	Alternate Phone	-	
Retired?			
⊙ Yes ⊖ No			
Delaware DOT	Design Engineer, Review Engineer, Assistant Director, Consultant.	Civil Engin	eer
Employer	Job Title	Occupation	
Which Boards would you I	ike to apply for?		
Construction Board of Appeals	s: For Review		
Were you nominated or red	commended to apply by the Mayor o	or a Councilm	ember?
⊙ Yes ⊃ No			
If Yes, by whom?			
Bonna			
Please Agree with the Follo	owing Statement		
I have read and guarantee	that I meet all the requirements for	board service	

Submit Date: Oct 23, 2023

#### **Interests & Experiences**

I Agree

#### Why are you interested in serving on a board or committee? To serve the City of PSL and its citizens, where I can put to use my expertise as an Engineer. Why do you think you are qualified to serve on this board or committee? Over 30 years of experience as a Civil Engineer. Held several job titles, Design Engineer, Review Engineer, Assistant Director and Consultant. Participated in Contractor's Claims Committees where I served as a panel member and Chairperson. **Brief description of Education & Experience** Bachelor's Degree in Civil Engineer. Licensed Professional Engineer in the State of Florida and several other States. Multiple technical and management courses. Andy Martinez-PSL Resume.doc Upload a Resume **Demographics Ethnicity** Gender Male 05/24/1944 Date of Birth Do you now serve on any City Board, Committee or other Governmental Board or Committee? (NOTE: You cannot serve on more than one Board or Committee within the City of Port St. Lucie during the same time period.) ○ Yes ○ No Are you a registered voter? Yes ○ No How long have you been a City resident? 7 years Have you attended the City University classes? ○ Yes ⊙ No Are you a United States Citizen? Yes ○ No

Are you presently employed by the City of Port St. Lucie?			
○ Yes ⓒ No			
Are you a current or former law enforcement officer, other employee* or the spouse or child of one who is exempt from public records disclosure under FS 119.07?			
○ Yes ⊙ No			
Have you ever been convicted of a crime, pled guilty or no contest to a criminal charge, or entered into an agreement setting forth the terms leading to the reduction or dismissal of the charges?			
○ Yes ⊙ No			
Please Agree with the Following Statement			
I agree that all of my answers are truthful and accurate to the best of my ability. I understand			

that if I have falsified any information my application will be withdrawn and I will not be

☑ I Agree

considered for appointment.

#### ANGEL MARTINEZ, P.E. 121 SW LANDIS LN.

#### PORT SAINT LUCIE, FL. 34953 561-247-8493; 302-249-3575

#### **RESUME**

#### **EDUCATION:**

BCE University of Delaware AS, Delaware Technical and Community College. New Jersey Institute of Technology, Newark, New Jersey.

#### **REGISTRATION:**

P.E. Florida, No. 46245
P.E. Delaware, No. 7345
P.E. Maryland, No. 25977
DNREC Environmental license No. 2210 (inactive)
Registered Electrician license No. 210 (inactive)

#### PROFESSIONAL AFFILIATIONS:

National Academy of Sciences, TRB, Geometric Design Committee, A2A02, Washington, DC, Chairperson.

National Academy of Science, TRB, ASHTO Design Guidance Sub-Committee, Washington, DC. Chairperson

Delaware Society of Highway and Bridge Engineers

#### RESPONSIBILITIES AND EXPERIENCE:

#### Delaware D.O.T., Dover, DE 19901 (09/1986 – until retirement)

I have many years of experience in the civil engineering field. I served as Project Manager, Road Design Engineer, QA/QC Engineer and Assistant Director for The Delaware Department of Transportation (Del DOT). In these capacities I was responsible for the supervision of a department staffed by engineers and technicians. I was also responsible for planning, coordinating, implementing, designing and managing multiple multi-modal transportation programs and projects including the preparation of Utility Relocation Plans, Traffic, Detours, Signing and Striping and M.O.T. plans. I also conducted and participated in numerous public hearings and community meetings. In addition, I presided and also participated in several committees created in an effort to improve the transportation system of the State of Delaware. These include but not limited to Bicycle and Pedestrian Task Forces, Hydrology/Hydraulic, Specifications and Subdivision and Land Development Committees. I was a contributor to the creation and implementation of the Del DOT's Road Design, Drainage and Subdivision Manuals. I was responsible for the preparation and implementation of the yearly Del DOT Capital Improvement Programs. Presided and participated in Contractor's Claims Committees.

I served as the QA/QC Engineer for Del DOT. In this capacity my staff and I were responsible for the day to day supervision and management of Consultant and inhouse Engineers working on multiple complex projects.

#### ANGEL MARTINEZ, P.E. 121 SW LANDIS LN.

#### PORT SAINT LUCIE, FL. 34953 561-247-8493; 302-249-3575

#### AECOM formerly U.R.S. Corp., Newark, DE (10/2004 – 06/2008)

Subsequent to retirement from Del DOT, I was offered a position as a Senior Engineer by the URS Corporation of Wilmington, Delaware. In this capacity I was responsible for conducting field reviews to assess the magnitude and type of improvement required to resolve the issues and concern of the clients. I trained and directed staff engineers in the preparation of plans and specifications for a number of projects in the states of Maryland, Delaware and Pennsylvania. I conducted drainage studies, prepared special reports based on findings offering suggestions and recommendation to remediate drainage issues. I participated in land planning and development studies and reviews. I prepared and participated in transportation studies relating to traffic, parking, pedestrian and bicycle issues for various Cities in Delaware, Maryland and Pennsylvania.

#### **AWARDS:**

1991-1995 several awards for Excellence in Design Management.

#### Submit Date: Oct 16, 2023

Profile			
Derek	Mcsween		
First Name	Last Name		
617 SW Dairy Rd  Home Address			
Port Saint Lucie		FL	34953
City		State	Postal Code
derekmcsween@gmail.com			
Email Address			
What district do you live in? htt	p://www.cityofpsl.com/districts *		
✓ District 4			
Home: (770) 660 0060			
Home: (772) 663-2063 Primary Phone	Alternate Phone		
Retired?			
○ Yes ⊙ No			
	Director of Facilities and Capital		
Saint Lucie Public Schools Employer	Projects Job Title	Director Occupation	
		o o o o o o o o o o o o o o o o o o o	
Which Boards would you like to	apply for?		
Construction Board of Appeals: For	Review		
Were you nominated or recomn	nended to apply by the Mayor or a	a Councilmemb	er?
○ Yes ⊙ No			
Please Agree with the Following	g Statement		
	I meet all the requirements for bo	ard carvias	
	Theet all the requirements for bo	ard Service.	
I Agree			
Interests & Experiences			
Why are you interested in servi	ng on a board or committee?		

I am a former licenced GC in North Carolina, OSHA 500 certified and have 0ver 25myears as a senior

Derek Mcsween

construction leader

#### Why do you think you are qualified to serve on this board or committee?

I am a subject matter expert in construction management, have a strong background in operations and process improvement and have led teams on over \$2 billion of capital projects. I was the Director of Small Business Programs and a trainer for signature capital programs throughout the US

#### **Brief description of Education & Experience**

Choate School, University of Rochester, 35 years as an Construction Owners Rep, former GC and OSHA trainer and currently Director of Capital Projects and Facilities for St Lucie Public Schools. Uploaded resume does not include my current position

#### 2021 derekmcsweenresume.docx

Upload a Hesume
Demographics
Ethnicity
✓ African American
Gender
✓ Male
04/20/1958  Date of Birth
Do you now serve on any City Board, Committee or other Governmental Board or Committee? (NOTE: You cannot serve on more than one Board or Committee within the City of Port St. Lucie during the same time period.)
○ Yes ⊙ No
Are you a registered voter?
⊙ Yes ○ No
How long have you been a City resident?
6 years
Have you attended the City University classes?
⊙ Yes ⊙ No
Are you a United States Citizen?
⊙ Yes ⊂ No
Are you presently employed by the City of Port St. Lucie?
○ Yes ⊙ No

#### Derek Mcsween

Are you a current or former law enforcement officer, other employee* or the spouse or child of one who is exempt from public records disclosure under FS 119.07?				
C Yes ⊙ No				
Have you ever been convicted of a crime, pled guilty or no contest to a criminal charge, or entered into an agreement setting forth the terms leading to the reduction or dismissal of the charges?				
○ Yes ⊙ No				
Please Agree with the Following Statement				
I agree that all of my answers are truthful and accurate to the best of my ability. I understand that if I have falsified any information my application will be withdrawn and I will not be considered for appointment.				

#### **Derek C. McSween**

Austin Texas | 772-663-2063 https://www.linkedin.com/in/derek-mcsween/ | derekmcsween@gmail.com

#### **Program Director**

#### Team Leadership | Strategic Planning | Operational Excellence

Executive leader and subject matter expert possessing extraordinary skills in leading all aspects of program sales and operations. A strong background in assembling and leading highly skilled teams through the delivery of hands-on leadership and consistent training. A proven track record of being a thought leader and a "seller/doer" implementing new improvements and processes which drive sales, cost control and efficiency. Skilled in maintaining complete compliance with all requirements and expectations as the owner's representative and corporate team leader.

- Business Development
- Team Building Leadership
- Program Management
- Client Development
- Risk Management
- and Change Management
  - Capital Improvement
  - Project Planning
- Budget Development and Control
- Financial Reporting
- Professional Public Speaker
- Operational Excellence

#### PROFESSIONAL EXPERIENCE

**HPM,** Birmingham Alabama, Austin Texas

#### May 2019-Preent

#### Director of Program Management - K-12 Capital Improvement Bond Programs

- Led executive team in the development of two winning RFQ proposals and winning interview presentations for a \$508 Million K-12 CIP Bond Program at Round Rock ISD and a \$280 Million CIP Bond Program at Manor ISD
- Worked with team to properly allocate resources and maximize efficiencies in the facilities department of the school districts.
- Developed business processes and procedures for facilities department and coordinated with the various internal business groups, specifically finance and procurement. Saved client more than \$1million during procurement process of various signature projects.
- Lead team building initiatives and create standards and business practices for operational management of programs.
- Identification of complex project risks and metrics, develop risk mitigation and contingency plans, and implement action plans to reduce or eliminate project risks for client and company.
- Actively promote, develop, and embed a collaborative, high performance team culture.
- Developed strong, well-integrated, high impact teams, capable of working effectively across multiple disciplines.
- Serve as an extension of the client's staff working with local, state, and federal agencies, legal, technical, and financial advisors, design consultants, and contractors.
- Business Development and scope enhancement

#### Parabel Inc., Vero Beach, FL Director of Construction and Fabrication

2016 - 2019

• Led end-to-end project management for all new construction projects for the world's largest high-tech hydroponic farm (650 acres) and directed the launch of a new Construction Division for the company.

#### Derek C. McSween

Page Two of Two

- Ensured the continued training, success and growth of management staff while identifying and utilizing areas of opportunity regarding additional training and professional development.
- Controlled all aspects of project designs, bidding and RFP processes while ensuring the timely acquisition of all necessary permits.
- Assembled and delivered comprehensive reports for the Board of Directors and investor groups.
- Spearhead the implementation of new programs (including a new inventory management system, document share point, issue tracking tools, change management systems, and design management controls) which drive efficiency and cost control.
- Planned and executed feasibility studies designed to accurately define scope of work and determine the cost potential of renovation or new construction projects.

#### American Construction Logistics and Services (ACLS) - Afghanistan, Dubai, Germany 2012 - 2015

#### Country Operations Manager - Kabul

- Primary point of contact with the US Embassy, US DoD, and US DoS during daily operations and long-term projects within a 17-acre military facility and utility demobilization and total site demolition.
- Equipped a team of 200 multi-national facility maintenance and project professionals with the training and leadership needed to complete the project six months early.
- Assessed proposals, budgets, and schedules to identify all objectives, milestones, and the steps necessary for success.
- Leveraged communication and interpersonal skills during daily briefs for US embassy and DoS staff.
- Managed the logistics for the transport of over 200 containers of HAZMAT across international waters from Afghanistan to Germany for recycling and proper disposal.
- Trained and developed international staff in areas of leadership and project management.

#### **Bovis Lend Lease**, Houston, TX/Atlanta, GA/Charlotte, NC/Tucson AZ **K-12 Program Director/Project Manager/Senior Owners Representative 1994 - 2012**

- Played a key role as one of four Directors/Owner Representatives controlling a \$2B, K-12 bond program, by creating new program policies, procedures, and training sessions for a staff of 54.
- Delivered the leadership and direction needed for the successful implementation of the largest
   K-12 construction program in the Southeast.
- Assembled and led skilled project teams tasked with over \$100M of commercial construction projects including office buildings, hospitality, and retirement communities.
- Achieved the highest percentage of Minority and Female Businesses on a \$2B program which directly resulted in the acquisition of the Catalyst of Diversity Award by the Charlotte Business Journal

#### Derek C. McSween

Page Two of Two

- Rolled out a community development program which focused on educating over 200 contractors on the most effective methods of doing business with major construction companies.
- Program Manager/Owners Representative for the 1996 Atlanta Committee for the Olympic Games construction program.

#### **EDUCATION & CREDENTIALS**

Bachelor of Arts in English, University of Rochester

**Diploma**, The Choate School, Connecticut

OSHA 500 Safety and Environmental Certification, Train the Trainer - Region II

#### PROFESSIONAL AFFILIATIONS AND COMMUNIUTY LEADERSHIP

President, Port Saint Lucie Speakers Toastmaster Club

**Lecturer** - Texas State University

**Director** - Youth Leadership Program, Florida Department of Health

#### **Application Form**

Profile				
Nicholas	<u>J</u>	Nobili		
First Name	Middle Initial	Last Name		
10770 S US Highway 1				
Home Address				
Port St Lucie			FL	34952
City			State	Postal Code
nsqcontractingllc@gmail.com Email Address				
What district do you live in	? http://www.cit	yofpsl.com/districts	*	
District 1				
Mobile: (305) 240-5750	Business: (	(772) 877-3914		
Primary Phone	Alternate Phone	· · · · · · · · · · · · · · · · · · ·		
Retired?				
○ Yes ⊙ No				
N2 Contracting LLC Employer	Owner and Job Title	General Contractor	General Co	ontractor
Which Boards would you li	ke to apply for?			
Construction Board of Appeals	: For Review			
Were you nominated or rec	ommended to a	pply by the Mayor o	r a Councilm	ember?
○ Yes ⊙ No				
Please Agree with the Folio	owing Statemen	t		
I have read and guarantee	that I meet all th	e requirements for b	oard service	
✓ I Agree				
Interests & Experiences				
Why are you interested in s	serving on a boa	ard or committee?		
Assisting local building codes,	building dept, resi	dents, business owners	and contracto	ors for the better

Submit Date: Oct 17, 2023

Nicholas J Nobili

development of the city is critical to my industry.

#### Why do you think you are qualified to serve on this board or committee?

I have been a Project Manger for large-size GC firms in Florida for the last decade. Managing ground up commercial construction of hospitals, churches, schools, storage buildings, carwash and shopping centers. I obtained my own Florida GC License in April of 2019 and own a small cabinet and flooring store on US1 in the sandpiper plaza which I also have my General Contracting office out of the storefront since 2021. I have been a PSL resident since 2020 in the St James community as well.

#### **Brief description of Education & Experience**

Bachelors of Science in Construction Management from Florida International University. Associate of Arts in Civil Engineering from Miami Dade College Associate of Science in Hospitality Management from Johnson & Wales University 13 years work experience as a linemen and service tech with AT&T/Bellsouth Started my construction career in 2012 as a Project Manager, see construction resume attached. Business owner and general contractor CGC1527910 since 2019, dba N2 Kitchens and Baths since 2021.

#### Nicholas Nobili Resume 030323.pdf Upload a Resume **Demographics Ethnicity** Gender ✓ Male 05/13/1980 Date of Birth Do you now serve on any City Board, Committee or other Governmental Board or Committee? (NOTE: You cannot serve on more than one Board or Committee within the City of Port St. Lucie during the same time period.) Are you a registered voter? How long have you been a City resident? 3 years Have you attended the City University classes? ○ Yes ⊙ No Are you a United States Citizen?

Yes ○ No

Are you presently employed by the City of Port St. Lucie?
○ Yes ⓒ No
Are you a current or former law enforcement officer, other employee* or the spouse or child of one who is exempt from public records disclosure under FS 119.07?
○ Yes ⊙ No
Have you ever been convicted of a crime, pled guilty or no contest to a criminal charge, or entered into an agreement setting forth the terms leading to the reduction or dismissal of the charges?
○ Yes ⓒ No
Please Agree with the Following Statement

I agree that all of my answers are truthful and accurate to the best of my ability. I understand that if I have falsified any information my application will be withdrawn and I will not be

☑ I Agree

considered for appointment.

# Nicholas J. Nobili

#### **SUMMARY OF QUALIFICATIONS**

- Ability to comprehend goals from envisioned concept to a finished product.
- Strong team leader with ability to assign work and take on budgets and deadlines
- Ability to work well in a group or independently and quickly learn and apply new skills.

#### **EDUCATION**

2008-2013

Florida International University (FIU)

Miami, Florida

**Bachelor of Science in Construction Management** 

2002-2004

Miami Dade College

Miami, Florida

Associate of Arts in Civil Engineering

#### PROFESSIONAL EXPERIENCE

January 2022 – Current

**N2 Contracting LLC** 

Port St. Lucie, FL

- Owner General Contractor
- Completed Residential and Commercial projects from generated leads from local architects and advertising.
- Purchased an established cabinet store that was in operation in Port St. Lucie and continued seamless operations that generated \$360,000 in sales in the first year.

#### October 2020 – December 2021

**Hooks Construction** 

Stuart, FL

Project Manager

- Veranda Falls Construction 3-story new construction 112,500 SF storage facility, 11-month completion.
- Island Storage Six single structures creating 77 private garages.
- Baron Shoppes Tradition and Carwash 3 Phase 8-unit retail development with large full-service carwash facility.
- Assisted with estimating as well as implementing Procore tech into the company.

#### August 2019 – March 2020

**TPG Construction** 

Florida

Corporate Project Manager

- Wyndham Lake Buena Vista 400 room renovation, Pool Bar and Deck renovation, lighting and ceiling update in Meeting spaces and common area restrooms floors and vanities.
- Westin Ft. Lauderdale 175 tubs to shower conversions and pool renovation.
- Renaissance Boca ADA corrections and coordination of upcoming parking lot and complete pool area renovations.

#### February 2018 – August 2019

**DeAngelis Diamond Construction** 

Miami, FL

Project Manager – Multiple Project

- US Storage Centers 3 Miami Storage Site Facilities, Permit Closeout and Owner Punch List.
- Aventura ER Expansion Closeout of year-old permit with pending inspections for the City of Aventura.
- Sunnybrook Storage Facility Assisted Owner and Architect with Permitting, built project schedule, budgeted profits after subcontractor negotiations in fees and scopes of work.

## June 2017 – February 2018 Kaufman Lynn Construction Pembroke Pines & Miami, FL

Project Manager – Manley Self Storage projects

- Managing two separate storage facilities ground up construction projects for the same client.
- Cubesmart Miami site over 110, 000sf of self-storage split in an 8-story high-rise new construction project, budgeted at \$9 million, and set for an 11 month of construction duration.
- SmartStop Pembroke Pines Completed in January 2018, \$8 million 119,000sf self-storage new
  construction split into two multi-story buildings on two separate land parcels in a 13-month construction
  duration.

#### September 2016 – May 2017

#### **Kaufman Lynn Construction**

Lady Lake, FL

Assistant Project Manager – SPRG/UNOVA Lady Lake Outpatient Clinic Building

- Phase 1 in a multi-phase project, assisted in locking in Phase 2 as Design-Build with the Owner.
- 27,000sf new construction healthcare facility project included an urgent care center, imaging suites, physical therapy suite, 24 exam room medical center, and administration offices all completed as scheduled in 9 months from the ground up and within the budgeted \$8 million.

#### September 2015 – August 2016

#### Kaufman Lynn Construction

Coral Gables, FL

Interim Project Manager – Temple Judea Early Childhood School

- Two phase new addition and remodel of the center's child care facility was completed as scheduled 13 months under the budgeted \$3 million.
- Phase 1 was a 2-story addition adding 9 classrooms, elevator, and in-suite restrooms. Phase 2 shifted the children to the new Phase 1 and we remodeled the 1964 single story classrooms to update the main admin office, library, multi-purpose room, and 8 more classrooms and an entire HVAC update.

#### March 2015 - August 2015

#### Kaufman Lynn Construction

Miami, FL

Project Engineer – HCA Miami Surgical Park

- Surgical suite build-out under 6 floors of condos in Downtown Dadeland.
- Maintained the project documentation, AHCA inspections and docs, and close-out of this project completed in 9 months under the budgeted \$65 million.
- Facility includes 6 operating rooms, 24 pre and post op care units, new private suite elevator, administration office, and a new complete and separate HVAC suite from the main building

#### April 2012 – March 2015

#### 3 Oaks Resource Group International

Miami, FL

Corporate Project Manager

- Manage installations and logistics for furnishings, fixtures, and equipment dealer working with contracts nationally and internationally.
- Work with warehousing and freight companies to move product globally to customers locally.
- On-site to oversee installation of projects are complete and customers are satisfied.

## December 2000 - April 2012 Bellsouth/AT&T Southeast Telecommunications Miami, FL

Service Technician/Lineman

- Installed and repaired communications service to residential and commercial customers in South Florida.
- Worked on a multitude of communication provisioning software to supply customers with telephone, internet, and television services.
- Repair, recondition, and install telecommunication cable and equipment located underground and aerial work sites.
- Construction line work in a group and maintained an incident- free safety record and perfect customerservice record.

#### **COMPUTER SKILLS**

#### **CERTIFICATIONS & ORGINIZATIONS**

Microsoft Office Products Procore & BuilerTrend OnScreen Take-off Primavera P6 & Microsoft Projects BluBeam Revu Licensed Florida General Contactor KL Field Employee of the Quarter, Fall 2017 Valid Class E Drivers License – Inactive CDL-A Placed 2<sup>nd</sup> at ABC CM Competition, Spring 2013 FIU ABC CM Competition Captain, Spring 2013

#### 10770 S U.S. HIGHWAY 1 ● PORT ST. LUCIE, FL 34952 PHONE: (305) 240-5750 ● EMAIL: NSQCONTRACTINGLLC@GMAIL.COM CGC 1527910

# Nicholas J. Nobili

#### **REFERENCES**

Howard Goldman Executive Director at Temple Judea (305) 975-8524

Nick was the Project Manager on our construction and renovation project of our school. He was excellent to work with, timely on all issues and always pleasant to work with.

Greg Arguez Retired at AT&T Supervisor (305) 903-9938

As an AT&T technician Nicholas was very skilled, professional, punctual, honest & trustworthy and very reliable. When I was on vacation or in training classes I always had Nicholas relieve as Supervisor. Nicholas is capable of leading a team and working as a team.

Steven Golden Superintendent at Link Construction (321) 604-6495

As an assistant project manager Nick was more of a PM than most PM's. Great skills with subcontractors and computers.

Pat Mach Project Manager at Core Construction (561) 613-9071

# Submit Date: Oct 13, 2023

Profile			
Deidra	Obrien		
First Name	Last Name		
990 SW Jaslo Ave			
Home Address			
Port St Lucie		FL	34953
City		State	Postal Code
wifdlucy@gmail.com			
Email Address			
What district do you live	in? http://www.cityofpsl.com	n/districts *	
District 4			
Mobile: (631) 831-9505			
Primary Phone	Alternate Phone		
Retired?			
⊙ Yes ○ No			
N/A	N/A	N/A	
Employer	Job Title	Occupation	
Which Boards would you	ı like to apply for?		
Construction Board of Appe	als: For Review		
Were you nominated or	recommended to apply by th	e Mayor or a Councilme	mber?
○ Yes ⊙ No			
Please Agree with the Fo	ollowing Statement		
I have read and guarante	ee that I meet all the requiren	nents for board service.	
I Agree			
Interests & Experience	S		
Why are you interested i	n serving on a board or com	mittee?	
I have previously served on	a board		

Deidra Obrien

Why do you think you are qualified to serve on this board or committee?	
I was a public safety officer for 23 years	
Brief description of Education & Experience	
Public safety also currently looking for a public safety job	
Deather Officies  Yell Death Alles Comment  Yell Deather Comment	
Upload a Resume	
Demographics	
Ethnicity	
✓ Caucasian/Non-Hispanic	
Gender	
<b>▼</b> Female	
Do you now serve on any City Board, Committee or other Governmental Board or Committee? (NOTE: You cannot serve on more than one Board or Committee within to Port St. Lucie during the same time period.)	the City
○ Yes ⊙ No	
Are you a registered voter?	
⊙ Yes ○ No	
How long have you been a City resident?	
1 1/2 years	
Have you attended the City University classes?	
C Yes ⊙ No	
Are you a United States Citizen?	
⊙ Yes ⊃ No	
Are you presently employed by the City of Port St. Lucie?	
C Yes € No	

Are you a current or former law enforcement officer, other employee* or the spouse or child of one who is exempt from public records disclosure under FS 119.07?		
○ Yes ⊙ No		
Have you ever been convicted of a crime, pled guilty or no contest to a criminal charge, or entered into an agreement setting forth the terms leading to the reduction or dismissal of the charges?		
○ Yes ⊙ No		
Please Agree with the Following Statement		
I agree that all of my answers are truthful and accurate to the best of my ability. I understand that if I have falsified any information my application will be withdrawn and I will not be considered for appointment.		

✓ I Agree

Deidra OBrien 990 SW Jaslo Ave Port St Lucie FL 34953

Employment: Village of Patchogue Patchogue NY 11772

1996-2023 Constable Peace Officer 1997- until department dissolved 2008 Continuing on to Public Safety Officer 2023

Job description: Involved in all aspects of Public safety Patrolling, issue summones, assist residents, all aspects of public safety

Retired 2022

## **Application Form**

Profile			
James	Purcell		
First Name	Last Name		
1758 SW Columbia St			
Home Address			
Port St Lucie		FL	34987
City		State	Postal Code
james.purcell@proscopecon	sulting.com		
What district do you live	in? http://www.cityofpsl.com	n/districts *	
District 2			
Retired?			
○ Yes ⊙ No			
Dro Coope Consulting	Drasidont		ppraiser/Umpire/Exp
ProScope Consulting Employer	President  Job Title	Witness Occupation	
Which Boards would you	like to apply for?		
Construction Board of Appea	ls: Submitted		
Were you nominated or re	ecommended to apply by th	e Mayor or a Councilm	ember?
○ Yes ⊙ No			
Please Agree with the Fo	llowing Statement		
I have read and guarantee	e that I meet all the requiren	nents for board service	).
☑ I Agree			
Interests & Experiences			
Why are you interested in	serving on a board or com	mittee?	

Submit Date: Oct 11, 2023

James Purcell Page 1 of 3

To use my knowledge and experience to serve my community.

Why do you think you are qualified to serve on this board or committee? Extensive experience pertaining to construction and contractors, history of providing unbiased, expert opinions pertaining to residential and commercial repair. **Brief description of Education & Experience** Please see uploaded CV CV and Expert History 9-22-2023.pdf Upload a Resume **Demographics** Do you now serve on any City Board, Committee or other Governmental Board or Committee? (NOTE: You cannot serve on more than one Board or Committee within the City of Port St. Lucie during the same time period.) Yes No Are you a registered voter? Yes ○ No How long have you been a City resident? 2 years Have you attended the City University classes? ○ Yes ⊙ No Are you a United States Citizen? Are you presently employed by the City of Port St. Lucie? Yes No Are you a current or former law enforcement officer, other employee\* or the spouse or child of one who is exempt from public records disclosure under FS 119.07? Have you ever been convicted of a crime, pled guilty or no contest to a criminal charge, or

James Purcell Page 2 of 3

entered into an agreement setting forth the terms leading to the reduction or dismissal of the

charges?

○ Yes ⊙ No

#### Please Agree with the Following Statement

I agree that all of my answers are truthful and accurate to the best of my ability. I understand that if I have falsified any information my application will be withdrawn and I will not be considered for appointment.

I Agree

James Purcell Page 3 of 3



## JAMES CHRISTIAN PURCELL CV



Address: 1391 NW St Lucie W Blvd, Suite 115, Pt St Lucie, FL 34986

Phone: (954) 593-5544 Fax: (954) 736-4650

Email: james.purcell@proscopeconsulting.com

Website: www.proscopeconsulting.com Xactnet Address: 2346930-126438855738A

#### **EDUCATION**

MACOMB COLLEGE Pre-Law 3 years completed (Part Time)

**DRYDEN HIGH SCHOOL** General Studies High School Degree

#### PROFESSIONAL EXPERIENCE

#### **PROSCOPE CONSULTING**

Co-Founder/President

2012 to Present

#### **CLAIM ESTIMATING AND ANALYSIS**

- · Provide damage investigation and estimating of residential and commercial property damages nationally
- Clients include attorneys, insurance companies, public adjusters, contractors, municipalities, and property owners
- Provide research and analysis of claim-specific regulatory, industry and technical guidelines

#### INDEPENDENT CLAIM ADJUSTING

- Investigate, estimate, and settle residential and commercial property claims on behalf of various insurance companies
- · Provide detailed reporting with coverage opinion and payment recommendations

#### **EXPERT WITNESS/LEGAL SUPPORT**

- Provide legal support in the development of information during discovery process
- Perform claim file review, loss investigation, repair valuation, and technical consulting
- Provide consultation and expertise regarding estimating software, pricing, construction techniques, material characteristics and repair considerations
- Perform analysis and reporting of errors and omissions identified in prior estimates
- · Serve as expert witness providing testimony in depositions and trials involving property claims

#### **INSURANCE APPRAISER**

Serve as designated insurance appraiser to investigate, estimate, and settle claim disputes

#### **CONSTRUCTION BID/PROPOSAL PREPARATION**

Prepare proposals on behalf of contractors bidding for construction projects

#### PUBLIC SPEAKING/TRAINING

 Prepare and deliver presentations and training seminars to various groups within the construction and insurance industry



## STORM RECOVERY CENTER/ATI TRUBUILDERS

#### **Construction Estimator/Loss Consultant**

2012 to 2015

- Partnered with several industry and non-profit groups to assist Sandy victims in NJ and NY to recover
- Prepared reconstruction proposals for local contractors
- · Analyzed subcontractor bids in relation to Xactimate pricing to identify specific discrepancies
- Monitored restoration construction repairs and costs from demolition through completion
- · Served as appraiser on behalf of several residential and commercial property owners
- Assisted homeowners with reading and comprehension of NFIP estimates
- Managed priority cases referred by the offices of the NJ governor and Senator Bob Menendez

#### TEAM ONE ADJUSTING SERVICES, LLC

#### **Independent Claims Adjuster**

2012 to Present

- · Investigate cause and origin of damage to real and personal property and equipment
- Review policy contract and issue coverage opinion
- Establish accurate replacement and actual cash value cost valuations
- Document loss damages and repair progress
- Maintain highest level of customer service in client-facing role

### **ARNOLD HOUSING/ROYAL SERVICES**

#### **National Rollout and Installation Services**

2012-2019

- Managed, scheduled, and implemented high-velocity commercial projects nationwide
- Corporate clients served included Sprint, Hallmark, Samsung, and Apple
- Onsite services provided included work such as electrical, drywall, hardware installation, countertops, flooring, and painting

#### **FIVE STAR CLAIMS ADJUSTING**

#### Estimating Manager/IT Manager

2008-2012

- Responsible for hiring, training and supervising 10-person team of claim estimators
- Designed estimating procedures and standards companywide
- Developed and administered construction, estimating and negotiation training for adjusters and estimators
- Managed, desk reviewed, and analyzed pipeline of 200+ weekly estimates to ensure accuracy
- Designed and deployed server-based CRM, project management and payroll database
- Engineered data inquiries to produce reporting pertaining to data trends, adjuster productivity, projected revenue, and budgeting forecasts
- Planned and assembled library of building codes, industry materials and legal references.
- Provide legislation tracking and lobbying strategy

#### **PURCELL MORTGAGE AND ASSOCIATES**

#### Founder/President

1999-2008

- Founded and managed 13-person mortgage brokerage office
- Originated residential, commercial, jumbo and construction loans
- · Approved for FNMA, FHA, VA and FHLMC lending programs



#### **EXPERIENCE**

#### DAMAGE/REPAIR ESTIMATING

Inspected and estimated all loss types including windstorm, flooding, lightning, fire, sinkhole, sewage backup, mold, and hailstorms. Investigated and estimated damage to properties nationally on behalf of insurance companies, adjusters, attorneys, municipalities, property owners and contractors.

- 5,400+ residential properties estimated up to \$13.6 million
- 160+ commercial properties estimated up to \$4.8 million
- 180+ large loss claims estimated (>\$100K)

#### **CLAIMS ADJUSTING**

Investigated, adjusted, and estimated residential and commercial property insurance claims in Florida, New Jersey, and New York. Insurance companies included Selective Insurance, Frontline Insurance, Citizens Insurance, GeoVera Insurance, Western World Insurance, Energi, Music Insurance and Olympus Insurance.

#### **APPRAISAL SERVICES**

Served as the appointed loss appraiser on various files involving commercial and residential properties to achieve resolution of disputes.

#### **EXPERT WITNESS**

Designated as expert witness for construction estimating on litigated files involving residential and commercial properties nationally, including both state and federal courts. Investigated, estimated, and provided Daubert and Frye-compliance reports pertaining to repair costs. Provided expert testimony in over 75 depositions and 9 trials. A detailed list of depositions and trial testimony is available on request.

#### TRAINING AND PRESENTATIONS

Prepared and delivered construction and estimating related presentations to various audiences around the country, including the Florida Association of Public Adjusters, Chicago Contractor's Group, the Storm Restoration Contractors Summit, and other organizations. Presentations delivered were approved for continuing education credits in NY, PA, NJ, CA, NV, TX, OK, FL and GA. Approved as a continuing education provider for claims adjusters in the state of Florida. Presentations and seminars included:

Claim Inspection and Repair Methodology
Xactimate Pricing, Reports and Analysis
Claim Presentation and Negotiation
Content Adjusting Methodology
Xactimate 27.5 Level 1 Training

Mastering Xactimate Supplementing
Florida SB 408 Compliances and Considerations
Estimating with Xactimate: Getting All Benefits Owed
Required Skills and Technology for Writing an Accurate Estimate



## **PROFESSIONAL CERTIFICATIONS**

Certified Property Insurance Appraiser WIND Network 37954802 Certified Property Insurance Umpire WIND Network 37954802
Certified Property Insurance Umpire WIND Network 37954802
· · ·
Certified Property Insurance Appraiser IAUA 2015-1181
Certified Property Insurance Umpire IAUA 2015-1181
Residential Flood Adjuster Certification FEMA 70002712
Mobile Home Flood Adjuster Certification FEMA 70002712
Small Commercial Flood Adjuster Certification FEMA 70002712
Xactimate Level 1 Certification (Fundamentals)  Xactimate 1002944
Xactimate Level 2 Certification (Proficiency)  Xactimate 1015363
Xactimate Level 3 Certification (Expert User) Xactimate 1015463
Water Damage Restoration Technician Certification IICRC 6274912
Fire and Smoke Damage Restoration Technician Certification IICRC 6274912
30-hour Construction Hazard Recognition Certification OSHA OEC-7057550
Florida High Wind Roof Installer Certification FRSA/TRIA
Florida Citizens Property Insurance Certification Team One Adjusting
Louisiana Citizens Property Insurance Certification Team One Adjusting
California Earthquake Accreditation AdjusterPro P33961417

IAUA-Insurance Appraiser and Umpire Association
IICRC-Institute of Inspection, Cleaning and Restoration Certification
TRIA-Florida Roofing and Sheet Metal Contractors Association/Tile Roofing Industry Alliance
WIND-Windstorm Insurance Network
FEMA-Federal Emergency Management Act
OSHA-Occupational Safety and Health Act



## **TECHNICAL SKILLS**

Xactimate 27.5, 28 and X1
Xactanalysis
Simsol
MSB IntegriClaim/EyeQ
Symbility
Matterport
Virtual Adjuster
Microsoft Windows/Server 2008/SQL
Microsoft Office suites
Sage ACT for Web
Wired/wireless networking solutions

## **LICENSURE**

FL Independent Adjuster License	(Resident)	W092922
FL Independent Adjuster Firm		W913149
AL Independent Adjuster License	(Non-Resident)	W913149
GA Independent Adjuster License	(Non-Resident)	1241812
LA Independent Adjuster License	(Non-Resident)	849095
MS Independent Adjuster License	(Non-Resident)	3000951925
NC Independent Adjuster License	(Non-Resident)	8800868
SC Independent Adjuster License	(Non-Resident)	867088
TX Independent Adjuster License	(Non-Resident)	2278175
FL Continuing Education Provider	Certification	1241812
NY Continuing Education Provider	Certification	319567
FL Public Notary		GG264987
FL Real Estate Salesperson (Expired	d)	693434
FL Mortgage Broker License (Expir	ed)	MB9920699
FL Mortgage Brokerage Business (Expired)		MBB0707008
FL Real Estate Appraiser License (	Expired)	RI13911
Private Pilot License		2860881

## PROFESSIONAL ASSOCIATION MEMBERSHIPS

South Florida Claims Association Insurance Appraisal and Umpire Association Windstorm Insurance Network (Member #37954802)



## JAMES CHRISTIAN PURCELL Deposition Testimony

Rev 6/16/2023

<sup>1</sup> <u>Victor and Georgia Lehoczsky v. Florida Peninsula Insurance Company</u>

Circuit Court, 17<sup>th</sup> Judicial Circuit, Broward County Case No: CACE 13-011035 14

Deposition: November 13<sup>th</sup>, 2013

Plaintiff Attorney: Jeffrey Greyber of Merlin Law Group (Retaining Attorney)

Defendant Attorney: A Lizette Flores of Bressler, Amery & Ross (Requesting Attorney)

2 <u>David DePaul and Carol DePaul v. Federated National Insurance Company</u>

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2015-CA-047854

Deposition: June 22<sup>nd</sup>, 2016

Plaintiff Attorney: Christine Skubula of Struble Law (Retaining Attorney)

Defendant Attorney: A Lizette Flores of Bressler, Amery & Ross (Requesting Attorney)

<sup>3</sup> Iron Age Global, LLC d/b/a Hotel Riviera v. Scottsdale Insurance Company

US District Court, District of New Jersey Case No: 1:15-cv-04068-RBK-KMW

Deposition: July 7<sup>th</sup>, 2016

Plaintiff Attorney: Robert Trautmann of Merlin Law Group (Retaining Attorney)

Defendant Attorney: Jonathon M. Kuller of Goldberg Segalla, LLP (Requesting Attorney)

<sup>4</sup> FAPS, INC. v. The Traveler's Indemnity Company

US District Court, District of New Jersey Case No: 2:15-cv-02989-CCC-MF

Deposition: October 13<sup>th</sup>, 2016

Plaintiff Attorney: Robert Trautmann of Merlin Law Group (Retaining Attorney)

Defendant Attorney: Jonathon Zagha of Finazzo, Cossolini, O'Leary, Meola & Hager (Requesting Attorney)

5 Steven Breitman v. National Surety Corporation

US District Court, District of New Jersey Case No: 1:14-cv-07843-JBS-AMD

Deposition: November 27<sup>th</sup>, 2016

Plaintiff Attorney: Robert Trautmann of Merlin Law Group (Retaining Attorney)

Defendant Attorney: Michael Kuehn of Robinson and Cole, LLP (Requesting Attorney)

6 Scott and Rebecca Norton v. Tower Hill Prime Insurance Company

Circuit Court, 17<sup>th</sup> Judicial Circuit, Broward County

Case No: CACE 16-011164

Deposition: January 23<sup>rd</sup>, 2017

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Jason B. Wolf of Koch, Parafinczuk & Wolf (Requesting Attorney)

Edgar Koch and Lynda Koch v. American Integrity Insurance Company of Florida

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2016-CA-026985

Deposition: April 28<sup>th</sup>, 2017

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Andrew P. Rock of The Rock Law Group (Requesting Attorney)



#### JAMES CHRISTIAN PURCELL **Deposition Testimony**

Rev 6/16/2023

8 Cedar Hill Landscaping v Citizens Insurance Company of America

US District Court, District of New Jersey Case No: CACE 16-011164

May 18th, 2017 Deposition:

(Retaining Attorney) Plaintiff Attorney: Robert Trautmann of Merlin Law Group Defendant Attorney: Matthew Lodge of Kennedys Law LLP (Requesting Attorney)

9 Patricia Pappaterra Shortt v Wright National Flood Insurance Company

US District Court, Southern District of Florida Case No: 1:16-cv-24024-COOKE/TORRES

July 7<sup>th</sup>, 2017 Deposition:

(Retaining Attorney) Plaintiff Attorney: Antonio Jimenez of Diverse Legal Solutions Defendant Attorney: Max Messinger of Cole, Scott & Kissane (Requesting Attorney)

10 Antonio Verissimo v Tower Hill Preferred Insurance Company

Circuit Court, 15th Judicial Circuit, Palm Beach County Case No: 502016CA011296XXXXMB

Deposition: August 16th, 2017

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney) Defendant Attorney: Jonathan M. Matzner of Green, Ackerman & Matzner (Requesting Attorney)

Walter Schmidt v Safepoint Insurance Company

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2016-CA-053048

November 14th, 2017 Deposition:

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney) Defendant Attorney: Curt Allen of Butler, Weihmuller, Katz Craig LLP (Requesting Attorney)

12 Terry and Charlotte Knowles v Universal Property and Casualty Insurance Company

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2016-CA-024584

November 29th, 2017 Deposition:

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney) Defendant Attorney: Todd E. Brant of Universal Property and Casualty (Requesting Attorney)

13 James and Dennise McDowell v Florida Penninsula Insurance Company

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2015-CA-040376

Deposition: January 12th, 2018

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney) (Requesting Attorney) Defendant Attorney: Pamela S. Moody of Conroy Simberg

14 Robert Arriaga and Linda Arriaga v. Citizens Property Insurance

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2016-CA-024647

January 22<sup>nd</sup>, 2018 Deposition:

(Retaining Attorney) Plaintiff Attorney: Matthew Struble of Struble Law (Requesting Attorney) Defendant Attorney: Bartley G. Vickers of Cole, Scott and Kissane



## JAMES CHRISTIAN PURCELL Deposition Testimony

Testimony Rev 6/16/2023

15 Walter Schmidt v Safepoint Insurance Company

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2016-CA-053048

Deposition: March 2<sup>nd</sup>, 2018

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Curt Allen of Butler, Weihmuller, Katz Craig LLP (Requesting Attorney)

16 Muhammad Asim and Beenish Asim v. State Farm Florida Insurance Company

Circuit Court, 17th Judicial Circuit, Broward County Case No: CACE-16-015937

Deposition: March 28<sup>th</sup>, 2018

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Walter Norton of Green, Ackerman & Matzner (Requesting Attorney)

17 Marion and Doug Kissell v. Gulfstream Property and Casualty Insurance Company

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2017-CA-028662

Deposition: April 3<sup>rd</sup>, 2018

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Adam M. Pastis of Pearson Bitman LLP (Requesting Attorney)

<sup>18</sup> Jean Brown and Cedric Brown v. Security First Insurance Company

Circuit Court, 15th Judicial Circuit, Palm Beach County Case No: 50-2017-CA-002675 (AH)

Deposition: April 18th, 2018

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Bryan Ashlock of Gaebe, Mullen, Antonelli and DiMatteo (Requesting Attorney)

19 Helme Walter v Florida Peninsula Insurance Company

Circuit Court, 18th Judicial Circuit, Brevard County

Case No: 05-2017-CA-017795

Deposition: April 23<sup>rd</sup>, 2018

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Bartley G. Vickers of Cole, Scott & Kissane, P.A. (Requesting Attorney)

20 Ronald and Virginia Bocinsky v. Federated National Insurance Company

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2017-CA-025961

Deposition: April 27<sup>th</sup>, 2018

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Stephanie Showe of Peterson Bernard (Requesting Attorney)

21 Andrea Pelecki v. Federated National Insurance Company

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2017-CA-013753

Deposition: May 1<sup>st</sup>, 2018

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Lauren J. Smith of Peterson Bernard (Requesting Attorney)



## JAMES CHRISTIAN PURCELL

## **Deposition Testimony**

Rev 6/16/2023

22 John and Donna Psaltis v. St. Johns Insurance Company Inc.

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2017-CA-028329

May 8<sup>th</sup>, 2018 Deposition:

(Retaining Attorney) Plaintiff Attorney: Matthew Struble of Struble Law (Requesting Attorney) Defendant Attorney: A. Brian Phillips of A. Brian Phillips, P.A.

23 <u>Daniel Hasratian and Karine Melkoumian v. Citizens Property Insurance</u>

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2017-CA-031016

May 14th, 2018 Deposition:

(Retaining Attorney) Plaintiff Attorney: Matthew Struble of Struble Law Defendant Attorney: A Mimi K. McAndrews of Conroy Simberg (Requesting Attorney)

Melissa and Robert Taggart v. Federated National Insurance Company

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2017-CA-023259

May 15<sup>th</sup>, 2018 Deposition:

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney) (Requesting Attorney) Defendant Attorney: Lauren J. Smith of Peterson Bernard

Stephanie A. Kingston v. St. Johns Insurance Company

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2016-CA-040750

Deposition: May 24<sup>th</sup>, 2018

(Retaining Attorney) Plaintiff Attorney: Matthew Struble of Struble Law (Requesting Attorney) Defendant Attorney: Steve Regal of Bartlett, LLP

26 Craig and Marcy Horowitz v Federated National Insurance Company

Circuit Court, 17th Judicial Circuit, Broward County Case No: CACE 16 008777

June 12th, 2018 Deposition:

(Retaining Attorney) Plaintiff Attorney: Matthew Struble of Struble Law Defendant Attorney: Alex J. Zatik of Kirwan, Spellacy & Danner, PA (Requesting Attorney)

27 Dean Dewitt v. People's Trust Insurance Company

> Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2017-CA-013564

Deposition: June 21st, 2018

(Retaining Attorney) Plaintiff Attorney: Matthew Struble of Struble Law Defendant Attorney: Kenny R. Cantrell, III of Cole, Scott & Kissane, P.A. (Requesting Attorney)

Jesus and Danielle Ragusa v. University Property and Casualty

Circuit Court, 17th Judicial Circuit, Broward County Case No: CACE 17-006133 (03)

Deposition: July 10<sup>th</sup>, 2018

(Retaining Attorney) Plaintiff Attorney: Matthew Struble of Struble Law (Requesting Attorney) Defendant Attorney: Steven J. Getman of Berk, Merchant & Sims, PLC



## JAMES CHRISTIAN PURCELL Deposit

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<sup>29</sup> Jason McCarthy v. Tower Hill Prime Insurance Company

Circuit Court, 15th Judicial Circuit, Palm Beach County Case No: 05-2017-CA-014079

Deposition: July 27<sup>th</sup>, 2018

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Paul Vicary of Zinober Diana P.A. (Requesting Attorney)

30 Marie Adkins v. People's Trust Insurance Company

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2017-CA-026817

Deposition: August 1<sup>st</sup>, 2018

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Kenny Cantrell, III of Cole, Scott & Kissane, P.A. (Requesting Attorney)

31 FL HS and LLC v Federated National Insurance Company

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2017-CA-023916

Deposition: August 31st, 2018

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Walter Norton of Green, Ackerman & Matzner (Requesting Attorney)

Kenneth Gay and Marie Gay v. Castle Key Insurance Company

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2017-CA-003310

Deposition: October 4<sup>th</sup>, 2018

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: David Molhem of Molhem & Fraley, P.A. (Requesting Attorney)

Nora Catano v. State Farm Florida Insurance Company

Circuit Court, 18th Judicial Circuit, Brevard County

Case No: 05-2017-CA-034614

Deposition: October 9<sup>th</sup>, 2018

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Paul R. Berg of Vocelle & Berg, LLP (Requesting Attorney)

Matthew Yates, R and Rebekah Yates v. Florida Peninsula Insurance Company

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2017-CA-036404

Deposition: October 11<sup>th</sup>, 2018

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Hope N. Baros of Conroy Simberg (Requesting Attorney)

35 <u>Barbara Hatch and Charles Hatch v. Geovera Specialty Insurance Company</u>

US District Court, Middle District of Florida, Orlando Division Case No: 6:17-cv-2142-Orl-41DCI

Deposition: October 18<sup>th</sup>, 2018

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Kristina L. Marsh of Hinshaw & Culbertson LLP (Requesting Attorney)



## JAMES CHRISTIAN PURCELL Depositi

**Deposition Testimony** 

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Marlene Karben vs. Capital Preferred Insurance Company, Inc.

Circuit Court, 15th Judicial Circuit for Palm Beach County Case No: 502017CA005143XXXXMBAI

Deposition: November 27<sup>th</sup>, 2018

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Lauren Maione-Walsh of Vernis & Bowling of Palm Beach (Requesting Attorney)

37 Brian Carter & Lauren Carter v. Universal Property & Casualty Insurance Company

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2017-CA-030364

Deposition: November 30<sup>th</sup>, 2018

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Andrea Zigelsky of Groelle & Salmon, PA (Requesting Attorney)

Randy Bennett v. Security First Insurance Company

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2017-CA-056123

Deposition: December 6<sup>th</sup>, 2018

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Christopher D. Pasquale of Schwartz Law Group (Requesting Attorney)

39 Randall Agostini v. Universal Property & Casualty Insurance Company

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2015-CA-042837

Deposition: December 7<sup>th</sup>, 2018

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Jason Urbanowicz of Universal Property and Casualty (Requesting Attorney)

40 Hutch Enterprises, Inc. v. The Cincinnati Insurance Company

US District Court, Western District of New York Case No: 1:16-cv-01010-WMC-JJM

Deposition: December 11<sup>th</sup>, 2018

Plaintiff Attorney: Robert Trautmann of Merlin Law Group (Retaining Attorney)

Defendant Attorney: Krupa A. Shah of Litchfield, Cavo, LLP (Requesting Attorney)

41 Ronald and Heather Donaldson v. Security First Insurance Company

Circuit Court, 7th Judicial Circuit, Volusia County

Case No: 05-2017-11642-CIDL

Deposition: January 2<sup>nd</sup>, 2019

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Steven G. Schwartz of Schwartz Law Group (Requesting Attorney)

42 <u>Chemical Pools, Inc. v. Sothern-Owners Insurance Company</u>

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2018-CA-016309

Deposition: January 24<sup>th</sup>, 2019

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Thomas A. Berger of Boyd & Jenerette, P.A. (Requesting Attorney)



## JAMES CHRISTIAN PURCELL Deposition Testimony

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New South Communications, Inc d/b/a Florida Keys Media, LLC, et al. v. Houston Casualty Company

US District Court, Southern District of Florida, Key West Div. Case No: 4:18-cv-10110

Deposition: March 19<sup>th</sup>, 2019

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Taylor L. Davis of Clyde & Co US LLP (Requesting Attorney)

44 John and Cynthia Hazes v. Castle Key Insurance Company

Circuit Court, 18th Judicial Circuit, Brevard County

Case No: 05-2017-CA-048438

Deposition: March 26<sup>th</sup>, 2019

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: David W. Molhem of Molhem & Fraley, P.A. (Requesting Attorney)

45 <u>David & Michelle Franklin v. Universal Property & Casualty Insurance Company</u>

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2018-CA-017106

Deposition: March 27<sup>th</sup>, 2019

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Andrea Zigelsky of Groelle & Salmon, P.A. (Requesting Attorney)

45 Kristina & Randy Young v. Universal Property and Casualty

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2016-CA-046172

Deposition: April 18<sup>th</sup>, 2019

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Jason Urbanowicz of Universal Property & Casualty (Requesting Attorney)

47 Queramble v. People's Trust Insurance Company

Circuit Court, 18th Judicial Circuit, Brevard County

Case No: 05-2018-CA-030120

Deposition: May 14<sup>th</sup>, 2019

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Monica A. Walker of Cole, Scott & Kissane, P.A. (Requesting Attorney)

Linda Raber & Cecil Raber v. State Farm Insurance Company

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2018-CA-013685

Deposition: May 30<sup>th</sup>, 2019

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Lynn S. Alfano of Alfano Kingsord, P.A. (Requesting Attorney)

49 <u>Richard & Julie Megenedy v Homeowners Choice Property & Casualty Insurance Company</u>

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2018-CA-022636

Deposition: June 4<sup>th</sup>, 2019

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Jermaine K. Jackson of Groelle & Salmon, P.A. (Requesting Attorney)



## JAMES CHRISTIAN PURCELL Depo

**Deposition Testimony** 

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50 Charles & Caron Gregory v National Specialty Insurance Company

Circuit Court, 16th Judicial Circuit, Monroe County

Case No: 05-2018-CA-001071-KW

Deposition: June 13<sup>th</sup>, 2019

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Jessica L. Donner of Rolfes Henry Co, LPA (Requesting Attorney)

51 Bruce Lieb v Universal Property & Casualty Insurance

Circuit Court, 17th Judicial Circuit, Broward County

Case No: CACE 16-01948

Deposition: June 20<sup>th</sup>, 2019

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Erin C. Isdell of Butler, Weihmuller, Katz, Craig LLP (Requesting Attorney)

<sup>52</sup> Priscilla Medeiros & Celeste Mederios v Edison Insurance Company

Circuit Court, 18th Judicial Circuit, Brevard County

Case No: 05-2017-CA-040285

Deposition: July 10<sup>th</sup>, 2019

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Jonathan M. Diocares, Quintairos of Prieto, Wood & Boyer, PA (Requesting Attorney)

<sup>53</sup> High Point of Delray West Condominium Association Sec 1 v American Coastal Insurance Company

Circuit Court, 15th Judicial Circuit, Palm Beach Case No: 502018CA009643XXXXMBAD

Deposition: July 18<sup>th</sup>, 2019

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Michael Balducci of Kubicki Draper (Requesting Attorney)

Roland & Gina Beckles v Universal Property & Casualty Insurance

Circuit Court, 18th Judicial Circuit, Brevard County

Case No: 05-2018-CA-014893

Deposition: August 6<sup>th</sup>, 2019

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Andrea Zigelsky, Groelle & Salmon, PA (Requesting Attorney)

<sup>55</sup> Rafael Velez v Universal Property & Casualty Insurance

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2017-CA-014458

Deposition: September 10<sup>th</sup>, 2019

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Jason Urbanowicz of Universal Property Insurance (Requesting Attorney)

56 Imperial Royale at Boca Pointe Condominium v Empire Indemnity Insurance Company

District Court, Southern District, Palm Beach Division Case No: 9:18-CV-81642-RLR

Deposition: September 13<sup>th</sup>, 2019

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: J. Pablo Caceres of Butler Weihmuller, Katz, & Craig (Requesting Attorney)



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57 US Space Walk of Fame Foundation v American Property Insurance Company

District Court, Middle District, Orlando Division Case No: 6:19-cv-00829-RBD-TBS

Deposition: October 2<sup>nd</sup>, 2019

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Michael B. Buckley of Buckley Law Group, PA (Requesting Attorney)

58 Alexander Bobinski v Universal Property & Casualty Insurance Company

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2018-CA-014847

Deposition: October 30<sup>th</sup>, 2019

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Kevin B. Elmore, Walton, Lantaff, Schroeder & Carson (Requesting Attorney)

Lynda & Richard Adams v Universal Property & Casualty Insurance

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2017-CA-036580

Deposition: November 21st, 2019

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Dawn Marshall, Universal Property & Casualty Ins. Co. (Requesting Attorney)

60 <u>Larry Gottesman v Universal Property & Casualty Insurance</u>

Circuit Court, 17th Judicial Circuit, Broward County

Case No: CACE 18-008976

Deposition: December 16<sup>th</sup>, 2019

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Lee A. Watson, Universal Property & Casualty Ins. Co. (Requesting Attorney)

61 William Jackson and Sylvia Jackson v Citizens Property Insurance Corporation

Circuit Court, 18th Judicial Circuit, Brevard County Case No: 05-2018-CA-026893

Deposition: December 17th, 2019

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Lynette Whitehurst of Luks, Santaniello, Petrillo & Cohen (Requesting Attorney)

62 <u>Cindy Cimetta & Kenneth Cimetta v Tower Hill Prime Insurance Company</u>

Circuit Court, 17th Judicial Circuit, Broward County

Case No: CACE 18-020079

Deposition: February 19<sup>th</sup>, 2020

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Scott Gold of Bressler of Amery & Ross, P.C (Requesting Attorney)

63 Beyel Brothers Inc vs Underwriters at Lloyd's London and Hamilton Specialty Insurance Company

Circuit Court, 18<sup>th</sup> Judicial Circuit, Brevard County

Case No: 05-2018-CA-014072

Deposition: February 21<sup>st</sup>, 2020

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Jack T. Frost of Kelley Kronenberg (Requesting Attorney)



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64 <u>Kathy Agramonte v Safepoint Insurance Company</u>

Circuit Court, 17<sup>th</sup> Judicial Circuit, Broward County

Case No: CACE 17-11706

Deposition: April 7<sup>th</sup>, 2020

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Curt Allen of Butler, Weihmuller, Katz, and Craig (Requesting Attorney)

Anirude Motie v Universal Property & Casualty Insurance

Circuit Court, 18<sup>th</sup> Judicial Circuit, Brevard County Case No: 05-2017-CA-021169

Deposition: June 16<sup>th</sup>, 2020

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Curt Allen of Butler, Weihmuller, Katz, and Craig (Requesting Attorney)

66 <u>Kimberly Diaz and Ernesto Diaz v People's Trust Insurance Company</u>

Circuit Court, 18<sup>th</sup> Judicial Circuit, Brevard County

Case No: 05-2017-CA-027349

Deposition: June 24<sup>th</sup>, 2020

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Monica A. Walker of Cole, Scott, & Kissane, PA (Requesting Attorney)

Angela Castro and Juan Castro v Avatar Property and Casualty Insurance Company

Circuit Court, 18<sup>th</sup> Judicial Circuit, Brevard County Case No: 05-2018-CA-056313

Deposition: July 8<sup>th</sup>, 2020

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Curt Allen of Butler Weihmuller Katz and Craig (Requesting Attorney)

68 <u>Cheryl L. Harrington, as Trustee v Universal Property & Casualty Insurance Company</u>

Circuit Court, 18<sup>th</sup> Judicial Circuit, Brevard County

Case No: 05-2017-CA-037662

Deposition: August 12<sup>th</sup>, 2020

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Kevin B. Elmore, Walton Lantaff Schroeder & Carson LLP (Requesting Attorney)

69 Patrick Newton and Brittany Newton v Heritage Property & Casualty Insurance Company

Circuit Court, 18<sup>th</sup> Judicial Circuit, Brevard County Case No: 05-2018-CA-048585

Deposition: March 17<sup>th</sup>, 2021

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Nyasha S. Seale, Heritage Property & Casualty (Requesting Attorney)

70 Richard Simmons and Steven Elko v Family Security Insurance Company

Circuit Court, 18<sup>th</sup> Judicial Circuit, Brevard County Case No: 05-2018-CA-057946

Deposition: April 13<sup>th</sup>, 2021

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Bianca Zuluaga, Kelley Kronenberg (Requesting Attorney)



## JAMES CHRISTIAN PURCELL Deposition Testimony

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John Bellak and Christine Bellak v Heritage Property & Casualty Insurance Company

Circuit Court, 18<sup>th</sup> Judicial Circuit, Brevard County Case No: 05-2019-CA-058186

Deposition: April 22<sup>nd</sup>, 2021

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Jonathon T. Hall of Heritage Property and Casualty (Requesting Attorney)

<sup>72</sup> Sue Williams v United Property & Casualty Insurance Company

Circuit Court, 18<sup>th</sup> Judicial Circuit, Brevard County Case No: 05-2018-CA-042942

Deposition: October 15<sup>th</sup>, 2021

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Bianca Zuluaga of Briscoe Ortiz Zuluaga, PLLC (Requesting Attorney)

73 Sue Williams v United Property & Casualty Insurance Company

Circuit Court, 18<sup>th</sup> Judicial Circuit, Brevard County Case No: 05-2020-CA-027623

Deposition: October 29<sup>th</sup>, 2021

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Bianca Zuluaga of Briscoe Ortiz Zuluaga, PLLC (Requesting Attorney)

John Vann v GeoVera Specialty Insurance Company

Circuit Court, 14<sup>th</sup> Judicial Circuit, Bay County

Case No: 20000886CA

Deposition: December 1<sup>st</sup>, 2021

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Kristina L. Marsh of Gordon, Rees, Scully, Manshukani, LLP (Requesting Attorney)

75 <u>Elizabeth McChrystal v First Protective Insurance Company</u>

Circuit Court, 18<sup>th</sup> Judicial Circuit, Brevard County Case No: 05-2020-CA-046640

Deposition: April 22<sup>nd</sup>, 2022

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Crystalin Medeiros of The Teebagy & Medeiros Law Group (Requesting Attorney)

76 <u>Cary Lipman v Edison Insurance Company</u>

Circuit Court, 18<sup>th</sup> Judicial Circuit, Brevard County Case No: 05-2020-VS-043379

Deposition: June 9<sup>th</sup>, 2022

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Jennifer Fitch of Quintairos, Prieto, Wood & Boyer (Requesting Attorney)

Flizabeth Tiziani v Security First Insurance Company

Circuit Court, 18<sup>th</sup> Judicial Circuit, Brevard County Case No: 05-2021-CA-129671

Deposition: January 10<sup>th</sup>, 2023

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Scott A. Turner of Turner, Peacock & Abergel, PLLC (Requesting Attorney)



## JAMES CHRISTIAN PURCELL

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78 Stacey Smith v First Protective Insurance Company

Circuit Court, 18<sup>th</sup> Judicial Circuit, Brevard County

Case No: 05-2022-CA-016226

Deposition: June 16<sup>th</sup>, 2023

Plaintiff Attorney: Matthew Struble of Struble Law (Retaining Attorney)

Defendant Attorney: Benjamin S. Jilek of Bush Ross, PA (Requesting Attorney)

I would like to be more active in my community.

## **Application Form**

Profile			
Rachel	Romilus		
First Name	Last Name		
1006 CW		General Patton	Torroso
1026 SW Home Address		Suite or Apt	rerrace
Dort Coint Lucia		FL	24052
Port Saint Lucie City		FL State	34953 Postal Code
rachel.romilus@yahoo.com			
Email Address			
What district do you live in? http	o://www.cityofpsl.com/districts *		
✓ District 2			
District 2			
Mahila: (054) 692 5694	Puginggr (054) 200 1000		
Mobile: (954) 682-5684 Primary Phone	Business: (954) 300-1909  Alternate Phone		
Retired?			
Port Saint Lucie Hospital	Director of Risk Management	Risk Manager	
Employer	Job Title	Occupation	
Which Boards would you like to	apply for?		
Construction Board of Appeals: Subr	nitted		
Constitution Deard of Appeale. Cub.			
Were you nominated or recomm	ended to apply by the Mayor or a	Councilmemb	ar?
	ended to apply by the mayor of a		
Please Agree with the Following	Statement		
I have read and guarantee that I	meet all the requirements for boa	ard service.	
I Agree			
Interests & Experiences			
interests & Experiences			
Why are you interested in servir	ng on a board or committee?		

Submit Date: Oct 10, 2023

Rachel Romilus Page 1 of 3

Why do you think you are qualified to serve on this board or committee? I have worked as a nurse for several years and have become interested in learning how the community is developed. **Brief description of Education & Experience** I have been a nurse for 16 years. I have only worked on the facility Safety Committee. Professional Nursing Portfolio.pdf Upload a Resume **Demographics** Do you now serve on any City Board, Committee or other Governmental Board or Committee? (NOTE: You cannot serve on more than one Board or Committee within the City of Port St. Lucie during the same time period.) Yes No Are you a registered voter? Yes ○ No How long have you been a City resident? 8 years Have you attended the City University classes? ○ Yes ⊙ No Are you a United States Citizen? Are you presently employed by the City of Port St. Lucie? Yes No Are you a current or former law enforcement officer, other employee\* or the spouse or child of one who is exempt from public records disclosure under FS 119.07? Have you ever been convicted of a crime, pled guilty or no contest to a criminal charge, or entered into an agreement setting forth the terms leading to the reduction or dismissal of the charges? ○ Yes ⊙ No

Rachel Romilus Page 2 of 3

#### Please Agree with the Following Statement

I agree that all of my answers are truthful and accurate to the best of my ability. I understand that if I have falsified any information my application will be withdrawn and I will not be considered for appointment.

I Agree

Rachel Romilus Page 3 of 3



# Professional Nursing Portfolio

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NLN Nurse Educator Competencies	

# Professional Nursing Portfolio

#### Professional Goal Statement

The nursing profession provides countless individuals the opportunity to expand their knowledge and elect to pursue the healthcare setting of choice. In the nurse educator role, I look to apply acquired knowledge, continue to develop skills, and encourage ethical traits in the educational setting. In addition, I look to be able to adjust this expertise and those abilities to meet the needs of the evolving healthcare system and instruct students to be able to do so as well. I will utilize my humble approach to incorporate the nursing competency four core structures which include the ability to understand need, collaborate with others, provide safe care with positive patient outcomes, and provide support in decision- making (NLN, 2020).

As a nurse educator, I will use my love for the profession as a means to inspire future nurses by role- modeling moral, ethical, and prudent practices. I will facilitate a learning environment that engages students with various learning styles, adjust course curricula to reflect the healthcare systems needs, and enable learners to build critical thinking and critical reasoning for success in the field. Further, I will provide professional critique that encourage students to reflect and comprehend the lesson objectives. I will also strive to encourage fellow colleagues, students, and fellow nurses to pursue higher learning and continuously search for ways to improve the profession. I look forward to being a change agent that will transform the education of current and future nurses. I look to become a competent person with attributes that motivate others and effectively train nurses who can function safely in a wide range of settings, provide educational assistance, and help maintain a stable nursing workforce.

## Résumé

#### Rachel V. Romilus, MSN, RN

1026 SW General Patton Terrace, Port Saint Lucie, Fl 34953, 954-682-5684 or 954-300-1909 Rvromilus79@gmail.com

#### **EDUCATION**

Grand Canyon University, Master of Science in Nursing Education	2020
Pacific College Costa Mesa, Baccalaureate in Nursing	2016
Carleen School of Nursing, Registered Nursing	2013
Keiser Career College, Practical Nursing, Certificate	2006

#### **SKILLS**

\* Data Collection \*Infection Control and Prevention \* Electronic Documentation and report \* Palliative care\* post mortem care\* Iv administration\* PCA pump/use\* Intravenous line care\* wound care\* staffing\* survey preparedness\* assessing and evaluating\* management skills\* patient teaching\* staff education with both: online and hands on demonstration\* Medication Administration \* Routine Lab testing, collect samples for testing \* Techniques and procedures of basic bedside care \* Principles of team leadership\* Reporting to doctor or charge nurse\* Giving respiratory treatments \* Building patient rapport\* Peritoneal Dialysis\* administer medications and treatments in compliance with the physicians orders and applicable facility policy, interpreting diagnostic tests, formulating a plan of care, collaborating with other healthcare providers, and provide education to patients and / or significant others (while in compliance with HIPPA) \*document / chart observations and other data related to the clinical condition of the patient. Must properly and accurately chart observations and activities relate to patient care.

#### **WORK EXPERIENCE**

Consulate Healthcare of Vero Beach

2019- Current

Facility Healthcare Risk Manager

Development of leading investigations, manage and provide safety interventions in significant adverse events that may or have resulted in harm. Coordinates the activities of the Patient Safety Committee. Analyze risk management data, work collaboratively with other IDT members in the development and implementation of risk management educational programs for assigned areas. Responsible for loss prevention and reduction in claims management, patient safety, regulatory and accreditation compliance, coordinating risk management activities with staff, managers, and employees at all levels of the organization. Reviews internal error reports and utilized information from external reporting programs to achieve internal outcomes. Facilitating a staff and patient safety awareness in the staff, residents, families, guest, and other facility employees. Completing root cause analysis of all incidents. Notification of regulatory bodies in compliance with state and federal regulations. Performed any other assigned tasks by the Executive Director. Develops action plans identified through root cause analysis. Disseminate and Communicate shared best practices to determine if a facility is willing to adopt a best practice that has been shared amongst the IDT team.

Rehabilitation Center of the Palm Beaches.

2016-2019

#### Facility Healthcare Risk Manager/ Patient Safety

Data entry of event reporting in electronic risk management file; identify, safety issues and manages event and investigation. Understand investigation science and place into daily practice. Analyze and Trend low severity Events identify local opportunities for improvement. Root Cause Analyses forms with required documents and creation of files for possible litigation, conducted medical records review for legal team, Completed risk analysis and prevention of medication errors and reporting. Federal and state regulatory bodies with ethics and compliance reporting as per facility policy. Worked with consulting team and others in the area of risk mitigation and education. Involved and represented risk management in monthly safety committee meetings. Currently hold the ability to correctly analyze and interpret basic data and communicate meaningful results. Possess average presentation skills for engaging staff to actively participate in safety awareness and prevention. Completed any other duties or tasks assigned by facility Administrator. Reports medical errors and near misses, as well as corrective actions taken. Oversees the management and use of the medical error information.

MorseLife Geriatrics.

2015-2016

#### Nurse Manager-RN

Ensure teamwork through the universal employer philosophy on unit. Responsible for supervising and developing CNAS and\_Nurses on their assigned unit. Facilitated team ownership and responsibility for resident care and implemented proactive measures. Controlled unit's budget, increased time management and productivity for unit. Administered corrective action for employees per company's procedures and policies. Identify inefficiencies or issues with operating unit and implement solutions. Ensured and improved medication administration guidelines and treatments. Followed

physician's order policy as it applies to safe administration of medication and treatments. Provided education and information relevant to care, to staff, physician, patients, and families. Daily review of admission records and identified risks factors; then implemented appropriate clinical nursing interventions.

LANGUAGES: English, Creole, some Spanish.

## Licensure & Certification

Registered Nurse (RN)

Basic Life Support (BLS)

Infection Prevention and Control (IPC)

# **Professional Organizations**

Haitian American Nurses Association (HANA)

## References

Portia Williams, RN, MSN Director of Nursing Life Care Center of Port Saint Lucie

Tessie Gibson, RN, BSN Assistant Director of Nursing Rehabilitation Center of the Palm Beaches

#### Letter of Reference

To whom it may concern,

Rachel Romilus worked as an exemplary Risk Manager alongside me, and our administration team at rehabilitation Center of Palm Beaches from August 2016 to May 2019 when her position was eliminated within the organization. During her employment she was an effective collaborator and transformational leader that increased patient safety in the facility. As a member of the interdisciplinary team, she decreased falls by 90%, decreased medication error rate by 98%, and improved patient outcomes and satisfaction. She has been a pleasure to work with, bringing her attention to detail to every aspect of the organization. Her communication and people skills are admirable, and she has various innovative ideas.

I highly recommend her for the opportunity that you have available. It is a very similar position to the one she previously held as an educator and role model she previously held here, and she is well suited to meet the challenges she may encounter. Rachel is a talented young woman, and everyone here wishes her all the best with her move to become a nurse educator.

If you need any additional information, please contact me.

Best regards,

Tessie Gibson, RN, BSN Mobile:561-254-0422

Gibsontessie@hotmail.com

#### Letter of Reference

To whom it may concern,

My name is Portia Williams. I am currently the Director of Nursing at Life Care of Port St Lucie. I have been in this profession for some time now and I am honored to write this letter of recommendation for Racheal Romilus. This letter is to serve as my formal recommendation for Racheal. Racheal is the Assistant Director of Nursing at Life Care of Port St. Lucie and has worked alongside me this year in this role. She has diligently worked towards obtaining her master's degree in nursing and I feel that she would be an excellent candidate to serve this country as a devoted and knowledgeable educator.

During my time with her, Racheal has consistently demonstrated a strong work ethic and a dedication to success. Her efforts have produced high quality results time and time again. I was initially impressed with Racheal's enthusiasm, communication skills and professional demeanor when she would work with the patients and staff within the facility. As time continues, she consistently demonstrated all of these qualities and more, and I heartily endorse her as a candidate for this position. Racheal is reliable, dedicated and eternally upbeat. Racheal multitasks effectively and is able to handle a high-volume workload. She has my highest recommendation, and I am sure she would be a great nurse at any capacity she chooses to serve patients.

Kind regards,

Portia Williams, RN, MSN

Msporcia001@gmail.com

# Boyer's Model for Scholarship

Understanding the differences between scholarly practice and clinical scholarship can promote the development of clinical scholarship. Supporting clinical leaders to identify issues confronting nursing practice can enable scholarly practice to be transformed into clinical scholarship. There is growing interest in using Boyer's framework to advance knowledge production in nursing but the discussion of clinical scholarship in relation to Boyer's framework is sparse (AACN, 2016). The aspects of teaching and learning in my field that interests me most is patient safety in the long-term care setting.

# Scholarship of discovery

The scholarship of discovery takes the form of leading experiential research, past research, theory development and testing, procedural studies, and philosophical inquiry and evaluation (Limoges & Acorn, 2016). This process in the long- term care setting is interdisciplinary and collaborative in nature, across existing professional groups, and within nursing itself. As of date I have not participated in a personal research; however, I have formulated an evidenced- based project to determine if ongoing education to key staff regarding increased individualized engaging daytime activities (stimulation) is more beneficial than performing universal frequent rounds will decrease falls on the cohort unit of the long-term setting. I feel this proposal, when pursued, has the potential to influence the nursing practice, especially during the pandemic.

# Scholarship of integration

Integrative reviews of the literature, analysis of health policy, development of interdisciplinary educational programs and service projects, studies of systems in health care, innovative interdisciplinary research, and integrative models or paradigms across disciplines are examples of the scholarship of integration (Limoges & Acorn, 2016). I feel that this was demonstrated when I pursued my Masters of Science Degree and Adult gerontology Nurse Practitioner program, becoming a role-model to current staff and family members in nursing, express my passion and commitment to nursing by joining the White Coats for Black Lives Movement and being a member of the Haitian American Nurses Association. This process of scholarship is ongoing, and I will continue to evaluate areas in need of refinement in the profession and specialty.

# Scholarship of teaching

The scholarship of teaching is conducted through application of knowledge of the discipline or specialty area in the teaching-learning process, the development of innovative teaching and evaluation methods, program development, learning outcome evaluation, and professional role modeling. Professional role modeling includes the mentoring of students and novice faculty, leadership roles in curriculum and instruction, development of programs for lifelong learning, and leadership in shaping educational policy (AACN, 2016). During this entire program I have learned that the future student learner needs will have to place above my own. I also realize that Blooms Taxonomy has taught me the importance of engaging all learning types and evaluating their understanding. This course has now encouraged me to reflect on criticism to grow and enhance my teaching strategies. I plan to remain open- minded about change and being a facilitator or transformational agent of the scholarship of teaching.

# Scholarship of application

Practice scholarship encompasses all aspects of the delivery of nursing service where evidence of direct impact in solving health care problems or in defining the health problems of a community is presented. In all models, the focus is on the scholarship generated through practice (Registrar & King, 2018). Practice is directed toward the application of nursing and associated knowledge to the assessment and proof of positive patient care outcomes, quality indicators, the development and refinement of practice protocols, the assessment of various systems of care in place, and the study of advanced health care delivery models. During this course and many others, I have had the honor of participating in collaborative projects, joining community learning programs such as the COVID 19 panel, working through evidence- based research and completing peer- review, and educating fellow team members in the organization regarding patient safety. As a nurse educator my goal will be to continue to pursue the application of scholarship by impacting the long-term care community and other specialty areas on health care problems that affect the future nurses as well as the elderly adult.

# **NLN Nurse Educator Competencies**

# Competency 1: Facilitate Learning

The role of an efficient nurse educator and student relationship can have an influence on the strength of future nurses. Caring factors such as compassionate relationships, positive opportunities with the ability to participate and provide an effective learning environment- improve not only students' academic performance but also strengthen their skillset. Additionally, nurse educators should pay attention to their students, engage them in the teaching environment, recognize and understand. (Keating & DeBoor, 2018). Therefore, I have accomplished this competency by utilizing various teaching strategies that were relevant to the course, engaged learners in active participation, and provided an open forum for relevant feedback. As a future instructor, I will continue to facilitate the learning aspect of all subjects related to nursing. An advantage to this approach would be that student preparation would allow for success in the profession.

# Competency 2: Facilitate Learner Development and Socialization

Socialization is the ongoing process where individuals attain values, new norms, skills, and behaviors appropriate to a social position. Role socialization are individuals that take on the habits and skills needed to successfully participate in the environmental context. It describes the theory, role based on social or professional norms, organizational context, personal characteristics, skills, role interpretation. Nurse educators can create a culturally sensitive curriculum by diversifying teaching strategies. anticipating controversy and planning ahead for discussions about "hot-button" topics, such as racial prejudice, bias, stereotyping, and health disparities among culturally diverse patient groups evaluating all course materials for fair and respectful treatment of all culturally diverse groups recording class lectures and posting online whenever possible to reinforce learning accommodating religious holidays and practices, such as special days for worship or festivals, religious garments, and more (Salisu, Nayer, Yakubu, Ebrahimpour, 2019). I have accomplished this goal by not accentuating a student's difference, discourage ethnocentrism, especially maintaining openness of discussions during recent conversations regarding "Black Lives Matter Movement" and health disparities in the minority population. I will continue to encourage assertive, open communication among the future student nurses within the teaching-learning environment and use friendly in-class reminders of culturally competent nursing interactions.

# Competency 3: Use Assessment and Evaluation Strategies

Classroom Assessment Techniques (CATs) are a set of teaching techniques that deliver formative assessments of student learning, aid educators on the learning outcome, and enable the instructor to evaluate whether students have met the goals and outcomes of the curriculum. The results are then utilized to assist the professor to identify the efficacy of their teaching and the way the information was delivered (Walker, 2012). I have accomplished the goal of learner development during clinical practicum by using Bloom's Taxonomy and domains of learning hierarchy to understand the levels at which the information was understood. The success of this technique during evaluation of the learning environment revealed that the students were provided the opportunity to demonstrate what they have learned, rather than pointing out what was learned.

# Competency 4: Participate in Curriculum Design and Evaluation of Program Outcomes

Educators should be able to identify issues within the course curriculum, understand the purpose for a learning needs assessment to gain further explanation of a current problem, assist in planning curriculum, to enhance learning outcome (Zhang & Qui, 2018). I have not participated in academic curriculum development and design, but I have observed the curriculum design of new employees for past long- term care facilities. In the future I look to assist with identifying failed areas of future employers and participate in improvements.

# Competency 5: Function as a Change Agent and Leader

The nurse educator is well informed and prepared to serve as change agents for any leadership roles. Transformational leadership directly addresses some of the competencies in the first category of leadership. The nurse educator role is especially suited to collaboratively work with interdisciplinary teams in the management of care (Dyess, Sherman, Pratt, & Chiang- Hanisko, 2016). As a master's prepared nurse, I have acquired the knowledge, skill set, abilities for evidence-based practice, care coordination, teamwork, quality and safety, of an evolving health care system. As a front-line visionary, my goal is to improve nursing education, improve patient care outcomes, and stakeholder satisfaction in any setting through the development of various competencies, which include those of clinician, educator, advocate, outcomes manager, information manager, team manager, system risk mitigation and assessment, and member of the profession.

# Competency 6: Pursue Continuous Quality Improvement in the Nurse Educator Role

Administration periodically reviews the mission and the vision of the institution to match them to current needs and provides the leadership for revising them according to need (IOM, 2018). I intend to fulfill this competency by using the frame factors model when evaluating an educational institution nursing program, encourage revision of existing programs, and facilitate initiating new programs for continuous quality improvement in the nurse educator role. Further, I intend to pursue the doctorate level of education. I will also maintain the importance of evaluation and learner feedback from students to gauge areas of performance improvement.

# Competency 7: Engage in Scholarship

Formative evaluation allows the instructor the opportunity to continually evaluate the learner understanding of the data provided and enables them to provide specific feedback about the students' performance. Just as feedback is utilized to evaluate educational programs to support quality improvement, it can also be applied to assess and provide direction for nursing instructors (Lindsay, Oelschlegel, & Earl, 2017). I intend to continuously evaluate areas of concern and collect data to perform evidenced-based assessment to engage in studies or research to improve the quality of the nursing profession.

## Competency 8: Function Within the Educational Environment

Nurse educators are knowledgeable about the educational environment within which they practice and recognize how political, institutional, social, and economic forces impact their role (NLN, 2020). As a current nurse manager, I foresee leadership skills integrated into my future nurse educator role where transformational leadership is the process of leading and inspiring a group to achieve a common goal and is focused on the interaction between individual leadership styles and the features of the environment or situation where the leader is operating. The nurse manager is responsible for building a safe, healthy environments that support the work of the health care team and contribute to patient engagement. The role is influential in creating a professional environment and fostering a culture where interdisciplinary team members can contribute to optimal patient outcomes and grow professionally. This role has competencies are based on the Nurse Manager Learning Domain Framework and capture the skills, knowledge and abilities that guide the practice of these nurse leaders. I look forward to applying systematic thinking as an approach to analysis and decision-making.

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# Nursing and the Older Adult

SUBJECT TEACHER RN/ADN DATE

Geriatric Nursing Rachel Romilus, MSN 450 hrs 7/10/2020

#### **OVERVIEW**

Gerontology is defined as a scientific study of the process of aging; examining the changes that occur as a person ages; study of the needs of the older adult. Normal aging is often confused with acute or chronic disease processes. The nursing student will need to be able to provide competent care for this population.

COURSE SLO	Student will be able to demonstrate critical thinking and clinical reasoning to make patient centered care decisions when caring for the older adult/ geriatric patient		
	Gerontology: scientific study of the process of aging; examining the changes that occur as a person ages; study of the needs of the older adult.		
OBJECTIVES	<ul> <li>The student will be able to understand 'normal' aging process</li> <li>Knowledge of the plan of care process for the older adult/ geriatric</li> <li>Identify sources of information for best available evidence for the geriatric population</li> <li>Discuss types of geriatric data to utilize when planning to implement safety measures and predict/ manage acute and/ or potential complications</li> <li>Understanding the 'End- of- Life' process</li> <li>Safe care and practices of Alzheimer/ Dementia patients and Memory Care</li> <li>The student learner will be able to competently use skillset and theory to pass the NCLEX/ HESI examination</li> </ul>		

COMPETENCY / CONTENT MATTER	<ul> <li>Use critical thinking to make safe judgements and care management decisions for the older adult/ geriatric to ensure accurate &amp; safe care in all nursing actions</li> <li>Use critical thinking to implement plan of care process based on best practices</li> <li>Anticipate risks pertaining to the older adult and predict or manage chronic versus acute change in conditions not considered part of the aging process</li> </ul>
ALIGNMENT OF COURSE OUTCOMES TO PROFESSIONAL STANDARDS AND NURSE EDUCATOR COMPETENCIES	Such a wide-ranging, inclusive approach serves to clarify concepts that cut across all program types while clarifying the unique focus of each program type in relation to each concept.
TEACHING- LEARNING STRATEGIES	<ul> <li>End of Chapter Case study, small group assignments</li> <li>Discussion to complete NANDA worksheet pertinent to case study</li> <li>Demonstrate critical reasoning and critical thinking skill set</li> <li>Review of online resources and evidenced- based research/best practices</li> <li>Group discussion and use of NANDA and the nursing process</li> <li>Small group work surrounding assessment data and potential risks</li> <li>Demonstrate links related to assessment data and nursing care</li> <li>Nursing intervention regarding case study</li> <li>Use of power point to view best available plan of care pertaining to case study</li> </ul>
EVALUATION METHOD	<ul> <li>Clinical evaluation tool to include competency</li> <li>Rubric grading system</li> <li>Test blueprint for unit objective that reveals the cognitive level of test item</li> <li>Case study with grading rubric for NANDA</li> </ul>

TEST QUESTIONS	Examinations based on Case Study at end of each chapter to evaluate learning outcomes, HESI based test sample, skills test, assessment evaluation exam, lab value exams, examination on patient safety
REFERENCES	Bonney K. M. (2015). Case study teaching method improves student performance and perceptions of learning gains. <i>Journal of microbiology &amp; biology education</i> , <i>16</i> (1), 21–28. https://doi.org/10.1128/jmbe.v16i1.846  Callen, B., Smith, C. M., Joyce, B., Lutz, J., Brown-Schott, N., & Block, D. (2013). Teaching/learning strategies for the essentials of baccalaureate nursing education for entry-level community/public health nursing. <i>Public health nursing (Boston, Mass.)</i> , <i>30</i> (6), 537–547. https://doi.org/10.1111/phn.12033  Bhagat, A., Vyas, R., & Singh, T. (2015). Students awareness of learning styles and their perceptions to a mixed method approach for learning. <i>International journal of applied &amp; basic medical research</i> , <i>5</i> (Suppl 1), S58–S65. https://doi.org/10.4103/2229-516X.162281

Profile			
Linda	Silvestri		
First Name	Last Name		
23029 SW Accesi Way			
Home Address			
Port St. Lucie		FL	34986
City		State	Postal Code
lyndas228@gmail.com			
Email Address			
What district do you live in? htt	p://www.cityofpsl.com/districts *		
District 2			
Home: (917) 770-0077			
Primary Phone	Alternate Phone		
Retired?			
⊙ Yes ⊂ No			
Deloitte Financial Advisory	0 : 4		
Services - Retired Employer	Senior Manager  Job Title	Forensic Accou	ntant
Which Boards would you like to	apply for?		
Construction Board of Appeals: For	Review		
Were you nominated or recomn	nended to apply by the Mayor or	a Councilmemb	er?
○ Yes ⊙ No			
Diagon Agree with the Fallowin	w Chalamant		
Please Agree with the Following	g Statement		
I have read and guarantee that	I meet all the requirements for bo	pard service.	
✓ I Agree			

# **Interests & Experiences**

#### Why are you interested in serving on a board or committee?

I am a current board member and very interested in continuing serving the community using my extensive past experience working with one of the largest accounting firms in the world. As a senior manager at Deloitte, I managed a variety of small as well as large projects domestically and internationally. I am a Certified Fraud Examiner and very interested in continuing to serve the citizens of Port St Lucie.

Why do you think you are qualified to serve on this board or committee?

I believe that based upon my previous experience serving on this board and my past education and work experience I am qualified to serve the community on this board.

**Brief description of Education & Experience** 

I have a bachelor's degree in accounting, and an MBA in finance. I am also a Certified Fraud Examiner. I have over 20 years' experience investigating fraud in business and government.

Linda Silvestri 2023.pdf
Upload a Resume
Demographics
Ethnicity
Gender
Do you now serve on any City Board, Committee or other Governmental Board or Committee? (NOTE: You cannot serve on more than one Board or Committee within the City of Port St. Lucie during the same time period.)
⊙ Yes ⊙ No
If Yes, please list:
Construction Board of Appeals
Are you a registered voter?
⊙ Yes ⊙ No
How long have you been a City resident?
7 years
Have you attended the City University classes?
O Yes @ No

Are you a United States Citizen?		
⊙ Yes ♂ No		
Are you presently employed by the City of Port St. Lucie?		
○ Yes ⊙ No		
Are you a current or former law enforcement officer, other employee* or the spouse or child of one who is exempt from public records disclosure under FS 119.07?		
○ Yes    ○ No		
Have you ever been convicted of a crime, pled guilty or no contest to a criminal charge, or entered into an agreement setting forth the terms leading to the reduction or dismissal of the charges?		
Please Agree with the Following Statement		
I agree that all of my answers are truthful and accurate to the best of my ability. I understand that if I have falsified any information my application will be withdrawn and I will not be considered for appointment.		
<b>▼</b> I Agree		

# Linda Silvestri, CFE

23029 SW Accesi Way Port St Lucie, FL 34986 917-770-0077

#### **Profile**

Prior to her retirement in November of 2017 Ms. Silvestri, a Certified Fraud Examiner (CFE), was a Senior Manager in the Rosslyn Virginia office of Deloitte Financial Advisory Services LLP (Deloitte FAS) in the Federal Forensic practice. She has over twelve years of experience assisting federal government and commercial clients in dispute and forensic investigations as well as other consulting matters.

In October of 2010 she transferred from Deloitte's commercial practice in New York to Deloitte's federal practice in Washington, DC.

Just prior to her transfer to the federal practice she worked on the bankruptcy of a global financial services firm which, to date, is the largest bankruptcy filing in history. She assisted the bankruptcy trustee and SIPC in the reconciliation and research of claims to ensure the proper documentation and support of cash and/or securities due to claimants. She reviewed customer statements and other documents to identify SIPC claims. As part of the forensic investigation, she lead a team that prepared a counterparty exposure analysis, investigated Repo 105/108 transactions, investigated accounting practices and investigated trading practices of the broker dealer portion of the bankrupt holding company.

Ms. Silvestri joined Deloitte FAS in 2005 after working for a forensic accounting firm specializing in bankruptcy and litigation support. While at that firm she assisted with forensic bankruptcy investigations, prepared preference and insider transaction analyses, investigated possible fraudulent conveyances and wrote reports with findings for bankruptcy trustees. She also prepared monthly operating reports for Chapter 11 cases and assisted with the liquidation of assets.

In the fall of 2007, she participated in the Region 10 rotating manager program in Deloitte FAS' Hyderabad India offices. While in Region 10 she managed a variety of projects, supervising a team of over 20 practitioners. During her four-month rotation in Region 10 the team worked on numerous projects including Forensic Audit Assistance (FAA) as well as Document Review and Business Interruption Consulting (BIC) engagements.

Following her return to the US she collaborated with the Deloitte Restructuring Group on a bankruptcy project involving a Section 1031 tax exchange fraud case investigating "Proof of Loss." This project involved tracing funds through hundreds of bank accounts and multiple entities, reviewing loan documents and searching for hidden assets.

She has worked, as part of a team, assisting large law firms with complex litigation cases. She has also assisted bank clients with the performance of analytical examinations of custodial statements regarding monthly and year-end reporting issues. For this engagement she offered recommendations on how to best alleviate problems regarding statement generation subsequent to the bank's conversion to a new accounting platform. On another assignment she assisted the project manager on an AML engagement at an international Japanese bank where she managed five large work-streams.

When she transferred to Deloitte's federal practice in October of 2010 she was immediately assigned, as a contractor, to the Department of State, Diplomatic Security Service (DS), Financial Analysis and Forfeiture Program (FAFP) a unit within the DS Criminal Investigations where she held the position of Forensic Accountant and Project Director. She,

and her team of fifteen practitioners, supported the DS special agents by assisting with the financial component of criminal investigations for passport and visa fraud cases. They analyzed financial records, traced the proceeds of illegal activity, identified assets for seizure and forfeiture and assisted the DS agents in establishing probable cause. As Project Director she oversaw the contractor investigators at headquarters and in the Department of State eleven field and resident offices throughout the United States.

In June of 2013 she took on the role of Project Manager for Department of Defense Cyber Crime Center (DC3).

Ms. Silvestri was an active member of the NYSSCPA's Anti-Money Laundering and Counter Terrorist Financing Committee. As a member of the committee, she served as co-chair of the comment letter sub-committee. As co-chair of the committee she co-authored numerous comment letters in response to the Financial Crimes Enforcement Network Agency (FinCEN) of the Treasury Department request for comments on proposed rule changes.

#### **Experience**

- As Project Manager for Department of Defense Cyber Crime Center (DC3) she was responsible for:
  - Contractual oversight,
  - Day-to-day operations and management of 30+ staff in support of the Department of Defense Cyber Crime Center (DC3) performing computer forensic analysis support.
- As Project Manager for an Investigation for the State of Nevada State Public Charter School Authority she was responsible for overseeing:
  - The research of relevant Federal and State regulations, and reviewed school bylaws to ensure compliance with prevailing guidance
  - Interviewing school administration and employees, past and current governing board members to understand processes and identify areas
  - o Producing interim and final presentations of forensic analysis findings
- As Project Director and Forensic Accountant for the DS FAFP she served as the central contractor point of contact for the Contracting Officer Representative (COR).
  - Managed a team of fifteen forensic accountants located throughout the United States
  - Planned, conducted and participated in complex investigations in the areas of fraud, including visa and passport fraud; money laundering, and similar areas of criminal activity
  - Fully developed the financial aspects of the criminal investigation for the purpose of strengthening the criminal investigation and identifying assets for forfeiture
  - Identified pertinent records related to the financial and forfeiture aspects of the criminal investigation
  - Conducted queries of various commercial and law enforcement databases.
  - Analyzed and summarized results of database queries
  - Organized and conducted detailed examinations of information for the purpose of conducting a financial analysis of personal and business records
  - Prepared narrative summaries, spreadsheets, and charts for use by DS Special Agents and prosecutors pursuing criminal and civil asset forfeiture
  - Participated in meetings and briefings with case agents, other government investigative agencies and prosecutors related to the financial and forfeiture

- aspects of the investigations and prepared appropriate narrative summaries, charts, and spreadsheets for use during briefings
- Developed, organized and conducted Financial Investigations and Asset Forfeiture training for DS Special Agents and other investigative personnel. Training incorporated lectures and practical exercises and addressed such topics as asset forfeiture, money laundering, conducting financial investigations, financial records analysis and working with an Assistant U.S. Attorney, and drafting affidavits for seizure warrants
- Managed a team of over twenty professionals working on various types of engagements
  - Forensic Audit Assistance (FAA)
  - Document Review
  - Business Interruption Consulting (BIC)
  - Business Intelligence Services (BIS)
  - o Anti-Money Laundering (AML) research
- Performed corporate investigations for a variety of large international companies
- Reviewed bank documents as part of complex litigation fraud cases involving a failure in due diligence
- Prepared preference and insider transaction analyses and investigated for possible fraudulent conveyances for bankruptcy cases
- Performed analytical reviews for a 1031 tax exchange fraud case
  - Cash tracing for "Proof of Loss"
  - Document review
- Performed analytical examinations of custodial accounts for a bank in regards to monthly and year-end statements and issued reports with findings
- Reconciliation of SPIC claims for a bankruptcy case
- Prepared counterparty exposure analysis, investigated Repo 105/108 transactions, investigated accounting practices and investigated trading practices as part of the forensic investigation of a large broker dealer
- Conducted detailed analyses of financial records to accomplish the goal of the forfeiturerelated aspects of the investigation.
- Traced the transfer of funds and identified forfeitable assets.
- Conducted analyses to determine the degree to which criminal activity contributed to the
  overall worth of the business and/or the amount of illegal proceeds generated from the
  criminal business practices. This analysis would be used in determining the amount to
  seek for forfeiture and provides the probable cause for the seizure and subsequent
  forfeiture of the assets.
- Performed analyses of complex financial, business and other records, documents, and events, and then organized these items as a presentation of evidence during the forfeiture portions of trials or pre-trial hearings and meetings.

#### **Education**

- Pace University Lubin School of Business, MBA Finance
- Marymount Manhattan College BS-Accounting magna cum laude

#### **Security Clearance**

• TS/SCI, Active, Granted by DoD in 2013

# **Community Affiliations**

- Mentor for American Corporate Partners
  - o Mentors a veteran helping develop a path towards fulfilling a long-term career
- · Worked with the Fight for Children charity.
  - o Acquired donations for the Fight Night 2012 silent auction
- Construction Board of Appeals
  - Current member since 2018

#### **Professional Affiliations**

- New York State Society of Certified Public Accountants (NYSSCPA) member since 2002
- NYSSCPA Anti-Money Laundering and Terrorist Financing Committee
- Association of Certified Fraud Examiners (ACFE) member since 2002
- Washington DC Chapter of Association of Certified Fraud Examiners (DCCFE)

#### **Publications/Presentations/Professional**

- As a member of the NYSSCPA's Anti-Money Laundering and Counter Terrorist Financing Committee she serves as co-chair of the comment letter sub-committee.
  - As co-chair of the committee she has co-authored numerous comment letters in response to the Financial Crimes Enforcement Network Agency (FinCEN) of the Treasury Department request for comments on proposed rule changes.

# **Application Form Profile** Williams Adam M First Name Middle Initial Last Name 10160 SW Captiva Drive Home Address FL Port St Lucie 34987 Postal Code City adamwilliams1986@yahoo.com Email Address What district do you live in? http://www.cityofpsl.com/districts \* □ District 3 Mobile: (561) 767-1104 Primary Phone Alternate Phone Retired? Associate Professor of Public Nova Southeastern University Administration Professor (Higher Education) Employer Job Title Occupation Which Boards would you like to apply for? Construction Board of Appeals: For Review Were you nominated or recommended to apply by the Mayor or a Councilmember? ○ Yes ⊙ No Please Agree with the Following Statement I have read and guarantee that I meet all the requirements for board service.

Submit Date: Nov 03, 2023

## **Interests & Experiences**

I Agree

## Why are you interested in serving on a board or committee?

My professional experience centers around local government management and organizations. Having recently moved to Port St Lucie, I wanted to find relevant opportunities to serve the community and utilize my expertise. Being able to serve the community where I live, and hopefully do so with some effectiveness, is something I actively seek.

#### Why do you think you are qualified to serve on this board or committee?

The focal points of my research are public procurement, budgeting, finance, and public sector Human Resources. It is my belief that expertise provides added value and perspective to the Task Force and Oversight Committee. I am one of only a handful of academics that work closely with the Institute for Public Procurement (NIGP) - the professional association for public procurement officials in the US and Canada - and have experience with examining government contracts for inefficiencies and improvements.

#### **Brief description of Education & Experience**

I hold a PhD in Public Administration from Florida Atlantic University and have 8 years of experience working in higher education. Likewise, I currently work with the State of Arkansas and the Survey Research Center at the University of Arkansas Little Rock providing consulting and support on statewide assessments that lend themselves to changes in public policy.

Academic CV.docx
Upload a Resume
Demographics
Ethnicity
Gender
✓ Male
03/25/1986
Date of Birth
Do you now serve on any City Board, Committee or other Governmental Board or Committee? (NOTE: You cannot serve on more than one Board or Committee within the City of Port St. Lucie during the same time period.)
○ Yes ⊙ No
Are you a registered voter?
⊙ Yes ○ No
How long have you been a City resident?
2.5 Years

Have you attended the City University classes?
C Yes ⊙ No
Are you a United States Citizen?
⊙ Yes ○ No
Are you presently employed by the City of Port St. Lucie?
C Yes ⊙ No
Are you a current or former law enforcement officer, other employee* or the spouse or child of one who is exempt from public records disclosure under FS 119.07?
C Yes ⊙ No
Have you ever been convicted of a crime, pled guilty or no contest to a criminal charge, or entered into an agreement setting forth the terms leading to the reduction or dismissal of the charges?
C Yes ⓒ No
Please Agree with the Following Statement
I agree that all of my answers are truthful and accurate to the best of my ability. I understand that if I have falsified any information my application will be withdrawn and I will not be considered for appointment.
☑ I Agree

# Adam M. Williams, Ph.D.

3301 College Avenue Carl DeSantis Building, Room 2087 Davie, FL 33314

## **PROFESSIONAL EXPERIENCE**

Associate Professor of Public Administration, July 2021 – Present Department of Public Administration and Real Estate Development, Nova

Southeastern University, Davie, FL USA

Chair, Department of Public Administration, August 2020 - August 2021
Director, Master of Public Administration Program, August 2017 August 2021

**Associate Professor of Public Administration,** August 2020 – August 2021

**Assistant Professor of Public Administration,** August 2016 - August 2020

Department of Public Administration, University of Illinois Springfield, Springfield, IL USA

**Assistant Professor of Public Administration,** August 2014 – July 2016 Department of Political Science & International Affairs, Kennesaw State University, Kennesaw, GA USA

#### **EDUCATION**

**Doctor of Philosophy, Public Administration,** August 2014 Florida Atlantic University, Boca Raton, FL USA

Dissertation: "Public-Private Partnerships and Questions in Public Procurement"

Masters of Arts, August 2010

The University of Alabama, Tuscaloosa, AL USA

Fields: Political Theory, Public Administration and American Politics

Bachelor of Arts, May 2007

Franklin College, Franklin, IN USA

Major: Political Science

Minor: Quantitative Analysis

#### **SCHOLARSHIP**

# **Books**

Slagle, D. R. & Williams, A. M., Eds. (2020). *Public affairs practicum*. San Diego, CA: Birkdale Publishers.

#### Refereed Iournal Publications

Bland, J. T., Williams, A.M., & Albertson, N. (forthcoming). Job-fit and high-performance versus high-empowerment HR: Moderators of the PSM-organizational commitment relationship. *Public Management Review*.

- Blair, B. L., Slagle, D. R., & Williams, A. M. (forthcoming). Institutional and programmatic determinants for graduate public affairs' online education: Assessing the influence of faculty workload. *Teaching Public Administration*.
- Blankenberger, R, Slagle, D. R., & Williams, A. M. (forthcoming). Are online doctoral program graduates viewed as hireable for academic positions? The case of public affairs programs. *The Journal of Continuing Higher Education*.
- Williams, A. M. & Slagle, D. R. (forthcoming). Perceived programmatic and institutional fit for faculty in public administration, policy, and affairs: An empirical study. *Journal of Public Affairs Education*.
- Blankenberger, R. & Williams, A. M. (2020). COVID and the impact on higher education: The essential role of integrity and accountability. *Administration Theory & Praxis*, 42(3), 404-423.
- Williams, A. M. & Bland, J. T. (2020). Drivers of social engagement: Investigating the employee voice-advice sharing relationship. *Review of Public Personnel Administration*, 40(4), 669-690.
- Morcul, G., Slagle, D. R., Tantardini, M., & Williams, A. M. (2020). Public Administration and Public Policy research output, 2000-2015. *Teaching Public Administration*, 38(3), 313-332.
- Williams, A. M., Slagle, D. R., & Wilson, D. E. (2020). Scholars' influence on their institutions: Reputation, prestige, & rankings. *Teaching Public Administration*, 38(3), 233-256.
- Slagle, D. R. & Williams, A. M. (2019). Changes in public affairs and administration doctoral research, 2000 and 2015. *Journal of Public Affairs Education*, 25(4), 441-456.
- Bland, J. T. & Williams, A. M. (2019). Collaborative ties within: Public organizations and the latent capacity for advice network formation. *Public Organization Review*, 19(3), 367-386.
- Slagle, D. R. & Williams, A. M. (2018). Redefining the boundaries of Public Administration. *Teaching Public Administration*, *36*(3), 259-275.
- Williams, A. M., Lau, F., & McCue, C. P. (2018). Acknowledging knowledge: The perception of knowledge requirements for public procurement officials and their professional development. *Journal of Public Procurement*, 18(1), 50-67.
- Blair, B. L. & Williams, A. M. (2017). University housing development: A PPP approach. *Journal of Public and Nonprofit Affairs*, 3(3), 320-335.
- Lau, F. & Williams, A. M. (2015). Connecting the dots: Integrating and reinventing cultural theory, voice and collaboration. *The International Journal of Organization Theory and Behavior*, *18*(3), 335-358.

Williams, A. M. & Wilson, D. (2015). Local preferencing and sustainability issues in public procurement. The International Journal of Environmental, Cultural, Economic and Social Sustainability: Annual Review, 11, 23-34.

Williams, A. M. (2014). Re-examining procurement tenders with respect to price: A transaction cost model of Portland procurement agencies. *International Journal of Procurement Management*, *7*(*5*), 596-621.

Williams, A., Slagle, D., & Wilson, D. (2014). Ranking universities for scholarship in public administration research, 2006-2010. *Journal of Public Affairs Education*, 20(3), 393-412.

Williams, A. M. (2014). Local preferencing for local suppliers: Examining the use of locality in public procurement. *Public Money & Management*, 34(3), 165-172.

Williams, A. M. (2014). Succeeding in transportation infrastructure public-private partnerships: Examining a theory using the case of the Port of Miami Tunnel. *International Journal of Procurement Management*, 7(1), 35-49.

#### **Under Review**

Bland, J. T. & Williams, A. M. Mutuality and commitment on a network's frontlines: The criticality of managing voice.

Bland, J. T. & Williams, A. M. Collaborative networks: Engagement levels, voice perception, and the participatory behavior of frontline workers.

Bland, J. T., Williams, A. M., & Albertson, N. Job satisfaction, engagement, and noticing: Is employee voice perception the managerial leverage point?

Roman, A. V. & Williams, A. M. Do you want to motivate public employees? Don't make them angry, make them afraid: The effect of negative valence emotions on public sector motivation.

Wellman, J. & Williams, A. M. Residency restrictions and public service motivation: A look into effects in municipalities in Illinois.

#### **Working Papers**

Slagle, D. R. & Williams, A. M. Disciplinary reshaping? Examining public affairs programs for makeup, goals, and the future of PA.

Williams, A. M. & Bland, J. T. Voice, engagement, and affective organizational commitment: A mediation study of municipal employees.

Williams, A. M. & Bland, J. T. Development of a viewpoint survey for municipal employees: Lessons from the Federal Employee Viewpoint Survey.

Williams, A. M. Redefining public-private partnerships through consequences and a project phase approach.

#### Refereed Book Chapters

Williams, A. M. & Slagle, D. R. (2020). "Development and Outcomes of a New Institutional Ranking System for Public Administration Research and Scholarship." In Management Association, I, (Ed.), *Open government: Concepts, methodologies, tools and applications*. Hershey, PA: IGI Global, 172-196.

Williams, A. M. & Slagle, D. R. (2016). "Development and Outcomes of a New Institutional Ranking System for Public Administration Research and Scholarship." In *World university rankings and the future of higher education*, Eds. Downing, K. and Ganotice Jr., F. A. Hershey, PA: IGI Global, 277-301.

#### **Professional Publications**

Slagle, D. R., Riley, T., Williams, A. M. (forthcoming). "University of Arkansas at Little Rock 2021 Campus Climate Survey of Faculty, Staff, & Students." *University of Arkansas at Little Rock*.

Rodriguez-Plesa, E., Atkinson, C. L., Williams, A. M., Prier, E., & McCue, C. (2021). "Getting the job done in public procurement during COVID-19: A national panel study." *NIGP: The Institute for Public Procurement*.

Slagle, D. R. & Williams, A. M. (2020). 2020 William H. Bowen School of Law: Student Success Quantitative Analysis. *University of Arkansas at Little Rock*.

Williams, A. (2013). "Sustainable Public Procurement: 2012 Survey Report." *National Institute for Governmental Purchasing*.

Bauer, D. G., Roman, A., &Williams, A. (2011). "States Taking Matters into Their Own Hands." *PA Times*, Aug./Sep. 2011.

Williams, A., Bauer, D., & Roman, A. (2010). "Where is Accountability and Transparency in State, Local Government?" *PA Times*, Nov./Dec. 2010.

#### **GRANTS AND CONTRACTS**

Applied, Awarded

2021 Arkansas Rehabilitation Services (ARS) Comprehensive Statewide Needs Assessment. Principal Investigator Dr. Derek Slagle; Co-Pl's: Dr. Travis Bland, Dr. Euchay Ngozi Horsman, Dr. Kenneth Kriz, Dr. Kirk Leach, Dr. Raymond Ortega, Dr. Adam Williams [\$176,500]

University of Arkansas Division of Agriculture Research and Extension. Feral Hog Impact

Assessment of Arkansas Counties (sub-award from U.S. Department of Agriculture (USDA) award of \$3.4 million to fund pilot projects to control feral swine in Arkansas including <u>Feral Swine Eradication and Control Pilot Program (FSCP)</u> – a joint effort between USDA's <u>Natural Resources Conservation Service (NRCS)</u> and <u>Animal and Plant Health Inspection Service (APHIS)</u> [\$70,000]

Arkansas Department of Human Services and UALR MidSouth 2021-2022 Arkansas Collegiate Substance Assessment. Co-Pl's: Derek Slagle, Dr. Adam Williams, Dr. Amar Kanekar & Dr. Euchay Horsman [\$**37,000**]

2020-2021 University of Arkansas at Little Rock Bowen School of Law Assessment of Bar Exam and Academic Performance Co-Pls: Derek Slagle & Adam Williams [\$1,200]

2021 University of Arkansas at Little Rock Campus Diversity Survey of Faculty, Staff, & Students. **[\$2,500**]

Presidential Fellowship, Florida Atlantic University [\$5000]

Center for Excellence in Teaching and Learning Quick Starters Grant, Kennesaw State University [**\$1000**]

Travel Abroad Site Visit Grant establishing a partnership with universities in Romania, Kennesaw State University [**\$1600**]

Global Engagement Research Grant, Kennesaw State University [\$1000]

## Applied, not Awarded

FY 15 OVPR Pilot/Seed Grant to Attract External Funding, Kennesaw State University, Requested: \$9833

IBM Center for the Business of Government Research Grant Proposal, IBM, Requested: \$20,000

# **CONFERENCE INVOLVEMENT** *Conference Presentations*

Williams, A. M. (2021). Academic accreditation and public procurement. Presented at the NIGP Annual Forum, August 24, 2021, Virtual.

Williams, A. M., Slagle, D. R., & Wilson, D. E. (2019). Scholars' influence on their institutions: Reputation, prestige, & rankings. Presented at the Midwest Public Affairs Conference, September 19 – 20, 2019, Indianapolis, Indiana.

Williams, A. M. & Slagle, D. R. (2019). Faculty and students in public affairs education: Shaping education and practice through scholarly interests and hiring preferences. Presented at the International Public Policy Association Annual Conference – ICPP4, June 26 – 28, 2019, Montreal, Québec, Canada.

Morcul, G., Williams, A. M., Slagle, D. R., Tantardini, M., & Vasavada, T. (2018). Panel entitled "Trends in graduate programs in public affairs education: Public Administration and Public Policy degrees." Presented at the Network of Schools of Public Policy, Affairs, and Administration [NASPAA] annual conference, October 10 – 13, 2018, Atlanta, Georgia.

Williams, A. M. & Slagle, D. R. (2018). Perceptions of public affairs doctoral education and the academic future of PA. Presented at the Teaching Public

- Affairs Conference, September 10 12, 2018, Newcastle upon Tyne, United Kingdom.
- Williams, A. M. & Bland, J. T. (2018). The voice-advice sharing relationship: Accounting for the influence of the broader social structure or work climate. Presented at the Midwest Public Affairs Conference, June 6 8, 2018, Chicago, Illinois. \*Best Paper Award
- Williams, A. M. & Bland, J. T. (2017). Perception of voice and impacts on collaborative efforts in local government. Presented at the Southeast Conference in Public Administration, October 4-7, Hollywood Beach, Florida.
- Slagle, D. R. & Williams, A. M. (2017). Doctoral education development of Public Administration and Public Policy. Presented at the Teaching Public Administration Conference, May 31 June 2, Omaha, Nebraska.
- Williams, A. M. & Slagle, D. R. (2017). Exploring doctoral Public Administration scholarship from an historical perspective. Presented at the Midwest Public Affairs Conference, May 31 June 2, Omaha, Nebraska.
- Blair, B. & Williams, A. (2016). University housing development: A P3 Approach. Presented at the 2016 ASPA Annual Conference, March 18-20, Seattle, Washington.
- Matthews, D. & Williams, A. (2016). Incorporation of sustainability requirements in public contracts: An examination of contract negotiation techniques and their cost benefit. Presented at the 2016 On Sustainability Annual Conference, January 21-23, Portland, Oregon.
- Williams, A. (2015). Examining sustainable procurement: Its future within the profession. Presenting at the 2015 Western Political Science Association Annual Meeting, April 2-4, Las Vegas, Nevada.
- Wilson, D. & Williams, A. (2015). Exploring costs of local preferencing. Presenting at the annual 2015 On Sustainability Annual Conference, January 21-23, Copenhagen, Denmark.
- Wilson, D., Slagle, D., & Williams, A. (2014). Reviewing research quality and productivity of American and foreign institutions. Presented at the Southeast Conference in Public Administration, September 17-20, Atlanta, Georgia.
- Williams, A. & Roman, A. (2013). Examining public-private partnerships (PPPs) within the context of E-government: Overriding simplistic assumptions. Presented at the International Research Society for Public Management Annual Conference XVII, April 10-12, Prague, Czech Republic.
- Williams, A., Slagle, D., & Wilson, D. (2012). Ranking US public administration programs for research productivity and quality. Presented at the Southeast Conference in Public Administration, October 3-6, Coral Springs, Florida.

Williams, A. (2012). Readdressing price models in bid rigging detection: A transaction cost model of Portland procurement agencies. Presented at the International Public Procurement Conference 5, August 17-19, Seattle, Washington.

#### Conference Panel Chair

"Characteristics of Public Administration Program Education and Research." (2015). 2015 NASPAA Annual Conference, October 14-16, Brooklyn, New York.

"The Power of Social and Managerial Imageries and Narratives." (2015). 2015 Western Political Science Association Annual Meeting, April 2-4, Las Vegas, Nevada.

"Public Administration Implications of Immigration Policy in Georgia: From the Classroom to the Courtroom." (2015). The 17<sup>th</sup> Annual Georgia ASPA Chapter Academic Conference and Annual Meeting, March 20, Augusta, Georgia.

"Public Procurement's Place in the World: The Charge Towards Sustainability and Innovation." (2013). The International Research Society for Public Management Annual Conference XVII, April 10-12, Prague, Czech Republic.

"Responsible Public Budgeting and Finance." (2013). 2013 Ph.D. Students in Public Studies Research and Practice Conference, April 5-7, Boca Raton, Florida.

#### Conference Panel Discussant

"Academic Forum." (2017). NIGP Academic Summit, June 11-12, Miami, Florida.

"Identities, Identification and Self Determination." (2015). 2015 Western Political Science Association Annual Meeting, April 2-4, Las Vegas, Nevada.

## **Conference Organization**

Conference Co-Chair. (2013). 2013 Ph.D. Students in Public Studies Research and Practice Conference, April 5-7, Boca Raton, Florida.

### **TEACHING DOSSIER**

#### Nova Southeastern University

PADM 1000 - Introduction to Public Administration

PNP 5901 - Introduction to Nonprofit Management

PNP 5419 - Nonprofit Human Resource Management

PUB 5439 - Administrative Law & Ethics

#### University of Illinois Springfield

PAD 301 - Introduction to Public Service Management

PAD 501 - Introduction to the Profession (eLearning, Blackboard)

PAD 505 – Human Resource Management (eLearning, Blackboard, Canvas and Face-to-Face)

PAD 581/590 - Fundamentals of Public Procurement (eLearning, Blackboard)

PAD 583 - Contract Formulation and Administration (eLearning, Blackboard)

PAD 584 – Best Value Analysis and Negotiation (eLearning, Blackboard, Canvas)

PAD 654 - Research Design

PAD 659 - Seminar in Dissertation Proposal Writing (Synchronous Hybrid)

# Kennesaw State University

POLS 1101 - Introduction to American Government (Hybrid and Face-to-Face)

POLS 3343 - Principles of Public Administration

PAD 6250 - Research Methods and Computer Applications

PAD 6700 – Human Resource Management in Public Service (Hybrid and Faceto-Face)

PAD 7985 - Internship in Public Service

PAD 7995 - Public Service Practicum

# California State University, San Bernadino

EECR 4009 - Public Procurement Process, Ethics & Law (eLearning, Blackboard)

EECR 4012 - Fundamentals of Public Procurement (eLearning, Blackboard)

# Florida Atlantic University

PAD 3003 - Public Management & Public Administration

PAD 3438 - Communication Skills for Public Managers (eLearning, Blackboard)

PAD 4414 – Public Personnel and Supervisory Practice/Managing People in the Public Sector

PAD 4702 - Quantitative Inquiry for Public Managers (eLearning, Blackboard)

PAD 4704 - Research Methods for Public Management

PAD 4853 - Public Sector Contract Planning and Analysis (eLearning,

#### Blackboard)

PAD 6858 - Public Sector Contract Formulation (eLearning, Blackboard)

PAD 6859 - Public Sector Contract Administration (eLearning, Blackboard)

#### The University of Alabama, Tuscaloosa

PSC 101 - Introduction to American Government

PSC 201 - Scope of (Introduction to) Political Science

#### **SERVICE**

# Dissertation Chairperson

Dr. Jennifer Wellman, Spring 2019

Dr. Nelson Agdobo, Spring 2019

Dr. Anita Rumage, Fall 2019

Troy Scott, ABD as of May 2019

Dave Scherer, ABD as of May 2019

#### **Dissertation Committee Service**

Dr. Amy Leman, Spring 2017

Dr. Sophia Gelhausen-Anderson, Spring 2019

Dr. Yettie Agbesola, Summer 2019

Dr. Robert Elliot, Spring 2020

Dr. Angela Evans, Summer 2020

Dr. Joseph Schweickert, Spring 2021

Dr. Sarah Jennings, Spring 2021

# **Department Committees/Service**

MPA Director Search Committee Member, KSU, 2014-2015 Program Assessment Committee Member, KSU, 2014-2016 PA Personnel Committee Member, UIS, 2016-Present MPA Search Committee Chair, UIS, 2017 MPA Director, UIS, 2017-Present

PA Recruitment and Admissions Committee Member, UIS, 2017-Present

#### **College Committees**

International Committee, KSU, 2015-2016 CPAA Executive Committee, UIS, 2017-2020 CPAA College Curriculum Committee Chair, UIS, 2018-2020 DPA Committee, UIS, 2016-Present CPAA Dean's Cabinet, UIS, 2020-Present

## **University Committees**

Campus Senate, UIS, 2017-Present Vice Chair of Campus Senate, UIS, 2020-Present Personnel Policies Committee, UIS, 2018-Present Administrative and Financial Support Task Force, UIS, 2018

## Community Engagement

Engaged Citizenship Common Experience (ECCE) Speaker Series Event: Examining barriers to social change: Challenges of youth, young adults, and adults to creating, impacting, and enacting reform. UIS. October 18, 2017.

#### **Professional Engagement**

National Institute of Governmental Purchasing Academic Accreditation Committee, 2018 –

Present

Appointed as an Academic Advisor to the National Institute of Governmental Purchasing Certification Commission, 2019 - Present

#### Faculty Advisor

Pi Alpha Alpha Honor Society, KSU, 2014-2016 Public Administration Student Association, KSU, 2015-2016

# **JOURNAL SERVICE**

International Journal of Organization Theory and Behavior, Reviewer Supply Chain Management: An International Journal, Reviewer The International Journal of Sustainability Policy and Practice, Associate Editor

Journal of Public Procurement, Reviewer Journal of Public Affairs Education, Reviewer Public Administration Review, Reviewer

## PROFESSIONAL DEVELOPMENT

Executive Certificate in Public Procurement, May 2013, Public Procurement Research Center

- \* Advanced training in courses for public procurement
- \* Mastery certificate
- \* Credits towards education hours required for the Certified Public Procurement Officer national examination

# Blackboard Training for eLearning

- \* Enhances knowledge of online learning systems
- \* Assists in creating content for eLearning courses
- \* Develops online education skills

# Advanced Build a Course Workshop, Completed May 2015

- \* Prepares a web-based course via Brightspace D2L (eLearning)
- \* Certification in Quality Matters online course development

Center for Excellence in Teaching and Learning [CETL] Quick Starters, Completed May 2015

- \* Interdisciplinary faculty group dedicated to exploring effective teaching techniques and strategies
- \* Studies texts dedicated to teaching and instructor interactions with unique student circumstances

# **AFFILIATIONS**

#### **Professional**

ASPA Central Illinois Chapter ASPA Section on Public Procurement Illinois Association of Public Procurement Officials National Institute of Governmental Purchasing International Public Policy Association

#### Academic

Mu Alpha Theta – National Mathematics Honorarium Pi Sigma Alpha – National Political Science Honorarium Pi Alpha Alpha – National Honor Society for Public and Administration